

ETF Securities Weekly ETF Market Monitor



For the week ending Friday, 24 April 2020

ETFs Management (AUS) Limited

PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	13.3%
VanEck Vectors Gold Miners ETF (GDX)	11.6%
BetaShares Australian Equities Strong Bear (BBOZ)	10.2%
ETFs S&P Biotech ETF (CURE)	5.7%
BetaShares Australian Equities Bear (BEAR)	4.5%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	3.7%
BetaShares Gold Bullion ETF - Ccy Hedged (QAU)	2.0%
Perth Mint Gold (PMGOLD) ²	1.8%
VanEck Vectors Australian Subordinated Debt ETF (SUBD)	1.8%
ETFs Physical Gold (GOLD)	1.1%
BetaShares Australian Sustainability Leaders ETF (FAIR)	-5.3%
VanEck Vectors Small Cap Dividend Payers ETF (MVS)	-5.4%
ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU)	-5.5%
VanEck Vectors MSCI Australian Sustainable Equity ETF (GRNV)	-5.5%
ETFs Physical Palladium (ETPMPD)	-7.2%
Vanguard Australian Property Securities Index ETF (VAP)	-7.5%
SPDR S&P/ASX 200 Listed Property Fund (SLF)	-7.7%
VanEck Vectors Australian Property ETF (MVA)	-8.0%
BetaShares Geared Australian Equity Fund (GEAR)	-10.5%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-45.6%

