

ETF Securities Weekly ETF Market Monitor



For the week ending Friday, 19 July 2019

ETFS Management (AUS) Limited

PERFORMANCE MONITOR

| Top/Bottom ETFs by 1 Week Total Return (%) ¹ | |
|---|-------|
| ETFS Physical Silver (ETPMAG) | 7.1% |
| BetaShares Global Gold Miners ETF (Hedged) (MNRS) | 6.3% |
| VanEck Vectors Gold Miners ETF (GDGX) | 6.2% |
| ETFS Physical Platinum (ETPMPT) | 3.8% |
| BetaShares US Equities Strong Bear HF - Hedged (BBUS) | 3.1% |
| BetaShares Gold Bullion ETF - Ccy Hedged (QAU) | 2.2% |
| ETFS Physical Precious Metal Basket (ETPMMPM) | 1.7% |
| ETFS Physical Gold (GOLD) | 1.7% |
| BetaShares Australian Small Companies Fund (SMLL) | 1.2% |
| Vanguard MSCI Australian Small Companies Index (VSO) | 1.1% |
| ETFS Physical Palladium (ETPMMPD) | -1.9% |
| iShares Core S&P SmallCap ETF (IUR) | -1.9% |
| Vanguard Global Value Equity Active ETF (VVLU) | -1.9% |
| BetaShares NASDAQ 100 (NDQ) | -2.0% |
| BetaShares Commodities Basket ETF - Ccy Hedged (OCB) | -2.3% |
| VanEck Vectors China New Economy ETF (CNEW) | -2.3% |
| BetaShares Geared US Equity Fund - Ccy Hedged (GGUS) | -2.6% |
| BetaShares Global Energy Companies ETF (Hedged) (FUEL) | -2.8% |
| BetaShares Agricultural ETF - Ccy Hedged (QAG) | -3.3% |
| BetaShares Crude Oil Index ETF - Ccy Hedged (OOO) | -7.5% |

| Top/Bottom ETFs by YTD Total Return (%) ¹ | |
|---|--------|
| BetaShares Geared Australian Equity Fund (GEAR) | 51.9% |
| BetaShares Geared US Equity Fund - Ccy Hedged (GGUS) | 44.8% |
| VanEck Vectors Gold Miners ETF (GDGX) | 32.4% |
| BetaShares Global Gold Miners ETF (Hedged) (MNRS) | 30.0% |
| BetaShares S&P/ASX 200 Resources Sector ETF (QRE) | 28.2% |
| BetaShares Global Cybersecurity ETF (HACK) | 27.8% |
| UBS IQ Morningstar Australia Dividend Yield ETF (DIV) | 27.6% |
| VanEck Vectors China New Economy ETF (CNEW) | 27.4% |
| VanEck Vectors ChinaAMC A-Share ETF (CETF) | 26.9% |
| SPDR S&P/ASX 200 Resources Fund (OZR) | 26.3% |
| BetaShares Strong Australian Dollar Hedge Fund (AUDS) | -1.2% |
| BetaShares Agricultural ETF - Ccy Hedged (QAG) | -1.6% |
| BetaShares British Pound ETF (POU) | -1.8% |
| iShares MSCI South Korea Capped ETF (IKO) | -2.0% |
| BetaShares Euro ETF (EEU) | -2.2% |
| BetaShares Australian Equities Bear (BEAR) | -18.1% |
| BetaShares US Equities Strong Bear HF - Hedged (BBUS) | -35.8% |
| BetaShares Australian Equities Strong Bear (BBOZ) | -38.0% |

| Top/Bottom ETFs by 12 Month Total Return (%) ¹ | |
|--|--------|
| ETFS Physical Palladium (ETPMMPD) | 79.5% |
| VanEck Vectors Gold Miners ETF (GDGX) | 35.8% |
| VanEck Vectors Australian Property ETF (MVA) | 30.3% |
| ETFS Physical Precious Metal Basket (ETPMMPM) | 30.2% |
| BetaShares Global Gold Miners ETF (Hedged) (MNRS) | 27.9% |
| ETFS Physical Gold (GOLD) | 22.7% |
| Perth Mint Gold (PMGOLD) ² | 22.4% |
| Vanguard Australian Property Securities Index ETF (VAP) | 22.4% |
| SPDR S&P/ASX 200 Listed Property Fund (SLF) | 21.9% |
| BetaShares Legg Mason Real Income Fund (Managed Fund) (RINC) | 21.6% |
| K2 Australian Small Cap Fund (KSM) | -5.6% |
| iShares MSCI South Korea Capped ETF (IKO) | -7.7% |
| K2 Global Equities Fund (KII) | -8.3% |
| BetaShares Australian Equities Bear (BEAR) | -9.9% |
| BetaShares Global Energy Companies ETF (Hedged) (FUEL) | -10.3% |
| BetaShares WisdomTree Japan ETF (Hedged) (HJPN) | -10.9% |
| BetaShares Strong Australian Dollar Hedge Fund (AUDS) | -11.6% |
| BetaShares Crude Oil Index ETF - Ccy Hedged (OOO) | -19.9% |
| BetaShares US Equities Strong Bear HF - Hedged (BBUS) | -21.0% |
| BetaShares Australian Equities Strong Bear (BBOZ) | -23.8% |

