

# ETF Securities

## Weekly ETF Market Monitor



For the week ending Friday, 27 September 2019

ETFS Management (AUS) Limited

### PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) <sup>1</sup>	
ETFS Reliance India Nifty 50 ETF (NDIA)	2.4%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	2.0%
BetaShares India Quality ETF (IIND)	1.9%
ETFS Physical Palladium (ETPMPD)	1.5%
Perth Mint Gold (PMGOLD) <sup>3</sup>	1.3%
VanEck Vectors FTSE International Property (Hedged) ETF (REIT) <sup>3</sup>	1.3%
SPDR Dow Jones Global Real Estate Fund (DJRE)	1.0%
VanEck Vectors Australian Property ETF (MVA)	1.0%
iShares Government Inflation ETF (ILB)	1.0%
K2 Australian Small Cap Fund (KSM)	0.9%
iShares China Large-Cap ETF (IZZ)	-2.7%
VanEck Vectors ChinaAMC A-Share ETF (CETF)	-2.8%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	-2.9%
iShares MSCI South Korea Capped ETF (IKO)	-3.0%
BetaShares Asia Technology Tigers ETF (ASIA)	-3.0%
BetaShares Global Cybersecurity ETF (HACK)	-3.3%
VanEck Vectors Gold Miners ETF (GDX)	-3.6%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-3.8%
VanEck Vectors China New Economy ETF (CNEW)	-3.9%
ETFS S&P Biotech ETF (CURE)	-7.5%

Top/Bottom ETFs by YTD Total Return (%) <sup>1</sup>	
BetaShares Geared Australian Equity Fund (GEAR)	55.8%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	42.4%
ETFS Physical Palladium (ETPMPD)	36.9%
VanEck Vectors Gold Miners ETF (GDX)	35.8%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	35.1%
AMP Capital Global Infrastructure Securities Fund (GLIN)	34.1%
VanEck Vectors China New Economy ETF (CNEW)	33.6%
UBS IQ Morningstar Australia Dividend Yield ETF (DIV)	32.4%
VanEck Vectors ChinaAMC A-Share ETF (CETF)	28.6%
ETFS Morningstar Global Technology ETF (TECH)	28.0%
BetaShares Euro ETF (EEU)	-0.8%
K2 Global Equities Fund (KII)	-1.6%
iShares MSCI South Korea Capped ETF (IKO)	-2.1%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-8.9%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-11.2%
BetaShares Australian Equities Bear (BEAR)	-18.9%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-35.9%
BetaShares Australian Equities Strong Bear (BBOZ)	-41.1%

Top/Bottom ETFs by 12 Month Total Return (%) <sup>1</sup>	
ETFS Physical Palladium (ETPMPD)	66.0%
VanEck Vectors Gold Miners ETF (GDX)	60.5%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	59.5%
ETFS Physical Precious Metal Basket (ETPMPM)	38.9%
Perth Mint Gold (PMGOLD) <sup>3</sup>	34.5%
ETFS Physical Gold (GOLD)	33.4%
ETFS Physical Silver (ETPMAG)	28.9%
AMP Capital Global Infrastructure Securities Fund (GLIN)	27.7%
VanEck Vectors Australian Property ETF (MVA)	24.2%
BetaShares Legg Mason Real Income Fund (Managed Fund) (RINC)	23.8%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-8.7%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-11.1%
BetaShares Australian Equities Bear (BEAR)	-11.5%
BetaShares WisdomTree Japan ETF (Hedged) (HJPN)	-12.5%
iShares MSCI South Korea Capped ETF (IKO)	-12.7%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-13.0%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-14.6%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-16.6%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-25.0%
BetaShares Australian Equities Strong Bear (BBOZ)	-28.6%

### FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) <sup>2</sup>	
BetaShares Australia 200 ETF (A200)	74.8
SPDR S&P/ASX 200 Fund (STW)	51.5
iShares S&P/ASX 200 ETF (IOZ)	33.2
BetaShares Australian High Interest Cash ETF (AAA)	14.0
iShares CORE Composite Bond ETF (IAF)	10.4
BetaShares FTSE RAFI Australia 200 ETF (QOZ)	8.5
BetaShares Active Australian Hybrids Fund (HBRD)	8.0
VanEck Vectors MSCI World Ex-Australia Quality ETF (QUAL) <sup>3</sup>	7.9
BetaShares Australian Investment Grade Corporate Bond ETF (CRED)	6.7
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	6.2
iShares Europe ETF (IEU)	(1.0)

Top/Bottom ETFs by YTD Flows (A\$m) <sup>2</sup>	
BetaShares Australian High Interest Cash ETF (AAA)	564.4
Vanguard Australian Shares Index ETF (VAS)	416.8
Vanguard Australian Fixed Interest Index (VAF)	346.6
iShares S&P/ASX 200 ETF (IOZ)	318.8
Vanguard MSCI Index International Series (VGS)	306.7
BetaShares Active Australian Hybrids Fund (HBRD)	304.4
iShares CORE Composite Bond ETF (IAF)	291.9
iShares Core Cash ETF (BILL)	264.8
VanEck Vectors Australian Equal Weight ETF (MWV)	263.0
Vanguard Australian Property Securities Index ETF (VAP)	229.3
ETFS EURO STOXX 50 ETF (ESTX)	(13.4)
VanEck Vectors Australian Corporate Bond Plus ETF (PLUS)	(16.4)
BetaShares Global Banks ETF (Hedged) (BNKS)	(16.5)
UBS IQ MSCI Australia Ethical (UBA)	(18.5)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(18.6)
iShares MSCI Emerging Markets ETF (IEM)	(28.0)
BetaShares Geared Australian Equity Fund (GEAR)	(49.4)
iShares Core S&P 500 (IVV)	(52.3)
BetaShares U.S. Dollar ETF (USD)	(80.5)
iShares Europe ETF (IEU)	(128.3)

Top/Bottom ETFs by 12 Month Flows (A\$m) <sup>2</sup>	
Vanguard Australian Shares Index ETF (VAS)	883.7
BetaShares Australian High Interest Cash ETF (AAA)	625.8
Vanguard MSCI Index International Series (VGS)	478.8
BetaShares Australia 200 ETF (A200)	461.9
Vanguard Australian Fixed Interest Index (VAF)	394.3
BetaShares Active Australian Hybrids Fund (HBRD)	350.7
VanEck Vectors Australian Equal Weight ETF (MWV)	316.2
iShares CORE Composite Bond ETF (IAF)	316.0
Vanguard Australian Property Securities Index ETF (VAP)	283.7
iShares Core Cash ETF (BILL)	282.9
BetaShares WisdomTree Europe ETF (Hedged) (HEUR)	(13.5)
iShares S&P/ASX 200 ETF (IOZ)	(15.6)
UBS IQ MSCI Australia Ethical (UBA)	(20.6)
BetaShares Global Banks ETF (Hedged) (BNKS)	(21.5)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(31.1)
iShares MSCI Taiwan ETF (ITW)	(33.1)
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	(36.2)
iShares Core S&P 500 (IVV)	(83.4)
iShares Europe ETF (IEU)	(156.4)
BetaShares U.S. Dollar ETF (USD)	(162.5)

### TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	52.4
Vanguard Australian Shares Index ETF (VAS)	43.0
BetaShares Australia 200 ETF (A200)	38.4
iShares S&P/ASX 200 ETF (IOZ)	15.0
BetaShares Australian High Interest Cash ETF (AAA)	9.9
Vanguard Australian Property Securities Index ETF (VAP)	7.6
Vanguard Australian Shares High Yield ETF (VHY)	7.1
iShares Core S&P 500 (IVV)	6.3
Vanguard MSCI Index International Series (VGS)	5.1
Vanguard US Total Market Shares Index (VTS)	4.7

