

ETF Securities Weekly ETF Market Monitor



For the week ending Friday, 27 March 2020

ETFs Management (AUS) Limited

PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	31.4%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	20.5%
VanEck Vectors FTSE International Property (Hedged) ETF (REIT)	18.9%
BetaShares Japan ETF (Hedged) (HJPN)	17.0%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	16.3%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	15.4%
ETFS Physical Platinum (ETPMPT)	15.3%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	14.5%
BetaShares Global Robotics and Artificial Intelligence ETF (RBTZ)	13.4%
iShares S&P 500 AUD Hedged (IHVV)	13.3%
elinvest Future Impact Small Caps Fund (Managed Fund) (IMPO)	-4.0%
VanEck Vectors Australian Banks ETF (MVB)	-4.6%
ETFS Enhanced USD Cash ETF (ZUSD)	-4.6%
BetaShares U.S. Dollar ETF (USD)	-4.6%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-4.8%
BetaShares India Quality ETF (IIND)	-5.0%
ETFS Reliance India Nifty 50 ETF (NDIA)	-5.1%
BetaShares Australian Equities Strong Bear (BBOZ)	-8.5%
BetaShares Strong US Dollar Hedge Fund (YANK)	-14.6%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-24.8%

Top/Bottom ETFs by YTD Total Return (%) ¹	
BetaShares Australian Equities Strong Bear (BBOZ)	60.2%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	54.0%
ETFS Physical Palladium (ETPMPD)	34.5%
BetaShares Australian Equities Bear (BEAR)	27.1%
BetaShares Strong US Dollar Hedge Fund (YANK)	25.1%
Perth Mint Gold (PMGOLD) ²	24.0%
ETFS Physical Gold (GOLD)	21.7%
ETFS Physical Precious Metal Basket (ETPMMPM)	17.8%
ETFS Enhanced USD Cash ETF (ZUSD)	15.1%
BetaShares U.S. Dollar ETF (USD)	15.0%
K2 Australian Small Cap Fund (KSM)	-34.6%
Russell High Dividend Australian Shares ETF (RDV)	-35.1%
VanEck Vectors Australian Banks ETF (MVB)	-36.4%
Vanguard Australian Property Securities Index ETF (VAP)	-38.2%
SPDR S&P/ASX 200 Listed Property Fund (SLF)	-38.2%
VanEck Vectors Australian Property ETF (MVA)	-38.8%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-47.1%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	-47.5%
BetaShares Geared Australian Equity Fund (GEAR)	-55.5%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-65.7%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	73.5%
Perth Mint Gold (PMGOLD) ²	45.4%
ETFS Physical Gold (GOLD)	41.9%
ETFS Physical Precious Metal Basket (ETPMMPM)	41.2%
BetaShares Strong US Dollar Hedge Fund (YANK)	29.2%
BetaShares Asia Technology Tigers ETF (ASIA)	22.6%
VanEck Vectors Gold Miners ETF (GDx)	22.5%
BetaShares Australian Equities Strong Bear (BBOZ)	21.6%
WCM Quality Global Growth Fund (Quoted Managed Fund) (WCMQ) ³	21.2%
BetaShares NASDAQ 100 (NDQ)	20.3%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	-29.7%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	-31.1%
VanEck Vectors Australian Banks ETF (MVB)	-32.3%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-34.4%
Vanguard Australian Property Securities Index ETF (VAP)	-35.8%
VanEck Vectors Australian Property ETF (MVA)	-35.9%
SPDR S&P/ASX 200 Listed Property Fund (SLF)	-36.3%
BetaShares Geared Australian Equity Fund (GEAR)	-44.7%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-48.3%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-65.1%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
BetaShares Australian Equities Strong Bear (BBOZ)	102.4