FLOWS MONITOR

| Top/Bottom ETFs by 1 Week Flows (A\$m) ² | |
|--|-------|
| BetaShares Australian High Interest Cash ETF (AAA) | 36.1 |
| iShares S&P/ASX 200 ETF (IOZ) | 24.4 |
| iShares CORE Composite Bond ETF (IAF) | 17.0 |
| BetaShares Active Australian Hybrids Fund (HBRD) | 12.5 |
| BetaShares Australian Investment Grade Corporate Bond ETF (CRED) | 10.8 |
| ETFS Physical Gold (GOLD) | 9.5 |
| iShares Enhanced Cash ETF (ISEC) | 7.2 |
| Russell Australian Responsible Investment ETF (RARI) | 5.8 |
| iShares Core S&P 500 (IVV) | 5.5 |
| VanEck Vectors FTSE Global Infrastructure (Hedged) ETF (IFRA) | 5.2 |
| SPDR S&P Emerging Markets Fund (WEMG) | (1.1) |
| iShares S&P/ASX Small Ordinaries ETF (ISO) | (1.5) |
| BetaShares Crude Oil Index ETF - Ccy Hedged (OOO) | (1.9) |
| iShares China Large-Cap ETF (IYZ) | (2.0) |
| iShares Global High Yield Bond (AUD Hedged) ETF (IHYY) | (2.1) |
| BetaShares WisdomTree Europe ETF (Hedged) (HEUR) | (2.6) |
| Schroder Real Return Fund (GROW) | (3.2) |
| iShares S&P/ASX 20 ETF (ILC) | (3.9) |
| BetaShares U.S. Dollar ETF (USD) | (4.1) |
| UBS IQ MSCI Australia Ethical (UBA) | (8.9) |

| Top/Bottom ETFs by YTD Flows (A\$m) ² | |
|---|--------|
| BetaShares Australian High Interest Cash ETF (AAA) | 318.2 |
| Vanguard Australian Shares Index ETF (VAS) | 252.6 |
| iShares MSCI Index International Series (VGS) | 231.5 |
| Vanguard Australian Fixed Interest Index (VAF) | 208.3 |
| iShares CORE Composite Bond ETF (IAF) | 194.9 |
| BetaShares Active Australian Hybrids Fund (HBRD) | 184.0 |
| VanEck Vectors Australian Equal Weight ETF (MVW) | 169.9 |
| iShares Core Cash ETF (BILL) | 167.0 |
| iShares S&P/ASX 200 ETF (IOZ) | 155.8 |
| Vanguard Australian Property Securities Index ETF (VAP) | 143.6 |
| BetaShares Global Banks ETF (Hedged) (BNKS) | (11.5) |
| iShares MSCI Emerging Markets ETF (IEM) | (11.7) |
| BetaShares WisdomTree Europe ETF (Hedged) (HEUR) | (12.4) |
| iShares S&P/ASX 20 ETF (ILC) | (12.5) |
| SPDR S&P/ASX 200 Fund (STW) | (13.1) |
| UBS IQ MSCI Australia Ethical (UBA) | (19.7) |
| BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX) | (27.3) |
| BetaShares Geared Australian Equity Fund (GEAR) | (49.3) |
| iShares Europe ETF (IEU) | (54.5) |
| BetaShares U.S. Dollar ETF (USD) | (68.5) |

