

ETF Securities Weekly ETF Market Monitor



For the week ending Friday, 18 September 2020

ETFs Management (AUS) Limited

PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
ETFs S&P Biotech ETF (CURE)	10.9%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	9.7%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	4.2%
ETFs Battery Tech & Lithium ETF (ACDC)	3.5%
InvestSmart Ethical Share Fund (Manged Fund) (INES)	3.2%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	2.9%
VanEck Vectors ChinaAMC A-Share ETF (CETF)	2.9%
ETFs Ultra Short Nasdaq 100 Hedge Fund (SNAS)	2.6%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	2.6%
SPDR S&P/ASX 200 Resources Fund (OZR)	2.4%
iShares Global Consumer Staples ETF (IXI)	-1.4%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	-1.6%
VanEck Vectors Australian Banks ETF (MVB)	-1.6%
iShares Global 100 AUD Hedged (HOO)	-1.7%
BetaShares NASDAQ 100 (NDQ)	-1.7%
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	-1.8%
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	-1.8%
BetaShares Global Banks ETF (Hedged) (BNKS)	-2.0%
iShares Global 100 ETF (IOO)	-2.1%
ETFs Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-2.4%

Top/Bottom ETFs by YTD Total Return (%) ¹	
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	45.1%
ETFs Physical Silver (ETPMAG)	43.8%
BetaShares Asia Technology Tigers ETF (ASIA)	36.8%
VanEck Vectors Gold Miners ETF (GDX)	35.9%
VanEck Vectors China New Economy ETF (CNEW)	35.6%
BetaShares Gold Bullion ETF - Ccy Hedged (QAU)	24.9%
ETFs Physical Gold (GOLD)	22.9%
Perth Mint Gold (PMGOLD) ²	22.8%
ETFs Physical Precious Metal Basket (ETPMPM)	22.1%
ETFs Battery Tech & Lithium ETF (ACDC)	21.9%
SPDR S&P Global Dividend Fund (WDIV)	-23.5%
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	-23.5%
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	-23.7%
VanEck Vectors Australian Banks ETF (MVB)	-24.1%
BetaShares Global Income Leaders ETF (INCM)	-26.6%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-29.0%
BetaShares Geared Australian Equity Fund (GEAR)	-32.0%
BetaShares Global Banks ETF (Hedged) (BNKS)	-33.5%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-41.4%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-73.5%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	62.3%
BetaShares Asia Technology Tigers ETF (ASIA)	55.1%
VanEck Vectors Gold Miners ETF (GDX)	41.3%
ETFs Physical Silver (ETPMAG)	41.3%
VanEck Vectors China New Economy ETF (CNEW)	40.1%
ETFs Physical Palladium (ETPMPD)	35.7%
ETFs Battery Tech & Lithium ETF (ACDC)	32.6%
ETFs S&P Biotech ETF (CURE)	30.7%
BetaShares NASDAQ 100 (NDQ)	30.2%
BetaShares Global Robotics and Artificial Intelligence ETF (RBTZ)	28.0%
BetaShares Global Income Leaders ETF (INCM)	-23.0%
SPDR Dow Jones Global Real Estate Fund (DJRE)	-23.8%
BetaShares Global Banks ETF (Hedged) (BNKS)	-27.8%
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	-28.0%
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	-28.2%
VanEck Vectors Australian Banks ETF (MVB)	-29.4%
BetaShares Geared Australian Equity Fund (GEAR)	-31.5%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-40.4%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-40.5%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-72.1%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
