

ETF Securities Weekly ETF Market Monitor



For the week ending Friday, 22 February 2019

ETFs Management (AUS) Limited

PERFORMANCE MONITOR

| Top/Bottom ETFs by 1 Week Total Return (%) ¹ | |
|---|-------|
| VanEck Vectors ChinaAMC A-Share ETF (CETF) | 5.9% |
| VanEck Vectors China New Economy ETF (CNEW) | 5.2% |
| ETFS Physical Platinum (ETPMPT) | 5.1% |
| BetaShares Geared Australian Equity Fund (GEAR) | 3.9% |
| BetaShares Global Gold Miners ETF (Hedged) (MNRS) | 3.7% |
| iShares China Large-Cap ETF (IZZ) | 3.3% |
| UBS IQ MSCI Asia APREX 50 Ethical ETF (UBP) | 3.2% |
| Platinum Asia Fund (QMFH) (PAXX) | 3.2% |
| VanEck Vectors Gold Miners ETF (GDXX) | 3.2% |
| SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF) | 3.0% |
| ETFS Physical US Dollar ETF (ZUSD) | -0.2% |
| BetaShares Strong Australian Dollar Hedge Fund (AUDS) | -0.2% |
| iShares Government Inflation ETF (ILB) | -0.4% |
| iShares Global Healthcare ETF (IXJ) | -0.6% |
| Magellan Global Equities Fund (MGE) | -0.6% |
| Magellan Global Equities Fund Ccy Hedged (MHG) | -0.6% |
| ETFS S&P Biotech ETF (CURE) | -1.2% |
| BetaShares US Equities Strong Bear HF - Hedged (BBUS) | -1.3% |
| BetaShares Australian Equities Bear (BEAR) | -2.0% |
| BetaShares Australian Equities Strong Bear (BBOZ) | -4.7% |

| Top/Bottom ETFs by YTD Total Return (%) ¹ | |
|---|--------|
| BetaShares Geared US Equity Fund - Ccy Hedged (GGUS) | 27.8% |
| BetaShares Crude Oil Index ETF - Ccy Hedged (OOO) | 24.4% |
| BetaShares Geared Australian Equity Fund (GEAR) | 22.2% |
| BetaShares S&P/ASX 200 Resources Sector ETF (QRE) | 18.2% |
| VanEck Vectors ChinaAMC A-Share ETF (CETF) | 18.2% |
| VanEck Vectors Australian Resources ETF (MVR) | 17.7% |
| BetaShares Global Cybersecurity ETF (HACK) | 17.5% |
| ETFS S&P Biotech ETF (CURE) | 17.3% |
| ETFS ROBO Global Robotics and Automation ETF (ROBO) | 16.9% |
| VanEck Vectors China New Economy ETF (CNEW) | 16.9% |
| BetaShares U.S. Dollar ETF (USD) | -1.0% |
| ETFS Physical US Dollar ETF (ZUSD) | -1.1% |
| BetaShares Euro ETF (EELU) | -2.2% |
| BetaShares Strong US Dollar Hedge Fund (YANK) | -3.3% |
| BetaShares Australian Equities Bear (BEAR) | -9.6% |
| BetaShares Australian Equities Strong Bear (BBOZ) | -21.7% |
| BetaShares US Equities Strong Bear HF - Hedged (BBUS) | -23.8% |

