

# ETF Securities Weekly ETF Market Monitor



ETFS Management (AUS) Limited

## HIGHLIGHTS OF THE WEEK

for the week ending Friday, 8 June 2018

- Global equity markets returned to risk-on last week. The S&P/ASX 200 gained 0.9%, led higher by energy and mining sectors. Three resources ETFs (QRE, OZR and MVR) were amongst the top performers for the week. The S&P 500 gained 1.6% and the Nasdaq 100 hit a new high. In Asia the Nikkei 225 added 2.4% and FTSE China A50 Index gained 0.8% as China A-shares debuted in the MSCI Emerging Markets Index. In Europe, the EURO STOXX 50 declined by 0.2% as the fall-out from the Italian election continued to impact market confidence.
- The Australian dollar gained 0.4% against the US dollar last week to end the week just above US76c. The euro regained some lost ground adding 0.9% against the U.S. dollar. U.S. 10-year Treasury yields rose 4 basis points.
- WTI Crude declined slightly to US\$65.74/bbl. Gold added 0.4%, while silver gained 2.3%. ETFS Physical Palladium (ETPMPD) returned 1.9% for the week.
- The Australian ETF market saw inflows of \$126m into and outflows of \$17m from domestically domiciled funds last week. The largest inflows were into SPDR S&P/ASX 200 Fund (STW) and other domestic equity funds (QOZ and MVW). The largest outflows were from domestic dividend and strategy ETFs; RDV, HVST and MVOL.

Name	Price/ Yield	Price Return/ Change in Yield (%) <sup>1</sup>				Chart of the Week	
		Current	1W	1M	YTD	12M	YTD Performance of Global Equity Markets (in AUD)
S&P/ASX 200 Index	6,045	0.91%	-0.77%	-0.33%	6.49%		
Australian dollar/US dollar	0.7601	0.42%	1.96%	-2.66%	0.72%		
Australian dollar/euro	0.6457	-0.54%	2.77%	-0.75%	-4.07%		
Australian dollar/Japanese yen	83.26	0.42%	2.35%	-5.42%	0.27%		
Aus 10 Year Govt Bond Yield	2.78%	0.07%	0.04%	0.15%	0.37%		
S&P 500 Index	2,779	1.62%	4.01%	3.94%	14.19%		
EURO STOXX 50 Index	3,447	-0.18%	-3.11%	-1.62%	-3.27%		
Nikkei 225 Index	22,695	2.36%	0.83%	-0.31%	13.99%		
Euro/US dollar	1.18	0.94%	-0.80%	-1.97%	4.95%		
US dollar/Japanese yen	109.55	0.01%	0.38%	-2.79%	-0.43%		
US 10 Year Treasury Yield	2.95%	0.04%	-0.03%	0.54%	0.76%		
Gold (US\$/troy ounce)	1,298	0.37%	-1.25%	-0.36%	1.58%		
Silver (US\$/troy ounce)	16.79	2.30%	1.85%	-0.88%	-3.73%		
Platinum (US\$/ounce)	907	0.35%	-0.63%	-2.25%	-3.25%		
Palladium (US\$/ounce)	1,014	1.06%	4.17%	-4.68%	17.82%		
WTI Crude (US\$/bbl)	65.74	-0.11%	-4.81%	8.81%	44.04%		
Bloomberg Commodity Index	89.98	-0.53%	0.44%	2.05%	9.49%		

## EXCHANGE TRADED FUNDS PERFORMANCE MONITOR

Top 5 ETFs by 1 Week Total Return (%) <sup>2</sup>	
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	3.97%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	2.81%
SPDR S&P/ASX 200 Resources Fund (OZR)	2.80%
VanEck Vectors Australian Resources ETF (MVR)	2.15%
ETFS Physical Palladium (ETPMPD)	1.88%
Top 5 ETFs by 1 Month Total Return (%) <sup>2</sup>	
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	10.44%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	5.34%
iShares Core S&P SmallCap 600 (IJR)	4.57%
iShares S&P 500 AUD Hedged (IHVV)	4.21%
BetaShares Global Healthcare ETF (Hedged) (DRUG)	3.79%
Top 5 ETFs by 12 Month Total Return (%) <sup>2</sup>	
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	40.10%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	39.23%
SPDR S&P/ASX 200 Resources Fund (OZR)	39.00%
VanEck Vectors Australian Resources ETF (MVR)	34.46%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	30.20%