Top/Bottom ETFs by YTD Total Return (%) ¹	
BetaShares Australian Equities Strong Bear (BBOZ)	30.2%
VanEck Vectors Gold Miners ETF (GDX)	26.9%
Perth Mint Gold (PMGOLD) ²	24.9%
ETFs Physical Gold (GOLD)	24.0%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	22.1%
BetaShares Australian Equities Bear (BEAR)	16.7%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	16.1%
BetaShares Strong US Dollar Hedge Fund (YANK)	16.0%
VanEck Vectors China New Economy ETF (CNEW)	16.0%
ETFs Physical Palladium (ETPMPD)	14.9%
Russell High Dividend Australian Shares ETF (RDV)	-30.4%
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	-30.6%
VanEck Vectors Australian Property ETF (MVA)	-31.6%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-32.1%
VanEck Vectors Australian Banks ETF (MVB)	-33.1%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	-34.4%
BetaShares Global Banks ETF (Hedged) (BNKS)	-37.8%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-40.5%
BetaShares Geared Australian Equity Fund (GEAR)	-48.4%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-82.7%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	80.4%
VanEck Vectors Gold Miners ETF (GDX)	79.0%
ETFs Physical Palladium (ETPMPD)	56.5%
Perth Mint Gold (PMGOLD) ²	50.9%
ETFs Physical Gold (GOLD)	48.3%
ETFs Physical Precious Metal Basket (ETPMPM)	40.2%
BetaShares Gold Bullion ETF - Ccy Hedged (QAU)	31.5%
iShares Global Healthcare ETF (IXJ)	31.0%
BetaShares NASDAQ 100 (NDO)	25.1%
ETFs S&P Biotech ETF (CURE)	24.1%
VanEck Vectors Australian Property ETF (MVA)	-27.7%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-28.7%
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	-29.2%
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	-29.5%
VanEck Vectors Australian Banks ETF (MVB)	-32.4%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-33.3%
BetaShares Global Banks ETF (Hedged) (BNKS)	-34.2%
BetaShares Geared Australian Equity Fund (GEAR)	-40.7%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-43.4%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-84.1%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	91.3
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	34.3
iShares S&P/ASX 200 ETF (IOZ)	24.1
InvestSMART Australian Equity Income Fund (INIF)	18.7
SPDR S&P/ASX 200 Fund (STW)	14.5
VanEck Vectors MSCI World Ex-Australia Quality ETF (QUAL)	12.7
BetaShares Geared Australian Equity Fund (GEAR)	10.7
BetaShares Australia 200 ETF (A200)	10.5
VanEck Vectors MSCI World Ex-Australia Quality (Hedged) ETF (QHALL)	9.6
iShares Global Healthcare ETF (IXJ)	6.6
SPDR S&P/ASX 200 Listed Property Fund (SLF)	(1.4)
UBS IQ MSCI USA Ethical ETF (UBU)	(1.7)
BetaShares Legg Mason Real Income Fund (Managed Fund) (RINC)	(2.2)
iShares Core MSCI World All Cap ETF (Hedged) (IHWL)	(3.7)
BetaShares Australian High Interest Cash ETF (AAA)	(5.0)
iShares Core S&P 500 (IVV)	(5.7)
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	(6.0)
iShares MSCI Emerging Markets ETF (IEM)	(30.4)
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	(32.8)
VanEck Vectors Australian Floating Rate ETF (FLOT)	(32.9)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	748.0
iShares S&P/ASX 200 ETF (IOZ)	359.9
SPDR S&P/ASX 200 Fund (STW)	324.4
ETFs Physical Gold (GOLD)	294.4
iShares S&P 500 AUD Hedged (IHVV)	231.5
BetaShares Australian Equities Strong Bear (BBOZ)	221.5
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	206.9
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	190.2
Vanguard MSCI Index International Series (Hedged) (VGAD)	167.1
VanEck Vectors Australian Property Securities Index ETF (VAP)	116.3
iShares Asia 50 ETF (IAA)	(30.8)
iShares Global 100 ETF (IOO)	(34.5)
VanEck Vectors Australian Floating Rate ETF (FLOT)	(37.9)
iShares Global High Yield Bond (AUD Hedged) ETF (HHY)	(44.0)
BetaShares Australian Investment Grade Corporate Bond ETF (CREE)	(45.9)
Vanguard Australian Corporate Fixed Interest Index ETF (VACF)	(61.5)
iShares J.P. Morgan USD Emerging Markets Bond (AUD Hedged) ET	(90.7)
BetaShares Australian High Interest Cash ETF (AAA)	(94.1)
iShares Core Cash ETF (BILL)	(101.5)
iShares Core S&P 500 (IVV)	(172.8)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	1,626.8
iShares S&P/ASX 200 ETF (IOZ)	997.1
ETFs Physical Gold (GOLD)	649.0
Vanguard Australian Property Securities Index ETF (VAP)	547.4
Vanguard MSCI Index International Series (VGS)	528.0
Vanguard Australian Fixed Interest Index (VAF)	478.5
BetaShares Active Australian Hybrids Fund (HBRD)	392.0
VanEck Vectors Australian Equal Weight ETF (MWW)	382.1
iShares CORE Composite Bond ETF (IAF)	338.1
VanEck Vectors MSCI World Ex-Australia Quality ETF (QUAL)	326.4
AMP Capital Dynamic Markets Fund (Hedge Fund) (DMKT)	(16.8)
UBS IQ MSCI Australia Ethical (UBA)	(24.6)
ETFs ROBO Global Robotics and Automation ETF (ROBO)	(27.5)
iShares Core S&P MidCap ETF (IJH)	(29.3)
BetaShares Global Banks ETF (Hedged) (BNKS)	(33.1)
BetaShares U.S. Dollar ETF (USD)	(38.8)
VanEck Vectors Australian Corporate Bond Plus ETF (PLUS)	(44.7)
iShares Treasury ETF (IGB)	(76.8)
iShares Europe ETF (IEU)	(132.7)
iShares Core S&P 500 (IVV)	(141.1)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
BetaShares Australian Equities Strong Bear (BBOZ)	57.9
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	31.0
Vanguard Australian Shares Index ETF (VAS)	27.4
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	23.1
SPDR S&P/ASX 200 Fund (STW)	19.0
iShares S&P/ASX 200 ETF (IOZ)	15.9
BetaShares Geared Australian Equity Fund (GEAR)	14.0
ETFs Physical Gold (GOLD)	12.7
BetaShares Australian High Interest Cash ETF (AAA)	12.1
iShares MSCI Emerging Markets ETF (IEM)	10.1

Top ETFs by YTD Avg Daily Turnover (A\$m)	
BetaShares Australian Equities Strong Bear (BBOZ)	45.2
Vanguard Australian Shares Index ETF (VAS)	39.9
SPDR S&P/ASX 200 Fund (STW)	32.4
iShares S&P/ASX 200 ETF (IOZ)	27.5
BetaShares Australian High Interest Cash ETF (AAA)	21.0
ETFs Physical Gold (GOLD)	15.3
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	14.9
iShares Core S&P 500 (IVV)	14.0
BetaShares Australia 200 ETF (A200)	13.5
BetaShares Geared Australian Equity Fund (GEAR)	11.9

