

ETF Securities Weekly ETF Market Monitor



For the week ending Friday, 4 September 2020

ETFs Management (AUS) Limited

PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
ETFs Ultra Short Nasdaq 100 Hedge Fund (SNAS)	8.0%
ETFs Physical Palladium (ETPMPD)	6.7%
BetaShares Australian Equities Strong Bear (BBOZ)	5.5%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	4.4%
BetaShares Australian Equities Bear (BEAR)	2.1%
BetaShares Strong US Dollar Hedge Fund (YANK)	1.9%
ETFs Physical Precious Metal Basket (ETPMPM)	1.5%
BetaShares U.S. Dollar ETF (USD)	1.4%
ETFs Enhanced USD Cash ETF (ZUSD)	1.4%
iShares MSCI Japan ETF (JJP)	1.3%
BetaShares Nasdaq 100 ETF (HNDQ)	-3.1%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-3.2%
SelfWealth SMSF Leaders ETF (SELF)	-3.2%
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	-3.2%
SPDR S&P/ASX 200 Financials ex A-REITs Fund (OZF)	-3.3%
BetaShares Geared Australian Equity Fund (GEAR)	-4.5%
BetaShares S&P/ASX Australian Technology ETF (ATEC)	-5.3%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	-5.4%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-7.5%
ETFs Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-8.6%

