

# ETF Securities Weekly ETF Market Monitor



For the week ending Friday, 8 March 2019

ETFs Management (AUS) Limited

## PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) <sup>1</sup>	
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	4.5%
VanEck Vectors Gold Miners ETF (GDX)	2.7%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	2.6%
VanEck Vectors Australian Property ETF (MVA)	1.9%
VanEck Vectors China New Economy ETF (CNEW)	1.8%
SPDR S&P/ASX 200 Listed Property Fund (SLF)	1.6%
Vanguard Australian Property Securities Index ETF (VAP)	1.5%
BetaShares Australian Dividend Harvester Fund (HVST)	1.5%
UBS IQ Morningstar Australia Dividend Yield ETF (DIV)	1.4%
BetaShares Legg Mason Real Income Fund (Managed Fund) (RINC)	1.1%
iShares MSCI South Korea Capped ETF (IKO)	-3.0%
BetaShares Global Robotics and Artificial Intelligence ETF (RBTZ)	-3.1%
BetaShares Global Cybersecurity ETF (HACK)	-3.2%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	-3.3%
BetaShares WisdomTree Japan ETF (Hedged) (HJPN)	-3.5%
Vanguard Global Value Equity Active ETF (VVLU)	-3.5%
iShares Core S&P SmallCap ETF (IJR)	-3.7%
ETFS Physical Platinum (ETPMPT)	-4.5%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	-5.0%
ETFS S&P Biotech ETF (CURE)	-5.2%

Top/Bottom ETFs by YTD Total Return (%) <sup>1</sup>	
VanEck Vectors China New Economy ETF (CNEW)	26.1%
BetaShares Geared Australian Equity Fund (GEAR)	25.4%
VanEck Vectors ChinaAMC A-Share ETF (CETF)	23.7%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	22.7%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	21.8%
ETFS S&P Biotech ETF (CURE)	19.7%
ETFS Physical Palladium (ETPMPD)	19.4%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	18.2%
VanEck Vectors Australian Resources ETF (MVR)	17.6%
SPDR S&P/ASX 200 Resources Fund (OZR)	16.5%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-0.1%
BetaShares Strong US Dollar Hedge Fund (YANK)	-0.3%
K2 Global Equities Fund (KII)	-0.4%
BetaShares Euro ETF (EEU)	-1.8%
ETFS Physical Silver (ETPMAG)	-2.3%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-5.1%
BetaShares Australian Equities Bear (BEAR)	-10.7%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-21.4%
BetaShares Australian Equities Strong Bear (BBOZ)	-24.2%

Top/Bottom ETFs by 12 Month Total Return (%) <sup>1</sup>	
ETFS Physical Palladium (ETPMPD)	68.5%
VanEck Vectors Australian Property ETF (MVA)	29.5%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	24.2%
BetaShares Strong US Dollar Hedge Fund (YANK)	23.3%
SPDR S&P/ASX 200 Resources Fund (OZR)	23.1%
AMP Capital Global Infrastructure Securities Fund (GLIN)	22.6%
Vanguard Australian Property Securities Index ETF (VAP)	22.5%
SPDR S&P/ASX 200 Listed Property Fund (SLF)	22.0%
ETFS Global Core Infrastructure ETF (CORE)	20.9%
AMP Capital Global Property Securities Fund (RENT)	20.7%
iShares Core S&P SmallCap ETF (IJR)	-6.1%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-8.4%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-8.8%
K2 Global Equities Fund (KII)	-10.4%
BetaShares WisdomTree Japan ETF (Hedged) (HJPN)	-10.7%
K2 Australian Small Cap Fund (KSM)	-11.9%
BetaShares Global Banks ETF (Hedged) (BNKS)	-12.1%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-18.4%
BetaShares Australian Equities Strong Bear (BBOZ)	-19.1%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-22.9%

## FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) <sup>2</sup>	
iShares Core Cash ETF (BILL)	47.1
iShares Global Consumer Staples ETF (IXI)	24.8
BetaShares Australian Equities Strong Bear (BBOZ)	11.1
BetaShares NASDAQ 100 (NDQ)	7.0
iShares CORE Composite Bond ETF (IAF)	6.6
VanEck Vectors Australian Corporate Bond Plus ETF (PLUS)	6.4
BetaShares Australia 200 ETF (A200)	6.3
BetaShares Australian Investment Grade Corporate Bond ETF (CRE)	6.1
VanEck Vectors Australian Equal Weight ETF (MVW)	5.8
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	4.0
AMP Capital Dynamic Markets Fund (Hedge Fund) (DMKT)	(0.6)
XTB UNITS F09 (YTMF09)	(1.4)
SPDR MSCI Australia Select High Dividend Yield Fund (SYI)	(1.4)
XTB UNITS F06 (YTMF06)	(1.7)
iShares MSCI Japan ETF (IJP)	(2.4)
iShares MSCI Emerging Markets ETF (IEM)	(2.5)
iShares Europe ETF (IEU)	(3.5)
iShares Core S&P 500 (IVV)	(3.6)
iShares Government Inflation ETF (ILB)	(6.0)
BetaShares Geared Australian Equity Fund (GEAR)	(6.9)

Top/Bottom ETFs by YTD Flows (A\$m) <sup>2</sup>	
iShares Core Cash ETF (BILL)	91.3
BetaShares Australian High Interest Cash ETF (AAA)	68.4
iShares Global Consumer Staples ETF (IXI)	59.2
Vanguard MSCI Index International Series (VGS)	55.9
Vanguard Australian Fixed Interest Index (VAF)	55.1
BetaShares Australian Equities Strong Bear (BBOZ)	47.9
iShares Treasury ETF (IGB)	47.0
Vanguard MSCI Index International Series (Hedged) (VGAD)	40.9
SPDR S&P/ASX 200 ETF (IOZ)	40.5
BetaShares Active Australian Hybrids Fund (HBRD)	36.4
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	(8.2)
ETFS Physical Gold (GOLD)	(9.1)
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	(10.1)
SPDR S&P/ASX 200 Financials ex A-REITs Fund (OZF)	(10.5)
iShares Core S&P 500 (IVV)	(14.7)
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	(16.2)
BetaShares Geared Australian Equity Fund (GEAR)	(20.3)
iShares Europe ETF (IEU)	(24.0)
BetaShares Australia 200 ETF (A200)	(32.5)
Vanguard Australian Shares Index ETF (VAS)	(34.1)

Top/Bottom ETFs by 12 Month Flows (A\$m) <sup>2</sup>	
Vanguard Australian Shares Index ETF (VAS)	629.9
Vanguard MSCI Index International Series (VGS)	404.9
BetaShares Australia 200 ETF (A200)	332.5
iShares MSCI South Korea Capped ETF (IKO)	260.1
VanEck Vectors Australian Equal Weight ETF (MVW)	234.1
iShares Core Cash ETF (BILL)	223.6
BetaShares Active Australian Hybrids Fund (HBRD)	184.7
iShares Edge MSCI World Multifactor ETF (WDMF)	169.6
iShares CORE Composite Bond ETF (IAF)	146.0
BetaShares NASDAQ 100 (NDQ)	141.2
SPDR MSCI Australia Select High Dividend Yield Fund (SYI)	(27.6)
Vanguard International Credit Securities Index (Hedged) ETF (VCF)	(30.8)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(48.2)
iShares Europe ETF (IEU)	(52.0)
BetaShares Australian Dividend Harvester Fund (HVST)	(57.5)
iShares Core S&P 500 (IVV)	(58.9)
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	(69.5)
BetaShares FTSE RAFI Australia 200 ETF (QOZ)	(83.5)
BetaShares U.S. Dollar ETF (USD)	(160.8)
iShares S&P/ASX 200 ETF (IOZ)	(205.4)

## TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)	37.0
BetaShares Australian High Interest Cash ETF (AAA)	11.6
iShares Core Cash ETF (BILL)	9.7
SPDR S&P/ASX 200 Fund (STW)	7.9
iShares Core S&P 500 (IVV)	7.4
BetaShares Australian Equities Strong Bear (BBOZ)	6.6
iShares Global Consumer Staples ETF (IXI)	4.9
Vanguard MSCI Index International Series (VGS)	4.7
iShares S&P/ASX 200 ETF (IOZ)	3.9
iShares MSCI Emerging Markets ETF (IEM)	3.8