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)	23.4
SPDR S&P/ASX 200 Fund (STW)	22.1
BetaShares Australian High Interest Cash ETF (AAA)	17.6
BetaShares Australian Equities Strong Bear (BBOZ)	17.0
iShares S&P/ASX 200 ETF (IOZ)	14.8
BetaShares Australia 200 ETF (A200)	10.0
iShares Core S&P 500 (IVV)	9.3
ETFs Physical Gold (GOLD)	7.7
Vanguard Australian Property Securities Index ETF (VAP)	7.2
Vanguard MSCI Index International Series (VGS)	7.1

ETF SECURITIES FUND MONITOR

1 Week Total Return (%) ¹	
ETFs S&P Biotech ETF (CURE)	5.7%
ETFs Physical Gold (GOLD)	1.1%
ETFs Physical Silver (ETPMAG)	0.8%
ETFs FANG+ ETF (FANG)	0.2%
ETFs Enhanced USD Cash ETF (ZUSD)	-0.2%
ETFs ROBO Global Robotics and Automation ETF (ROBO)	-0.6%
ETFs Global Core Infrastructure ETF (CORE)	+1.0%
ETFs Morningstar Global Technology ETF (TECH)	+1.4%
ETFs Reliance India Nifty 50 ETF (NDIA)	+1.6%
ETFs Physical Precious Metal Basket (ETPMPM)	+1.7%
ETFs Physical Platinum (ETPMPPT)	+2.4%
ETFs Battery Tech & Lithium ETF (ACDC)	+2.8%
ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)	+2.9%
ETFs EURO STOXX 50 ETF (ESTX)	+3.6%
SelfWealth SMSF Leaders ETF (SELF)	+5.0%
ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU)	+5.5%
ETFs Physical Palladium (ETPMPD)	+7.2%

YTD Total Return (%) ¹	
ETFs Physical Gold (GOLD)	24.0%
ETFs Physical Palladium (ETPMPD)	14.9%
ETFs Physical Precious Metal Basket (ETPMPM)	13.5%
ETFs S&P Biotech ETF (CURE)	11.7%
ETFs Enhanced USD Cash ETF (ZUSD)	10.6%
ETFs Morningstar Global Technology ETF (TECH)	-3.0%
ETFs ROBO Global Robotics and Automation ETF (ROBO)	-4.9%
ETFs Physical Silver (ETPMAG)	-6.6%
ETFs Battery Tech & Lithium ETF (ACDC)	-8.7%
ETFs Physical Platinum (ETPMPPT)	-13.5%
ETFs Global Core Infrastructure ETF (CORE)	-13.6%
ETFs EURO STOXX 50 ETF (ESTX)	-19.8%
ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)	-19.8%
ETFs Reliance India Nifty 50 ETF (NDIA)	-22.0%
SelfWealth SMSF Leaders ETF (SELF)	-25.8%
ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU)	-28.3%
ETFs FANG+ ETF (FANG)	n/a

12 Month Total Return (%) ¹	
ETFs Physical Palladium (ETPMPD)	56.5%
ETFs Physical Gold (GOLD)	48.3%
ETFs Physical Precious Metal Basket (ETPMPM)	40.2%
ETFs S&P Biotech ETF (CURE)	24.1%
ETFs Physical Silver (ETPMAG)	13.6%
ETFs Enhanced USD Cash ETF (ZUSD)	12.1%
ETFs Morningstar Global Technology ETF (TECH)	6.0%
ETFs Battery Tech & Lithium ETF (ACDC)	+1.6%
ETFs ROBO Global Robotics and Automation ETF (ROBO)	-3.6%
ETFs Physical Platinum (ETPMPPT)	+5.3%
ETFs Global Core Infrastructure ETF (CORE)	+5.7%
ETFs EURO STOXX 50 ETF (ESTX)	-12.1%
ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)	-14.9%
ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU)	-26.3%
ETFs Reliance India Nifty 50 ETF (NDIA)	n/a
SelfWealth SMSF Leaders ETF (SELF)	n/a
ETFs FANG+ ETF (FANG)	n/a

Source: Bloomberg. Data as at 24 April 2020.



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ETF Securities

Weekly ETF Market Monitor



¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAV's or have not published NAV's on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

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