

ETF Securities

Weekly ETF Market Monitor



For the week ending Friday, 20 September 2019

ETFs Management (AUS) Limited

PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
VanEck Vectors Gold Miners ETF (GDX)	8.0%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	6.1%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	5.7%
ETFs Physical Palladium (ETPMPD)	4.6%
AMP Capital Global Infrastructure Securities Fund (GLIN)	4.0%
BetaShares India Quality ETF (IIND)	3.9%
BetaShares Strong US Dollar Hedge Fund (YANK)	3.7%
AMP Capital Global Property Securities Fund (RENT)	3.4%
ETFs Reliance India Nifty 50 ETF (NDIA)	3.4%
iShares Global Healthcare ETF (IXJ)	3.0%
iShares S&P 500 AUD Hedged (IHVV)	-0.5%
BetaShares Global Agriculture Companies ETF (Hedged) (FOOD)	-0.7%
BetaShares Global Banks ETF (Hedged) (BNKS)	-0.8%
BetaShares Australian Equities Bear (BEAR)	-0.9%
VanEck Vectors ChinaAMC A-Share ETF (CETF)	-1.0%
iShares Asia 50 ETF (IAA)	-1.2%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	-1.2%
iShares China Large-Cap ETF (IZZ)	-1.7%
BetaShares Australian Equities Strong Bear (BBOZ)	-2.3%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-3.7%

