

ETF Securities Weekly ETF Market Monitor



ETFS Management (AUS) Limited

HIGHLIGHTS OF THE WEEK

for the week ending Friday, 20 October 2017

- The S&P/ASX 200 gained 1.6% last week, trading above 5,900 for the first time since May. The S&P 500 added 0.9%, while the Nikkei 225 gained 1.4% ahead of Shinzo Abe's convincing election victory. ETFS Morningstar Global Technology ETF (TECH) was the top performing unleveraged ETF for the week, returning 2.5%. VanEck Vectors S&P/ASX MidCap ETF (MVE) was the top performing unleveraged domestic equity fund, returning 2.1%.
- The US dollar gained against most major currencies last week. The Australian dollar declined 0.9% to end the week at US 78.17c. The euro dropped 0.3% and the Japanese yen lost 1.5%.
- Commodities pulled back last week with gold down 1.8% and silver down 2.2%. Palladium declined 1.6%, but ETFS Physical Palladium (ETPMPD) continues to be the best performing fund on both a year-to-date and 12-month basis.
- The Australian ETF market saw inflows of A\$72m and outflows of A\$6m from domestically domiciled ETFs last week. The largest inflows were into a range of cash and fixed income funds (AAA, IAF, PLUS, BILL and QPON).

Index Name	Price/Yield	Price Return/Change in Yield (%) ¹				Chart of the Week	
		Current	1W	1M	YTD	12M	Chart of the Week
S&P/ASX 200 Index	5,907	1.60%	3.47%	4.26%	8.54%		
Australian dollar/US dollar	0.7817	-0.89%	-2.66%	8.45%	2.49%		
Australian dollar/euro	0.6634	-0.58%	-1.76%	-3.05%	-4.93%		
Australian dollar/Japanese yen	88.74	0.63%	-1.54%	5.37%	11.92%		
Aus 10 Year Govt Bond Yield	2.78%	-0.01%	-0.05%	0.01%	0.49%		
S&P 500 Index	2,575	0.86%	2.67%	15.02%	20.26%		
EURO STOXX 50 Index	3,605	0.01%	2.26%	9.56%	17.18%		
Nikkei 225 Index	21,458	1.43%	5.65%	12.26%	24.50%		
Euro/US dollar	1.18	-0.30%	-0.91%	12.05%	7.82%		
US dollar/Japanese yen	113.52	1.52%	1.16%	-2.94%	9.21%		
US 10 Year Treasury Yield	2.38%	0.11%	0.12%	-0.06%	0.63%		
Gold (US\$/troy ounce)	1,280	-1.79%	-1.59%	11.59%	1.16%		
Silver (US\$/troy ounce)	17.03	-2.24%	-0.89%	6.92%	-2.89%		
Platinum (US\$/ounce)	924	-2.32%	-2.17%	2.30%	-1.14%		
Palladium (US\$/ounce)	976	-1.57%	6.49%	43.32%	54.47%		
WTI Crude (US\$/bbl)	51.47	0.04%	2.10%	-4.19%	2.06%		
Iron Ore (US\$/metric tonne)	62.46	-0.11%	-10.32%	-20.81%	6.13%		

EXCHANGE TRADED FUNDS PERFORMANCE MONITOR

Top 5 ETFs by 1 Week Total Return (%) ²		Bottom 5 ETFs by 1 Week Total Return (%) ²	
BetaShares Geared Australian Equity Fund (GEAR)	3.36%	BetaShares Australian Equities Strong Bear (BBOZ)	-4.14%
ETFS Morningstar Global Technology ETF (TECH)	2.46%	BetaShares Agricultural ETF - Ccy Hedged (QAG) ³	-2.18%
VanEck Vectors S&P/ASX MidCap ETF (MVE)	2.06%	BetaShares Global Gold Miners ETF (Hedged) (MNRS) ³	-1.92%
VanEck Vectors Morningstar Wide Moat ETF (MOAT)	2.03%	VanEck Vectors Gold Miners ETF (GDx)	-1.84%
BetaShares Global Healthcare ETF (Hedged) (DRUG) ³	2.02%	BetaShares Australian Equities Bear (BEAR)	-1.72%
Top 5 ETFs by Year-To-Date Total Return (%) ²		Bottom 5 ETFs by Year-To-Date Total Return (%) ²	
ETFS Physical Palladium (ETPMPD)	33.20%	BetaShares US Equities Strong Bear HF - Hedged (BBUS) ³	-29.74%
UBS IQ MSCI Asia APREX 50 Ethical ETF (UBP)	33.15%	BetaShares Strong US Dollar Hedge Fund (YANK) ³	-19.91%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS) ³	32.28%	BetaShares Australian Equities Strong Bear (BBOZ)	-14.12%
iShares MSCI BRIC ETF (IBK)	26.60%	BetaShares Crude Oil Index ETF - Ccy Hedged (OOO) ³	-11.81%
iShares Asia 50 ETF (IAA)	26.23%	BetaShares Agricultural ETF - Ccy Hedged (QAG) ³	-10.04%
Top 5 ETFs by 12 Month Total Return (%) ²		Bottom 5 ETFs by 12 Month Total Return (%) ²	
ETFS Physical Palladium (ETPMPD)	49.56%	BetaShares US Equities Strong Bear HF - Hedged (BBUS) ³	-39.02%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS) ³	46.91%	BetaShares Australian Equities Strong Bear (BBOZ)	-24.85%
BetaShares Global Banks ETF (Hedged) (BNKS) ³	33.47%	BetaShares Agricultural ETF - Ccy Hedged (QAG) ³	-14.63%
UBS IQ MSCI Asia APREX 50 Ethical ETF (UBP)	31.49%	BetaShares Global Gold Miners ETF (Hedged) (MNRS) ³	-11.43%
BetaShares WisdomTree Japan ETF (Hedged) (HJPN) ³	30.62%	BetaShares Australian Equities Bear (BEAR)	-10.76%

