

ETF Securities

Weekly ETF Market Monitor



For the week ending Friday, 22 November 2019

ETFS Management (AUS) Limited

PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
ETFS S&P Biotech ETF (CURE)	4.3%
ETFS Physical Palladium (ETPMPD)	2.7%
BetaShares Australian Equities Strong Bear (BBOZ)	2.7%
ETFS Physical Platinum (ETPMPM)	2.5%
ETFS Physical Silver (ETPMAG)	2.2%
BetaShares Global Cybersecurity ETF (HACK)	1.8%
ETFS Physical Precious Metal Basket (ETPMPM)	1.4%
iShares Global Healthcare ETF (IXJ)	1.2%
BetaShares Australian Equities Bear (BEAR)	1.2%
BetaShares Strong US Dollar Hedge Fund (YANK)	0.9%
iShares S&P/ASX Small Ordinaries ETF (ISO)	-1.8%
iShares S&P/ASX 20 ETF (ILC)	-1.8%
SPDR MSCI Australia Select High Dividend Yield Fund (SYI)	-1.9%
BetaShares Australian Small Companies Fund (SMLL)	-1.9%
BetaShares Australian Dividend Harvester Fund (HVST)	-2.0%
BetaShares Geared Australian Equity Fund (GEAR)	-2.7%
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	-3.0%
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	-3.0%
VanEck Vectors Australian Banks ETF (MVB)	-3.4%
iShares MSCI South Korea Capped ETF (IKO)	-3.7%

