

ETF Securities Weekly ETF Market Monitor



For the week ending Friday, 3 April 2020

ETFs Management (AUS) Limited

PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	31.9%
BetaShares Geared Australian Equity Fund (GEAR)	10.3%
eInVest Future Impact Small Caps Fund (Managed Fund) (IMPQ)	8.8%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	7.8%
BetaShares Strong US Dollar Hedge Fund (YANK)	7.8%
VanEck Vectors Australian Resources ETF (MVR)	5.7%
iShares S&P/ASX Dividend Opportunities Fund ETF (IHD)	5.7%
BetaShares Australian Sustainability Leaders ETF (FAIR)	5.6%
SPDR S&P/ASX 200 Resources Fund (OZR)	5.6%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	5.4%
Vanguard Global Value Equity Active ETF (VVLV)	-5.5%
BetaShares Global Income Leaders ETF (INCM)	-6.1%
UBS IQ MSCI Japan Ethical ETF (UBJ)	-6.2%
ETFs Reliance India Nifty 50 ETF (NDIA)	-6.5%
SPDR Dow Jones Global Real Estate Fund (DJRE)	-6.7%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-6.7%
BetaShares Japan ETF (Hedged) (HJPN)	-7.6%
VanEck Vectors FTSE International Property (Hedged) ETF (REIT)	-8.8%
BetaShares Global Banks ETF (Hedged) (BNKS)	-9.0%
BetaShares Australian Equities Strong Bear (BBOZ)	-10.2%