| Top/Bottom ETFs by 12 Month Flows (A\$m) ² | |
|---|---------|
| Vanguard Australian Shares Index ETF (VAS) | 806.3 |
| Vanguard MSCI Index International Series (VGS) | 484.6 |
| BetaShares Australia 200 ETF (A200) | 453.9 |
| BetaShares Australian High Interest Cash ETF (AAA) | 388.9 |
| VanEck Vectors Australian Equal Weight ETF (MVW) | 290.3 |
| BetaShares Active Australian Hybrids Fund (HBRD) | 280.8 |
| iShares MSCI South Korea Capped ETF (IKO) | 268.6 |
| Vanguard Australian Fixed Interest Index (VAF) | 263.7 |
| iShares Core Cash ETF (BILL) | 263.3 |
| iShares CORE Composite Bond ETF (IAF) | 249.4 |
| UBS IQ MSCI Australia Ethical (UBA) | (23.8) |
| BetaShares FTSE RAFI Australia 200 ETF (QOZ) | (25.0) |
| iShares S&P/ASX 20 ETF (ILC) | (26.7) |
| BetaShares Australian Dividend Harvester Fund (HVST) | (29.1) |
| BetaShares S&P/ASX 200 Resources Sector ETF (QRE) | (30.1) |
| VanEck Vectors Australian Resources ETF (MVR) | (40.8) |
| BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX) | (46.0) |
| iShares Europe ETF (IEU) | (82.5) |
| BetaShares U.S. Dollar ETF (USD) | (188.3) |
| SPDR S&P/ASX 200 Fund (STW) | (268.7) |

TRADING VOLUME MONITOR

| Top ETFs by 1 Week Avg Daily Turnover (A\$m) | |
|---|------|
| SPDR S&P/ASX 200 Fund (STW) | 17.1 |
| BetaShares Australian High Interest Cash ETF (AAA) | 15.2 |
| BetaShares Australia 200 ETF (A200) | 10.4 |
| Vanguard Australian Shares Index ETF (VAS) | 10.0 |
| Vanguard Australian Property Securities Index ETF (VAP) | 8.7 |
| Vanguard MSCI Index International Series (VGS) | 5.3 |
| iShares Core S&P 500 (IVV) | 4.9 |
| Vanguard Australian Fixed Interest Index (VAF) | 4.6 |
| Vanguard Australian Shares High Yield ETF (VHY) | 3.6 |
| iShares S&P/ASX 200 ETF (IOZ) | 3.4 |

| Top ETFs by YTD Avg Daily Turnover (A\$m) | |
|---|------|
| SPDR S&P/ASX 200 Fund (STW) | 14.6 |
| BetaShares Australian High Interest Cash ETF (AAA) | 13.2 |
| Vanguard Australian Shares Index ETF (VAS) | 11.7 |
| iShares Core S&P 500 (IVV) | 6.7 |
| BetaShares Australia 200 ETF (A200) | 5.7 |
| iShares S&P/ASX 200 ETF (IOZ) | 4.9 |
| Vanguard MSCI Index International Series (VGS) | 4.6 |
| BetaShares Australian Equities Strong Bear (BBOZ) | 3.8 |
| BetaShares Australian Property Securities Index ETF (VAP) | 3.7 |
| Vanguard Australian Fixed Interest Index (VAF) | 3.0 |

| Top ETFs by 12 Month Avg Daily Turnover (A\$m) | |
|---|------|
| SPDR S&P/ASX 200 Fund (STW) | 14.4 |
| Vanguard Australian Shares Index ETF (VAS) | 12.0 |
| BetaShares Australian High Interest Cash ETF (AAA) | 11.7 |
| iShares Core S&P 500 (IVV) | 6.2 |
| BetaShares Australia 200 ETF (A200) | 5.6 |
| iShares S&P/ASX 200 ETF (IOZ) | 5.6 |
| Vanguard MSCI Index International Series (VGS) | 4.3 |
| BetaShares Australian Equities Strong Bear (BBOZ) | 3.1 |
| Vanguard Australian Property Securities Index ETF (VAP) | 3.0 |
| Vanguard US Total Market Shares Index (VTS) | 2.9 |

ETF SECURITIES FUND MONITOR

| 1 Week Total Return (%) ¹ | |
|---|-------|
| ETFS Physical Silver (ETPMAG) | 7.1% |
| ETFS Physical Platinum (ETPMPT) | 3.8% |
| ETFS Physical Precious Metal Basket (ETPMMPM) | 1.7% |
| ETFS Physical Gold (GOLD) | 1.7% |
| ETFS Enhanced USD Cash ETF (ZUSD) | -0.6% |
| ETFS Morningstar Global Technology ETF (TECH) | -0.6% |
| ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU) | -0.6% |
| ETFS Battery Tech & Lithium ETF (ACDC) | -0.9% |
| ETFS S&P Biotech ETF (CURE) | -1.0% |
| ETFS Global Core Infrastructure ETF (CORE) | -1.1% |
| ETFS EURO STOXX 50 ETF (ESTX) | -1.4% |
| ETFS ROBO Global Robotics and Automation ETF (ROBO) | -1.5% |
| ETFS Reliance India Nifty 50 ETF (NDIA) | -1.7% |
| ETFS S&P 500 High Yield Low Volatility ETF (ZYUS) | -1.7% |
| ETFS Physical Palladium (ETPMMPD) | -1.9% |