Top ETFs by YTD Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	15.7
BetaShares Australian High Interest Cash ETF (AAA)	14.7
Vanguard Australian Shares Index ETF (VAS)	12.5
iShares Core S&P 500 (IVV)	7.4
BetaShares Australia 200 ETF (A200)	7.3
iShares S&P/ASX 200 ETF (IOZ)	5.6
Vanguard MSCI Index International Series (VGS)	4.8
BetaShares Australian Equities Strong Bear (BBOZ)	4.2
Vanguard Australian Property Securities Index ETF (VAP)	4.2
Vanguard Australian Fixed Interest Index (VAF)	3.5

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	15.4
BetaShares Australian High Interest Cash ETF (AAA)	13.8
Vanguard Australian Shares Index ETF (VAS)	13.1
BetaShares Australia 200 ETF (A200)	7.3
iShares Core S&P 500 (IVV)	6.9
iShares S&P/ASX 200 ETF (IOZ)	6.5
Vanguard MSCI Index International Series (VGS)	4.6
BetaShares Australian Equities Strong Bear (BBOZ)	3.8
Vanguard Australian Property Securities Index ETF (VAP)	3.7
Vanguard US Total Market Shares Index (VTS)	3.2

### ETF SECURITIES FUND MONITOR

1 Week Total Return (%) <sup>1</sup>	
ETFS Reliance India Nifty 50 ETF (NDIA)	2.4%
ETFS Physical Palladium (ETPMPD)	1.5%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	0.3%
ETFS Enhanced USD Cash ETF (ZUSD)	0.0%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	-0.1%
ETFS Global Core Infrastructure ETF (CORE)	-0.1%
ETFS Physical Precious Metal Basket (ETPMPM)	-0.5%
ETFS Physical Gold (GOLD)	-0.8%
ETFS EURO STOXX 50 ETF (ESTX)	-1.2%
ETFS Physical Platinum (ETPMPT)	-1.6%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	-1.8%
ETFS Battery Tech & Lithium ETF (ACDC)	-2.0%
ETFS Physical Silver (ETPMAG)	-2.0%
ETFS Morningstar Global Technology ETF (TECH)	-2.1%
ETFS S&P Biotech ETF (CURE)	-7.5%

YTD Total Return (%) <sup>1</sup>	
ETFS Physical Palladium (ETPMPD)	36.9%
ETFS Morningstar Global Technology ETF (TECH)	28.0%
ETFS Physical Precious Metal Basket (ETPMPM)	23.9%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	20.8%
ETFS Physical Platinum (ETPMPT)	20.6%
ETFS EURO STOXX 50 ETF (ESTX)	20.6%
ETFS Physical Gold (GOLD)	20.5%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	19.7%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	19.0%
ETFS Global Core Infrastructure ETF (CORE)	18.8%
ETFS Physical Silver (ETPMAG)	17.3%
ETFS S&P Biotech ETF (CURE)	9.8%
ETFS Battery Tech & Lithium ETF (ACDC)	7.6%
ETFS Enhanced USD Cash ETF (ZUSD)	5.5%
ETFS Reliance India Nifty 50 ETF (NDIA)	n/a

12 Month Total Return (%) <sup>1</sup>	
ETFS Physical Palladium (ETPMPD)	66.0%
ETFS Physical Precious Metal Basket (ETPMPM)	38.9%
ETFS Physical Gold (GOLD)	33.4%
ETFS Physical Silver (ETPMAG)	28.9%
ETFS Physical Platinum (ETPMPT)	20.8%
ETFS Global Core Infrastructure ETF (CORE)	20.3%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	14.2%
ETFS Morningstar Global Technology ETF (TECH)	13.5%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	11.5%
ETFS Enhanced USD Cash ETF (ZUSD)	8.6%
ETFS EURO STOXX 50 ETF (ESTX)	5.6%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	-3.0%
ETFS Battery Tech & Lithium ETF (ACDC)	-5.8%
ETFS S&P Biotech ETF (CURE)	n/a
ETFS Reliance India Nifty 50 ETF (NDIA)	n/a

Source: Bloomberg. Data as at 27 September 2019.