BetaShares Australia 200 ETF (A200)	51.8
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	45.6
iShares S&P 500 AUD Hedged (IHVV)	42.3
ETFS Physical Gold (GOLD)	40.9
BetaShares U.S. Dollar ETF (USD)	38.1
SPDR S&P/ASX 200 Fund (STW)	30.1
VanEck Vectors MSCI World Ex-Australia Quality (Hedged) ETF (QHAI)	18.9
iShares Core Cash ETF (BILL)	17.6
iShares S&P/ASX 200 ETF (IOZ)	17.2
BetaShares Australian Investment Grade Corporate Bond ETF (CRED)	(14.1)
iShares CORE Composite Bond ETF (IAF)	(19.1)
VanEck Vectors Australian Resources ETF (MVR)	(20.0)
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	(20.5)
VanEck Vectors Australian Equal Weight ETF (MVW)	(21.0)
SPDR S&P/ASX 200 Listed Property Fund (SLF)	(23.2)
iShares Global 100 ETF (IOO)	(24.9)
iShares Core MSCI World All Cap ETF (Hedged) (IHWW)	(27.2)
iShares J.P. Morgan USD Emerging Markets Bond (AUD Hedged) ET	(45.8)
iShares Core S&P 500 (IVV)	(102.9)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
ETFS Physical Gold (GOLD)	265.0
Vanguard Australian Shares Index ETF (VAS)	230.5
iShares S&P/ASX 200 ETF (IOZ)	191.6
SPDR S&P/ASX 200 Fund (STW)	152.0
Russell Australian Responsible Investment ETF (RARI)	110.4
BetaShares Global Sustainability Leaders ETF (ETHI)	109.3
BetaShares Australian Equities Strong Bear (BBOZ)	107.4
iShares S&P 500 AUD Hedged (IHVV)	103.5
BetaShares Australian Sustainability Leaders ETF (FAIR)	103.0
BetaShares Geared Australian Equity Fund (GEAR)	86.8
iShares Global 100 ETF (IOO)	(17.3)
BetaShares Australian Investment Grade Corporate Bond ETF (CRED)	(18.5)
BetaShares FTSE RAFI Australia 200 ETF (QOZ)	(20.1)
iShares CORE Composite Bond ETF (IAF)	(20.7)
iShares MSCI Japan ETF (IJP)	(31.3)
iShares Asia 50 ETF (IAA)	(31.9)
iShares J.P. Morgan USD Emerging Markets Bond (AUD Hedged) ET	(81.4)
iShares Core S&P 500 (IVV)	(85.1)
BetaShares Australian High Interest Cash ETF (AAA)	(88.1)
iShares Core Cash ETF (BILL)	(109.7)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	1,210.7
iShares S&P/ASX 200 ETF (IOZ)	860.5
ETFS Physical Gold (GOLD)	614.1
Vanguard MSCI Index International Series (VGS)	609.6
Vanguard Australian Fixed Interest Index (VAF)	562.2
Vanguard Australian Property Securities Index ETF (VAP)	517.3
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	402.1
BetaShares Active Australian Hybrids Fund (HBRD)	401.0
VanEck Vectors Australian Equal Weight ETF (MVW)	389.1
iShares CORE Composite Bond ETF (IAF)	337.5
VanEck Vectors Australian Corporate Bond Plus ETF (PLUS)	(17.1)
AMP Capital Dynamic Markets Fund (Hedge Fund) (DMKT)	(17.9)
iShares Core S&P 500 (IVV)	(25.1)
iShares Core S&P MidCap ETF (IJH)	(25.4)
ETFS ROBO Global Robotics and Automation ETF (ROBO)	(27.7)
BetaShares Global Banks ETF (Hedged) (BNKS)	(33.1)
SPDR S&P/ASX 200 Fund (STW)	(38.3)
BetaShares U.S. Dollar ETF (USD)	(57.9)
iShares Treasury ETF (IGB)	(63.7)
iShares Europe ETF (IEU)	(128.1)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
BetaShares Australian Equities Strong Bear (BBOZ)	104.7
SPDR S&P/ASX 200 Fund (STW)	68.3
Vanguard Australian Shares Index ETF (VAS)	55.7
BetaShares Australian High Interest Cash ETF (AAA)	50.3
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	41.2
ETFS Physical Gold (GOLD)	30.2
iShares Core S&P 500 (IVV)	28.5
BetaShares Australia 200 ETF (A200)	25.7
BetaShares Geared Australian Equity Fund (GEAR)	20.6
iShares S&P/ASX 200 ETF (IOZ)	19.8