Top/Bottom ETFs by YTD Total Return (%) ¹	
VanEck Vectors China New Economy ETF (CNEW)	43.8%
ETFs Physical Silver (ETPMAG)	43.7%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	42.4%
BetaShares Asia Technology Tigers ETF (ASIA)	38.3%
VanEck Vectors Gold Miners ETF (GDx)	34.8%
BetaShares NASDAQ 100 (NDQ)	29.4%
BetaShares Gold Bullion ETF - Ccy Hedged (QAU)	23.9%
Perth Mint Gold (PMGLD) ²	22.5%
ETFs Physical Gold (GOLD)	22.4%
ETFs Physical Precious Metal Basket (ETPMPM)	21.4%
Vanguard Global Value Equity Active ETF (VVLV)	-22.1%
ETFs Global Core Infrastructure ETF (CORE)	-22.4%
SPDR S&P Global Dividend Fund (WDIV)	-22.9%
BetaShares FTSE 100 ETF (F100)	-23.6%
BetaShares Global Income Leaders ETF (INCM)	-24.9%
BetaShares Geared Australian Equity Fund (GEAR)	-30.6%
BetaShares Global Banks ETF (Hedged) (BNKS)	-31.0%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-32.9%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-39.6%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-74.2%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
BetaShares Asia Technology Tigers ETF (ASIA)	61.7%
VanEck Vectors China New Economy ETF (CNEW)	50.5%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	44.0%
BetaShares NASDAQ 100 (NDQ)	41.6%
ETFs Physical Palladium (ETPMPD)	36.9%
ETFs Battery Tech & Lithium ETF (ACDC)	35.5%
BetaShares Global Robotics and Artificial Intelligence ETF (RBTZ)	35.2%
ETFs Physical Silver (ETPMAG)	29.5%
BetaShares Global Sustainability Leaders ETF (ETHI)	26.6%
Platinum Asia Fund (QMHF) (PAXX) ³	26.3%
ETFs Global Core Infrastructure ETF (CORE)	-22.2%
SPDR S&P/ASX 200 Financials ex A-REITs Fund (OZF)	-22.6%
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	-22.7%
SPDR Dow Jones Global Real Estate Fund (DJRE)	-22.7%
BetaShares Strong US Dollar Hedge Fund (YANK)	-22.8%
VanEck Vectors Australian Banks ETF (MVB)	-23.9%
BetaShares Geared Australian Equity Fund (GEAR)	-26.5%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-35.1%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-46.9%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-72.0%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	77.6
Vanguard MSCI Index International Series (VGS)	59.2
BetaShares Global Sustainability Leaders ETF (Hedged) (HETH)	43.4
BetaShares NASDAQ 100 (NDQ)	27.1
Vanguard Diversified High Growth Index ETF (VDHG)	25.0
VanEck Vectors MSCI World Ex-Australia Quality ETF (QUAL)	22.8
BetaShares Australian Corporate Fixed Interest Index ETF (VACF)	21.8
Vanguard Australian Government Bond Index ETF (VGB)	21.3
Vanguard International Fixed Interest Index (Hedged) ETF (VIF)	20.2
Vanguard MSCI Index International Series (Hedged) (VGAD)	16.9
AMP Capital Global Infrastructure Securities Fund (GLIN)	(0.1)
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	(4.3)
BetaShares U.S. Dollar ETF (USD)	(4.9)
BetaShares Australian Equities Strong Bear (BBOZ)	(6.6)
Vanguard Australian Property Securities Index ETF (VAP)	(8.9)
BetaShares Euro ETF (EEU)	(11.6)
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	(20.3)
iShares S&P/ASX Dividend Opportunities Fund ETF (IHD)	(27.6)
SPDR S&P/ASX 200 Fund (STW)	(45.3)
BetaShares Australian High Interest Cash ETF (AAA)	(198.3)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	1,512.4
ETFs Physical Gold (GOLD)	708.0
BetaShares Australian Equities Strong Bear (BBOZ)	465.1
iShares S&P/ASX 200 ETF (IOZ)	416.4
BetaShares Australian High Interest Cash ETF (AAA)	400.9
VanEck Vectors MSCI World Ex-Australia Quality ETF (QUAL)	327.0
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	326.8
Vanguard MSCI Index International Series (Hedged) (VGAD)	299.7
BetaShares Global Sustainability Leaders ETF (ETHI)	294.3
BetaShares NASDAQ 100 (NDQ)	294.0
BetaShares U.S. Dollar ETF (USD)	(34.7)
VanEck Vectors Australian Corporate Bond Plus ETF (PLUS)	(34.9)
iShares Global High Yield Bond (AUD Hedged) ETF (HHY)	(35.0)
BetaShares Australian Bank Sfr Floating Rate Bond ETF (QPON)	(41.3)
iShares Core Cash ETF (BILL)	(42.8)
iShares Europe ETF (IEU)	(44.3)
Vanguard FTSE Europe Shares ETF (VEQ)	(47.3)
iShares Global Consumer Staples ETF (IXI)	(60.9)
iShares J.P. Morgan USD Emerging Markets Bond (AUD Hedged) ET	(88.6)
iShares Core S&P 500 (IVV)	(179.8)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	2,041.6
iShares S&P/ASX 200 ETF (IOZ)	900.5
ETFs Physical Gold (GOLD)	861.2
Vanguard Australian Property Securities Index ETF (VAP)	468.8
BetaShares Australian High Interest Cash ETF (AAA)	463.1
BetaShares Australian Equities Strong Bear (BBOZ)	456.9
VanEck Vectors MSCI World Ex-Australia Quality ETF (QUAL)	445.8
iShares CORE Composite Bond ETF (IAF)	408.0
Vanguard MSCI Index International Series (VGS)	373.6
BetaShares Global Sustainability Leaders ETF (ETHI)	370.4
iShares MSCI Japan ETF (JJP)	(16.4)
UBS IQ MSCI Australia Ethical (UBA) ⁴	(17.4)
iShares Core S&P MidCap ETF (IJH)	(17.7)
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	(38.3)
iShares Treasury ETF (IGB)	(41.6)
Vanguard FTSE Europe Shares ETF (VEQ)	(43.6)
iShares Europe ETF (IEU)	(60.6)
iShares Global Consumer Staples ETF (IXI)	(64.9)
BetaShares U.S. Dollar ETF (USD)	(65.3)
iShares Core S&P 500 (IVV)	(150.3)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
BetaShares Australian High Interest Cash ETF (AAA)	51.6
BetaShares Australian Equities Strong Bear (BBOZ)	35.8
Vanguard Australian Shares Index ETF (VAS)	21.3
SPDR S&P/ASX 200 Fund (STW)	21.2
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	19.4
BetaShares Global Sustainability Leaders ETF (ETHI)	19.2
Vanguard Australian Property Securities Index ETF (VAP)	18.5
BetaShares Geared Australian Equity Fund (GEAR)	13.8
iShares S&P/ASX 200 ETF (IOZ)	13.7
BetaShares NASDAQ 100 (NDQ)	12.6

Top ETFs by YTD Avg Daily Turnover (A\$m)	
BetaShares Australian Equities Strong Bear (BBOZ)	41.2
Vanguard Australian Shares Index ETF (VAS)	30.6
SPDR S&P/ASX 200 Fund (STW)	23.0
BetaShares Australian High Interest Cash ETF (AAA)	21.9
iShares S&P/ASX 200 ETF (IOZ)	20.4
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	15.6
ETFs Physical Gold (GOLD)	14.0
BetaShares Geared Australian Equity Fund (GEAR)	11.1
iShares Core S&P 500 (IVV)	10.0
BetaShares Australia 200 ETF (A200)	9.2