iShares S&P/ASX 200 ETF (IOZ)	34.7
ETFs Physical Gold (GOLD)	20.0
iShares CORE Composite Bond ETF (IAF)	12.2
BetaShares Australia 200 ETF (A200)	11.9
VanEck Vectors FTSE Global Infrastructure (Hedged) ETF (IFRA)	11.3
BetaShares NASDAQ 100 (NDQ)	10.1
BetaShares Australian High Interest Cash ETF (AAA)	9.0
BetaShares U.S. Dollar ETF (USD)	8.9
VanEck Vectors Gold Miners ETF (GDX)	6.9
VanEck Vectors Australian Equal Weight ETF (MVW)	6.9
AMP Capital Dynamic Markets Fund (Hedge Fund) (DMKT)	(0.0)
InvestSmart Ethical Share Fund (Manged Fund) (INES)	(0.0)
AMP Capital Global Infrastructure Securities Fund (GLIN)	(0.0)
K2 Australian Small Cap Fund (KSM)	(0.1)
Montgomery Global Equities Fund (Managed Fund) (MOGL)	(0.2)
iShares Europe ETF (IEU)	(1.0)
ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)	(6.1)
iShares Core Cash ETF (BILL)	(7.0)
VanEck Vectors Australian Banks ETF (MVB)	(27.7)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	1,512.4
ETFs Physical Gold (GOLD)	745.6
iShares S&P/ASX 200 ETF (IOZ)	611.3
BetaShares Australian Equities Strong Bear (BBOZ)	436.8
BetaShares Australian High Interest Cash ETF (AAA)	366.0
VanEck Vectors MSCI World Ex-Australia Quality ETF (QUAL)	340.3
BetaShares NASDAQ 100 (NDQ)	340.2
BetaShares Global Sustainability Leaders ETF (ETHI)	337.5
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	327.2
Vanguard MSCI Index International Series (Hedged) (VGAD)	299.7
iShares MSCI Japan ETF (IJP)	(28.5)
VanEck Vectors Australian Corporate Bond Plus ETF (PLUS)	(34.9)
iShares Global High Yield Bond (AUD Hedged) ETF (IHBY)	(35.0)
BetaShares Australian Bank Srr Floating Rate Bond ETF (QPON)	(41.2)
iShares Europe ETF (IEU)	(45.7)
Vanguard FTSE Europe Shares ETF (VEQ)	(47.3)
iShares Core Cash ETF (BILL)	(49.8)
iShares Global Consumer Staples ETF (IXI)	(60.5)
iShares J.P. Morgan USD Emerging Markets Bond (AUD Hedged) ET	(88.6)
iShares Core S&P 500 (IVV)	(168.4)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	2,041.6
iShares S&P/ASX 200 ETF (IOZ)	1,054.3
ETFs Physical Gold (GOLD)	865.8
Vanguard Australian Property Securities Index ETF (VAP)	468.8
VanEck Vectors MSCI World Ex-Australia Quality ETF (QUAL)	451.3
BetaShares Australian Equities Strong Bear (BBOZ)	441.6
BetaShares Global Sustainability Leaders ETF (ETHI)	406.6
iShares CORE Composite Bond ETF (IAF)	401.3
BetaShares NASDAQ 100 (NDQ)	398.1
Vanguard MSCI Index International Series (VGS)	373.6
AMP Capital Dynamic Markets Fund (Hedge Fund) (DMKT)	(15.5)
iShares MSCI Japan ETF (IJP)	(16.4)
iShares Core S&P MidCap ETF (JH)	(16.7)
UBS IQ MSCI Australia Ethical (UBA) ³	(17.4)
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	(38.3)
Vanguard FTSE Europe Shares ETF (VEQ)	(43.6)
BetaShares U.S. Dollar ETF (USD)	(53.7)
iShares Core S&P 500 (IVV)	(63.4)
iShares Europe ETF (IEU)	(63.7)
iShares Global Consumer Staples ETF (IXI)	(65.3)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	19.5
BetaShares Australian High Interest Cash ETF (AAA)	18.3
BetaShares Australian Equities Strong Bear (BBOZ)	17.8
Vanguard Australian Shares Index ETF (VAS)	13.1
BetaShares Geared Australian Equity Fund (GEAR)	9.2
iShares S&P/ASX 200 ETF (IOZ)	8.8
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	8.2
BetaShares NASDAQ 100 (NDQ)	7.3
ETFs Physical Gold (GOLD)	7.2
VanEck Vectors Australian Banks ETF (MVB)	6.1