Top/Bottom ETFs by YTD Total Return (%) ¹	
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	57.3%
BetaShares Geared Australian Equity Fund (GEAR)	56.4%
ETFS Physical Palladium (ETPMPD)	44.4%
ETFS Morningstar Global Technology ETF (TECH)	38.1%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	37.5%
VanEck Vectors China New Economy ETF (CNEW)	37.3%
BetaShares NASDAQ 100 (NDO)	36.1%
UBS IQ Morningstar Australia Dividend Yield ETF (DIV)	35.9%
VanEck Vectors Morningstar Wide Moat ETF (MOAT)	35.8%
AMP Capital Global Infrastructure Securities Fund (GLIN)	34.5%
BetaShares Euro ETF (EEU)	-0.3%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-8.5%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-11.0%
BetaShares Australian Equities Bear (BEAR)	-19.3%
BetaShares Australian Equities Strong Bear (BBOZ)	-41.7%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-43.2%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	63.3%
BetaShares Geared Australian Equity Fund (GEAR)	51.0%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	50.2%
VanEck Vectors Gold Miners ETF (GDGX)	47.7%
ETFS Morningstar Global Technology ETF (TECH)	40.7%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	36.8%
BetaShares NASDAQ 100 (NDO)	34.9%
ETFS Physical Precious Metal Basket (ETPMPM)	34.1%
BetaShares Global Cybersecurity ETF (HACK)	34.0%
BetaShares Global Sustainability Leaders ETF (ETHI)	33.5%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-2.7%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-4.5%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-9.0%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-16.9%
BetaShares Australian Equities Bear (BEAR)	-18.4%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-37.7%
BetaShares Australian Equities Strong Bear (BBOZ)	-40.4%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
iShares S&P/ASX 200 ETF (IOZ)	58.0
SPDR S&P/ASX 200 Fund (STW)	56.2
VanEck Vectors Australian Equal Weight ETF (MVW)	15.7
ETFS Physical Gold (GOLD)	14.2
BetaShares Australia 200 ETF (A200)	13.5
iShares CORE Composite Bond ETF (IAF)	10.3
iShares Treasury ETF (IGB)	9.1
VanEck Vectors MSCI World Ex-Australia Quality ETF (QUAL)	8.4
BetaShares Australian Sustainability Leaders ETF (FAIR)	7.4
BetaShares Australian Investment Grade Corporate Bond ETF (CRED)	6.7
K2 Australian Small Cap Fund (KSM)	(0.1)
InvestSMART Australian Equity Income Fund (INIF)	(0.1)
iShares MSCI South Korea Capped ETF (IKO)	(0.4)
iShares Global Consumer Staples ETF (IXI)	(0.8)
Montgomery Global Equities Fund (Managed Fund) (MOGL)	(1.4)
iShares Core S&P SmallCap ETF (IUR)	(1.5)
iShares Europe ETF (IEU)	(1.6)
iShares Core Cash ETF (BILL)	(7.0)
BetaShares U.S. Dollar ETF (USD)	(7.1)
BetaShares Australian High Interest Cash ETF (AAA)	(13.0)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	667.0
iShares S&P/ASX 200 ETF (IOZ)	579.0
BetaShares Australian High Interest Cash ETF (AAA)	564.6
Vanguard Australian Fixed Interest Index (VAF)	449.2
Vanguard MSCI Index International Series (VGS)	422.9
BetaShares Active Australian Hybrids Fund (HBRD)	371.7
iShares CORE Composite Bond ETF (IAF)	357.8
VanEck Vectors Australian Equal Weight ETF (MVW)	322.2
Vanguard Australian Property Securities Index ETF (VAP)	310.2
ETFS Physical Gold (GOLD)	295.7
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(14.7)
BetaShares Europe ETF (Hedged) (HEUR)	(16.5)
BetaShares Japan ETF (Hedged) (HJPN)	(16.6)
ETFS ROBO Global Robotics and Automation ETF (ROBO)	(16.7)
UBS IQ MSCI Australia Ethical (UBA)	(20.8)
BetaShares Global Banks ETF (Hedged) (BNKS)	(25.6)
BetaShares Geared Australian Equity Fund (GEAR)	(49.2)
SPDR S&P/ASX 200 Fund (STW)	(85.0)
BetaShares U.S. Dollar ETF (USD)	(101.1)
iShares Europe ETF (IEU)	(142.0)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	808.5
iShares S&P/ASX 200 ETF (IOZ)	622.9
BetaShares Australian High Interest Cash ETF (AAA)	550.7
Vanguard MSCI Index International Series (VGS)	512.1
Vanguard Australian Fixed Interest Index (VAF)	473.8
BetaShares Active Australian Hybrids Fund (HBRD)	383.4
iShares CORE Composite Bond ETF (IAF)	354.5
Vanguard Australian Property Securities Index ETF (VAP)	335.4
VanEck Vectors Australian Equal Weight ETF (MVW)	327.5
BetaShares Australia 200 ETF (A200)	318.6
ETFS ROBO Global Robotics and Automation ETF (ROBO)	(15.7)
BetaShares Europe ETF (Hedged) (HEUR)	(17.6)
BetaShares Japan ETF (Hedged) (HJPN)	(19.0)
UBS IQ MSCI Australia Ethical (UBA)	(21.8)
BetaShares Global Banks ETF (Hedged) (BNKS)	(28.1)
iShares MSCI Taiwan ETF (ITW)	(33.0)
BetaShares Geared Australian Equity Fund (GEAR)	(33.9)
SPDR S&P/ASX 200 Fund (STW)	(138.9)
iShares Europe ETF (IEU)	(147.5)
BetaShares U.S. Dollar ETF (USD)	(157.6)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)	26.6
SPDR S&P/ASX 200 Fund (STW)	22.8
iShares S&P/ASX 200 ETF (IOZ)	17.9
BetaShares Australian High Interest Cash ETF (AAA)	14.5
Vanguard Australian Property Securities Index ETF (VAP)	7.5
Vanguard Australian Shares High Yield ETF (VHY)	6.5
Vanguard MSCI Index International Series (VGS)	5.6
BetaShares Australia 200 ETF (A200)	5.4
iShares Core S&P 500 (IVV)	4.5
Vanguard US Total Market Shares Index (VTS)	4.2

