

ETF Securities Weekly ETF Market Monitor



ETFS Management (AUS) Limited

HIGHLIGHTS OF THE WEEK

for the week ending Friday, 22 June 2018

- Global equity markets fell on trade concerns last week, with the S&P 500 down 0.9%, the EURO STOXX 50 dropping 1.8% and the Nikkei 225 down 1.5%. Chinese equities also took a hit, with the Shanghai Composite Index down 4.4%. Locally, the S&P/ASX 200 defied the trend, gaining 2.2% as the financial sector rebounded from its recent dip. Financial sector ETFs (MVB, OZF and QFN) were all amongst the top performing funds for the week, returning in excess of 5%. Chinese equity funds (CETF and IZZ) were amongst the week's poorest performers, declining by more than 4%.
- The Australian dollar ended the week slightly lower at US74.40c, having dropped to a mid-week low of US73.46c. The euro and yen also gained against the U.S. dollar. U.S. 10-year Treasury yields declined by 3 basis points.
- OPEC agreed to loosen output restrictions last week, though the added production fell short of expectations sending WTI Crude 5.4% higher to US\$68.58/bbl. Precious metals declined across the board, with gold down 0.7%. ETFS Physical Silver (ETPMAG) and ETFS Physical Palladium (ETPMPD) were amongst the week's biggest decliners.
- The Australian ETF market saw inflows of \$60m into and outflows of \$14m from domestically domiciled funds last week. The largest inflows were into BetaShares Australian High Interest Cash ETF (AAA) and global sustainability ETFs (ETHI and ESGI). The largest outflows were from BetaShares Australian Dividend Harvester Fund (HVST).

Name	Price/ Yield	Price Return/ Change in Yield (%) ¹				Chart of the Week
		Current	1W	1M	YTD	
S&P/ASX 200 Index	6,225	2.15%	3.03%	2.64%	9.10%	
Australian dollar/US dollar	0.7440	-0.03%	-1.80%	-4.73%	-1.35%	
Australian dollar/euro	0.6383	-0.42%	-0.76%	-1.89%	-5.62%	
Australian dollar/Japanese yen	81.83	-0.63%	-2.61%	-7.04%	-2.54%	
Aus 10 Year Govt Bond Yield	2.65%	-0.04%	-0.22%	0.02%	0.27%	
S&P 500 Index	2,755	-0.89%	1.12%	3.04%	13.16%	
EURO STOXX 50 Index	3,442	-1.81%	-4.06%	-1.78%	-3.21%	
Nikkei 225 Index	22,517	-1.47%	-1.93%	-1.09%	11.97%	
Euro/US dollar	1.17	0.35%	-1.09%	-2.95%	-4.47%	
US dollar/Japanese yen	109.97	-0.62%	-0.84%	-2.41%	-1.22%	
US 10 Year Treasury Yield	2.89%	-0.03%	-0.16%	0.49%	0.75%	
Gold (US\$/troy ounce)	1,271	-0.66%	-1.59%	-2.47%	1.60%	
Silver (US\$/troy ounce)	16.46	-0.65%	-0.52%	-2.83%	-0.58%	
Platinum (US\$/ounce)	877	-1.22%	-3.30%	-5.48%	-5.23%	
Palladium (US\$/ounce)	958	-3.29%	-3.39%	-9.88%	7.90%	
WTI Crude (US\$/bbl)	68.58	5.41%	4.92%	13.51%	60.46%	
Bloomberg Commodity Index	87.32	-0.44%	-4.48%	-0.96%	10.03%	

EXCHANGE TRADED FUNDS PERFORMANCE MONITOR

Top 5 ETFs by 1 Week Total Return (%) ²	
VanEck Vectors Australian Banks ETF (MVB)	5.84%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	5.73%
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	5.22%
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	5.22%
BetaShares Geared Australian Equity Fund (GEAR)	4.36%
Top 5 ETFs by 1 Month Total Return (%) ²	
BetaShares NASDAQ 100 (NDQ)	6.76%
VanEck Vectors Morningstar Wide Moat ETF (MOAT)	6.54%
ETFS Morningstar Global Technology ETF (TECH)	6.07%
iShares Core S&P SmallCap 600 (LJR)	6.03%
BetaShares Geared Australian Equity Fund (GEAR)	6.00%
Top 5 ETFs by 12 Month Total Return (%) ²	
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	57.00%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	42.64%
SPDR S&P/ASX 200 Resources Fund (OZR)	42.32%
VanEck Vectors Australian Resources ETF (MVR)	39.49%
ETFS Morningstar Global Technology ETF (TECH)	31.29%

