

# ETF Securities Weekly ETF Market Monitor



ETF Management (AUS) Limited

## HIGHLIGHTS OF THE WEEK

for the week ending Friday, 26 January 2018

- The S&P/ASX 200 increased 0.74% last week with healthcare and materials sectors driving the performance. The S&P 500 continued its positive start to 2018 gaining 2.23%; the EURO STOXX 50 was flat and the MSCI Emerging Markets Index showed no sign of abating, returning over 3% for the week.
- The Australian dollar took advantage of the weakening USD and closed above US\$1c on Friday. The weaker USD helped commodities in general, up 2.55% as measured by the Bloomberg Commodities Index and gold ended the week at USD1,349/oz.
- Oil prices rose 4.37%, ending at US\$66/bbl and bringing the Ytd return to 9.47%. BetaShares Crude Oil Index ETF (OOO) was the top performing fund for the week, posting a 4.46% gain, while the ETFS Physical Palladium (ETPMPD) was dragged down 3.37%.
- The domestic Australian ETF market saw strong net inflows last week of \$76m. The largest inflows were into iShares Core Composite Bond ETF (IAF) and also into the Platinum International Fund ETF (PIXX) while the largest outflow was seen in iShares Core Global Corporate Bond AUD Hedged ETF (IHCB)

Name	Price/ Yield	Price Return/ Change in Yield (%) <sup>1</sup>				Chart of the Week	
	Current	1W	1M	YTD	12M	1 year performance of Platinum and Palladium	
S&P/ASX 200 Index	6,050	0.74%	-0.32%	-0.25%	6.67%		
Australian dollar/US dollar	0.8110	1.44%	4.94%	3.85%	7.63%		
Australian dollar/euro	0.6525	-0.24%	0.12%	0.29%	7.50%		
Australian dollar/Japanese yen	88.05	-0.54%	0.63%	0.03%	2.03%		
Aus 10 Year Govt Bond Yield	2.85%	-0.02%	0.14%	0.22%	0.12%		
S&P 500 Index	2,873	2.23%	7.18%	7.45%	25.09%		
EURO STOXX 50 Index	3,647	-0.05%	2.65%	4.09%	9.89%		
Nikkei 225 Index	23,632	-0.74%	3.23%	3.81%	21.80%		
Euro/US dollar	1.24	1.68%	4.80%	3.52%	16.34%		
US dollar/Japanese yen	108.58	-1.98%	-4.11%	-3.65%	-5.20%		
US 10 Year Treasury Yield	2.66%	0.00%	0.18%	0.25%	0.16%		
Gold (US\$/troy ounce)	1,349	1.30%	5.15%	3.56%	13.51%		
Silver (US\$/troy ounce)	17.41	2.26%	5.16%	2.77%	3.57%		
Platinum (US\$/ounce)	1,012	-0.15%	9.67%	8.98%	3.42%		
Palladium (US\$/ounce)	1,092	-1.40%	3.61%	2.68%	51.04%		
WTI Crude (US\$/bbl)	66.14	4.37%	10.29%	9.47%	22.98%		
Bloomberg Commodity Index	90.80	2.55%	4.69%	2.99%	2.87%		

## EXCHANGE TRADED FUNDS PERFORMANCE MONITOR

Top 5 ETFs by 1 Week Total Return (%) <sup>2</sup>		Bottom 5 ETFs by 1 Week Total Return (%) <sup>2</sup>	
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	4.46%	ETFS Physical Palladium (ETPMPD)	-3.37%
BetaShares Global Gold Miners ETF (Hedged) (MNRS) <sup>3</sup>	3.02%	BetaShares Strong US Dollar Hedge Fund (YANK) <sup>3</sup>	-2.48%
iShares MSCI BRIC ETF (IBK)	2.71%	BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-2.44%
BetaShares Strong Australian Dollar Hedge Fund (AUDS) <sup>3</sup>	2.63%	BetaShares Australian Equities Strong Bear (BBOZ)	-1.97%
iShares China Large-Cap ETF (IZZ)	2.56%	BetaShares U.S. Dollar ETF (USD)	-1.15%
Top 5 ETFs by 1 Month Total Return (%) <sup>2</sup>		Bottom 5 ETFs by 1 Month Total Return (%) <sup>2</sup>	
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	12.02%	BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-13.02%
iShares China Large-Cap ETF (IZZ)	11.37%	BetaShares Strong US Dollar Hedge Fund (YANK) <sup>3</sup>	-9.95%
BetaShares Strong Australian Dollar Hedge Fund (AUDS) <sup>3</sup>	10.82%	BetaShares U.S. Dollar ETF (USD)	-4.62%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	10.45%	ETFS Physical US Dollar ETF (ZUSD)	-4.57%
iShares MSCI BRIC ETF (IBK)	8.40%	ETFS Global Core Infrastructure ETF (CORE)	-3.50%
Top 5 ETFs by 12 Month Total Return (%) <sup>2</sup>		Bottom 5 ETFs by 12 Month Total Return (%) <sup>2</sup>	
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	55.05%	BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-42.09%
ETFS Physical Palladium (ETPMPD)	40.41%	BetaShares Australian Equities Strong Bear (BBOZ)	-19.63%
UBS IQ MSCI Asia APREX 50 Ethical ETF (UBP) <sup>3</sup>	39.82%	BetaShares Strong US Dollar Hedge Fund (YANK) <sup>3</sup>	-16.92%
iShares MSCI BRIC ETF (IBK)	38.36%	BetaShares Agricultural ETF - Ccy Hedged (QAG)	-15.27%
iShares China Large-Cap ETF (IZZ)	37.33%	BetaShares Australian Dividend Harvester Fund (HVST)	-8.96%