| YTD Total Return (%) ¹ | |
|---|-------|
| ETFS Morningstar Global Technology ETF (TECH) | 23.8% |
| ETFS Physical Palladium (ETPMMPD) | 21.0% |
| ETFS S&P Biotech ETF (CURE) | 18.0% |
| ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU) | 17.6% |
| ETFS ROBO Global Robotics and Automation ETF (ROBO) | 17.0% |
| ETFS EURO STOXX 50 ETF (ESTX) | 16.4% |
| ETFS Global Core Infrastructure ETF (CORE) | 12.7% |
| ETFS Physical Precious Metal Basket (ETPMMPM) | 12.6% |
| ETFS S&P 500 High Yield Low Volatility ETF (ZYUS) | 12.1% |
| ETFS Physical Gold (GOLD) | 12.0% |
| ETFS Physical Platinum (ETPMPT) | 7.2% |
| ETFS Battery Tech & Lithium ETF (ACDC) | 6.8% |
| ETFS Physical Silver (ETPMAG) | 5.1% |
| ETFS Enhanced USD Cash ETF (ZUSD) | 1.0% |
| ETFS Reliance India Nifty 50 ETF (NDIA) | n/a |

| 12 Month Total Return (%) ¹ | |
|---|-------|
| ETFS Physical Palladium (ETPMMPD) | 79.5% |
| ETFS Physical Precious Metal Basket (ETPMMPM) | 30.2% |
| ETFS Physical Gold (GOLD) | 22.7% |
| ETFS Global Core Infrastructure ETF (CORE) | 15.6% |
| ETFS Morningstar Global Technology ETF (TECH) | 11.7% |
| ETFS Physical Platinum (ETPMPT) | 11.0% |
| ETFS Physical Silver (ETPMAG) | 10.9% |
| ETFS S&P 500 High Yield Low Volatility ETF (ZYUS) | 10.0% |
| ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU) | 7.2% |
| ETFS Enhanced USD Cash ETF (ZUSD) | 6.0% |
| ETFS EURO STOXX 50 ETF (ESTX) | 3.8% |
| ETFS ROBO Global Robotics and Automation ETF (ROBO) | -1.5% |
| ETFS Battery Tech & Lithium ETF (ACDC) | n/a |
| ETFS S&P Biotech ETF (CURE) | n/a |
| ETFS Reliance India Nifty 50 ETF (NDIA) | n/a |

Source: Bloomberg. Data as at 19 July 2019.



TEW

+61 2 8311 3488
infoAU@etfsecurities.com.au
www.etfsecurities.com.au

ETF Securities

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¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAVs or have not published NAVs on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

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CONTACT ETF Securities

Sales
Phone: +61 2 8311 3488
Email: infoAU@etfsecurities.com.au

Trading
Phone: +61 2 8311 3483
Email: capitalmarkets@etfsecurities.com.au

Ganesh Balendran
Co-Head of Sales
Phone: +61 3 8518 4824
Mobile: +61 4 2378 3284
Email: ganesh.balendran@etfsecurities.com.au

Larry Achike
Business Development Manager
Phone: +61 2 8311 3484
Mobile: +61 4 8800 8245
Email: larry.achike@etfsecurities.com.au

Chad Hitzeman
Business Development Manager
Phone: +61 2 8311 3472
Mobile: +61 4 6896 7837
Email: chad.hitzeman@etfsecurities.com.au

Kanish Chugh
Co-Head of Sales
Phone: +61 2 8311 3476
Mobile: +61 4 1209 1154
Email: kanish.chugh@etfsecurities.com.au

Andrew Duncan
Business Development Manager
Phone: +61 2 8311 3478
Mobile: +61 4 2338 0320
Email: andrew.duncan@etfsecurities.com.au

Gemma Weeks
Business Development Manager
Phone: +61 2 8311 3475
Mobile: +61 4 6636 2055
Email: gemma.weeks@etfsecurities.com.au

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T +61 2 8311 3488
E infoAU@etfsecurities.com.au
W www.etfsecurities.com.au