Top/Bottom ETFs by YTD Total Return (%) ¹	
BetaShares Geared Australian Equity Fund (GEAR)	56.6%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	45.7%
VanEck Vectors Gold Miners ETF (GDX)	40.8%
VanEck Vectors China New Economy ETF (CNEW)	39.1%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	39.1%
ETFs Physical Palladium (ETPMPD)	35.0%
AMP Capital Global Infrastructure Securities Fund (GLIN)	34.1%
VanEck Vectors ChinaAMC A-Share ETF (CETF)	32.2%
UBS IQ Morningstar Australia Dividend Yield ETF (DIV)	31.7%
ETFs Morningstar Global Technology ETF (TECH)	30.7%
BetaShares Euro ETF (EEU)	-0.2%
K2 Global Equities Fund (KII)	-1.6%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-9.6%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-11.1%
BetaShares Australian Equities Bear (BEAR)	-19.2%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-37.1%
BetaShares Australian Equities Strong Bear (BBOZ)	-41.6%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
ETFs Physical Palladium (ETPMPD)	67.5%
VanEck Vectors Gold Miners ETF (GDX)	63.0%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	60.7%
ETFs Physical Precious Metal Basket (ETPMPM)	39.8%
ETFs Physical Silver (ETPMAG)	34.3%
Perth Mint Gold (PMGOLD) ²	33.1%
ETFs Physical Gold (GOLD)	32.9%
AMP Capital Global Infrastructure Securities Fund (GLIN)	25.4%
BetaShares Geared Australian Equity Fund (GEAR)	23.7%
VanEck Vectors ChinaAMC A-Share ETF (CETF)	23.6%
iShares MSCI South Korea Capped ETF (IKO)	-7.6%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-9.8%
K2 Global Equities Fund (KII)	-10.5%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-11.1%
BetaShares WisdomTree Japan ETF (Hedged) (HJPN)	-11.3%
BetaShares Australian Equities Bear (BEAR)	-11.8%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-13.4%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-18.6%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-20.0%
BetaShares Australian Equities Strong Bear (BBOZ)	-29.3%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
SPDR S&P/ASX 200 Fund (STW)	28.3
ETFs Physical Gold (GOLD)	12.4
iShares CORE Composite Bond ETF (IAF)	12.1
iShares S&P 500 AUD Hedged (IHVV)	10.2
BetaShares Australian Investment Grade Corporate Bond ETF (CRED)	8.8
VanEck Vectors Australian Equal Weight ETF (MVW)	7.7
BetaShares Active Australian Hybrids Fund (HBRD)	7.3
BetaShares Australia 200 ETF (A200)	6.8
VanEck Vectors Australian Property ETF (MVA)	5.3
VanEck Vectors FTSE Global Infrastructure (Hedged) ETF (IFRA)	5.2
Montgomery Global Equities Fund (Managed Fund) (MOGL)	(0.0)
K2 Australian Small Cap Fund (KSM)	(0.1)
AMP Capital Dynamic Markets Fund (Hedge Fund) (DMKT)	(0.1)
K2 Global Equities Fund (KII)	(0.2)
InvestSMART Australian Equity Income Fund (INF)	(0.7)
iShares Europe ETF (IEU)	(1.0)
ETFs Enhanced USD Cash ETF (ZUSD)	(1.1)
ETFs ROBO Global Robotics and Automation ETF (ROBO)	(1.8)
iShares Core S&P 500 (IVV)	(12.6)
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	(27.6)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
BetaShares Australian High Interest Cash ETF (AAA)	550.3
Vanguard Australian Shares Index ETF (VAS)	416.8
Vanguard Australian Fixed Interest Index (VAFI) ³	346.6
Vanguard MSCI Index International Series (VGS)	306.7
BetaShares Active Australian Hybrids Fund (HBRD)	296.4
iShares S&P/ASX 200 ETF (IOZ)	285.6
iShares CORE Composite Bond ETF (IAF)	281.5
iShares Core Cash ETF (BILL)	264.8
VanEck Vectors Australian Equal Weight ETF (MVW)	256.8
Vanguard Australian Property Securities Index ETF (VAP)	229.3
VanEck Vectors Australian Corporate Bond Plus ETF (PLUS)	(16.4)
BetaShares Global Banks ETF (Hedged) (BNKS)	(16.5)
UBS IQ MSCI Australia Ethical (UBA)	(18.5)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(22.1)
iShares MSCI Emerging Markets ETF (IEM)	(29.0)
SPDR S&P/ASX 200 Fund (STW)	(32.3)
BetaShares Geared Australian Equity Fund (GEAR)	(49.4)
iShares Core S&P 500 (IVV)	(54.6)
BetaShares U.S. Dollar ETF (USD)	(80.5)
iShares Europe ETF (IEU)	(127.3)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	883.7
BetaShares Australian High Interest Cash ETF (AAA)	591.7
Vanguard MSCI Index International Series (VGS)	478.8
BetaShares Australia 200 ETF (A200)	396.4
Vanguard Australian Fixed Interest Index (VAFI) ³	394.3
BetaShares Active Australian Hybrids Fund (HBRD)	346.1
VanEck Vectors Australian Equal Weight ETF (MVW)	324.6
iShares CORE Composite Bond ETF (IAF)	305.6
iShares Core Cash ETF (BILL)	285.9
Vanguard Australian Property Securities Index ETF (VAP)	283.7
iShares S&P/ASX 200 ETF (IOZ)	(15.6)
UBS IQ MSCI Australia Ethical (UBA)	(20.6)
BetaShares Global Banks ETF (Hedged) (BNKS)	(21.5)
iShares MSCI Taiwan ETF (ITW)	(31.1)
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	(33.7)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(33.8)
SPDR S&P/ASX 200 Fund (STW)	(54.0)
iShares Core S&P 500 (IVV)	(93.0)
iShares Europe ETF (IEU)	(155.3)
BetaShares U.S. Dollar ETF (USD)	(162.5)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)	23.5
SPDR S&P/ASX 200 Fund (STW)	21.8
BetaShares Australian High Interest Cash ETF (AAA)	14.2
iShares S&P/ASX 200 ETF (IOZ)	9.7
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	6.7
ETFs Physical Gold (GOLD)	5.3
Vanguard Australian Property Securities Index ETF (VAP)	5.2
Vanguard MSCI Index International Series (VGS)	4.9
Vanguard US Total Market Shares Index (VTS)	4.8
Vanguard Australian Fixed Interest Index (VAFI) ³	4.8