¹Only 7 ETFs with negative returns YTD

| Top/Bottom ETFs by 12 Month Total Return (%) ¹ | |
|---|--------|
| ETFS Physical Palladium (ETPMPD) | 57.1% |
| VanEck Vectors Australian Property ETF (MVA) | 28.2% |
| BetaShares Global Cybersecurity ETF (HACK) | 24.8% |
| BetaShares S&P/ASX 200 Resources Sector ETF (QRE) | 23.7% |
| ETFS Morningstar Global Technology ETF (TECH) | 23.1% |
| VanEck Vectors Morningstar Wide Moat ETF (MOAT) | 22.7% |
| SPDR S&P/ASX 200 Resources Fund (OZR) | 22.6% |
| SPDR Dow Jones Global Real Estate Fund (DJRE) | 22.6% |
| AMP Capital Global Property Securities Fund (RENT) | 22.5% |
| AMP Capital Global Infrastructure Securities Fund (GLIN) | 22.0% |
| K2 Global Equities Fund (KII) | -7.7% |
| ETFS Physical Platinum (ETPMPT) | -8.2% |
| VanEck Vectors ChinaAMC A-Share ETF (CETF) | -8.7% |
| BetaShares WisdomTree Japan ETF (Hedged) (HJPN) | -9.2% |
| K2 Australian Small Cap Fund (KSM) | -9.4% |
| BetaShares Agricultural ETF - Ccy Hedged (OAG) | -10.4% |
| BetaShares Global Banks ETF (Hedged) (BNKS) | -12.1% |
| BetaShares US Equities Strong Bear HF - Hedged (BBUS) | -13.4% |
| BetaShares Australian Equities Strong Bear (BBOZ) | -17.3% |
| BetaShares Strong Australian Dollar Hedge Fund (AUDS) | -21.9% |

FLOWS MONITOR

| Top/Bottom ETFs by 1 Week Flows (A\$m) ² | |
|---|-------|
| BetaShares Australian High Interest Cash ETF (AAA) | 18.2 |
| VanEck Vectors Australian Equal Weight ETF (MVW) | 8.5 |
| VanEck Vectors Australian Corporate Bond Plus ETF (PLUS) | 5.3 |
| BetaShares Australian Equities Strong Bear (BBOZ) | 5.2 |
| iShares CORE Composite Bond ETF (IAF) | 4.9 |
| BetaShares Australian Investment Grade Corporate Bond ETF (CRE) | 4.1 |
| BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON) | 4.1 |
| BetaShares Legg Mason Australian Bond Fund (BNDS) | 3.9 |
| VanEck Vectors MSCI World Ex-Australia ETF (QUAL) | 3.5 |
| BetaShares Active Australian Hybrids Fund (HBRD) | 3.4 |
| BetaShares Gold Bullion ETF - Ccy Hedged (QAU) | (0.5) |
| BetaShares Crude Oil Index ETF - Ccy Hedged (OOO) | (0.6) |
| BetaShares British Pound ETF (POU) | (0.9) |
| AMP Capital Dynamic Markets Fund (Hedge Fund) (DMKT) | (1.3) |
| BetaShares U.S. Dollar ETF (USD) | (2.8) |
| iShares Europe ETF (IEU) | (2.9) |
| iShares S&P 500 AUD Hedged (HHVV) | (3.1) |
| BetaShares Geared US Equity Fund - Ccy Hedged (GGUS) | (3.2) |
| iShares Core S&P 500 (IVV) | (5.1) |
| BetaShares S&P/ASX 200 Resources Sector ETF (QRE) | (8.9) |

| Top/Bottom ETFs by YTD Flows (A\$m) ² | |
|--|--------|
| BetaShares Australian High Interest Cash ETF (AAA) | 55.9 |
| Vanguard MSCI Index International Series (VGS) | 43.1 |
| Vanguard Australian Shares Index ETF (VAS) | 42.9 |
| iShares S&P/ASX 200 ETF (IOZ) | 40.5 |
| iShares Core Cash ETF (BILL) | 40.1 |
| SPDR S&P/ASX 200 Fund (STW) | 39.3 |
| iShares Global Consumer Staples ETF (IXI) | 34.7 |
| BetaShares Australian Equities Strong Bear (BBOZ) | 31.1 |
| VanEck Vectors Australian Property ETF (MVA) | 29.6 |
| VanEck Vectors Australian Equal Weight ETF (MVW) | 28.2 |
| BetaShares Geared US Equity Fund - Ccy Hedged (GGUS) | (3.2) |
| SPDR S&P/ASX 200 Resources Fund (OZR) | (6.8) |
| iShares Core S&P 500 (IVV) | (8.0) |
| BetaShares S&P/ASX 200 Financials Sector ETF (QFN) | (8.2) |
| BetaShares S&P/ASX 200 Resources Sector ETF (QRE) | (10.1) |
| SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF) | (10.5) |
| BetaShares Geared Australian Equity Fund (GEAR) | (13.4) |
| iShares Europe ETF (IEU) | (16.6) |
| BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON) | (24.4) |
| BetaShares Australia 200 ETF (A200) | (38.8) |

