

ETF Securities Weekly ETF Market Monitor



For the week ending Friday, 8 February 2019

ETFs Management (AUS) Limited

PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
BetaShares Geared Australian Equity Fund (GEAR)	7.9%
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	6.6%
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	6.6%
VanEck Vectors Australian Banks ETF (MVB)	6.4%
BetaShares Strong US Dollar Hedge Fund (YANK) ³	6.3%
SPDR MSCI Australia Select High Dividend Yield Fund (SY)	4.4%
ETFS Physical Palladium (ETPMPD)	4.3%
VanEck Vectors S&P/ASX Franked Dividend ETF (FDIV)	4.3%
Russell High Dividend Australian Shares ETF (RDV)	4.3%
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX) ³	4.3%
BetaShares Global Healthcare ETF (Hedged) (DRUG) ³	-0.9%
ETFS Physical Platinum (ETPMPPT)	-0.9%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS) ³	-1.1%
BetaShares Gold Bullion ETF - Ccy Hedged (QAU) ³	-1.1%
BetaShares WisdomTree Japan ETF (Hedged) (HJPN) ³	-2.0%
BetaShares Global Agriculture Companies ETF (Hedged) (FOOD) ³	-2.5%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO) ³	-3.0%
BetaShares Australian Equities Bear (BEAR)	-3.6%
BetaShares Strong Australian Dollar Hedge Fund (AUDS) ³	-5.2%
BetaShares Australian Equities Strong Bear (BBOZ)	-8.7%