Bottom 5 ETFs by 1 Week Total Return (%) ²	
BetaShares Australian Equities Strong Bear (BBOZ)	-5.14%
VanEck Vectors ChinaAAMC A-Share ETF (CETF)	-4.52%
iShares China Large-Cap ETF (IZZ)	-4.31%
ETFS Physical Silver (ETPMAG)	-4.13%
ETFS Physical Palladium (ETPMPD)	-3.40%
Bottom 5 ETFs by 1 Month Total Return (%) ²	
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-8.63%
iShares MSCI Singapore ETF (ISG)	-7.93%
VanEck Vectors ChinaAAMC A-Share ETF (CETF)	-7.36%
BetaShares Australian Equities Strong Bear (BBOZ)	-7.26%
BetaShares Global Banks ETF (Hedged) (BNKS)	-6.26%
Bottom 5 ETFs by 12 Month Total Return (%) ²	
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-29.76%
BetaShares Australian Equities Strong Bear (BBOZ)	-24.15%
BetaShares Australian Equities Bear (BEAR)	-10.65%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-9.25%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	-6.55%

EXCHANGE TRADED FUNDS FLOW MONITOR

Top 5 ETFs by 1 Week In-Flows (A\$m) ⁴	
BetaShares Australian High Interest Cash ETF (AAA)	13.2
BetaShares NASDAQ 100 (NDQ)	6.8
iShares CORE Composite Bond ETF (IAF)	6.4
BetaShares Global Sustainability Leaders ETF (ETHI)	4.7
VanEck Vectors MSCI International Sustainable Equity ETF (ESGI)	4.2

Top 5 ETFs by 1 Week Out-Flows (A\$m) ⁴	
BetaShares Australian Dividend Harvester Fund (HVST)	-4.7
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	-3.4
iShares S&P/ASX 200 ETF (ILC)	-1.8
BetaShares British Pound ETF (POU)	-1.3
BetaShares WisdomTree Europe ETF (Hedged) (HEUR)	-1.3

ETF SECURITIES PRODUCT MONITOR

ETF Name (ASX Code)	NAV	Total Return (%) ²							MER ³ (%)
		Current	1W	1M	YTD	6M	1Y	2Y	
ETFS Global Core Infrastructure ETF (CORE)	52.99	0.54%	2.45%	3.07%	2.37%	n/a	n/a	n/a	0.45
ETFS EURO STOXX 50 ETF (ESTX)	65.11	-2.10%	-2.95%	1.39%	-0.01%	4.44%	n/a	n/a	0.35
ETFS ROBO Global Robotics and Automation ETF (ROBO)	57.82	-1.86%	-1.78%	3.75%	2.44%	n/a	n/a	n/a	0.69
ETFS Morningstar Global Technology ETF (TECH)	71.79	-1.00%	6.07%	21.30%	18.73%	31.29%	n/a	n/a	0.45
ETFS S&P/ASX 100 ETF (ZOZI)	11.11	3.17%	2.03%	4.03%	4.19%	8.93%	11.08%	n/a	0.24
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	11.62	1.22%	2.83%	3.22%	3.54%	12.59%	15.80%	n/a	0.35
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	12.85	0.87%	4.06%	2.42%	1.89%	5.03%	6.59%	n/a	0.35
ETFS Physical US Dollar ETF (ZUSD)	10.36	0.68%	2.57%	5.60%	4.64%	2.67%	0.14%	n/a	0.30
ETFS Physical Renminbi ETF (ZCNH)	9.83	0.00%	-0.70%	5.89%	5.89%	8.09%	0.77%	n/a	0.30
ETFS Physical Gold (GOLD)	161.61	-0.72%	0.34%	3.01%	4.21%	2.70%	0.30%	3.42%	0.40
ETFS Physical Singapore Gold ETF (ZGOL)	16.91	-2.22%	-0.24%	1.58%	3.20%	1.58%	-0.71%	n/a	0.40
ETFS Physical Palladium (ETPMPD)	123.01	-3.40%	-2.37%	-4.78%	-3.95%	8.75%	31.04%	12.11%	0.49
ETFS Physical Platinum (ETPMPPT)	111.56	-2.93%	-2.18%	-1.62%	-1.88%	-6.03%	-5.92%	-5.78%	0.49
ETFS Physical Precious Metal Basket (ETPMPBM)	127.00	-2.14%	-0.24%	0.88%	2.20%	2.45%	3.31%	3.48%	0.44
ETFS Physical Silver (ETPMAG)	21.13	-4.13%	1.27%	2.44%	5.39%	0.18%	-2.26%	1.49%	0.49

Source: Bloomberg. Data as at 22 June 2018.



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ETF Securities

Weekly ETF Market Monitor



¹ For Price series, return is calculated as Price(period end)/Price(period start)-1. For Yield series, return is calculated as Yield(period end) - Yield(period start).

² Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAVs or have not published NAVs on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

³ Indicates an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

⁴ Excludes cross-listed ETFs that report flow data monthly to the ASX.

⁵ MER is the quoted management expense ratio of the fund.

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