

ETF Securities Weekly ETF Market Monitor



ETFs Management (AUS) Limited

HIGHLIGHTS OF THE WEEK

for the week ending Friday, 13 October 2017

- The S&P/ASX 200 advanced strongly last week, adding 1.8%. Eurozone industrial production continued to exceed expectations, pushing the EURO STOXX 50 marginally higher despite some uncertainty from the Catalan independence claim. The S&P 500 gained 0.2%, while the Nikkei 225 added 2.2% ahead of this week's election.
- The US dollar pulled back against most major currencies last week after the Fed Reserve's September minutes showed some divided opinions on monetary policy over the coming months. The Australian dollar climbed 1.8% to end the week at US 78.87c. The euro added by 0.8% and the Japanese yen gained 0.7%.
- Commodities also performed strongly last week with WTI crude up 4.4% and all four precious metals advancing. Palladium was the big mover gaining 7.4% for the week. BetaShares Crude Oil ETF (OOO) and ETFS Physical Palladium (ETPMPD) were the two best performing ETFs last week.
- The Australian ETF market saw inflows of A\$147m and outflows of A\$38m from domestically domiciled ETFs last week. The largest inflows were into SPDR S&P/ASX 200 Fund (STW), a range of cash and fixed income funds (AAA, QPON, FLOT, PLUS, IHYY and IHCB) and ETFS Physical Gold (GOLD).

Index Name	Price/Yield	Price Return/Change in Yield (%) ¹				12M	Chart of the Week
		Current	1W	1M	YTD		
S&P/ASX 200 Index	5,814	1.81%	1.22%	2.62%	6.97%		
Australian dollar/US dollar	0.7887	1.54%	-1.24%	9.42%	4.20%		
Australian dollar/euro	0.6673	0.77%	-0.67%	-2.48%	-2.53%		
Australian dollar/Japanese yen	88.18	0.78%	-0.05%	4.71%	12.35%		
Aus 10 Year Govt Bond Yield	2.79%	-0.02%	0.12%	0.03%	0.55%		
S&P 500 Index	2,553	0.15%	2.19%	14.04%	19.72%		
EURO STOXX 50 Index	3,605	0.03%	2.31%	9.54%	21.16%		
Nikkei 225 Index	21,155	2.24%	6.49%	16.68%	26.12%		
Euro/US dollar	1.18	0.77%	-0.55%	12.39%	6.91%		
US dollar/Japanese yen	111.82	-0.74%	1.20%	-4.39%	7.82%		
US 10 Year Treasury Yield	2.27%	-0.09%	0.08%	-0.17%	0.53%		
Gold (US\$/troy ounce)	1,304	2.13%	-1.40%	13.62%	3.63%		
Silver (US\$/troy ounce)	17.42	3.46%	-1.98%	9.37%	-0.42%		
Platinum (US\$/ounce)	946	3.23%	-3.62%	4.73%	6.91%		
Palladium (US\$/ounce)	991	7.38%	5.56%	45.60%	55.00%		
WTI Crude (US\$/bbl)	51.45	4.38%	4.36%	-4.23%	2.00%		
Iron Ore (US\$/metric tonne)	62.53	0.47%	-18.33%	-20.72%	16.34%		

EXCHANGE TRADED FUNDS PERFORMANCE MONITOR

Top 5 ETFs by 1 Week Total Return (%) ²		Bottom 5 ETFs by 1 Week Total Return (%) ²	
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	4.26%	BetaShares Australian Equities Strong Bear (BBOZ)	-4.02%
ETFS Physical Palladium (ETPMPD)	3.91%	BetaShares Strong US Dollar Hedge Fund (YANK)	-3.04%
BetaShares Geared Australian Equity Fund (GEAR)	3.90%	iShares Core S&P SmallCap 600 (IJR)	-2.23%
iShares MSCI South Korea Capped ETF (IKO)	3.54%	VanEck Vectors Morningstar Wide Moat ETF (MOAT)	-2.14%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	3.34%	iShares Russell 2000 ETF (IRU)	-1.99%
Top 5 ETFs by Year-To-Date Total Return (%) ²		Bottom 5 ETFs by Year-To-Date Total Return (%) ²	
ETFS Physical Palladium (ETPMPD)	34.72%	BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-28.92%
UBS IQ MSCI Asia APREX 50 Ethical ETF (UBP)	32.10%	BetaShares Strong US Dollar Hedge Fund (YANK)	-20.83%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	31.10%	BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-11.44%
iShares MSCI BRIC ETF (IBK)	26.23%	BetaShares Australian Equities Strong Bear (BBOZ)	-10.41%
iShares Asia 50 ETF (IAA)	25.07%	BetaShares Australian Dividend Harvester Fund (HVST)	-9.10%
Top 5 ETFs by 12 Month Total Return (%) ²		Bottom 5 ETFs by 12 Month Total Return (%) ²	
ETFS Physical Palladium (ETPMPD)	48.24%	BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-39.05%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	46.80%	BetaShares Australian Equities Strong Bear (BBOZ)	-21.93%
BetaShares Global Banks ETF (Hedged) (BNKS)	37.17%	BetaShares Agricultural ETF - Ccy Hedged (QAG)	-12.42%
BetaShares WisdomTree Japan ETF (Hedged) (HJPN)	31.88%	BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-9.51%
UBS IQ MSCI Asia APREX 50 Ethical ETF (UBP)	31.48%	BetaShares Australian Equities Bear (BEAR)	-9.35%

