

ETF Securities

Weekly ETF Market Monitor



For the week ending Friday, 12 July 2019

ETFS Management (AUS) Limited

PERFORMANCE MONITOR

| Top/Bottom ETFs by 1 Week Total Return (%) ¹ | |
|---|-------|
| BetaShares Crude Oil Index ETF - Ccy Hedged (OOO) | 4.7% |
| BetaShares Commodities Basket ETF - Ccy Hedged (QCB) | 2.5% |
| BetaShares Global Gold Miners ETF (Hedged) (MNRS) | 2.5% |
| BetaShares Agricultural ETF - Ccy Hedged (QAG) | 2.4% |
| BetaShares Australian Equities Strong Bear (BBOZ) | 2.2% |
| VanEck Vectors Gold Miners ETF (GDx) | 2.1% |
| BetaShares Global Cybersecurity ETF (HACK) | 2.0% |
| BetaShares Global Energy Companies ETF (Hedged) (FUEL) | 1.7% |
| BetaShares Geared US Equity Fund - Ccy Hedged (GGUS) | 1.5% |
| BetaShares Strong Australian Dollar Hedge Fund (AUDS) | 1.4% |
| BetaShares US Equities Strong Bear HF - Hedged (BBUS) | -2.0% |
| VanEck Vectors Australian Property ETF (MVA) | -2.1% |
| ETFS S&P Biotech ETF (CURE) | -2.1% |
| Montgomery Global Equities Fund (Managed Fund) (MOGL) | -2.3% |
| iShares Global Healthcare ETF (IXJ) | -2.3% |
| Vanguard Australian Property Securities Index ETF (VAP) | -2.5% |
| SPDR S&P/ASX 200 Listed Property Fund (SLF) | -2.6% |
| ETFS Reliance India Nifty 50 ETF (NDIA) | -2.8% |
| ETFS ROBO Global Robotics and Automation ETF (ROBO) | -3.2% |
| BetaShares Global Robotics and Artificial Intelligence ETF (RBTZ) | -3.5% |

| Top/Bottom ETFs by YTD Total Return (%) ¹ | |
|--|--------|
| BetaShares Geared Australian Equity Fund (GEAR) | 51.9% |
| BetaShares Geared US Equity Fund - Ccy Hedged (GGUS) | 48.7% |
| VanEck Vectors China New Economy ETF (CNEW) | 30.5% |
| BetaShares Crude Oil Index ETF - Ccy Hedged (OOO) | 29.1% |
| BetaShares Global Cybersecurity ETF (HACK) | 29.0% |
| BetaShares S&P/ASX 200 Resources Sector ETF (QRE) | 28.2% |
| UBS IQ Morningstar Australia Dividend Yield ETF (DIV) | 28.2% |
| AMP Capital Global Infrastructure Securities Fund (GLIN) | 28.1% |
| VanEck Vectors ChinaAMC A-Share ETF (CETF) | 28.1% |
| VanEck Vectors Australian Property ETF (MVA) | 27.0% |
| BetaShares British Pound ETF (POU) | -0.8% |
| BetaShares Euro ETF (EEU) | -1.3% |
| iShares MSCI South Korea Capped ETF (IKO) | -1.6% |
| BetaShares Strong Australian Dollar Hedge Fund (AUDS) | -1.7% |
| ETFS Physical Silver (ETPMAG) | -1.9% |
| BetaShares Australian Equities Bear (BEAR) | -18.0% |
| BetaShares US Equities Strong Bear HF - Hedged (BBUS) | -37.7% |
| BetaShares Australian Equities Strong Bear (BBOZ) | -37.8% |

| Top/Bottom ETFs by 12 Month Total Return (%) ¹ | |
|--|--------|
| ETFS Physical Palladium (ETPMPD) | 74.2% |
| VanEck Vectors Australian Property ETF (MVA) | 30.1% |
| VanEck Vectors Gold Miners ETF (GDx) | 25.5% |
| ETFS Physical Precious Metal Basket (ETPMPM) | 24.6% |
| AMP Capital Global Infrastructure Securities Fund (GLIN) | 22.9% |
| Vanguard Australian Property Securities Index ETF (VAP) | 21.8% |
| SPDR S&P/ASX 200 Listed Property Fund (SLF) | 21.3% |
| BetaShares Legg Mason Real Income Fund (Managed Fund) (RINC) | 20.5% |
| Magellan Global Equities Fund (MGE) | 20.2% |
| BetaShares S&P/ASX 200 Resources Sector ETF (QRE) | 19.6% |
| BetaShares Commodities Basket ETF - Ccy Hedged (QCB) | -4.5% |
| K2 Global Equities Fund (KII) | -7.3% |
| iShares MSCI South Korea Capped ETF (IKO) | -7.3% |
| BetaShares Global Energy Companies ETF (Hedged) (FUEL) | -8.2% |
| BetaShares WisdomTree Japan ETF (Hedged) (HJPN) | -8.8% |
| BetaShares Australian Equities Bear (BEAR) | -9.7% |
| BetaShares Strong Australian Dollar Hedge Fund (AUDS) | -13.3% |
| BetaShares Crude Oil Index ETF - Ccy Hedged (OOO) | -14.7% |
| BetaShares Australian Equities Strong Bear (BBOZ) | -23.4% |
| BetaShares US Equities Strong Bear HF - Hedged (BBUS) | -23.9% |