Top ETFs by YTD Avg Daily Turnover (A\$m)	
BetaShares Australian High Interest Cash ETF (AAA)	14.8
SPDR S&P/ASX 200 Fund (STW)	14.6
Vanguard Australian Shares Index ETF (VAS)	11.7
iShares Core S&P 500 (IVV)	7.4
BetaShares Australia 200 ETF (A200)	6.5
iShares S&P/ASX 200 ETF (IOZ)	5.3
Vanguard MSCI Index International Series (VGS)	4.8
BetaShares Australian Equities Strong Bear (BBOZ)	4.2
Vanguard Australian Property Securities Index ETF (VAP)	4.1
Vanguard Australian Fixed Interest Index (VAFI) ³	3.5

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	14.4
BetaShares Australian High Interest Cash ETF (AAA)	13.8
Vanguard Australian Shares Index ETF (VAS)	12.9
iShares Core S&P 500 (IVV)	6.9
BetaShares Australia 200 ETF (A200)	6.6
iShares S&P/ASX 200 ETF (IOZ)	6.3
Vanguard MSCI Index International Series (VGS)	4.5
BetaShares Australian Equities Strong Bear (BBOZ)	3.8
Vanguard Australian Property Securities Index ETF (VAP)	3.6
Vanguard US Total Market Shares Index (VTS)	3.2

ETF SECURITIES FUND MONITOR

1 Week Total Return (%) ¹	
ETFs Physical Palladium (ETPMPD)	4.6%
ETFs Reliance India Nifty 50 ETF (NDIA)	3.4%
ETFs Global Core Infrastructure ETF (CORE)	2.5%
ETFs S&P Biotech ETF (CURE)	2.1%
ETFs Physical Precious Metal Basket (ETPMPM)	2.0%
ETFs Enhanced USD Cash ETF (ZUSD)	1.7%
ETFs EURO STOXX 50 ETF (ESTX)	1.6%
ETFs Physical Gold (GOLD)	1.5%
ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)	1.5%
ETFs Morningstar Global Technology ETF (TECH)	1.5%
ETFs Battery Tech & Lithium ETF (ACDC)	1.2%
ETFs Physical Silver (ETPMAG)	0.1%
ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU)	0.1%
ETFs ROBO Global Robotics and Automation ETF (ROBO)	0.0%
ETFs Physical Platinum (ETPMPT)	-0.1%

YTD Total Return (%) ¹	
ETFs Physical Palladium (ETPMPD)	35.0%
ETFs Morningstar Global Technology ETF (TECH)	30.7%
ETFs Physical Precious Metal Basket (ETPMPM)	24.5%
ETFs ROBO Global Robotics and Automation ETF (ROBO)	23.1%
ETFs Physical Platinum (ETPMPT)	22.6%
ETFs EURO STOXX 50 ETF (ESTX)	22.0%
ETFs Physical Gold (GOLD)	21.4%
ETFs Physical Silver (ETPMAG)	19.7%
ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU)	19.3%
ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)	19.1%
ETFs Global Core Infrastructure ETF (CORE)	18.9%
ETFs S&P Biotech ETF (CURE)	18.7%
ETFs Battery Tech & Lithium ETF (ACDC)	9.8%
ETFs Enhanced USD Cash ETF (ZUSD)	5.4%
ETFs Reliance India Nifty 50 ETF (NDIA)	n/a

12 Month Total Return (%) ¹	
ETFs Physical Palladium (ETPMPD)	67.5%
ETFs Physical Precious Metal Basket (ETPMPM)	39.8%
ETFs Physical Silver (ETPMAG)	34.3%
ETFs Physical Gold (GOLD)	32.9%
ETFs Physical Platinum (ETPMPT)	21.6%
ETFs Global Core Infrastructure ETF (CORE)	20.3%
ETFs Morningstar Global Technology ETF (TECH)	16.2%
ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)	12.7%
ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU)	10.8%
ETFs Enhanced USD Cash ETF (ZUSD)	9.4%
ETFs EURO STOXX 50 ETF (ESTX)	8.6%
ETFs ROBO Global Robotics and Automation ETF (ROBO)	-1.7%
ETFs Battery Tech & Lithium ETF (ACDC)	-3.2%
ETFs S&P Biotech ETF (CURE)	n/a
ETFs Reliance India Nifty 50 ETF (NDIA)	n/a

Source: Bloomberg. Data as at 20 September 2019.



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ETF Securities

Weekly ETF Market Monitor



¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAV's or have not published NAV's on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

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