Top ETFs by YTD Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	16.2
Vanguard Australian Shares Index ETF (VAS)	14.7
BetaShares Australian High Interest Cash ETF (AAA)	14.2
SelfWealth SMSF Leaders ETF (SELF)	11.3
iShares Core S&P 500 (IVV)	7.2
iShares S&P/ASX 200 ETF (IOZ)	7.0
BetaShares Australia 200 ETF (A200)	7.0
Vanguard MSCI Index International Series (VGS)	5.0
Vanguard Australian Property Securities Index ETF (VAP)	4.8
BetaShares Australian Equities Strong Bear (BBOZ)	4.2

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	16.3
Vanguard Australian Shares Index ETF (VAS)	14.7
BetaShares Australian High Interest Cash ETF (AAA)	13.9
SelfWealth SMSF Leaders ETF (SELF)	11.3
BetaShares Australia 200 ETF (A200)	7.1
iShares S&P/ASX 200 ETF (IOZ)	7.1
iShares Core S&P 500 (IVV)	7.0
Vanguard MSCI Index International Series (VGS)	4.8
Vanguard Australian Property Securities Index ETF (VAP)	4.5
BetaShares Australian Equities Strong Bear (BBOZ)	4.1

ETF SECURITIES FUND MONITOR

1 Week Total Return (%) ¹	
ETFS S&P Biotech ETF (CURE)	4.3%
ETFS Physical Palladium (ETPMPD)	2.7%
ETFS Physical Platinum (ETPMPM)	2.5%
ETFS Physical Silver (ETPMAG)	2.2%
ETFS Physical Precious Metal Basket (ETPMPM)	1.4%
ETFS Reliance India Nifty 50 ETF (NDIA)	0.5%
ETFS Enhanced USD Cash ETF (ZUSD)	0.4%
ETFS Physical Gold (GOLD)	0.2%
ETFS Global Core Infrastructure ETF (CORE)	0.2%
ETFS Morningstar Global Technology ETF (TECH)	0.0%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	-0.1%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	-0.4%
ETFS EURO STOXX 50 ETF (ESTX)	-0.4%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	-1.0%
ETFS Battery Tech & Lithium ETF (ACDC)	-1.3%

YTD Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	44.4%
ETFS Morningstar Global Technology ETF (TECH)	38.1%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	28.9%
ETFS EURO STOXX 50 ETF (ESTX)	26.2%
ETFS S&P Biotech ETF (CURE)	26.2%
ETFS Physical Precious Metal Basket (ETPMPM)	23.9%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	20.4%
ETFS Global Core Infrastructure ETF (CORE)	19.1%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	18.4%
ETFS Physical Gold (GOLD)	18.1%
ETFS Physical Platinum (ETPMPM)	17.2%
ETFS Battery Tech & Lithium ETF (ACDC)	15.1%
ETFS Physical Silver (ETPMAG)	14.7%
ETFS Enhanced USD Cash ETF (ZUSD)	5.6%
ETFS Reliance India Nifty 50 ETF (NDIA)	n/a

12 Month Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	63.3%
ETFS Morningstar Global Technology ETF (TECH)	40.7%
ETFS Physical Precious Metal Basket (ETPMPM)	34.1%
ETFS Physical Gold (GOLD)	27.0%
ETFS Physical Silver (ETPMAG)	25.7%
ETFS EURO STOXX 50 ETF (ESTX)	25.2%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	22.7%
ETFS S&P Biotech ETF (CURE)	20.0%
ETFS Global Core Infrastructure ETF (CORE)	19.9%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	18.7%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	17.4%
ETFS Physical Platinum (ETPMPM)	13.3%
ETFS Battery Tech & Lithium ETF (ACDC)	10.3%
ETFS Enhanced USD Cash ETF (ZUSD)	8.9%
ETFS Reliance India Nifty 50 ETF (NDIA)	n/a

Source: Bloomberg. Data as at 22 November 2019.



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Weekly ETF Market Monitor



¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAV's or have not published NAV's on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

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