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
BetaShares Australian Equities Strong Bear (BBOZ)	29.4
Vanguard Australian Shares Index ETF (VAS)	27.6
SPDR S&P/ASX 200 Fund (STW)	21.8
BetaShares Australian High Interest Cash ETF (AAA)	19.3
iShares S&P/ASX 200 ETF (IOZ)	18.0
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	11.2
ETFs Physical Gold (GOLD)	10.8
iShares Core S&P 500 (IVV)	9.2
BetaShares Australia 200 ETF (A200)	8.9
BetaShares Geared Australian Equity Fund (GEAR)	7.9

ETF SECURITIES FUND MONITOR

1 Week Total Return (%) ¹	
ETFs Ultra Short Nasdaq 100 Hedge Fund (SNAS)	8.0%
ETFs Physical Palladium (ETPMPD)	6.7%
ETFs Physical Precious Metal Basket (ETPMPM)	1.5%
ETFs Enhanced USD Cash ETF (ZUSD)	1.4%
ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)	1.3%
ETFs Global Core Infrastructure ETF (CORE)	0.4%
ETFs Physical Gold (GOLD)	-0.2%
ETFs Physical Silver (ETPMAG)	-0.6%
ETFs ROBO Global Robotics and Automation ETF (ROBO)	-0.7%
ETFs Reliance India Nifty 50 ETF (NDIA)	-0.9%
ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU)	-1.1%
ETFs EURO STOXX 50 ETF (ESTX)	-1.1%
ETFs Physical Platinum (ETPMPPT)	-1.5%
ETFs S&P Biotech ETF (CURE)	-2.0%
ETFs Morningstar Global Technology ETF (TECH)	-2.2%
ETFs FANG+ ETF (FANG)	-2.3%
ETFs Battery Tech & Lithium ETF (ACDC)	-2.3%
SelfWealth SMSF Leaders ETF (SELF)	-3.2%
ETFs Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-8.6%

YTD Total Return (%) ¹	
ETFs Physical Silver (ETPMAG)	43.7%
ETFs Physical Gold (GOLD)	22.4%
ETFs Physical Precious Metal Basket (ETPMPM)	21.4%
ETFs Battery Tech & Lithium ETF (ACDC)	18.5%
ETFs Physical Palladium (ETPMPD)	15.3%
ETFs Morningstar Global Technology ETF (TECH)	14.4%
ETFs ROBO Global Robotics and Automation ETF (ROBO)	8.7%
ETFs S&P Biotech ETF (CURE)	6.5%
ETFs Enhanced USD Cash ETF (ZUSD)	-2.7%
ETFs EURO STOXX 50 ETF (ESTX)	-9.4%
ETFs Physical Platinum (ETPMPPT)	-10.1%
ETFs Reliance India Nifty 50 ETF (NDIA)	-11.1%
ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU)	-14.3%
SelfWealth SMSF Leaders ETF (SELF)	-14.5%
ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)	-21.7%
ETFs Global Core Infrastructure ETF (CORE)	-22.4%
ETFs FANG+ ETF (FANG)	n/a
ETFs Ultra Long Nasdaq 100 Hedge Fund (LNAS)	n/a
ETFs Ultra Short Nasdaq 100 Hedge Fund (SNAS)	n/a

12 Month Total Return (%) ¹	
ETFs Physical Palladium (ETPMPD)	36.9%
ETFs Battery Tech & Lithium ETF (ACDC)	35.5%
ETFs Physical Silver (ETPMAG)	29.5%
ETFs Morningstar Global Technology ETF (TECH)	25.5%
ETFs S&P Biotech ETF (CURE)	23.9%
ETFs ROBO Global Robotics and Automation ETF (ROBO)	22.3%
ETFs Physical Precious Metal Basket (ETPMPM)	21.5%
ETFs Physical Gold (GOLD)	16.3%
ETFs EURO STOXX 50 ETF (ESTX)	-3.3%
ETFs Reliance India Nifty 50 ETF (NDIA)	-4.0%
ETFs Enhanced USD Cash ETF (ZUSD)	-5.5%
ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU)	-13.5%
ETFs Physical Platinum (ETPMPPT)	-13.8%
ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)	-17.7%
ETFs Global Core Infrastructure ETF (CORE)	-22.2%
ETFs FANG+ ETF (FANG)	n/a
ETFs Ultra Long Nasdaq 100 Hedge Fund (LNAS)	n/a
ETFs Ultra Short Nasdaq 100 Hedge Fund (SNAS)	n/a
SelfWealth SMSF Leaders ETF (SELF)	n/a

Source: Bloomberg. Data as at 4 September 2020.



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ETF Securities

Weekly ETF Market Monitor



¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAV's or have not published NAV's on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

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