T  
E  
W

**Sales**  
+61 2 8311 3488  
infoAU@etfsecurities.com.au  
www.etfsecurities.com.au

**Trading**  
+61 2 8311 3483  
capitalmarkets@etfsecurities.com.au

# ETF Securities

## Weekly ETF Market Monitor



<sup>1</sup> Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAV's or have not published NAV's on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

<sup>2</sup> Excludes cross-listed ETFs that do not report flows daily.

<sup>3</sup> Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

### GET MORE INFORMATION

To sign up for future ETF Securities Weekly ETF Market Monitors, email [infoAU@etfsecurities.com.au](mailto:infoAU@etfsecurities.com.au)

To find out more about ETF Securities products, visit [www.etfsecurities.com.au](http://www.etfsecurities.com.au)

### CONTACT ETF Securities

**Sales**  
Phone: +61 2 8311 3488  
Email: [infoAU@etfsecurities.com.au](mailto:infoAU@etfsecurities.com.au)

**Trading**  
Phone: +61 2 8311 3483  
Email: [capitalmarkets@etfsecurities.com.au](mailto:capitalmarkets@etfsecurities.com.au)

Ganesh Balendran  
Co-Head of Sales  
Phone: +61 3 8518 4824  
Mobile: +61 4 2378 3284  
Email: [ganesh.balendran@etfsecurities.com.au](mailto:ganesh.balendran@etfsecurities.com.au)

Larry Achike  
Business Development Manager  
Phone: +61 2 8311 3484  
Mobile: +61 4 8800 8245  
Email: [larry.achike@etfsecurities.com.au](mailto:larry.achike@etfsecurities.com.au)

Chad Hitzeman  
Business Development Manager  
Phone: +61 2 8311 3472  
Mobile: +61 4 6896 7837  
Email: [chad.hitzeman@etfsecurities.com.au](mailto:chad.hitzeman@etfsecurities.com.au)

Kanish Chugh  
Co-Head of Sales  
Phone: +61 2 8311 3476  
Mobile: +61 4 1209 1154  
Email: [kanish.chugh@etfsecurities.com.au](mailto:kanish.chugh@etfsecurities.com.au)

Andrew Duncan  
Business Development Manager  
Phone: +61 2 8311 3478  
Mobile: +61 4 2338 0320  
Email: [andrew.duncan@etfsecurities.com.au](mailto:andrew.duncan@etfsecurities.com.au)

Gemma Weeks  
Business Development Manager  
Phone: +61 2 8311 3475  
Mobile: +61 4 6636 2055  
Email: [gemma.weeks@etfsecurities.com.au](mailto:gemma.weeks@etfsecurities.com.au)

### DISCLAIMER

This document is communicated by ETFS Management (AUS) Limited ("ETFS") (Australian Financial Services Licence Number 466778). This document may not be reproduced, distributed or published by any recipient for any purpose. Under no circumstances is this document to be used or considered as an offer to sell, or a solicitation of an offer to buy, any securities, investments or other financial instruments and any investments should only be made on the basis of the relevant product disclosure statement which should be considered by any potential investor including any risks identified therein.

This document does not take into account your personal needs and financial circumstances. You should seek independent financial, legal, tax and other relevant advice having regard to your particular circumstances. Although we use reasonable efforts to obtain reliable, comprehensive information, we make no representation and give no warranty that it is accurate or complete.

Investments in any product issued by ETFS are subject to investment risk, including possible delays in repayment and loss of income and principal invested. Neither ETFS, ETFS Capital Limited nor any other member of the ETFS Capital Group guarantees the performance of any products issued by ETFS or the repayment of capital or any particular rate of return therefrom.

The value or return of an investment will fluctuate and investor may lose some or all of their investment. Past performance is not an indication of future performance.



**T**  
**E**  
**W**

**Sales**  
+61 2 8311 3488  
[infoAU@etfsecurities.com.au](mailto:infoAU@etfsecurities.com.au)  
[www.etfsecurities.com.au](http://www.etfsecurities.com.au)

**Trading**  
+61 2 8311 3483  
[capitalmarkets@etfsecurities.com.au](mailto:capitalmarkets@etfsecurities.com.au)