## EXCHANGE TRADED FUNDS FLOW MONITOR

Top 5 ETFs by 1 Week In-Flows (A\$m) <sup>4</sup>		Top 5 ETFs by 1 Week Out-Flows (A\$m) <sup>4</sup>	
iShares UBS Composite Bond ETF (IAF)	15.8	iShares Global Corporate Bond (AUD Hedged) ETF (IHCB) <sup>3</sup>	-7.4
Platinum International Fund (QMHF) (PIXX) <sup>3</sup>	9.8	BetaShares Australian Dividend Harvester Fund (HVST)	-3.3
BetaShares Australian Sustainability Leaders ETF (FAIR)	7.5	ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	-1.2
VanEck Vectors Australian Corporate Bond Plus ETF (PLUS)	7.3	K2 Australian Small Cap Fund (KSM) <sup>3</sup>	-0.1
BetaShares Australian High Interest Cash ETF (AAA)	5.0	K2 Global Equities Fund (KII) <sup>3</sup>	-0.1

## ETF SECURITIES PRODUCT MONITOR

ETF Name (ASX Code)	NAV	Total Return (%) <sup>2</sup>				MER <sup>2</sup>			
	Current	1W	YTD	1M	6M	1Y	2Y	3Y	(%)
ETFS Global Core Infrastructure ETF (CORE)	50.16	0.31%	2.81%	3.50%	n/a	n/a	n/a	n/a	0.45
ETFS EURO STOXX 50 ETF (ESTX)	66.06	0.60%	4.26%	2.94%	9.83%	21.61%	n/a	n/a	0.35
ETFS ROBO Global Robotics and Automation ETF (ROBO)	59.68	-1.04%	7.09%	5.92%	n/a	n/a	n/a	n/a	0.69
ETFS Morningstar Global Technology ETF (TECH)	61.51	-0.65%	3.92%	1.96%	13.88%	n/a	n/a	n/a	0.45
ETFS S&P/ASX 100 ETF (ZOZI)	10.74	0.70%	-0.19%	-0.06%	6.16%	10.33%	14.11%	n/a	0.24
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	11.37	0.19%	0.75%	0.99%	7.80%	14.02%	18.20%	n/a	0.35
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	12.26	-0.01%	2.37%	3.44%	4.97%	2.23%	10.50%	n/a	0.35
ETFS Physical US Dollar ETF (ZUSD)	9.46	-1.13%	3.32%	4.57%	1.80%	6.55%	6.97%	n/a	0.30
ETFS Physical Renminbi ETF (ZCNH)	9.23	0.06%	-0.46%	-1.30%	4.59%	0.62%	-5.18%	n/a	0.30
ETFS Physical Gold (GOLD)	158.19	0.20%	0.83%	2.02%	5.95%	5.44%	2.11%	0.72%	0.40
ETFS Physical Singapore Gold ETF (ZGOL)	16.56	0.22%	0.92%	1.81%	6.28%	5.37%	2.10%	n/a	0.40
ETFS Physical Palladium (ETPMPD)	128.45	-3.37%	-0.56%	0.32%	23.47%	40.41%	36.45%	10.75%	0.49
ETFS Physical Platinum (ETPMPT)	120.18	-0.57%	5.98%	5.73%	7.98%	-3.09%	0.23%	-7.90%	0.49
ETFS Physical Precious Metal Basket (ETPMMPM)	126.87	-0.48%	0.78%	2.11%	8.84%	7.82%	6.74%	0.87%	0.44
ETFS Physical Silver (ETPMAG)	20.56	0.94%	-0.33%	2.55%	3.83%	4.41%	1.98%	-1.99%	0.49

Source: Bloomberg. Data as at 26 January 2018.



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<sup>1</sup> For Price series, return is calculated as Price(period end)/Price(period start)-1. For Yield series, return is calculated as Yield(period end) - Yield(period start).

<sup>2</sup> Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that

<sup>3</sup> Indicates an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

<sup>4</sup> Excludes cross-listed ETFs that report flow data monthly to the ASX.

<sup>5</sup> MER is the quoted management expense ratio of the fund.

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