

# ETF Securities Weekly ETF Market Monitor



ETFs Management (AUS) Limited

## HIGHLIGHTS OF THE WEEK

for the week ending Friday, 28 July 2017

- The S&P/ASX 200 declined by 0.4% and the S&P 500 ended the week flat, while the EURO STOXX 50 gained 0.4% for the week. iShares Global Telecom ETF (IXP) was the top performing equity fund for the week.
- The US dollar continued to decline, with the Australian dollar gaining 0.9% to trade above US 80c for the first time in 25 months. The euro gained 0.8%, while the yen added 0.4%.
- Commodities posted a strong week with gold up 1.3%, silver up 0.8% and palladium gaining 2.7%. WTI Crude jumped 8.6% to approach the US\$ 50/bbl mark. BetaShares Crude Oil Index ETF (OOO), BetaShares Commodities Basket ETF (QCB) and ETFS Physical Palladium (ETPMPD) were all amongst the top performing funds for the week.
- The Australian ETF market saw inflows of A\$58m and outflows of A\$14m from domestically domiciled ETFs last week.

Index Name	Price/ Yield	Price Return/ Change in Yield (%) <sup>1</sup>				Chart of the Week	
		Current	1W	1M	YTD	12M	YTD performance of major currencies against US dollar
S&P/ASX 200 Index	5,703	-0.35%	-0.92%	0.65%	2.63%		
Australian dollar/US dollar	0.7987	0.90%	4.54%	10.81%	6.45%		
Australian dollar/euro	0.6795	0.13%	1.19%	-0.70%	0.32%		
Australian dollar/Japanese yen	88.40	0.49%	3.04%	4.97%	11.93%		
Aus 10 Year Govt Bond Yield	2.68%	-0.01%	0.23%	-0.08%	0.82%		
S&P 500 Index	2,472	-0.02%	1.29%	10.42%	13.92%		
EURO STOXX 50 Index	3,468	0.46%	1.92%	5.39%	16.91%		
Nikkei 225 Index	19,960	-0.70%	-0.85%	4.42%	21.14%		
Euro/US dollar	1.18	0.75%	3.28%	11.73%	6.08%		
US dollar/Japanese yen	110.68	-0.40%	-1.44%	-5.37%	5.14%		
US 10 Year Treasury Yield	2.29%	0.05%	0.06%	-0.16%	0.78%		
Gold (US\$/troy ounce)	1,265	1.31%	1.35%	10.38%	-5.73%		
Silver (US\$/troy ounce)	16.56	0.79%	-1.31%	1.97%	-18.86%		
Platinum (US\$/ounce)	927	-1.07%	0.65%	3.23%	-18.90%		
Palladium (US\$/ounce)	875	2.70%	1.98%	30.60%	24.64%		
WTI Crude (US\$/bbl)	49.71	8.61%	11.11%	-7.46%	20.83%		
Iron Ore (US\$/metric tonne)	68.73	2.37%	10.27%	-12.86%	18.23%		

## EXCHANGE TRADED FUNDS PERFORMANCE MONITOR

Top 5 ETFs by 1 Week Total Return (%) <sup>2</sup>	
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	8.61%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	2.06%
iShares Global Telecom ETF (IXP)	1.80%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	1.62%
ETFS Physical Palladium (ETPMPD)	1.56%
Top 5 ETFs by Year-To-Date Total Return (%) <sup>2</sup>	
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	26.95%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	22.26%
UBS IQ MSCI Asia APREX 50 Ethical ETF (UBP)	21.08%
iShares MSCI South Korea Capped ETF (IKO)	17.87%
ETFS Physical Palladium (ETPMPD)	16.77%
Top 5 ETFs by 12 Month Total Return (%) <sup>2</sup>	
BetaShares Global Banks ETF (Hedged) (BNKS)	41.34%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	31.91%
BetaShares WisdomTree Japan ETF (Hedged) (HJPN)	30.43%
UBS IQ MSCI Asia APREX 50 Ethical ETF (UBP)	26.41%
BetaShares WisdomTree Europe ETF (Hedged) (HEUR)	21.67%

