

# ETF Securities Weekly ETF Market Monitor



ETF Management (AUS) Limited

## HIGHLIGHTS OF THE WEEK

for the week ending Friday, 27 October 2017

- The S&P/ASX 200 ended last week flat after giving up earlier gains following the High Court's ruling on eligibility of MPs. The S&P 500 advanced 0.2%, with strong advances in the technology sector. The EURO STOXX 50 added 1.3% as the ECB announced an extension of its bond-buying programme, while in Japan the Nikkei 225 gained 2.6% following Abe's conclusive election victory. Japan-focused ETFs (LJP and UBJ) were amongst the top performers for the week returning over 4%.
- The Australian dollar dropped to its lowest levels since July, declining 1.8% to below US 77c. The euro dropped 1.5% on lower rate expectations.
- WTI crude gained 4.7% on concerns of OPEC supply cuts. Precious metals declined for the week in-line with US dollar strength, though gold ended the week strongly in response to political tensions in Spain.
- The Australian ETF market saw inflows of A\$75m and outflows of A\$126m from domestically domiciled ETFs last week. The largest inflows were into cash and fixed income funds (AAA, QPON and PLUS), while the majority of outflows were from SPDR S&P/ASX 200 Fund (STW).

Index Name	Price/ Yield	Price Return/ Change in Yield (%) <sup>1</sup>				Chart of the Week
		Current	1W	1M	YTD	
S&P/ASX 200 Index	5,903	-0.06%	4.22%	4.19%	11.47%	
Australian dollar/US dollar	0.7677	-1.79%	-2.19%	6.51%	1.16%	
Australian dollar/euro	0.6614	-0.30%	-1.03%	-3.35%	-5.03%	
Australian dollar/Japanese yen	87.27	-1.66%	-1.46%	3.62%	9.23%	
Aus 10 Year Govt Bond Yield	2.77%	0.00%	-0.01%	0.01%	0.44%	
S&P 500 Index	2,581	0.23%	2.95%	15.29%	21.00%	
EURO STOXX 50 Index	3,652	1.31%	2.73%	10.99%	18.38%	
Nikkei 225 Index	22,008	2.57%	8.59%	15.14%	26.95%	
Euro/US dollar	1.16	-1.49%	-1.17%	10.37%	6.52%	
US dollar/Japanese yen	113.67	0.13%	0.74%	-2.81%	7.96%	
US 10 Year Treasury Yield	2.41%	0.02%	0.10%	-0.04%	0.55%	
Gold (US\$/troy ounce)	1,273	-0.56%	-0.74%	10.97%	0.39%	
Silver (US\$/troy ounce)	16.87	-0.96%	0.58%	5.89%	-4.33%	
Platinum (US\$/ounce)	917	-0.77%	-0.43%	1.51%	-4.93%	
Palladium (US\$/ounce)	972	-0.43%	4.54%	42.70%	58.44%	
WTI Crude (US\$/bbl)	53.90	4.72%	8.38%	0.34%	8.41%	
Iron Ore (US\$/metric tonne)	60.08	-3.81%	-6.34%	-23.82%	-4.70%	

## EXCHANGE TRADED FUNDS PERFORMANCE MONITOR

Top 5 ETFs by 1 Week Total Return (%) <sup>2</sup>		Bottom 5 ETFs by 1 Week Total Return (%) <sup>2</sup>	
VanEck Vectors ChinaAMC A-Share ETF (CETP)	4.23%	BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-4.53%
BetaShares Strong US Dollar Hedge Fund (YANK)	4.21%	BetaShares Global Healthcare ETF (Hedged) (DRUG)	-2.09%
iShares MSCI Japan ETF (LJP)	4.08%	BetaShares Global Gold Miners ETF (Hedged) (MNRS)	-1.82%
UBS IQ MSCI Japan Ethical ETF (UBJ)	4.04%	VanEck Vectors Gold Miners ETF (GDX)	-1.05%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	3.98%	BetaShares Gold Bullion ETF - Ccy Hedged (QAU)	-1.03%
Top 5 ETFs by Year-To-Date Total Return (%) <sup>2</sup>		Bottom 5 ETFs by Year-To-Date Total Return (%) <sup>2</sup>	
UBS IQ MSCI Asia APREX 50 Ethical ETF (UBP)	35.54%	BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-30.70%
ETFS Physical Palladium (ETPMPD)	35.50%	BetaShares Strong US Dollar Hedge Fund (YANK)	-15.91%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	34.27%	BetaShares Australian Equities Strong Bear (BBOZ)	-14.01%
iShares Asia 50 ETF (IAA)	29.03%	BetaShares Agricultural ETF - Ccy Hedged (QAG)	-9.34%
iShares MSCI South Korea Capped ETF (IKO)	28.58%	BetaShares Australian Dividend Harvester Fund (HVST)	-8.09%
Top 5 ETFs by 12 Month Total Return (%) <sup>2</sup>		Bottom 5 ETFs by 12 Month Total Return (%) <sup>2</sup>	
ETFS Physical Palladium (ETPMPD)	55.61%	BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-40.73%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	50.31%	BetaShares Australian Equities Strong Bear (BBOZ)	-29.78%
UBS IQ MSCI Asia APREX 50 Ethical ETF (UBP)	34.80%	BetaShares Agricultural ETF - Ccy Hedged (QAG)	-15.09%
BetaShares Geared Australian Equity Fund (GEAR)	34.49%	BetaShares Australian Equities Bear (BEAR)	-13.42%
BetaShares Global Banks ETF (Hedged) (BNKS)	33.03%	BetaShares Global Gold Miners ETF (Hedged) (MNRS)	-10.32%