FLOWS MONITOR

| Top/Bottom ETFs by 1 Week Flows (A\$m) ² | |
|--|--------|
| BetaShares Australia 200 ETF (A200) | 60.5 |
| VanEck Vectors MSCI World Ex-Australia Quality ETF (QUAL) | 15.4 |
| BetaShares Australian Investment Grade Corporate Bond ETF (CRED) | 13.0 |
| iShares CORE Composite Bond ETF (IAF) | 11.9 |
| BetaShares Australian High Interest Cash ETF (AAA) | 10.1 |
| BetaShares Active Australian Hybrids Fund (HBRD) | 9.3 |
| VanEck Vectors Australian Equal Weight ETF (MVW) | 9.2 |
| iShares Core MSCI World All Cap ETF (IWLD) | 8.6 |
| BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON) | 8.2 |
| ETFS Physical Gold (GOLD) | 7.6 |
| AMP Capital Dynamic Markets Fund (Hedge Fund) (DMKT) | (0.3) |
| iShares MSCI Japan ETF (JJP) | (0.5) |
| BetaShares British Pound ETF (POU) | (0.9) |
| BetaShares Global Banks ETF (Hedged) (BNKS) | (1.3) |
| iShares Europe ETF (IEU) | (1.6) |
| iShares Core S&P MidCap ETF (JH) | (1.6) |
| ETFS ROBO Global Robotics and Automation ETF (ROBO) | (2.3) |
| BetaShares U.S. Dollar ETF (USD) | (8.3) |
| SPDR S&P/ASX Australian Bond Fund (BOND) | (8.3) |
| SPDR S&P/ASX 200 Fund (STW) | (81.9) |

| Top/Bottom ETFs by YTD Flows (A\$m) ² | |
|---|--------|
| BetaShares Australian High Interest Cash ETF (AAA) | 282.1 |
| Vanguard Australian Shares Index ETF (VAS) | 252.6 |
| Vanguard MSCI Index International Series (VGS) | 231.5 |
| Vanguard Australian Fixed Interest Index (VAF) | 208.3 |
| iShares CORE Composite Bond ETF (IAF) | 177.9 |
| VanEck Vectors Australian Equal Weight ETF (MVW) | 169.2 |
| BetaShares Active Australian Hybrids Fund (HBRD) | 168.1 |
| iShares Core Cash ETF (BILL) | 162.0 |
| Vanguard Australian Property Securities Index ETF (VAP) | 143.6 |
| iShares S&P/ASX 200 ETF (IOZ) | 131.4 |
| BetaShares Australian Dividend Harvester Fund (HVST) | (9.8) |
| BetaShares WisdomTree Europe ETF (Hedged) (HEUR) | (9.8) |
| UBS IQ MSCI Australia Ethical (UBA) | (10.8) |
| BetaShares Global Banks ETF (Hedged) (BNKS) | (11.5) |
| iShares MSCI Emerging Markets ETF (IEM) | (12.7) |
| SPDR S&P/ASX 200 Fund (STW) | (13.1) |
| BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX) | (27.3) |
| BetaShares Geared Australian Equity Fund (GEAR) | (49.4) |
| iShares Europe ETF (IEU) | (54.5) |
| BetaShares U.S. Dollar ETF (USD) | (64.4) |