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)	14.0
SPDR S&P/ASX 200 Fund (STW)	10.9
BetaShares Australian High Interest Cash ETF (AAA)	9.2
iShares Core S&P 500 (IVV)	5.9
BetaShares Australian Equities Strong Bear (BBOZ)	3.9
Vanguard MSCI Index International Series (VGS)	3.9
iShares S&P/ASX 200 ETF (IOZ)	3.8
BetaShares Australia 200 ETF (A200)	3.1
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	2.9
BetaShares NASDAQ 100 (NDQ)	2.5

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	12.9
Vanguard Australian Shares Index ETF (VAS)	11.1
BetaShares Australian High Interest Cash ETF (AAA)	9.8
iShares S&P/ASX 200 ETF (IOZ)	5.6
iShares Core S&P 500 (IVV)	5.3
BetaShares Australia 200 ETF (A200)	4.0
Vanguard MSCI Index International Series (VGS)	3.8
Vanguard US Total Market Shares Index (VTS)	2.6
Vanguard Australian Shares High Yield ETF (VHY)	2.6
Vanguard All-World EX US Shares Index (VEU)	2.6

## ETF SECURITIES FUND MONITOR

1 Week Total Return (%) <sup>1</sup>	
ETFS Physical US Dollar ETF (ZUSD)	0.8%
ETFS Global Core Infrastructure ETF (CORE)	0.7%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	0.3%
ETFS Physical Gold (GOLD)	-0.4%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	-0.6%
ETFS EURO STOXX 50 ETF (ESTX)	-1.4%
ETFS Physical Precious Metal Basket (ETPMPM)	-1.5%
ETFS Physical Palladium (ETPMPD)	-2.1%
ETFS Physical Silver (ETPMAG)	-2.1%
ETFS Morningstar Global Technology ETF (TECH)	-2.3%
ETFS Battery Tech & Lithium ETF (ACDC)	-3.0%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	-3.3%
ETFS Physical Platinum (ETPMPT)	-4.5%
ETFS S&P Biotech ETF (CURE)	-5.2%

YTD Total Return (%) <sup>1</sup>	
ETFS S&P Biotech ETF (CURE)	19.7%
ETFS Physical Palladium (ETPMPD)	19.4%
ETFS Morningstar Global Technology ETF (TECH)	14.3%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	14.0%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	11.6%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	9.4%
ETFS EURO STOXX 50 ETF (ESTX)	7.7%
ETFS Global Core Infrastructure ETF (CORE)	6.3%
ETFS Physical Precious Metal Basket (ETPMPM)	5.1%
ETFS Battery Tech & Lithium ETF (ACDC)	4.1%
ETFS Physical Platinum (ETPMPT)	2.9%
ETFS Physical Gold (GOLD)	1.1%
ETFS Physical US Dollar ETF (ZUSD)	0.4%
ETFS Physical Silver (ETPMAG)	-2.3%

12 Month Total Return (%) <sup>1</sup>	
ETFS Physical Palladium (ETPMPD)	68.5%
ETFS Global Core Infrastructure ETF (CORE)	20.9%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	19.0%
ETFS Physical Precious Metal Basket (ETPMPM)	17.0%
ETFS Morningstar Global Technology ETF (TECH)	14.9%
ETFS Physical US Dollar ETF (ZUSD)	12.0%
ETFS Physical Gold (GOLD)	8.1%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	6.8%
ETFS Physical Silver (ETPMAG)	0.9%
ETFS EURO STOXX 50 ETF (ESTX)	-0.3%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	-3.9%
ETFS Physical Platinum (ETPMPT)	-5.7%
ETFS Battery Tech & Lithium ETF (ACDC)	n/a
ETFS S&P Biotech ETF (CURE)	n/a

Source: Bloomberg. Data as at 8 March 2019.



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<sup>1</sup> Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAVs or have not published NAVs on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

<sup>2</sup> Excludes cross-listed ETFs that do not report flows daily.

<sup>3</sup> Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

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