| Top/Bottom ETFs by 12 Month Flows (A\$m) ² | |
|---|-----------|
| Vanguard Australian Shares Index ETF (VAS) | 635.9 |
| iShares MSCI Emerging Markets ETF (IEM) | 501.3 |
| Vanguard MSCI Index International Series (VGS) | 450.1 |
| BetaShares Australia 200 ETF (A200) | 326.2 |
| iShares MSCI South Korea Capped ETF (IKO) | 260.3 |
| VanEck Vectors Australian Equal Weight ETF (MVW) | 233.8 |
| BetaShares Active Australian Hybrids Fund (HBRD) | 183.2 |
| iShares Core Cash ETF (BILL) | 173.5 |
| iShares Edge MSCI World Multifactor ETF (WDMF) | 169.6 |
| BetaShares NASDAQ 100 (NDQ) | 143.3 |
| iShares Europe ETF (IEU) | (44.6) |
| BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX) | (46.5) |
| iShares Core S&P 500 (IVV) | (52.3) |
| BetaShares Australian Dividend Harvester Fund (HVST) | (65.7) |
| BetaShares S&P/ASX 200 Resources Sector ETF (QRE) | (69.5) |
| BetaShares FTSE RAFI Australia 200 ETF (QOZ) | (83.5) |
| BetaShares U.S. Dollar ETF (USD) | (172.9) |
| iShares S&P/ASX 200 ETF (IOZ) | (190.4) |
| iShares MSCI Japan ETF (JJP) | (781.8) |
| iShares MSCI EAFE ETF (IVE) | (1,495.8) |

TRADING VOLUME MONITOR

| Top ETFs by 1 Week Avg Daily Turnover (A\$m) | |
|--|------|
| Vanguard Australian Shares Index ETF (VAS) | 11.5 |
| BetaShares Australian High Interest Cash ETF (AAA) | 9.0 |
| iShares Core S&P 500 (IVV) | 7.7 |
| SPDR S&P/ASX 200 Fund (STW) | 7.5 |
| BetaShares Australian Equities Strong Bear (BBOZ) | 4.8 |
| Vanguard MSCI Index International Series (VGS) | 4.6 |
| Vanguard All-World EX US Shares Index (VEU) | 3.4 |
| Vanguard US Total Market Shares Index (VTS) | 3.0 |
| BetaShares NASDAQ 100 (NDQ) | 2.8 |
| Magellan Global Equities Fund (MGE) | 2.8 |

| Top ETFs by YTD Avg Daily Turnover (A\$m) | |
|--|------|
| Vanguard Australian Shares Index ETF (VAS) | 11.4 |
| SPDR S&P/ASX 200 Fund (STW) | 11.3 |
| BetaShares Australian High Interest Cash ETF (AAA) | 8.5 |
| iShares Core S&P 500 (IVV) | 5.8 |
| Vanguard MSCI Index International Series (VGS) | 3.8 |
| iShares S&P/ASX 200 ETF (IOZ) | 3.8 |
| BetaShares Australia 200 ETF (A200) | 3.7 |
| BetaShares Australian Equities Strong Bear (BBOZ) | 3.2 |
| BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON) | 3.2 |
| iShares CORE Composite Bond ETF (IAF) | 2.6 |

| Top ETFs by 12 Month Avg Daily Turnover (A\$m) | |
|--|------|
| SPDR S&P/ASX 200 Fund (STW) | 13.1 |
| Vanguard Australian Shares Index ETF (VAS) | 10.4 |
| BetaShares Australian High Interest Cash ETF (AAA) | 9.7 |
| iShares S&P/ASX 200 ETF (IOZ) | 5.6 |
| iShares Core S&P 500 (IVV) | 5.2 |
| BetaShares Australia 200 ETF (A200) | 4.1 |
| Vanguard MSCI Index International Series (VGS) | 3.8 |
| Vanguard Australian Shares High Yield ETF (VHY) | 2.6 |
| Vanguard US Total Market Shares Index (VTS) | 2.6 |
| Vanguard All-World EX US Shares Index (VEU) | 2.6 |