Top/Bottom ETFs by YTD Total Return (%) ¹	
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	59.5%
BetaShares Australian Equities Strong Bear (BBOZ)	43.8%
BetaShares Strong US Dollar Hedge Fund (YANK)	34.8%
ETFs Physical Palladium (ETPMPD)	30.2%
ETFs Physical Gold (GOLD)	23.7%
Perth Mint Gold (PMGOLD) ²	22.6%
BetaShares Australian Equities Bear (BEAR)	21.5%
ETFs Physical Precious Metal Basket (ETPMPM)	17.8%
ETFs Enhanced USD Cash ETF (ZUSD)	17.3%
BetaShares U.S. Dollar ETF (USD)	17.2%
VanEck Vectors FTSE International Property (Hedged) ETF (REIT)	-34.8%
Vanguard Australian Property Securities Index ETF (VAP)	-35.2%
SPDR S&P/ASX 200 Listed Property Fund (SLF)	-35.3%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-35.4%
VanEck Vectors Australian Property ETF (MVA)	-36.0%
BetaShares Global Banks ETF (Hedged) (BNKS)	-40.4%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-42.9%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	-50.1%
BetaShares Geared Australian Equity Fund (GEAR)	-50.9%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-54.8%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
ETFs Physical Palladium (ETPMPD)	79.3%
ETFs Physical Gold (GOLD)	47.4%
Perth Mint Gold (PMGOLD) ²	46.9%
ETFs Physical Precious Metal Basket (ETPMPM)	45.7%
BetaShares Strong US Dollar Hedge Fund (YANK)	40.8%
VanEck Vectors Gold Miners ETF (GOX)	34.1%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	27.9%
BetaShares Gold Bullion ETF - Ccy Hedged (QAU)	21.3%
ETFs Enhanced USD Cash ETF (ZUSD)	20.4%
BetaShares U.S. Dollar ETF (USD)	20.2%
VanEck Vectors Australian Banks ETF (MVB)	-31.1%
Vanguard Australian Property Securities Index ETF (VAP)	-32.2%
VanEck Vectors Australian Property ETF (MVA)	-32.5%
SPDR S&P/ASX 200 Listed Property Fund (SLF)	-32.6%
BetaShares Global Banks ETF (Hedged) (BNKS)	-35.3%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	-37.7%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-39.5%
BetaShares Geared Australian Equity Fund (GEAR)	-41.9%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-44.7%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-56.2%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
SPDR S&P/ASX 200 Fund (STW)	136.9
iShares S&P 500 AUD Hedged (IHVV)	85.3
BetaShares Australian Equities Strong Bear (BBOZ)	49.5
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	41.5
VanEck Vectors MSCI World Ex-Australia Quality (Hedged) ETF (QHALL)	28.6
ETFs Physical Gold (GOLD)	24.3
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	24.3
iShares MSCI Japan ETF (JP)	19.7
BetaShares Australian Equities Bear (BEAR)	17.9
iShares China Large-Cap ETF (IZZ)	12.1
UBS IQ MSCI Australia Ethical (UBA)	(6.8)
iShares Treasury ETF (IGB)	(6.9)
VanEck Vectors Australian Corporate Bond Plus ETF (PLUS)	(8.2)
iShares Edge MSCI Australia Minimum Volatility ETF (MVOL)	(8.3)
iShares J.P. Morgan USD Emerging Markets Bond (AUD Hedged) ETF	(10.2)
BetaShares Australian High Interest Cash ETF (AAA)	(17.0)
iShares Edge MSCI World Minimum Volatility ETF (WVOL)	(20.3)
BetaShares Australian Investment Grade Corporate Bond ETF (CRED)	(23.5)
iShares Core S&P 500 (IVV)	(29.8)
iShares Global High Yield Bond (AUD Hedged) ETF (HIHY)	(55.5)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
ETFs Physical Gold (GOLD)	289.3
SPDR S&P/ASX 200 Fund (STW)	288.9
Vanguard Australian Shares Index ETF (VAS)	230.5
iShares S&P/ASX 200 ETF (IOZ)	199.5
iShares S&P 500 AUD Hedged (IHVV)	188.8
BetaShares Australian Equities Strong Bear (BBOZ)	156.8
Russell Australian Responsible Investment ETF (RARI)	110.4
BetaShares Global Sustainability Leaders ETF (ETHI)	109.3
BetaShares Australian Sustainability Leaders ETF (FAIR)	103.0
VanEck Vectors MSCI World Ex-Australia Quality ETF (QUAL)	86.0
iShares Europe ETF (IEU)	(20.2)
iShares CORE Composite Bond ETF (IAF)	(22.5)
BetaShares FTSE RAFI Australia 200 ETF (QOZ)	(23.2)
iShares Global 100 ETF (IOO)	(23.6)
iShares Asia 50 ETF (IAA)	(33.5)
BetaShares Australian Investment Grade Corporate Bond ETF (CRET)	(42.0)
iShares J.P. Morgan USD Emerging Markets Bond (AUD Hedged) ET	(91.6)
BetaShares Australian High Interest Cash ETF (AAA)	(105.2)
iShares Core Cash ETF (BILL)	(110.1)
iShares Core S&P 500 (IVV)	(114.9)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	1,109.4
iShares S&P/ASX 200 ETF (IOZ)	868.4
ETFs Physical Gold (GOLD)	640.5
Vanguard MSCI Index International Series (VGS)	564.4
Vanguard Australian Fixed Interest Index (VAF)	529.9
Vanguard Australian Property Securities Index ETF (VAP)	510.2
BetaShares Active Australian Hybrids Fund (HBRD)	393.3
VanEck Vectors Australian Equal Weight ETF (MVW)	384.7
BetaShares Australian High Interest Cash ETF (AAA)	380.1
iShares CORE Composite Bond ETF (IAF)	344.1
AMP Capital Dynamic Markets Fund (Hedge Fund) (DMKT)	(17.8)
UBS IQ MSCI Australia Ethical (UBA)	(23.7)
iShares Core S&P MidCap ETF (JH)	(27.4)
ETFs ROBO Global Robotics and Automation ETF (ROBO)	(28.8)
VanEck Vectors Australian Corporate Bond Plus ETF (PLUS)	(29.6)
BetaShares Global Banks ETF (Hedged) (BNKS)	(33.1)
BetaShares U.S. Dollar ETF (USD)	(51.1)
iShares Core S&P 500 (IVV)	(56.7)
iShares Treasury ETF (IGB)	(72.3)
iShares Europe ETF (IEU)	(129.3)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
BetaShares Australian Equities Strong Bear (BBOZ)	111.4
Vanguard Australian Shares Index ETF (VAS)	62.1
SPDR S&P/ASX 200 Fund (STW)	47.0
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	24.8
iShares S&P/ASX 200 ETF (IOZ)	24.8
BetaShares Geared Australian Equity Fund (GEAR)	20.6
Vanguard MSCI Index International Series (VGS)	20.4
BetaShares Australia 200 ETF (A200)	19.1
Vanguard MSCI Index International Series (Hedged) (VGAD)	14.6
BetaShares Australian High Interest Cash ETF (AAA)	14.4

Top ETFs by YTD Avg Daily Turnover (A\$m)	
BetaShares Australian Equities Strong Bear (BBOZ)	40.1
Vanguard Australian Shares Index ETF (VAS)	39.8
SPDR S&P/ASX 200 Fund (STW)	33.4
iShares S&P/ASX 200 ETF (IOZ)	29.2
BetaShares Australian High Interest Cash ETF (AAA)	22.5
ETFs Physical Gold (GOLD)	15.7
BetaShares Australia 200 ETF (A200)	14.7
iShares Core S&P 500 (IVV)	14.7
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	13.0
Vanguard MSCI Index International Series (VGS)	10.5

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)	21.7
SPDR S&P/ASX 200 Fund (STW)	21.6
BetaShares Australian High Interest Cash ETF (AAA)	17.5
iShares S&P/ASX 200 ETF (IOZ)	14.1
BetaShares Australian Equities Strong Bear (BBOZ)	13.5
BetaShares Australia 200 ETF (A200)	9.8
iShares Core S&P 500 (IVV)	9.1
ETFs Physical Gold (GOLD)	7.1
Vanguard MSCI Index International Series (VGS)	6.9
Vanguard Australian Property Securities Index ETF (VAP)	6.9