| Top/Bottom ETFs by 12 Month Flows (A\$m) ² | |
|---|---------|
| Vanguard Australian Shares Index ETF (VAS) | 806.3 |
| Vanguard MSCI Index International Series (VGS) | 484.6 |
| BetaShares Australia 200 ETF (A200) | 453.9 |
| VanEck Vectors Australian Equal Weight ETF (MVW) | 296.7 |
| BetaShares Australian High Interest Cash ETF (AAA) | 285.8 |
| iShares MSCI South Korea Capped ETF (IKO) | 268.6 |
| BetaShares Active Australian Hybrids Fund (HBRD) | 267.1 |
| Vanguard Australian Fixed Interest Index (VAF) | 263.7 |
| iShares Core Cash ETF (BILL) | 263.3 |
| iShares CORE Composite Bond ETF (IAF) | 237.2 |
| BetaShares FTSE RAFI Australia 200 ETF (QOZ) | (22.0) |
| iShares S&P/ASX 20 ETF (ILC) | (22.8) |
| UBS IQ MSCI Australia Ethical (UBA) | (24.8) |
| BetaShares Australian Dividend Harvester Fund (HVST) | (28.9) |
| VanEck Vectors Australian Resources ETF (MVR) | (40.8) |
| BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX) | (45.7) |
| iShares Europe ETF (IEU) | (82.5) |
| BetaShares S&P/ASX 200 Resources Sector ETF (QRE) | (114.4) |
| BetaShares U.S. Dollar ETF (USD) | (184.0) |
| SPDR S&P/ASX 200 Fund (STW) | (204.4) |

TRADING VOLUME MONITOR

| Top ETFs by 1 Week Avg Daily Turnover (A\$m) | |
|---|------|
| BetaShares Australian High Interest Cash ETF (AAA) | 19.4 |
| Vanguard Australian Shares Index ETF (VAS) | 14.6 |
| SPDR S&P/ASX 200 Fund (STW) | 13.5 |
| Vanguard Australian Property Securities Index ETF (VAP) | 12.3 |
| iShares S&P/ASX 200 ETF (IOZ) | 10.4 |
| iShares Core S&P 500 (IVV) | 5.7 |
| Vanguard MSCI Index International Series (VGS) | 5.4 |
| Vanguard Australian Shares High Yield ETF (VHY) | 5.3 |
| BetaShares Australia 200 ETF (A200) | 4.8 |
| Vanguard Australian Fixed Interest Index (VAF) | 4.5 |

| Top ETFs by YTD Avg Daily Turnover (A\$m) | |
|---|------|
| SPDR S&P/ASX 200 Fund (STW) | 14.5 |
| BetaShares Australian High Interest Cash ETF (AAA) | 13.2 |
| Vanguard Australian Shares Index ETF (VAS) | 11.3 |
| iShares Core S&P 500 (IVV) | 6.8 |
| BetaShares Australia 200 ETF (A200) | 5.5 |
| iShares S&P/ASX 200 ETF (IOZ) | 4.9 |
| Vanguard MSCI Index International Series (VGS) | 4.6 |
| BetaShares Australian Equities Strong Bear (BBOZ) | 3.9 |
| Vanguard Australian Property Securities Index ETF (VAP) | 3.5 |
| Vanguard US Total Market Shares Index (VTS) | 3.0 |

| Top ETFs by 12 Month Avg Daily Turnover (A\$m) | |
|---|------|
| SPDR S&P/ASX 200 Fund (STW) | 14.5 |
| Vanguard Australian Shares Index ETF (VAS) | 12.0 |
| BetaShares Australian High Interest Cash ETF (AAA) | 11.9 |
| iShares Core S&P 500 (IVV) | 6.2 |
| iShares S&P/ASX 200 ETF (IOZ) | 5.6 |
| BetaShares Australia 200 ETF (A200) | 5.4 |
| Vanguard MSCI Index International Series (VGS) | 4.3 |
| BetaShares Australian Equities Strong Bear (BBOZ) | 3.0 |
| Vanguard US Total Market Shares Index (VTS) | 3.0 |
| Vanguard Australian Property Securities Index ETF (VAP) | 2.9 |

ETF SECURITIES FUND MONITOR

| 1 Week Total Return (%) ¹ | |
|---|-------|
| ETFS Physical Gold (GOLD) | 0.9% |
| ETFS Morningstar Global Technology ETF (TECH) | 0.4% |
| ETFS Physical Precious Metal Basket (ETPMPM) | -0.3% |
| ETFS Enhanced USD Cash ETF (ZUSD) | -0.3% |
| ETFS S&P 500 High Yield Low Volatility ETF (ZYUS) | -0.6% |
| ETFS Physical Silver (ETPMAG) | -1.0% |
| ETFS Global Core Infrastructure ETF (CORE) | -1.0% |
| ETFS EURO STOXX 50 ETF (ESTX) | -1.1% |
| ETFS Battery Tech & Lithium ETF (ACDC) | -1.2% |
| ETFS Physical Platinum (ETPMPT) | -1.3% |
| ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU) | -1.4% |
| ETFS Physical Palladium (ETPMPD) | -1.8% |
| ETFS S&P Biotech ETF (CURE) | -2.1% |
| ETFS Reliance India Nifty 50 ETF (NDIA) | -2.8% |
| ETFS ROBO Global Robotics and Automation ETF (ROBO) | -3.2% |