EXCHANGE TRADED FUNDS FLOW MONITOR

Top 5 ETFs by 1 Week In-Flows (A\$m) ⁴		Top 5 ETFs by 1 Week Out-Flows (A\$m) ⁴	
BetaShares Australian High Interest Cash ETF (AAA)	33.2	BetaShares Crude Oil Index ETF - Ccy Hedged (OOO) ³	-4.3
iShares UBS Composite Bond ETF (IAF)	4.8	iShares Global Corporate Bond (AUD Hedged) ETF (IHCB)	-1.1
VanEck Vectors Australian Corporate Bond Plus ETF (PLUS)	3.1	K2 Global Equities Fund (KII)	-0.1
iShares Core Cash ETF (BILL)	3.0	K2 Australian Small Cap Fund (KSM)	-0.1
BetaShares Global Banks ETF (Hedged) (BNKS) ³	2.9		n/a

ETF SECURITIES PRODUCT MONITOR

ETF Name (ASX Code)	NAV	Total Return (%) ²								MER ² (%)
		Current	1W	1M	6M	YTD	1Y	2Y	3Y	
ETFS Global Core Infrastructure ETF (CORE)	51.63	1.04%	n/a	n/a	n/a	n/a	n/a	n/a	n/a	0.45
ETFS EURO STOXX 50 ETF (ESTX)	64.06	0.51%	3.79%	12.75%	16.14%	26.60%	n/a	n/a	0.35	
ETFS ROBO Global Robotics and Automation ETF (ROBO)	53.47	0.76%	5.81%	n/a	n/a	n/a	n/a	n/a	0.69	
ETFS Morningstar Global Technology ETF (TECH)	58.56	2.46%	8.33%	17.42%	n/a	n/a	n/a	n/a	0.45	
ETFS S&P/ASX 100 ETF (ZOZI)	10.54	1.58%	3.32%	3.00%	7.40%	13.18%	10.26%	n/a	0.24	
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	11.47	1.44%	3.37%	10.85%	12.47%	19.46%	16.73%	n/a	0.35	
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	12.42	1.53%	5.65%	1.26%	4.15%	10.82%	11.66%	n/a	0.35	
ETFS Physical US Dollar ETF (ZUSD)	9.78	0.91%	3.25%	-3.38%	-7.17%	-2.21%	-3.71%	n/a	0.30	
ETFS Physical Renminbi ETF (ZCNH)	9.13	0.19%	2.41%	6.10%	-2.74%	-0.77%	-5.80%	n/a	0.30	
ETFS Physical Gold (GOLD)	155.22	-0.53%	0.80%	-3.86%	2.05%	-2.04%	0.12%	4.55%	0.40	
ETFS Physical Singapore Gold (ZGOL)	16.22	-0.17%	0.45%	-3.77%	1.97%	-1.91%	0.27%	n/a	0.40	
ETFS Physical Palladium (ETPMPD)	119.56	-1.13%	11.01%	18.20%	33.20%	49.56%	14.00%	12.64%	0.49	
ETFS Physical Platinum (ETPMPPT)	112.58	-1.47%	0.32%	-9.45%	-6.53%	-4.51%	-8.64%	-7.08%	0.49	
ETFS Physical Precious Metal Basket (ETPMPBM)	123.55	-0.60%	2.70%	-2.17%	4.81%	3.83%	1.33%	4.20%	0.44	
ETFS Physical Silver (ETPMPAG)	20.92	0.16%	1.35%	-9.73%	-3.00%	-5.74%	-0.47%	2.84%	0.49	

Source: Bloomberg. Data as at 20 October 2017.



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¹ For Price series, return is calculated as Price(period end)/Price(period start)-1. For Yield series, return is calculated as Yield(period end) - Yield(period start).

² Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that

³ Indicates an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

⁴ Excludes cross-listed ETFs that report flow data monthly to the ASX.

⁵ MER is the quoted management expense ratio of the fund.

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