

# ETF Securities Weekly ETF Market Monitor



For the week ending Friday, 31 May 2019

ETFs Management (AUS) Limited

## PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) <sup>1</sup>	
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	6.6%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	6.5%
VanEck Vectors Gold Miners ETF (GDx)	4.7%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	4.0%
ETFS Physical Palladium (ETPMPD)	2.9%
BetaShares Australian Equities Strong Bear (BBOZ)	2.2%
Vanguard FTSE Emerging Markets Shares (VGE)	1.8%
VanEck Vectors MSCI Multifactor Emerging Markets ETF (EMKT)	1.8%
iShares MSCI Emerging Markets ETF (IEM)	1.7%
Fidelity Global Emerging Markets ETF (FEMX)	1.7%
iShares Global Consumer Staples ETF (IXI)	-3.1%
iShares Core S&P SmallCap ETF (IJR)	-3.2%
BetaShares FTSE RAFI US 1000 ETF (QUS)	-3.3%
BetaShares Global Income Leaders ETF (INCM)	-3.3%
Vanguard Global Value Equity Active ETF (VVLU)	-3.4%
VanEck Vectors Morningstar Wide Moat ETF (MOAT)	-3.6%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	-4.2%
ETFS S&P Biotech ETF (CURE)	-4.5%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	-6.1%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-8.7%

Top/Bottom ETFs by YTD Total Return (%) <sup>1</sup>	
BetaShares Geared Australian Equity Fund (GEAR)	34.2%
VanEck Vectors China New Economy ETF (CNEW)	24.6%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	22.3%
AMP Capital Global Infrastructure Securities Fund (GLIN)	21.5%
iShares S&P/ASX Dividend Opportunities Fund ETF (IHD)	21.2%
VanEck Vectors ChinaAMC A-Share ETF (CETF)	21.0%
UBS IQ Morningstar Australia Dividend Yield ETF (DIV)	19.9%
VanEck Vectors S&P/ASX Franked Dividend ETF (FDIV)	19.4%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	18.8%
Russell High Dividend Australian Shares ETF (RDV)	18.1%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-0.6%
BetaShares Euro ETF (EEU)	-1.1%
K2 Global Equities Fund (KII)	-1.2%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-4.0%
iShares MSCI South Korea Capped ETF (IKO)	-4.1%
ETFS Physical Silver (ETPMAG)	-5.1%
BetaShares Australian Equities Bear (BEAR)	-13.8%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-22.9%
BetaShares Australian Equities Strong Bear (BBOZ)	-30.5%

Top/Bottom ETFs by 12 Month Total Return (%) <sup>1</sup>	
ETFS Physical Palladium (ETPMPD)	51.0%
VanEck Vectors Australian Property ETF (MVA)	24.6%
AMP Capital Global Infrastructure Securities Fund (GLIN)	24.1%
BetaShares Strong US Dollar Hedge Fund (YANK)	20.4%
VanEck Vectors S&P/ASX Franked Dividend ETF (FDIV)	18.3%
AMP Capital Global Property Securities Fund (RENT)	17.8%
ETFS Global Core Infrastructure ETF (CORE)	17.6%
Magellan Global Equities Fund (MGE)	17.4%
VanEck Vectors Morningstar Wide Moat ETF (MOAT)	17.3%
Vanguard Australian Property Securities Index ETF (VAP)	17.2%
VanEck Vectors MSCI Multifactor Emerging Markets ETF (EMKT)	-10.2%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-13.1%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-13.4%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-13.4%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-14.6%
BetaShares WisdomTree Japan ETF (Hedged) (HJPN)	-15.0%
Aurora Dividend Income Trust (AOD) <sup>2</sup>	-19.6%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-19.6%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-20.4%
BetaShares Australian Equities Strong Bear (BBOZ)	-23.2%

## FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) <sup>2</sup>	
iShares CORE Composite Bond ETF (IAF)	23.8
BetaShares Australian High Interest Cash ETF (AAA)	21.1
BetaShares Active Australian Hybrids Fund (HBRD)	9.2
VanEck Vectors Australian Equal Weight ETF (MVW)	8.9
VanEck Vectors FTSE Global Infrastructure (Hedged) ETF (IFRA)	7.5
SPDR S&P/ASX 200 Listed Property Fund (SLF)	4.9
VanEck Vectors MSCI World Ex-Australia ETF (QUAL)	3.7
VanEck Vectors Australian Property ETF (MVA)	3.5
BetaShares Global Sustainability Leaders ETF (ETHI)	3.4
VanEck Vectors Australian Corporate Bond Plus ETF (PLUS)	3.3
K2 Global Equities Fund (KII)	(0.1)
UBS IQ Cash ETF (MONY)	(1.0)
iShares Europe ETF (IEU)	(2.0)
K2 Australian Small Cap Fund (KSM)	(2.5)
iShares Core S&P MidCap ETF (IJH)	(3.0)
BetaShares U.S. Dollar ETF (USD)	(3.2)
iShares Core S&P 500 (IVV)	(4.7)
iShares Treasury ETF (IGB)	(10.0)
iShares MSCI Emerging Markets ETF (IEM)	(13.8)
iShares Government Inflation ETF (ILB)	(19.0)

Top/Bottom ETFs by YTD Flows (A\$m) <sup>2</sup>	
BetaShares Australian High Interest Cash ETF (AAA)	301.9
Vanguard MSCI Index International Series (VGS)	133.0
BetaShares Australia 200 ETF (A200)	130.3
iShares Core Cash ETF (BILL)	117.9
Vanguard Australian Shares Index ETF (VAS)	116.3
Vanguard Australian Fixed Interest Index (VAF)	116.2
iShares S&P/ASX 200 ETF (IOZ)	114.9
VanEck Vectors Australian Equal Weight ETF (MVW)	111.8
iShares CORE Composite Bond ETF (IAF)	107.8
BetaShares Australian Equities Strong Bear (BBOZ)	103.1
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZFF)	(8.6)
BetaShares Australian Dividend Harvester Fund (HVST)	(8.6)
BetaShares WisdomTree Europe ETF (Hedged) (HEUR)	(9.8)
UBS IQ MSCI Australia Ethical (UBA)	(11.4)
iShares Global 100 ETF (IOO)	(13.0)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(27.7)
BetaShares Geared Australian Equity Fund (GEAR)	(34.1)
ETFS Physical Gold (GOLD)	(42.4)
BetaShares U.S. Dollar ETF (USD)	(48.4)
iShares Europe ETF (IEU)	(52.6)

Top/Bottom ETFs by 12 Month Flows (A\$m) <sup>2</sup>	
Vanguard Australian Shares Index ETF (VAS)	697.1
BetaShares Australia 200 ETF (A200)	495.3
Vanguard MSCI Index International Series (VGS)	415.3
BetaShares Australian High Interest Cash ETF (AAA)	305.8
VanEck Vectors Australian Equal Weight ETF (MVW)	266.1
iShares MSCI South Korea Capped ETF (IKO)	259.8
iShares Core Cash ETF (BILL)	228.2
BetaShares Active Australian Hybrids Fund (HBRD)	212.1
BetaShares Australian Investment Grade Corporate Bond ETF (CRE)	189.6
iShares CORE Composite Bond ETF (IAF)	183.1
iShares S&P/ASX Dividend Opportunities Fund ETF (IHD)	(26.2)
BetaShares FTSE RAFI Australia 200 ETF (QOZ)	(31.4)
SPDR MSCI Australia Select High Dividend Yield Fund (SYI)	(33.2)
VanEck Vectors Australian Resources ETF (MVR)	(38.3)
BetaShares Australian Dividend Harvester Fund (HVST)	(45.1)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(56.7)
iShares Europe ETF (IEU)	(80.6)
SPDR S&P/ASX 200 Fund (STW)	(87.4)
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	(110.1)
BetaShares U.S. Dollar ETF (USD)	(183.6)

## TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
BetaShares Australian High Interest Cash ETF (AAA)	23.3
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	15.7
Vanguard Australian Shares Index ETF (VAS)	8.4
iShares Europe ETF (IEU)	7.5
iShares MSCI Emerging Markets ETF (IEM)	6.9
SPDR S&P/ASX 200 Fund (STW)	6.1
iShares Global Healthcare ETF (IJK)	5.9
iShares Core S&P 500 (IVV)	5.7
iShares CORE Composite Bond ETF (IAF)	5.5
iShares Core Cash ETF (BILL)	5.2

