

ETF Securities Weekly ETF Market Monitor



ETF Management (AUS) Limited

HIGHLIGHTS OF THE WEEK

for the week ending Friday, 5 January 2018

- Risk assets continued to perform in the first week of 2018, with the S&P/ASX 200 up 0.9%, the S&P 500 up 2.6%, while the EURO STOXX 50 rose 3.0% and the Nikkei 225 appreciated by 4.2%. Growth ETFs were the top performers for the week with ETFS ROBO Global Robotics and Automation ETF (ROBO) returning 4.3% and emerging market and Asia Pacific ETFs (IBK and UBP) also performing strongly. The real estate sector provided the poorest performing, non-leveraged funds for the week (DJRE and RENT).
- The Australian dollar continued its month-long rally, gaining 0.7% to breach US 78.5c for the first time since October.
- Precious metals also performed strongly last week, with gold up 1.3%. ETFS Physical Platinum was the top performing commodity fund for the week, returning 3.9%. The broad Bloomberg Commodity Index declined 0.3%.
- The Australian ETF market saw inflows of A\$55m and outflows of A\$28m from domestically domiciled ETFs last week. The largest inflows were into BetaShares FTSE RAFI Australia 200 ETF (QOZ), while the largest outflows were from SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF).

Name	Price/Yield	Price Return/Change in Yield (%) ¹				Chart of the Week
		Current	1W	1M	YTD	
S&P/ASX 200 Index	6,122	0.94%	2.52%	0.94%	6.41%	
Australian dollar/US dollar	0.7864	0.70%	3.38%	0.70%	7.17%	
Australian dollar/euro	0.6537	0.48%	1.62%	0.48%	-5.52%	
Australian dollar/Japanese yen	88.90	0.99%	3.79%	0.99%	5.02%	
Aus 10 Year Govt Bond Yield	2.64%	0.01%	0.04%	0.01%	-0.10%	
S&P 500 Index	2,743	2.60%	4.32%	2.60%	20.90%	
EURO STOXX 50 Index	3,608	2.96%	1.04%	2.96%	8.78%	
Nikkei 225 Index	23,715	4.17%	4.83%	4.17%	21.48%	
Euro/US dollar	1.20	0.20%	1.72%	0.20%	13.41%	
US dollar/Japanese yen	113.05	0.32%	0.40%	0.32%	-1.99%	
US 10 Year Treasury Yield	2.48%	0.07%	0.13%	0.07%	0.13%	
Gold (US\$/troy ounce)	1,320	1.29%	4.25%	1.29%	11.82%	
Silver (US\$/troy ounce)	17.22	1.68%	6.94%	1.68%	3.84%	
Platinum (US\$/ounce)	969	4.42%	5.80%	4.42%	0.13%	
Palladium (US\$/ounce)	1,093	2.75%	10.79%	2.75%	47.80%	
WTI Crude (US\$/bbl)	61.44	1.69%	6.63%	1.69%	14.29%	
Bloomberg Commodity Index	87.92	-0.29%	3.39%	-0.29%	0.44%	

EXCHANGE TRADED FUNDS PERFORMANCE MONITOR

Top 5 ETFs by 1 Week Total Return (%) ²	
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	4.84%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	4.31%
iShares MSCI BRIC ETF (IBK)	4.30%
ETFS Physical Platinum (ETPMPPT)	3.94%
UBS IQ MSCI Asia APREX 50 Ethical ETF (UBP)	3.90%
Top 5 ETFs by 1 Month Total Return (%) ²	
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	9.48%
SPDR S&P/ASX 200 Resources Fund (OZR)	9.47%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	8.62%
VanEck Vectors Australian Resources ETF (MVR)	7.92%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	7.26%
Top 5 ETFs by 12 Month Total Return (%) ²	
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	48.11%
UBS IQ MSCI Asia APREX 50 Ethical ETF (UBP)	40.71%
ETFS Physical Palladium (ETPMPD)	38.00%
iShares Asia 50 ETF (IAA)	36.00%
iShares MSCI South Korea Capped ETF (IKO)	34.58%

Bottom 5 ETFs by 1 Week Total Return (%) ²	
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-5.88%
BetaShares Australian Equities Strong Bear (BBOZ)	-2.23%
BetaShares Strong US Dollar Hedge Fund (YANK)	-1.61%
SPDR Dow Jones Global Real Estate Fund (DJRE)	-1.48%
AMP Capital Global Property Securities Fund (RENT)	-1.35%
Bottom 5 ETFs by 1 Month Total Return (%) ²	
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-9.60%
BetaShares Strong US Dollar Hedge Fund (YANK)	-7.22%
BetaShares Australian Equities Strong Bear (BBOZ)	-5.61%
ETFS Global Core Infrastructure ETF (CORE)	-4.58%
BetaShares U.S. Dollar ETF (USD)	-3.12%
Bottom 5 ETFs by 12 Month Total Return (%) ²	
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-38.69%
BetaShares Australian Equities Strong Bear (BBOZ)	-18.80%
BetaShares Strong US Dollar Hedge Fund (YANK)	-17.77%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-13.96%
BetaShares Australian Dividend Harvester Fund (HVST)	-8.85%