Top/Bottom ETFs by YTD Total Return (%) ¹	
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS) ³	19.3%
BetaShares Geared Australian Equity Fund (GEAR)	17.3%
ETFS S&P Biotech ETF (CURE)	13.9%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO) ³	13.3%
BetaShares Global Cybersecurity ETF (HACK) ³	12.7%
AMP Capital Global Infrastructure Securities Fund (GLIN) ³	12.6%
VanEck Vectors Australian Resources ETF (MVR)	11.9%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	11.6%
ETFS Morningstar Global Technology ETF (TECH)	11.4%
VanEck Vectors Australian Property ETF (MVA)	10.8%
ETFS Physical Platinum (ETPMPPT)	-0.1%
BetaShares Strong US Dollar Hedge Fund (YANK) ³	-0.3%
ETFS Physical US Dollar ETF (ZUSD)	-0.5%
K2 Global Equities Fund (KII)	-1.2%
BetaShares Euro ETF (EELU) ³	-2.5%
BetaShares Australian Equities Bear (BEAR)	-7.8%
BetaShares US Equities Strong Bear HF - Hedged (BBUS) ³	-16.9%
BetaShares Australian Equities Strong Bear (BBOZ)	-17.8%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	54.9%
VanEck Vectors Australian Property ETF (MVA)	27.5%
ETFS Morningstar Global Technology ETF (TECH)	27.3%
BetaShares Global Cybersecurity ETF (HACK) ³	26.1%
SPDR Dow Jones Global Real Estate Fund (DJRE)	23.8%
BetaShares Strong US Dollar Hedge Fund (YANK) ³	23.2%
VanEck Vectors Morningstar Wide Moat ETF (MOAT)	22.0%
Vanguard Australian Property Securities Index ETF (VAP)	21.4%
SPDR S&P/ASX 200 Listed Property Fund (SLF)	20.8%
AMP Capital Global Property Securities Fund (RENT) ³	20.6%
K2 Global Equities Fund (KII)	-9.2%
BetaShares Agricultural ETF - Ccy Hedged (QAG) ³	-9.8%
ETFS Physical Platinum (ETPMPPT)	-10.3%
BetaShares Global Banks ETF (Hedged) (BNKS) ³	-12.2%
K2 Australian Small Cap Fund (KSM)	-12.3%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO) ³	-12.3%
BetaShares WisdomTree Japan ETF (Hedged) (HJPN) ³	-15.1%
VanEck Vectors ChinaAMC A-Share ETF (CETF)	-15.6%
BetaShares Australian Equities Strong Bear (BBOZ)	-16.6%
BetaShares Strong Australian Dollar Hedge Fund (AUDS) ³	-22.9%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
VanEck Vectors Australian Property ETF (MVA)	19.1
VanEck Vectors Australian Equal Weight ETF (MVW)	11.1
BetaShares Australian Equities Strong Bear (BBOZ)	7.5
BetaShares Australian Sustainability Leaders ETF (FAIR)	4.9
iShares Core S&P 500 (IVV)	4.0
SPDR S&P/ASX 200 Resources Fund (OZR)	3.9
BetaShares Legg Mason Australian Bond Fund (BNDS) ³	3.8
VanEck Vectors Australian Corporate Bond Plus ETF (PLUS)	3.2
BetaShares Active Australian Hybrids Fund (HBRD) ³	3.0
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	2.6
XTB UNITS SGP (YTMSSGP)	(0.7)
XTB UNITS LL1 (YTMLL1)	(0.8)
XTB UNITS WES (YTMWES)	(0.9)
iShares Europe ETF (IEU)	(1.0)
iShares Global 100 ETF (IOO)	(1.1)
BetaShares US Equities Strong Bear HF - Hedged (BBUS) ³	(1.0)
XTB UNITS AZI (YTMZAJ)	(1.1)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(1.9)
BetaShares Australia 200 ETF (A200)	(14.9)
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON) ³	(34.6)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Vanguard MSCI Index International Series (VGS)	43.1
Vanguard Australian Shares Index ETF (VAS)	42.9
iShares S&P/ASX 200 ETF (IOZ)	40.5
SPDR S&P/ASX 200 Fund (STW)	39.3
iShares Core Cash ETF (BILL)	39.1
BetaShares Australian High Interest Cash ETF (AAA)	34.7
iShares Global Consumer Staples ETF (IXI)	34.6
VanEck Vectors Australian Property ETF (MVA)	29.6
Vanguard Australian Fixed Interest Index (VAF)	23.1
BetaShares Australian Equities Strong Bear (BBOZ)	21.1
Schroder Real Return Fund (GROW)	(3.2)
iShares Global Healthcare ETF (IXJ)	(3.9)
iShares Core S&P 500 (IVV)	(4.5)
SPDR S&P/ASX 200 Resources Fund (OZR)	(6.8)
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	(8.2)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(8.6)
BetaShares Geared Australian Equity Fund (GEAR)	(9.3)
iShares Europe ETF (IEU)	(10.7)
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON) ³	(28.5)
BetaShares Australia 200 ETF (A200)	(41.8)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	635.9
iShares MSCI Emerging Markets ETF (IEM)	498.8
Vanguard MSCI Index International Series (VGS)	450.1
BetaShares Australia 200 ETF (A200)	323.2
iShares MSCI South Korea Capped ETF (IKO)	260.0
VanEck Vectors Australian Equal Weight ETF (MVW)	232.1
BetaShares Active Australian Hybrids Fund (HBRD) ³	179.7
iShares Core Cash ETF (BILL)	173.5
iShares Edge MSCI World Multifactor ETF (WDMF)	169.6
BetaShares Australian Sustainability Leaders ETF (FAIR)	136.6
iShares Europe ETF (IEU)	(38.8)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX) ³	(45.7)
iShares Core S&P 500 (IVV)	(48.7)
SPDR S&P/ASX 200 Fund (STW)	(56.7)
BetaShares Australian Dividend Harvester Fund (HVST)	(59.2)
BetaShares FTSE RAFI Australia 200 ETF (QOZ)	(95.5)
BetaShares U.S. Dollar ETF (USD) ³	(171.2)
iShares S&P/ASX 200 ETF (IOZ)	(190.4)
iShares MSCI Japan ETF (JUP)	(782.8)
iShares MSCI EAFE ETF (IVE)	(1,495.8)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)	30.8
BetaShares Australian High Interest Cash ETF (AAA)	14.4
BetaShares Australia 200 ETF (A200)	11.0
SPDR S&P/ASX 200 Fund (STW)	10.3
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON) ³	9.4
Vanguard MSCI Index International Series (Hedged) (VGAD)	6.3
BetaShares Australian Equities Strong Bear (BBOZ)	5.0
Vanguard MSCI Index International Series (VGS)	4.9
iShares Core S&P 500 (IVV)	4.9
BetaShares NASDAQ 100 (NDQ) ³	4.7

Top ETFs by YTD Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	12.2
Vanguard Australian Shares Index ETF (VAS)	12.0
BetaShares Australian High Interest Cash ETF (AAA)	8.6
iShares Core S&P 500 (IVV)	4.4
BetaShares Australia 200 ETF (A200)	4.4
iShares S&P/ASX 200 ETF (IOZ)	4.3
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON) ³	3.8
Vanguard MSCI Index International Series (VGS)	3.5
iShares CORE Composite Bond ETF (IAF)	2.9
BetaShares Australian Equities Strong Bear (BBOZ)	2.8