Bottom 5 ETFs by 1 Week Total Return (%) <sup>2</sup>	
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-4.01%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-2.72%
BetaShares Australian Equities Strong Bear (BBOZ)	-2.26%
Magellan Infrastructure Fund (Hedged) (MICH) <sup>3</sup>	-2.18%
K2 Australian Small Cap Fund (KSM)	-1.51%
Bottom 5 ETFs by 1 Month Total Return (%) <sup>2</sup>	
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-9.27%
VanEck Vectors ChinaAMC A-Share ETF (CETF)	-4.86%
ETFS EURO STOXX 50 ETF (ESTX)	-4.73%
iShares MSCI Singapore ETF (ISG)	-4.72%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-4.71%
Bottom 5 ETFs by 12 Month Total Return (%) <sup>2</sup>	
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-31.05%
BetaShares Australian Equities Strong Bear (BBOZ)	-19.15%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	-11.54%
BetaShares Australian Equities Bear (BEAR)	-8.20%
BetaShares Australian Dividend Harvester Fund (HVST)	-7.95%

## EXCHANGE TRADED FUNDS FLOW MONITOR

Top 5 ETFs by 1 Week In-Flows (A\$m) <sup>4</sup>	
SPDR S&P/ASX 200 Fund (STW)	62.4
BetaShares FTSE RAFI Australia 200 ETF (QOZ)	12.1
VanEck Vectors Australian Equal Weight ETF (MVW)	6.9
iShares CORE Composite Bond ETF (IAF)	4.8
VanEck Vectors Australian Corporate Bond Plus ETF (PLUS)	4.1

Top 5 ETFs by 1 Week Out-Flows (A\$m) <sup>4</sup>	
Russell High Dividend Australian Shares ETF (RDV)	-5.7
BetaShares Australian Dividend Harvester Fund (HVST)	-4.7
iShares Edge MSCI Australia Minimum Volatility ETF (MVOL)	-4.4
SPDR S&P/ASX 200 Listed Property Fund (SLF)	-1.3
Schroder Real Return Fund (GROW)	-0.3

## ETF SECURITIES PRODUCT MONITOR

ETF Name (ASX Code)	NAV	Total Return (%) <sup>2</sup>					MER <sup>5</sup> (%)		
		Current	1W	1M	YTD	6M		1Y	2Y
ETFS Global Core Infrastructure ETF (CORE)	51.66	-0.68%	-1.95%	0.50%	-5.18%	n/a	n/a	n/a	0.45
ETFS EURO STOXX 50 ETF (ESTX)	64.29	0.19%	-4.73%	1.46%	-2.80%	3.36%	n/a	n/a	0.35
ETFS ROBO Global Robotics and Automation ETF (ROBO)	58.78	1.02%	0.71%	-5.48%	2.78%	n/a	n/a	n/a	0.69
ETFS Morningstar Global Technology ETF (TECH)	69.98	0.37%	2.36%	18.23%	14.09%	27.70%	n/a	n/a	0.45
ETFS S&P/ASX 100 ETF (ZOZI)	10.78	0.87%	-0.38%	1.18%	2.38%	9.62%	10.09%	n/a	0.24
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	11.38	0.86%	0.29%	1.26%	2.50%	12.30%	14.11%	n/a	0.35
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	12.49	0.43%	1.70%	0.40%	-3.58%	3.48%	6.02%	n/a	0.35
ETFS Physical US Dollar ETF (ZUSD)	10.11	-0.50%	-1.88%	3.30%	-0.77%	-0.16%	-0.60%	n/a	0.30
ETFS Physical Renminbi ETF (ZCNH)	9.76	-0.32%	-2.44%	5.26%	2.94%	5.54%	0.49%	n/a	0.30
ETFS Physical Gold (GOLD)	161.39	-0.25%	-2.64%	2.87%	2.38%	0.72%	0.09%	3.17%	0.40
ETFS Physical Singapore Gold ETF (ZGOL)	16.89	-0.52%	-2.83%	2.95%	2.85%	-0.13%	0.56%	n/a	0.40
ETFS Physical Palladium (ETPMPD)	127.51	1.88%	2.42%	-1.30%	-0.83%	17.14%	31.86%	10.42%	0.49
ETFS Physical Platinum (ETPMPPT)	113.18	-0.75%	-3.10%	-0.19%	-0.42%	-5.92%	-7.11%	-6.71%	0.49
ETFS Physical Precious Metal Basket (ETPMPBM)	127.82	0.43%	-1.27%	1.53%	1.81%	1.43%	3.47%	2.92%	0.44
ETFS Physical Silver (ETPMAG)	21.00	1.29%	-0.38%	1.81%	4.16%	-6.26%	-1.45%	1.00%	0.49

Source: Bloomberg. Data as at 8 June 2018.



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# ETF Securities

## Weekly ETF Market Monitor



<sup>1</sup> For Price series, return is calculated as  $\text{Price}(\text{period end})/\text{Price}(\text{period start})-1$ . For Yield series, return is calculated as  $\text{Yield}(\text{period end}) - \text{Yield}(\text{period start})$ .

<sup>2</sup> Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAVs or have not published NAVs on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

<sup>3</sup> Indicates an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

<sup>4</sup> Excludes cross-listed ETFs that report flow data monthly to the ASX.

<sup>5</sup> MER is the quoted management expense ratio of the fund.

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