## EXCHANGE TRADED FUNDS FLOW MONITOR

Top 5 ETFs by 1 Week In-Flows (A\$m) <sup>4</sup>		Top 5 ETFs by 1 Week Out-Flows (A\$m) <sup>4</sup>	
BetaShares Australian Bank Senior Floating Rate Bond ETF (QPON)	16.4	SPDR S&P/ASX 200 Fund (STW)	-93.7
BetaShares Australian High Interest Cash ETF (AAA)	12.0	BetaShares Geared Australian Equity Fund (GEAR)	-15.9
BetaShares Global Sustainability Leaders ETF (ETHI)	10.8	BetaShares Australian Dividend Harvester Fund (HVST)	-8.7
VanEck Vectors Australian Corporate Bond Plus ETF (PLUS)	6.2	BetaShares Gold Bullion ETF - Ccy Hedged (QAU)	-7.3
VanEck Vectors MSCI World Ex-Australia ETF (QUAL)	6.0	K2 Global Equities Fund (KII)	-0.2

## ETF SECURITIES PRODUCT MONITOR

ETF Name (ASX Code)	NAV	Total Return (%) <sup>2</sup>								MER <sup>3</sup> (%)
		Current	1W	1M	6M	YTD	1Y	2Y	3Y	
ETFS Global Core Infrastructure ETF (CORE)	52.64	1.95%	4.32%	n/a	n/a	n/a	n/a	n/a	n/a	0.45
ETFS EURO STOXX 50 ETF (ESTX)	65.13	1.68%	4.24%	8.25%	18.09%	27.82%	n/a	n/a	n/a	0.35
ETFS ROBO Global Robotics and Automation ETF (ROBO)	55.13	3.10%	7.73%	n/a	n/a	n/a	n/a	n/a	n/a	0.69
ETFS Morningstar Global Technology ETF (TECH)	60.58	3.46%	9.78%	17.50%	n/a	n/a	n/a	n/a	n/a	0.45
ETFS S&P/ASX 100 ETF (ZOZI)	10.53	-0.09%	3.98%	1.17%	7.31%	16.03%	9.07%	n/a	n/a	0.24
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	11.46	-0.13%	4.26%	8.37%	12.33%	20.47%	15.58%	n/a	n/a	0.35
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	12.57	1.17%	4.47%	1.68%	2.33%	12.35%	11.69%	n/a	n/a	0.35
ETFS Physical US Dollar ETF (ZUSD)	9.99	2.17%	2.79%	-2.43%	-5.16%	-0.56%	-2.89%	n/a	n/a	0.30
ETFS Physical Renminbi ETF (ZCNH)	9.28	1.66%	2.54%	0.85%	-1.12%	1.13%	-5.05%	n/a	n/a	0.30
ETFS Physical Gold (GOLD)	156.73	0.97%	1.41%	-2.57%	3.04%	-1.10%	0.93%	5.40%	n/a	0.40
ETFS Physical Singapore Gold (ZGOL)	16.41	1.15%	0.83%	-2.58%	3.15%	-1.25%	0.97%	n/a	n/a	0.40
ETFS Physical Palladium (ETPMPD)	121.62	1.73%	8.86%	16.53%	35.50%	55.61%	15.48%	11.80%	n/a	0.49
ETFS Physical Platinum (ETPMPPT)	114.74	1.92%	2.70%	-5.67%	-4.73%	-6.62%	-6.85%	-6.06%	n/a	0.49
ETFS Physical Precious Metal Basket (ETPMPM)	124.80	1.01%	2.95%	-0.65%	5.87%	4.54%	2.17%	4.74%	n/a	0.44
ETFS Physical Silver (ETPMAG)	20.92	0.02%	1.66%	-7.01%	-2.98%	-6.48%	-0.49%	3.30%	n/a	0.49

Source: Bloomberg. Data as at 27 October 2017.



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<sup>1</sup> For Price series, return is calculated as Price(period end)/Price(period start)-1. For Yield series, return is calculated as Yield(period end) - Yield(period start).

<sup>2</sup> Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that

<sup>3</sup> Indicates an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

<sup>4</sup> Excludes cross-listed ETFs that report flow data monthly to the ASX.

<sup>5</sup> MER is the quoted management expense ratio of the fund.

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