

ETF Securities Weekly ETF Market Monitor



For the week ending Friday, 13 March 2020

ETFs Management (AUS) Limited

PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
BetaShares Australian Equities Strong Bear (BBOZ)	18.3%
BetaShares Strong US Dollar Hedge Fund (YANK)	17.5%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	16.9%
BetaShares Australian Equities Bear (BEAR)	8.8%
ETFS Enhanced USD Cash ETF (ZUSD)	7.8%
BetaShares U.S. Dollar ETF (USD)	7.8%
BetaShares Euro ETF (EEU)	5.4%
VanEck Vectors ChinaAAMC A-Share ETF (CETF)	3.3%
BetaShares British Pound ETF (POU)	2.5%
iShares China Large-Cap ETF (IZZ)	1.2%
VanEck Vectors FTSE International Property (Hedged) ETF (REIT)	-15.9%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-18.3%
BetaShares Europe ETF (Hedged) (HEUR)	-20.4%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	-20.8%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-23.1%
BetaShares Geared Australian Equity Fund (GEAR)	-24.5%
VanEck Vectors Gold Miners ETF (GDX)	-25.2%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	-26.9%
ETFS Physical Palladium (ETPMPD)	-26.9%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-27.2%

Top/Bottom ETFs by YTD Total Return (%) ¹	
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	39.5%
BetaShares Strong US Dollar Hedge Fund (YANK)	33.1%
BetaShares Australian Equities Strong Bear (BBOZ)	32.3%
ETFS Physical Gold (GOLD)	17.1%
VanEck Vectors China New Economy ETF (CNEW)	15.7%
BetaShares Australian Equities Bear (BEAR)	14.7%
ETFS Enhanced USD Cash ETF (ZUSD)	14.6%
Perth Mint Gold (PMGOLD) ²	14.6%
BetaShares U.S. Dollar ETF (USD)	14.5%
BetaShares Euro ETF (EEU)	12.4%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	-26.4%
BetaShares Japan ETF (Hedged) (HJPN)	-27.2%
BetaShares Global Agriculture Companies ETF (Hedged) (FOOD)	-27.2%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-28.6%
BetaShares Europe ETF (Hedged) (HEUR)	-30.6%
BetaShares Global Banks ETF (Hedged) (BNKS)	-31.2%
BetaShares Geared Australian Equity Fund (GEAR)	-35.1%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	-37.1%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-44.8%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-48.3%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
BetaShares Strong US Dollar Hedge Fund (YANK)	37.5%
ETFS Physical Gold (GOLD)	37.2%
Perth Mint Gold (PMGOLD) ²	34.5%
ETFS Physical Palladium (ETPMPD)	29.5%
ETFS Physical Precious Metal Basket (ETPMPM)	29.2%
BetaShares NASDAQ 100 (NDQ)	27.4%
BetaShares Asia Technology Tigers ETF (ASIA)	25.5%
VanEck Vectors China New Economy ETF (CNEW)	24.5%
BetaShares Global Sustainability Leaders ETF (ETHI)	22.0%
WCM Quality Global Growth Fund (Quoted Managed Fund) (WCMQ) ³	21.4%
BetaShares Geared Australian Equity Fund (GEAR)	-20.1%
Vanguard Global Value Equity Active ETF (VVLV)	-20.3%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	-21.1%
BetaShares Global Agriculture Companies ETF (Hedged) (FOOD)	-21.3%
BetaShares Europe ETF (Hedged) (HEUR)	-21.7%
BetaShares Commodities Basket ETF - Ccy Hedged (OCB)	-22.2%
BetaShares Global Banks ETF (Hedged) (BNKS)	-25.1%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-32.4%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-46.0%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-46.6%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
BetaShares Australia 200 ETF (A200)	124.6
SPDR S&P/ASX 200 Fund (STW)	81.0
ETFS Physical Gold (GOLD)	34.3
SPDR S&P/ASX 50 Fund (SFY)	27.2
BetaShares Australian Sustainability Leaders ETF (FAIR)	16.8
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	16.1