Top ETFs by YTD Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	13.2
BetaShares Australian High Interest Cash ETF (AAA)	11.7
Vanguard Australian Shares Index ETF (VAS)	11.2
iShares Core S&P 500 (IVV)	6.8
BetaShares Australia 200 ETF (A200)	4.4
iShares S&P/ASX 200 ETF (IOZ)	4.4
Vanguard MSCI Index International Series (VGS)	4.4
BetaShares Australian Equities Strong Bear (BBOZ)	4.1
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	2.9
Vanguard US Total Market Shares Index (VTS)	2.9

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	13.7
Vanguard Australian Shares Index ETF (VAS)	11.6
BetaShares Australian High Interest Cash ETF (AAA)	11.1
iShares Core S&P 500 (IVV)	6.0
iShares S&P/ASX 200 ETF (IOZ)	5.1
BetaShares Australia 200 ETF (A200)	4.5
Vanguard MSCI Index International Series (VGS)	4.1
BetaShares Australian Equities Strong Bear (BBOZ)	2.9
Vanguard US Total Market Shares Index (VTS)	2.8
Vanguard Australian Shares High Yield ETF (VHY)	2.5

## ETF SECURITIES FUND MONITOR

1 Week Total Return (%) <sup>1</sup>	
ETFS Physical Palladium (ETPMPD)	2.9%
ETFS Physical Precious Metal Basket (ETPMPM)	0.9%
ETFS Physical Gold (GOLD)	0.8%
ETFS Enhanced USD Cash ETF (ZUSD)	-0.1%
ETFS Physical Silver (ETPMAG)	-0.7%
ETFS Battery Tech & Lithium ETF (ACDC)	-0.7%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	-1.3%
ETFS Global Core Infrastructure ETF (CORE)	-1.3%
ETFS Physical Platinum (ETPMPT)	-1.3%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	-1.9%
ETFS Morningstar Global Technology ETF (TECH)	-2.1%
ETFS EURO STOXX 50 ETF (ESTX)	-2.5%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	-4.2%
ETFS S&P Biotech ETF (CURE)	-4.5%

YTD Total Return (%) <sup>1</sup>	
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	14.2%
ETFS Morningstar Global Technology ETF (TECH)	14.1%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	12.4%
ETFS S&P Biotech ETF (CURE)	11.5%
ETFS EURO STOXX 50 ETF (ESTX)	10.7%
ETFS Global Core Infrastructure ETF (CORE)	10.6%
ETFS Physical Palladium (ETPMPD)	10.0%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	7.6%
ETFS Physical Precious Metal Basket (ETPMPM)	2.9%
ETFS Physical Gold (GOLD)	2.5%
ETFS Enhanced USD Cash ETF (ZUSD)	2.5%
ETFS Battery Tech & Lithium ETF (ACDC)	2.0%
ETFS Physical Platinum (ETPMPT)	1.0%
ETFS Physical Silver (ETPMAG)	-5.1%

12 Month Total Return (%) <sup>1</sup>	
ETFS Physical Palladium (ETPMPD)	51.0%
ETFS Global Core Infrastructure ETF (CORE)	17.6%
ETFS Physical Precious Metal Basket (ETPMPM)	12.6%
ETFS Morningstar Global Technology ETF (TECH)	12.1%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	12.0%
ETFS Enhanced USD Cash ETF (ZUSD)	10.9%
ETFS Physical Gold (GOLD)	8.0%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	7.2%
ETFS EURO STOXX 50 ETF (ESTX)	3.3%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	-4.2%
ETFS Physical Silver (ETPMAG)	-4.9%
ETFS Physical Platinum (ETPMPT)	-5.2%
ETFS Battery Tech & Lithium ETF (ACDC)	n/a
ETFS S&P Biotech ETF (CURE)	n/a

Source: Bloomberg. Data as at 31 May 2019.



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# ETF Securities

## Weekly ETF Market Monitor



<sup>1</sup> Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAVs or have not published NAVs on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

<sup>2</sup> Excludes cross-listed ETFs that do not report flows daily.

<sup>3</sup> Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

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