Top ETFs by YTD Avg Daily Turnover (A\$m)	
BetaShares Australian Equities Strong Bear (BBOZ)	40.1
Vanguard Australian Shares Index ETF (VAS)	29.8
SPDR S&P/ASX 200 Fund (STW)	22.5
BetaShares Australian High Interest Cash ETF (AAA)	21.5
iShares S&P/ASX 200 ETF (IOZ)	20.8
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	15.4
ETFs Physical Gold (GOLD)	13.6
BetaShares Geared Australian Equity Fund (GEAR)	11.1
iShares Core S&P 500 (IVV)	9.8
BetaShares Australia 200 ETF (A200)	8.9

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
BetaShares Australian Equities Strong Bear (BBOZ)	30.0
Vanguard Australian Shares Index ETF (VAS)	27.7
SPDR S&P/ASX 200 Fund (STW)	21.5
BetaShares Australian High Interest Cash ETF (AAA)	19.0
iShares S&P/ASX 200 ETF (IOZ)	18.7
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	11.6
ETFs Physical Gold (GOLD)	10.9
BetaShares Australia 200 ETF (A200)	9.0
iShares Core S&P 500 (IVV)	8.8
BetaShares Geared Australian Equity Fund (GEAR)	8.3

ETF SECURITIES FUND MONITOR

1 Week Total Return (%) ¹	
ETFs S&P Biotech ETF (CURE)	10.9%
ETFs Battery Tech & Lithium ETF (ACDC)	3.5%
ETFs Ultra Short Nasdaq 100 Hedge Fund (SNAS)	2.6%
ETFs ROBO Global Robotics and Automation ETF (ROBO)	1.5%
ETFs FANG+ ETF (FANG)	1.0%
ETFs Physical Platinum (ETPMPPT)	0.7%
ETFs Physical Palladium (ETPMPD)	0.5%
ETFs Physical Silver (ETPMAG)	0.3%
ETFs Physical Precious Metal Basket (ETPMPM)	0.1%
ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)	0.1%
ETFs Global Core Infrastructure ETF (CORE)	0.1%
ETFs Reliance India Nifty 50 ETF (NDIA)	0.0%
ETFs Morningstar Global Technology ETF (TECH)	-0.2%
ETFs Physical Gold (GOLD)	-0.2%
SelfWealth SMSF Leaders ETF (SELF)	-0.3%
ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU)	-0.4%
ETFs Enhanced USD Cash ETF (ZUSD)	-0.4%
ETFs EURO STOXX 50 ETF (ESTX)	-1.1%
ETFs Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-2.4%

YTD Total Return (%) ¹	
ETFs Physical Silver (ETPMAG)	43.8%
ETFs Physical Gold (GOLD)	22.9%
ETFs Physical Precious Metal Basket (ETPMPM)	22.1%
ETFs Battery Tech & Lithium ETF (ACDC)	21.9%
ETFs S&P Biotech ETF (CURE)	16.5%
ETFs Physical Palladium (ETPMPD)	15.9%
ETFs Morningstar Global Technology ETF (TECH)	10.9%
ETFs ROBO Global Robotics and Automation ETF (ROBO)	10.1%
ETFs Enhanced USD Cash ETF (ZUSD)	-3.5%
ETFs Physical Platinum (ETPMPPT)	-7.3%
ETFs EURO STOXX 50 ETF (ESTX)	-9.1%
ETFs Reliance India Nifty 50 ETF (NDIA)	-10.9%
ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU)	-15.2%
SelfWealth SMSF Leaders ETF (SELF)	-16.2%
ETFs Global Core Infrastructure ETF (CORE)	-22.1%
ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)	-23.3%
ETFs FANG+ ETF (FANG)	n/a
ETFs Ultra Long Nasdaq 100 Hedge Fund (LNAS)	n/a
ETFs Ultra Short Nasdaq 100 Hedge Fund (SNAS)	n/a