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	13.6
Vanguard Australian Shares Index ETF (VAS)	10.3
BetaShares Australian High Interest Cash ETF (AAA)	9.7
iShares S&P/ASX 200 ETF (IOZ)	5.6
iShares Core S&P 500 (IVV)	5.1
BetaShares Australia 200 ETF (A200)	4.2
Vanguard MSCI Index International Series (VGS)	3.9
Vanguard Australian Shares High Yield ETF (VHY)	2.6
Vanguard US Total Market Shares Index (VTS)	2.6
Vanguard All-World EX US Shares Index (VEU)	2.6

ETF SECURITIES FUND MONITOR

1 Week Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	4.3%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	4.1%
ETFS Morningstar Global Technology ETF (TECH)	3.8%
ETFS Physical US Dollar ETF (ZUSD)	2.4%
ETFS Global Core Infrastructure ETF (CORE)	2.3%
ETFS Physical Precious Metal Basket (ETPMPM)	2.2%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	2.1%
ETFS Physical Gold (GOLD)	2.1%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	2.0%
ETFS Physical Silver (ETPMAG)	0.9%
ETFS S&P Biotech ETF (CURE)	0.8%
ETFS EURO STOXX 50 ETF (ESTX)	0.0%
ETFS Battery Tech & Lithium ETF (ACDC)	-0.2%
ETFS Physical Platinum (ETPMPPT)	-0.9%

YTD Total Return (%) ¹	
ETFS S&P Biotech ETF (CURE)	13.9%
ETFS Morningstar Global Technology ETF (TECH)	11.4%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	10.1%
ETFS Physical Palladium (ETPMPD)	9.5%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	8.7%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	7.4%
ETFS Global Core Infrastructure ETF (CORE)	3.5%
ETFS Physical Precious Metal Basket (ETPMPM)	3.5%
ETFS Battery Tech & Lithium ETF (ACDC)	3.4%
ETFS EURO STOXX 50 ETF (ESTX)	3.0%
ETFS Physical Gold (GOLD)	1.8%
ETFS Physical Silver (ETPMAG)	1.3%
ETFS Physical Platinum (ETPMPPT)	-0.1%
ETFS Physical US Dollar ETF (ZUSD)	-0.5%

12 Month Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	54.9%
ETFS Morningstar Global Technology ETF (TECH)	27.3%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	20.0%
ETFS Global Core Infrastructure ETF (CORE)	18.1%
ETFS Physical Precious Metal Basket (ETPMPM)	15.6%
ETFS Physical US Dollar ETF (ZUSD)	11.3%
ETFS Physical Gold (GOLD)	9.5%
ETFS Physical Silver (ETPMAG)	5.6%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	5.3%
ETFS EURO STOXX 50 ETF (ESTX)	-2.9%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	-2.9%
ETFS Physical Platinum (ETPMPPT)	-10.3%
ETFS Battery Tech & Lithium ETF (ACDC)	n/a
ETFS S&P Biotech ETF (CURE)	n/a

Source: Bloomberg. Data as at 8 February 2019.



T
E
W
+61 2 8311 3488
infoAU@etfsecurities.com.au
www.etfsecurities.com.au

ETF Securities

Weekly ETF Market Monitor



¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAVs or have not published NAVs on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

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CONTACT ETF Securities

Sales
Phone: +61 2 8311 3488
Email: infoAU@etfsecurities.com.au

Trading
Phone: +61 2 8311 3483
Email: primarymarkets@etfsecurities.com.au

Ganesh Balendran
Co-Head of Sales
Phone: +61 3 8518 4824
Mobile: +61 4 2378 3284
Email: ganesh.balendran@etfsecurities.com.au

Larry Achike
Business Development Manager
Phone: +61 2 8311 3484
Mobile: +61 4 8800 8245
Email: larry.achike@etfsecurities.com.au

Gemma Weeks
Business Development Manager
Phone: +61 2 8311 3475
Mobile: +61 4 6636 2055
Email: gemma.weeks@etfsecurities.com.au

Kanish Chugh
Co-Head of Sales
Phone: +61 2 8311 3476
Mobile: +61 4 1209 1154
Email: kanish.chugh@etfsecurities.com.au

Chad Hitzeman
Business Development Manager
Phone: +61 2 8311 3472
Mobile: +61 4 6896 7837
Email: chad.hitzeman@etfsecurities.com.au

Nicola Culey
Business Development Associate
Phone: +61 2 8311 3481
Mobile: +61 4 4718 3111
Email: nicola.culey@etfsecurities.com.au

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T +61 2 8311 3488
E infoAU@etfsecurities.com.au
W www.etfsecurities.com.au