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)	38.0
BetaShares Australian Equities Strong Bear (BBOZ)	34.2
SPDR S&P/ASX 200 Fund (STW)	32.3
iShares S&P/ASX 200 ETF (IOZ)	29.6
BetaShares Australian High Interest Cash ETF (AAA)	23.2
ETFS Physical Gold (GOLD)	15.9
iShares Core S&P 500 (IVV)	14.7
BetaShares Australia 200 ETF (A200)	14.3
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	12.0
Vanguard MSCI Index International Series (VGS)	9.7

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	21.0
Vanguard Australian Shares Index ETF (VAS)	20.6
BetaShares Australian High Interest Cash ETF (AAA)	17.4
iShares S&P/ASX 200 ETF (IOZ)	13.7
BetaShares Australian Equities Strong Bear (BBOZ)	11.4
BetaShares Australia 200 ETF (A200)	9.5
iShares Core S&P 500 (IVV)	8.9
ETFS Physical Gold (GOLD)	6.9
Vanguard Australian Property Securities Index ETF (VAP)	6.9
Vanguard MSCI Index International Series (VGS)	6.7

ETF SECURITIES FUND MONITOR

1 Week Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	31.4%
ETFS Physical Platinum (ETPMPT)	15.3%
ETFS Physical Precious Metal Basket (ETPMMPM)	12.6%
ETFS Battery Tech & Lithium ETF (ACDC)	10.0%
ETFS Physical Silver (ETPMAG)	8.1%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	8.0%
ETFS Morningstar Global Technology ETF (TECH)	7.5%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	5.7%
ETFS EURO STOXX 50 ETF (ESTX)	5.6%
ETFS S&P Biotech ETF (CURE)	4.5%
ETFS FANG+ ETF (FANG)	4.2%
ETFS Physical Gold (GOLD)	3.2%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	2.0%
SelfWealth SMSF Leaders ETF (SELF)	-0.7%
ETFS Global Core Infrastructure ETF (CORE)	-1.1%
ETFS Enhanced USD Cash ETF (ZUSD)	-4.6%
ETFS Reliance India Nifty 50 ETF (NDIA)	-5.1%

YTD Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	34.5%
ETFS Physical Gold (GOLD)	21.7%
ETFS Physical Precious Metal Basket (ETPMMPM)	17.8%
ETFS Enhanced USD Cash ETF (ZUSD)	15.1%
ETFS Morningstar Global Technology ETF (TECH)	-8.4%
ETFS Battery Tech & Lithium ETF (ACDC)	-8.7%
ETFS S&P Biotech ETF (CURE)	-8.9%
ETFS Physical Silver (ETPMAG)	-9.1%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	-9.4%
ETFS Global Core Infrastructure ETF (CORE)	-11.7%
ETFS Physical Platinum (ETPMPT)	-12.4%
ETFS EURO STOXX 50 ETF (ESTX)	-17.1%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	-20.6%
ETFS Reliance India Nifty 50 ETF (NDIA)	-21.4%
SelfWealth SMSF Leaders ETF (SELF)	-31.3%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	-33.4%
ETFS FANG+ ETF (FANG)	n/a

12 Month Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	73.5%
ETFS Physical Gold (GOLD)	41.9%
ETFS Physical Precious Metal Basket (ETPMMPM)	41.2%
ETFS Enhanced USD Cash ETF (ZUSD)	17.4%
ETFS Morningstar Global Technology ETF (TECH)	9.1%
ETFS Physical Silver (ETPMAG)	6.7%
ETFS Battery Tech & Lithium ETF (ACDC)	2.0%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	0.7%
ETFS S&P Biotech ETF (CURE)	-0.5%
ETFS Physical Platinum (ETPMPT)	-1.0%
ETFS Global Core Infrastructure ETF (CORE)	-3.8%
ETFS EURO STOXX 50 ETF (ESTX)	-4.1%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	-14.5%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	-29.7%
ETFS Reliance India Nifty 50 ETF (NDIA)	n/a
SelfWealth SMSF Leaders ETF (SELF)	n/a
ETFS FANG+ ETF (FANG)	n/a

Source: Bloomberg. Data as at 27 March 2020.



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ETF Securities

Weekly ETF Market Monitor



¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAV's or have not published NAV's on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

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