BetaShares Geared Australian Equity Fund (GEAR)	15.9
VanEck Vectors Australian Property ETF (MVA)	13.6
BetaShares Gold Bullion ETF - Ccy Hedged (QAU)	11.8
BetaShares U.S. Dollar ETF (USD)	8.8
BetaShares Asia Technology Tigers ETF (ASIA)	(7.3)
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	(8.1)
iShares Global Healthcare ETF (IXJ)	(12.2)
iShares Core MSCI World All Cap ETF (IWLD)	(12.9)
BetaShares Australian Equities Strong Bear (BBOZ)	(14.2)
BetaShares Active Australian Hybrids Fund (HBRD)	(16.2)
iShares Core Cash ETF (BILL)	(17.1)
VanEck Vectors Australian Floating Rate ETF (FLOT)	(18.9)
BetaShares Australian High Interest Cash ETF (AAA)	(49.9)
iShares S&P/ASX 200 ETF (IOZ)	(235.3)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	230.5
ETFS Physical Gold (GOLD)	229.3
iShares S&P/ASX 200 ETF (IOZ)	161.9
iShares Core MSCI World All Cap ETF (Hedged) (IHWL)	111.6
BetaShares Global Sustainability Leaders ETF (ETHI)	111.2
Russell Australian Responsible Investment ETF (RARI)	107.8
iShares Global High Yield Bond (AUD Hedged) ETF (IHYY)	103.9
BetaShares Australian Sustainability Leaders ETF (FAIR)	101.6
iShares MSCI Emerging Markets ETF (IEM)	99.6
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	93.0
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(10.6)
SPDR S&P/ASX 200 Resources Fund (OZR)	(10.8)
iShares Asia 50 ETF (IAA)	(10.9)
AMP Capital Dynamic Markets Fund (Hedge Fund) (DMKT)	(11.3)
iShares China Large-Cap ETF (IZZ)	(11.8)
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	(15.3)
BetaShares FTSE RAFI Australia 200 ETF (QOZ)	(16.9)
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	(17.2)
iShares Core Cash ETF (BILL)	(21.6)
iShares MSCI Japan ETF (IJP)	(21.8)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	1,210.7
iShares S&P/ASX 200 ETF (IOZ)	850.0
Vanguard MSCI Index International Series (VGS)	609.6
ETFS Physical Gold (GOLD)	575.4
Vanguard Australian Fixed Interest Index (VAF)	562.2
BetaShares Australian High Interest Cash ETF (AAA)	546.5
Vanguard Australian Property Securities Index ETF (VAP)	517.3
BetaShares Active Australian Hybrids Fund (HBRD)	430.5
iShares CORE Composite Bond ETF (IAF)	423.1
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	394.1
iShares Core S&P MidCap ETF (IJH)	(15.1)
UBS IQ MSCI Australia Ethical (LBA)	(16.1)
AMP Capital Dynamic Markets Fund (Hedge Fund) (DMKT)	(18.0)
BetaShares Europe ETF (Hedged) (HEUR)	(19.5)
ETFS ROBO Global Robotics and Automation ETF (ROBO)	(24.5)
BetaShares Global Banks ETF (Hedged) (BNKS)	(33.4)
iShares Treasury ETF (IGB)	(46.8)
BetaShares U.S. Dollar ETF (USD)	(101.7)
iShares Europe ETF (IEU)	(115.3)
SPDR S&P/ASX 200 Fund (STW)	(165.9)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
BetaShares Australian Equities Strong Bear (BBOZ)	105.8
Vanguard Australian Shares Index ETF (VAS)	99.2
SPDR S&P/ASX 200 Fund (STW)	95.4
iShares S&P/ASX 200 ETF (IOZ)	85.7
BetaShares Australian High Interest Cash ETF (AAA)	64.6
BetaShares Australia 200 ETF (A200)	34.2
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	33.9
BetaShares Geared Australian Equity Fund (GEAR)	28.3
ETFS Physical Gold (GOLD)	27.3
iShares Core S&P 500 (IVV)	25.6

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)	32.5
iShares S&P/ASX 200 ETF (IOZ)	30.6
SPDR S&P/ASX 200 Fund (STW)	26.5
BetaShares Australian Equities Strong Bear (BBOZ)	21.7
BetaShares Australian High Interest Cash ETF (AAA)	19.9
BetaShares Australia 200 ETF (A200)	12.5
ETFS Physical Gold (GOLD)	12.2
iShares Core S&P 500 (IVV)	12.1
Vanguard MSCI Index International Series (VGS)	9.4
Vanguard Australian Property Securities Index ETF (VAP)	9.0