12 Month Total Return (%) ¹	
ETFs Physical Silver (ETPMAG)	41.3%
ETFs Physical Palladium (ETPMPD)	35.7%
ETFs Battery Tech & Lithium ETF (ACDC)	32.6%
ETFs S&P Biotech ETF (CURE)	30.7%
ETFs Physical Precious Metal Basket (ETPMPM)	26.2%
ETFs Physical Gold (GOLD)	21.0%
ETFs Morningstar Global Technology ETF (TECH)	17.6%
ETFs ROBO Global Robotics and Automation ETF (ROBO)	15.9%
ETFs Reliance India Nifty 50 ETF (NDIA)	4.2%
ETFs EURO STOXX 50 ETF (ESTX)	4.5%
ETFs Enhanced USD Cash ETF (ZUSD)	5.7%
ETFs Physical Platinum (ETPMPPT)	6.8%
ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU)	15.7%
ETFs Global Core Infrastructure ETF (CORE)	21.8%
ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)	22.4%
ETFs FANG+ ETF (FANG)	n/a
ETFs Ultra Long Nasdaq 100 Hedge Fund (LNAS)	n/a
ETFs Ultra Short Nasdaq 100 Hedge Fund (SNAS)	n/a
SelfWealth SMSF Leaders ETF (SELF)	n/a

Source: Bloomberg. Data as at 18 September 2020.



T
E
W

Sales
+61 2 8311 3488
infoAU@etfsecurities.com.au
www.etfsecurities.com.au

Trading
+61 2 8311 3483
capitalmarkets@etfsecurities.com.au

ETF Securities

Weekly ETF Market Monitor



¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAV's or have not published NAV's on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

GET MORE INFORMATION

To sign up for future ETF Securities Weekly ETF Market Monitors, email infoAU@etfsecurities.com.au

To find out more about ETF Securities products, visit www.etfsecurities.com.au

CONTACT ETF Securities

Sales

Phone: +61 2 8311 3488
Email: infoAU@etfsecurities.com.au

Trading

Phone: +61 2 8311 3483
Email: capitalmarkets@etfsecurities.com.au

Ganesh Balendran
Co-Head of Sales
Phone: +61 3 8518 4824
Mobile: +61 4 2378 3284
Email: ganesh.balendran@etfsecurities.com.au

Kanish Chugh
Co-Head of Sales
Phone: +61 2 8311 3476
Mobile: +61 4 1209 1154
Email: kanish.chugh@etfsecurities.com.au

Larry Achike
Business Development Manager
Phone: +61 2 8311 3484
Mobile: +61 4 8800 8245
Email: larry.achike@etfsecurities.com.au

Andrew Duncan
Business Development Manager
Phone: +61 2 8311 3478
Mobile: +61 4 2338 0320
Email: andrew.duncan@etfsecurities.com.au

Chad Hitzeman
Business Development Manager
Phone: +61 2 8311 3472
Mobile: +61 4 6896 7837
Email: chad.hitzeman@etfsecurities.com.au

Gemma Weeks
Business Development Manager
Phone: +61 2 8311 3475
Mobile: +61 4 6636 2055
Email: gemma.weeks@etfsecurities.com.au

DISCLAIMER

This document is communicated by ETFS Management (AUS) Limited ("ETFS") (Australian Financial Services Licence Number 466778). This document may not be reproduced, distributed or published by any recipient for any purpose. Under no circumstances is this document to be used or considered as an offer to sell, or a solicitation of an offer to buy, any securities, investments or other financial instruments and any investments should only be made on the basis of the relevant product disclosure statement which should be considered by any potential investor including any risks identified therein.

This document does not take into account your personal needs and financial circumstances. You should seek independent financial, legal, tax and other relevant advice having regard to your particular circumstances. Although we use reasonable efforts to obtain reliable, comprehensive information, we make no representation and give no warranty that it is accurate or complete.

Investments in any product issued by ETFS are subject to investment risk, including possible delays in repayment and loss of income and principal invested. Neither ETFS, ETFS Capital Limited nor any other member of the ETFS Capital Group guarantees the performance of any products issued by ETFS or the repayment of capital or any particular rate of return therefrom.

The value or return of an investment will fluctuate and investor may lose some or all of their investment. Past performance is not an indication of future performance.



T
E
W

Sales
+61 2 8311 3488
infoAU@etfsecurities.com.au
www.etfsecurities.com.au

Trading
+61 2 8311 3483
capitalmarkets@etfsecurities.com.au