EXCHANGE TRADED FUNDS FLOW MONITOR

Top 5 ETFs by 1 Week In-Flows (A\$m) ⁴	
BetaShares FTSE RAFI Australia 200 ETF (QOZ)	20.4
VanEck Vectors FTSE Global Infrastructure (Hedged) ETF (IFRA) ³	7.0
iShares UBS Composite Bond ETF (IAF)	5.2
SPDR S&P World Ex Australia Fund (WXOZ)	3.3
BetaShares Geared Australian Equity Fund (GEAR)	2.3

Top 5 ETFs by 1 Week Out-Flows (A\$m) ⁴	
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	-14.4
iShares S&P/ASX 200 ETF (IOZ)	-10.9
UBS IQ Morningstar Australia Quality ETF (ETF)	-2.1
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-1.0
AMP Capital Dynamic Markets Fund (Hedge Fund) (DMKT)	0.0

ETF SECURITIES PRODUCT MONITOR

ETF Name (ASX Code)	NAV	Total Return (%) ²					MER ³ (%)		
		Current	1W	YTD	1M	6M		1Y	2Y
ETFS Global Core Infrastructure ETF (CORE)	51.34	-0.51%	-0.51%	-4.58%	n/a	n/a	n/a	n/a	0.45
ETFS EURO STOXX 50 ETF (ESTX)	65.08	2.71%	2.71%	-0.38%	6.63%	18.38%	n/a	n/a	0.35
ETFS ROBO Global Robotics and Automation ETF (ROBO)	58.13	4.31%	4.31%	3.37%	n/a	n/a	n/a	n/a	0.69
ETFS Morningstar Global Technology ETF (TECH)	61.08	3.19%	3.19%	2.15%	14.31%	n/a	n/a	n/a	0.45
ETFS S&P/ASX 100 ETF (ZOZI)	10.85	0.91%	0.91%	2.54%	7.56%	10.02%	12.75%	n/a	0.24
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	11.48	1.71%	1.71%	2.44%	8.44%	12.94%	16.96%	n/a	0.35
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	12.53	-0.19%	-0.19%	-2.52%	3.41%	2.59%	10.82%	n/a	0.35
ETFS Physical US Dollar ETF (ZUSD)	9.74	-0.45%	-0.45%	-3.08%	-3.26%	-6.21%	-4.71%	n/a	0.30
ETFS Physical Renminbi ETF (ZCNH)	9.28	0.02%	0.02%	-0.94%	1.21%	-2.29%	-3.81%	n/a	0.30
ETFS Physical Gold (GOLD)	158.63	1.54%	1.54%	0.72%	3.92%	4.20%	4.96%	3.77%	0.40
ETFS Physical Singapore Gold ETF (ZGOL)	16.60	1.17%	1.17%	0.02%	3.84%	4.59%	4.93%	n/a	0.40
ETFS Physical Palladium (ETPMPD)	133.32	3.10%	3.10%	6.88%	25.29%	38.00%	34.52%	11.88%	0.49
ETFS Physical Platinum (ETPMPPT)	117.61	3.94%	3.94%	1.89%	3.17%	-7.09%	-1.38%	-6.66%	0.49
ETFS Physical Precious Metal Basket (ETPMPM)	128.16	2.02%	2.02%	2.30%	7.58%	6.71%	8.78%	3.91%	0.44
ETFS Physical Silver (ETPMAG)	20.89	1.24%	1.24%	2.00%	3.50%	-3.82%	4.92%	3.13%	0.49

Source: Bloomberg. Data as at 5 January 2018.



ETF Securities (Australia) Limited
Level 8, 242 Pitt Street, t +61 (2) 8937 7245
Sydney NSW 2000, e infoAU@etfsecurities.com
Australia, w etfsecurities.com

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¹ For Price series, return is calculated as Price(period end)/Price(period start)-1. For Yield series, return is calculated as Yield(period end) - Yield(period start).

² Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that

³ Indicates an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

⁴ Excludes cross-listed ETFs that report flow data monthly to the ASX.

⁵ MER is the quoted management expense ratio of the fund.

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CONTACT ETF Securities

Sales and Trading

Phone: +61 2 8937 7245

Email: infoAU@etfsecurities.com

Ganesh Balendran

Associate Director - Business Development Manager

Phone: +61 3 8655 7992

Mobile: +61 4 2378 3284

Email: ganesh.balendran@etfsecurities.com

Chad Hitzeman

Business Development Associate

Phone: +61 2 8937 8788

Mobile: +61 4 6639 5271

Email: chad.hitzeman@etfsecurities.com

Kanish Chugh

Associate Director – Business Development Manager

Phone: +61 2 8937 9485

Mobile: +61 4 6653 4188

Email: kanish.chugh@etfsecurities.com

Gemma Weeks

Business Development Associate

Phone: +61 2 8037 1179

Mobile: +61 4 6636 2055

Email: gemma.weeks@etfsecurities.com

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ETF Securities (Australia) Limited
Level 8, 242 Pitt Street, Sydney NSW 2000, Australia
t +61 (2) 8937 7245
e infoAU@etfsecurities.com
w etfsecurities.com