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	18.9
Vanguard Australian Shares Index ETF (VAS)	18.3
BetaShares Australian High Interest Cash ETF (AAA)	16.3
iShares S&P/ASX 200 ETF (IOZ)	12.9
BetaShares Australia 200 ETF (A200)	9.1
iShares Core S&P 500 (IVV)	8.2
BetaShares Australian Equities Strong Bear (BBOZ)	7.8
Vanguard Australian Property Securities Index ETF (VAP)	6.6
Vanguard MSCI Index International Series (VGS)	6.4
ETFS Physical Gold (GOLD)	5.6

ETF SECURITIES FUND MONITOR

1 Week Total Return (%) ¹	
ETFS Enhanced USD Cash ETF (ZUSD)	7.8%
ETFS Physical Gold (GOLD)	0.0%
ETFS Reliance India Nifty 50 ETF (NDIA)	+2.6%
ETFS Physical Silver (ETPMAG)	+2.8%
ETFS FANG+ ETF (FANG)	+3.1%
ETFS Morningstar Global Technology ETF (TECH)	+4.5%
ETFS Physical Platinum (ETPMPT)	+5.9%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	+7.1%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	+7.6%
ETFS Global Core Infrastructure ETF (CORE)	+8.3%
ETFS S&P Biotech ETF (CURE)	+9.4%
ETFS Physical Precious Metal Basket (ETPMPM)	+10.0%
ETFS Battery Tech & Lithium ETF (ACDC)	+10.3%
SelfWealth SMSF Leaders ETF (SELF)	+10.9%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	+13.2%
ETFS EURO STOXX 50 ETF (ESTX)	+15.4%
ETFS Physical Palladium (ETPMPD)	+26.9%

YTD Total Return (%) ¹	
ETFS Physical Gold (GOLD)	17.1%
ETFS Enhanced USD Cash ETF (ZUSD)	14.6%
ETFS Physical Precious Metal Basket (ETPMPM)	8.5%
ETFS Physical Palladium (ETPMPD)	3.7%
ETFS Physical Silver (ETPMAG)	-0.3%
ETFS Global Core Infrastructure ETF (CORE)	-4.5%
ETFS Physical Platinum (ETPMPT)	-8.1%
ETFS Reliance India Nifty 50 ETF (NDIA)	-9.0%
ETFS Morningstar Global Technology ETF (TECH)	-9.4%
ETFS S&P Biotech ETF (CURE)	-9.5%
ETFS Battery Tech & Lithium ETF (ACDC)	-10.1%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	-11.7%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	-13.7%
SelfWealth SMSF Leaders ETF (SELF)	-20.5%
ETFS EURO STOXX 50 ETF (ESTX)	-21.7%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	-22.6%
ETFS FANG+ ETF (FANG)	n/a

12 Month Total Return (%) ¹	
ETFS Physical Gold (GOLD)	37.2%
ETFS Physical Palladium (ETPMPD)	29.5%
ETFS Physical Precious Metal Basket (ETPMPM)	29.2%
ETFS Enhanced USD Cash ETF (ZUSD)	17.3%
ETFS Physical Silver (ETPMAG)	16.5%
ETFS Morningstar Global Technology ETF (TECH)	7.7%
ETFS Physical Platinum (ETPMPT)	6.1%
ETFS Global Core Infrastructure ETF (CORE)	5.1%
ETFS Battery Tech & Lithium ETF (ACDC)	0.1%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	+1.5%
ETFS S&P Biotech ETF (CURE)	+5.2%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	+7.0%
ETFS EURO STOXX 50 ETF (ESTX)	+9.5%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	+18.3%
ETFS Reliance India Nifty 50 ETF (NDIA)	n/a
SelfWealth SMSF Leaders ETF (SELF)	n/a
ETFS FANG+ ETF (FANG)	n/a

Source: Bloomberg. Data as at 13 March 2020.



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ETF Securities

Weekly ETF Market Monitor



¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAV's or have not published NAV's on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

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