ETF SECURITIES FUND MONITOR

1 Week Total Return (%) ¹	
SelfWealth SMSF Leaders ETF (SELF)	4.9%
ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU)	2.9%
ETFs Physical Silver (ETPMAG)	2.4%
ETFs Enhanced USD Cash ETF (ZUSD)	1.9%
ETFs Physical Gold (GOLD)	1.6%
ETFs S&P Biotech ETF (CURE)	0.7%
ETFs Physical Precious Metal Basket (ETPMPM)	-0.1%
ETFs FANG+ ETF (FANG)	-0.6%
ETFs Physical Platinum (ETPMPT)	-1.9%
ETFs Global Core Infrastructure ETF (CORE)	-2.1%
ETFs EURO STOXX 50 ETF (ESTX)	-2.8%
ETFs ROBO Global Robotics and Automation ETF (ROBO)	-2.8%
ETFs Morningstar Global Technology ETF (TECH)	-3.2%
ETFs Physical Palladium (ETPMPD)	-3.2%
ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)	-4.1%
ETFs Battery Tech & Lithium ETF (ACDC)	-4.3%
ETFs Reliance India Nifty 50 ETF (NDIA)	-6.5%

YTD Total Return (%) ¹	
ETFs Physical Palladium (ETPMPD)	30.2%
ETFs Physical Gold (GOLD)	23.7%
ETFs Physical Precious Metal Basket (ETPMPM)	17.8%
ETFs Enhanced USD Cash ETF (ZUSD)	17.3%
ETFs Physical Silver (ETPMAG)	-6.9%
ETFs S&P Biotech ETF (CURE)	-8.3%
ETFs Morningstar Global Technology ETF (TECH)	-11.3%
ETFs ROBO Global Robotics and Automation ETF (ROBO)	-11.9%
ETFs Battery Tech & Lithium ETF (ACDC)	-12.6%
ETFs Global Core Infrastructure ETF (CORE)	-13.5%
ETFs Physical Platinum (ETPMPT)	-14.1%
ETFs EURO STOXX 50 ETF (ESTX)	-19.4%
ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)	-23.9%
ETFs Reliance India Nifty 50 ETF (NDIA)	-26.5%
SelfWealth SMSF Leaders ETF (SELF)	-28.0%
ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU)	-31.5%
ETFs FANG+ ETF (FANG)	n/a

12 Month Total Return (%) ¹	
ETFs Physical Palladium (ETPMPD)	79.3%
ETFs Physical Gold (GOLD)	47.4%
ETFs Physical Precious Metal Basket (ETPMPM)	45.7%
ETFs Enhanced USD Cash ETF (ZUSD)	20.4%
ETFs Physical Silver (ETPMAG)	11.8%
ETFs Morningstar Global Technology ETF (TECH)	2.2%
ETFs Physical Platinum (ETPMPT)	-2.4%
ETFs Battery Tech & Lithium ETF (ACDC)	-4.5%
ETFs S&P Biotech ETF (CURE)	-4.6%
ETFs Global Core Infrastructure ETF (CORE)	-5.6%
ETFs ROBO Global Robotics and Automation ETF (ROBO)	-6.3%
ETFs EURO STOXX 50 ETF (ESTX)	-9.1%
ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)	-18.4%
ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU)	-29.7%
ETFs Reliance India Nifty 50 ETF (NDIA)	n/a
SelfWealth SMSF Leaders ETF (SELF)	n/a
ETFs FANG+ ETF (FANG)	n/a

Source: Bloomberg. Data as at 3 April 2020.



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Sales
+61 2 8311 3488
infoAU@etfsecurities.com.au
www.etfsecurities.com.au

Trading
+61 2 8311 3483
capitalmarkets@etfsecurities.com.au

ETF Securities

Weekly ETF Market Monitor



¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAV's or have not published NAV's on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

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CONTACT ETF Securities

Sales

Phone: +61 2 8311 3488
Email: infoAU@etfsecurities.com.au

Trading

Phone: +61 2 8311 3483
Email: capitalmarkets@etfsecurities.com.au

Ganesh Balendran
Co-Head of Sales
Phone: +61 3 8518 4824
Mobile: +61 4 2378 3284
Email: ganesh.balendran@etfsecurities.com.au

Kanish Chugh
Co-Head of Sales
Phone: +61 2 8311 3476
Mobile: +61 4 1209 1154
Email: kanish.chugh@etfsecurities.com.au

Larry Achike
Business Development Manager
Phone: +61 2 8311 3484
Mobile: +61 4 8800 8245
Email: larry.achike@etfsecurities.com.au

Andrew Duncan
Business Development Manager
Phone: +61 2 8311 3478
Mobile: +61 4 2338 0320
Email: andrew.duncan@etfsecurities.com.au

Chad Hitzeman
Business Development Manager
Phone: +61 2 8311 3472
Mobile: +61 4 6896 7837
Email: chad.hitzeman@etfsecurities.com.au

Gemma Weeks
Business Development Manager
Phone: +61 2 8311 3475
Mobile: +61 4 6636 2055
Email: gemma.weeks@etfsecurities.com.au

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T
E
W

Sales
+61 2 8311 3488
infoAU@etfsecurities.com.au
www.etfsecurities.com.au

Trading
+61 2 8311 3483
capitalmarkets@etfsecurities.com.au