EXCHANGE TRADED FUNDS FLOW MONITOR

Top 5 ETFs by 1 Week In-Flows (A\$m) ⁴		Top 5 ETFs by 1 Week Out-Flows (A\$m) ⁴	
SPDR S&P/ASX 200 Fund (STW)	49.4	UBS IQ Morningstar Australia Quality ETF (ETF)	-17.1
BetaShares Australian High Interest Cash ETF (AAA)	11.0	BetaShares Australian Dividend Harvester Fund (HVST)	-13.8
ETFS Physical Gold (GOLD)	11.0	BetaShares Gold Bullion ETF - Ccy Hedged (QAU)	-2.4
VanEck Vectors Australian Equal Weight ETF (MVW)	10.6	BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-1.4
BetaShares Australian Bank Senior Floating Rate Bond ETF (QPON)	10.2	BetaShares Strong US Dollar Hedge Fund (YANK)	-1.3

ETF SECURITIES PRODUCT MONITOR

ETF Name (ASX Code)	NAV	Total Return (%) ²							MER ³ (%)	
		Current	1W	1M	6M	YTD	1Y	2Y		3Y
ETFS Global Core Infrastructure ETF (CORE)	51.10	-0.25%	n/a	n/a	n/a	n/a	n/a	n/a	n/a	0.45
ETFS EURO STOXX 50 ETF (ESTX)	63.73	-0.69%	3.12%	12.19%	15.55%	27.63%	n/a	n/a	n/a	0.35
ETFS ROBO Global Robotics and Automation ETF (ROBO)	53.07	0.83%	6.14%	n/a	n/a	n/a	n/a	n/a	n/a	0.69
ETFS Morningstar Global Technology ETF (TECH)	57.15	-0.03%	4.34%	16.01%	n/a	n/a	n/a	n/a	n/a	0.45
ETFS S&P/ASX 100 ETF (ZOZI)	10.38	1.69%	1.13%	-0.46%	5.73%	11.53%	9.72%	n/a	n/a	0.24
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	11.31	1.58%	1.29%	7.36%	10.88%	17.93%	16.51%	n/a	n/a	0.35
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	12.24	-0.55%	3.55%	-1.12%	-0.38%	8.57%	11.87%	n/a	n/a	0.35
ETFS Physical US Dollar ETF (ZUSD)	9.69	-1.60%	1.42%	-3.64%	-8.01%	-4.14%	-3.92%	n/a	n/a	0.30
ETFS Physical Renminbi ETF (ZCNH)	9.11	-0.46%	0.91%	0.57%	-2.92%	-2.14%	-5.90%	n/a	n/a	0.30
ETFS Physical Gold (GOLD)	156.06	1.33%	-0.80%	-2.89%	2.60%	-1.72%	1.17%	5.05%	n/a	0.40
ETFS Physical Singapore Gold (ZGOL)	16.25	0.38%	-1.58%	-3.46%	2.14%	-1.94%	1.43%	n/a	n/a	0.40
ETFS Physical Palladium (ETPMPD)	120.93	3.91%	6.57%	18.37%	34.72%	48.24%	15.25%	11.57%	n/a	0.49
ETFS Physical Platinum (ETPMPPT)	114.25	1.62%	-2.90%	-7.43%	-5.13%	-4.14%	-6.35%	-6.46%	n/a	0.49
ETFS Physical Precious Metal Basket (ETPMPM)	124.29	1.94%	-0.04%	-1.73%	5.44%	3.67%	2.54%	4.32%	n/a	0.44
ETFS Physical Silver (ETPMAG)	20.88	1.78%	-2.69%	-11.12%	-3.16%	-6.86%	0.48%	2.60%	n/a	0.49

Source: Bloomberg. Data as at 13 October 2017.



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¹ For Price series, return is calculated as Price(period end)/Price(period start)-1. For Yield series, return is calculated as Yield(period end) - Yield(period start).

² Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that

³ Indicates an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

⁴ Excludes cross-listed ETFs that report flow data monthly to the ASX.

⁵ MER is the quoted management expense ratio of the fund.

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