ETF SECURITIES FUND MONITOR

| 1 Week Total Return (%) ¹ | |
|---|-------|
| ETFS Physical Platinum (ETPMPT) | 5.1% |
| ETFS Physical Palladium (ETPMPD) | 2.9% |
| ETFS Battery Tech & Lithium ETF (ACDC) | 2.2% |
| ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU) | 1.9% |
| ETFS Physical Precious Metal Basket (ETPMPM) | 1.7% |
| ETFS Global Core Infrastructure ETF (CORE) | 1.6% |
| ETFS EURO STOXX 50 ETF (ESTX) | 1.3% |
| ETFS ROBO Global Robotics and Automation ETF (ROBO) | 1.3% |
| ETFS Morningstar Global Technology ETF (TECH) | 1.1% |
| ETFS Physical Silver (ETPMAG) | 1.0% |
| ETFS S&P 500 High Yield Low Volatility ETF (ZYUS) | 0.8% |
| ETFS Physical Gold (GOLD) | 0.7% |
| ETFS Physical US Dollar ETF (ZUSD) | -0.2% |
| ETFS S&P Biotech ETF (CURE) | -1.2% |

| YTD Total Return (%) ¹ | |
|---|-------|
| ETFS S&P Biotech ETF (CURE) | 17.3% |
| ETFS ROBO Global Robotics and Automation ETF (ROBO) | 16.9% |
| ETFS Physical Palladium (ETPMPD) | 15.7% |
| ETFS Morningstar Global Technology ETF (TECH) | 15.1% |
| ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU) | 11.0% |
| ETFS S&P 500 High Yield Low Volatility ETF (ZYUS) | 9.8% |
| ETFS Battery Tech & Lithium ETF (ACDC) | 7.2% |
| ETFS EURO STOXX 50 ETF (ESTX) | 6.8% |
| ETFS Physical Precious Metal Basket (ETPMPM) | 5.4% |
| ETFS Global Core Infrastructure ETF (CORE) | 5.0% |
| ETFS Physical Platinum (ETPMPT) | 3.1% |
| ETFS Physical Gold (GOLD) | 2.3% |
| ETFS Physical Silver (ETPMAG) | 1.2% |
| ETFS Physical US Dollar ETF (ZUSD) | -1.1% |

| 12 Month Total Return (%) ¹ | |
|---|-------|
| ETFS Physical Palladium (ETPMPD) | 57.1% |
| ETFS Morningstar Global Technology ETF (TECH) | 23.1% |
| ETFS S&P 500 High Yield Low Volatility ETF (ZYUS) | 21.2% |
| ETFS Global Core Infrastructure ETF (CORE) | 19.9% |
| ETFS Physical Precious Metal Basket (ETPMPM) | 16.6% |
| ETFS Physical US Dollar ETF (ZUSD) | 11.4% |
| ETFS Physical Gold (GOLD) | 9.7% |
| ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU) | 7.3% |
| ETFS Physical Silver (ETPMAG) | 5.5% |
| ETFS ROBO Global Robotics and Automation ETF (ROBO) | -0.1% |
| ETFS EURO STOXX 50 ETF (ESTX) | -0.7% |
| ETFS Physical Platinum (ETPMPT) | -8.2% |
| ETFS Battery Tech & Lithium ETF (ACDC) | n/a |
| ETFS S&P Biotech ETF (CURE) | n/a |

Source: Bloomberg. Data as at 22 February 2019.



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ETF Securities

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¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAVs or have not published NAVs on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

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