| YTD Total Return (%) ¹ | |
|---|-------|
| ETFS Morningstar Global Technology ETF (TECH) | 24.5% |
| ETFS Physical Palladium (ETPMPD) | 23.3% |
| ETFS S&P Biotech ETF (CURE) | 19.2% |
| ETFS ROBO Global Robotics and Automation ETF (ROBO) | 18.8% |
| ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU) | 18.4% |
| ETFS EURO STOXX 50 ETF (ESTX) | 18.0% |
| ETFS S&P 500 High Yield Low Volatility ETF (ZYUS) | 14.1% |
| ETFS Global Core Infrastructure ETF (CORE) | 14.0% |
| ETFS Physical Precious Metal Basket (ETPMPM) | 10.7% |
| ETFS Physical Gold (GOLD) | 10.1% |
| ETFS Battery Tech & Lithium ETF (ACDC) | 7.7% |
| ETFS Physical Palladium (ETPMPD) | 3.3% |
| ETFS Enhanced USD Cash ETF (ZUSD) | 1.6% |
| ETFS Physical Silver (ETPMAG) | 1.9% |
| ETFS Reliance India Nifty 50 ETF (NDIA) | n/a |

| 12 Month Total Return (%) ¹ | |
|---|-------|
| ETFS Physical Palladium (ETPMPD) | 74.2% |
| ETFS Physical Precious Metal Basket (ETPMPM) | 24.6% |
| ETFS Physical Gold (GOLD) | 18.9% |
| ETFS Global Core Infrastructure ETF (CORE) | 18.2% |
| ETFS Morningstar Global Technology ETF (TECH) | 14.4% |
| ETFS S&P 500 High Yield Low Volatility ETF (ZYUS) | 12.2% |
| ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU) | 8.2% |
| ETFS Enhanced USD Cash ETF (ZUSD) | 7.5% |
| ETFS EURO STOXX 50 ETF (ESTX) | 6.2% |
| ETFS Physical Platinum (ETPMPT) | 2.6% |
| ETFS ROBO Global Robotics and Automation ETF (ROBO) | 1.0% |
| ETFS Physical Silver (ETPMAG) | 0.5% |
| ETFS Battery Tech & Lithium ETF (ACDC) | n/a |
| ETFS S&P Biotech ETF (CURE) | n/a |
| ETFS Reliance India Nifty 50 ETF (NDIA) | n/a |

Source: Bloomberg. Data as at 12 July 2019.



T
E
W
+61 2 8311 3488
infoAU@etfsecurities.com.au
www.etfsecurities.com.au

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¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAVs or have not published NAVs on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

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CONTACT ETF Securities

Sales
Phone: +61 2 8311 3488
Email: infoAU@etfsecurities.com.au

Trading
Phone: +61 2 8311 3483
Email: capitalmarkets@etfsecurities.com.au

Ganesh Balendran
Co-Head of Sales
Phone: +61 3 8518 4824
Mobile: +61 4 2378 3284
Email: ganesh.balendran@etfsecurities.com.au

Larry Achike
Business Development Manager
Phone: +61 2 8311 3484
Mobile: +61 4 8800 8245
Email: larry.achike@etfsecurities.com.au

Chad Hitzeman
Business Development Manager
Phone: +61 2 8311 3472
Mobile: +61 4 6896 7837
Email: chad.hitzeman@etfsecurities.com.au

Kanish Chugh
Co-Head of Sales
Phone: +61 2 8311 3476
Mobile: +61 4 1209 1154
Email: kanish.chugh@etfsecurities.com.au

Andrew Duncan
Business Development Manager
Phone: +61 2 8311 3478
Mobile: +61 4 2338 0320
Email: andrew.duncan@etfsecurities.com.au

Gemma Weeks
Business Development Manager
Phone: +61 2 8311 3475
Mobile: +61 4 6636 2055
Email: gemma.weeks@etfsecurities.com.au

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T +61 2 8311 3488
E infoAU@etfsecurities.com.au
W www.etfsecurities.com.au