Bottom 5 ETFs by 1 Week Total Return (%) <sup>2</sup>	
iShares MSCI South Korea Capped ETF (IKO)	-3.55%
BetaShares Strong US Dollar Hedge Fund (YANK)	-2.78%
iShares Global Healthcare ETF (IXJ)	-2.31%
ETFS Physical Platinum (ETPMPD)	-2.17%
VanEck Vectors MSCI World Ex-Australia ETF (QUAL)	-2.13%
Bottom 5 ETFs by Year-To-Date Total Return (%) <sup>2</sup>	
BetaShares Strong US Dollar Hedge Fund (YANK)	-23.06%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-22.44%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-13.18%
BetaShares U.S. Dollar ETF (USD)	-9.58%
ETFS Physical US Dollar ETF (ZUSD)	-9.44%
Bottom 5 ETFs by 12 Month Total Return (%) <sup>2</sup>	
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-31.19%
VanEck Vectors Gold Miners ETF (GDXX)	-27.56%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	-26.78%
ETFS Physical Platinum (ETPMPD)	-24.25%
ETFS Physical Silver (ETPMAG)	-24.22%

## EXCHANGE TRADED FUNDS FLOW MONITOR

Top 5 ETFs by 1 Week In-Flows (A\$m) <sup>4</sup>	
VanEck Vectors MSCI World Ex-Australia ETF (QUAL)	13.9
BetaShares Australian Bank Senior Floating Rate Bond ETF (QPON)	12.3
iShares UBS Composite Bond ETF (IAF)	6.4
SPDR S&P/ASX 50 Fund (SFY)	5.4
BetaShares NASDAQ 100 (NDQ)	5.1

Top 5 ETFs by 1 Week Out-Flows (A\$m) <sup>4</sup>	
BetaShares Australian High Interest Cash ETF (AAA)	-7.0
BetaShares Australian Dividend Harvester Fund (HVST)	-5.5
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-1.7
K2 Global Equities Fund (KII)	-0.3
K2 Australian Small Cap Fund (KSM)	0.0

## ETF SECURITIES PRODUCT MONITOR

ETF Name (ASX Code)	NAV	Total Return (%) <sup>2</sup>							MER <sup>3</sup> (%)
		Current	1W	1M	YTD	6M	12M	24M	
ETFS EURO STOXX 50 ETF (ESTX)	59.88	0.13%	-3.48%	8.57%	11.12%	n/a	n/a	n/a	0.35
ETFS Morningstar Global Technology ETF (TECH)	52.92	-1.26%	-2.25%	n/a	n/a	n/a	n/a	n/a	0.45
ETFS S&P/ASX 100 ETF (ZOZI)	10.46	-0.42%	-0.73%	2.79%	1.80%	7.41%	5.10%	n/a	0.24
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	10.71	0.99%	-0.16%	4.25%	3.93%	14.48%	10.18%	n/a	0.35
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	11.72	-1.46%	-5.20%	-5.22%	-3.18%	-1.61%	9.88%	n/a	0.35
ETFS Physical US Dollar ETF (ZUSD)	9.54	-1.10%	-4.87%	-9.44%	-5.51%	-6.17%	-4.70%	n/a	0.30
ETFS Physical Renminbi ETF (ZCNH)	8.77	-0.78%	-3.94%	-6.59%	-3.98%	-7.45%	-8.61%	n/a	0.30
ETFS Physical Gold (GOLD)	149.83	0.18%	-3.65%	-1.50%	0.55%	-11.86%	2.20%	4.03%	0.40
ETFS Physical Singapore Gold (ZGOL)	15.60	-0.13%	-4.33%	-1.92%	0.19%	-12.21%	2.00%	n/a	0.40
ETFS Physical Palladium (ETPMPD)	104.81	1.56%	-3.06%	16.77%	14.10%	16.42%	13.19%	4.65%	0.49
ETFS Physical Platinum (ETPMPD)	111.04	-2.17%	-4.33%	-7.80%	-9.56%	-24.25%	-7.37%	-10.28%	0.49
ETFS Physical Precious Metal Basket (ETPMPM)	116.95	0.09%	-4.14%	-0.79%	0.05%	-12.32%	2.68%	0.99%	0.44
ETFS Physical Silver (ETPMAG)	19.84	-0.33%	-6.19%	-8.01%	-6.64%	-24.22%	1.43%	-2.41%	0.49

Source: Bloomberg. Data as at 28 July 2017.



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<sup>1</sup> For Price series, return is calculated as Price(period end)/Price(period start)-1. For Yield series, return is calculated as Yield(period end) - Yield(period start).

<sup>2</sup> Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAVs or have not published NAVs on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

<sup>3</sup> Indicates an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

<sup>4</sup> Excludes cross-listed ETFs that report flow data monthly to the ASX.

<sup>5</sup> MER is the quoted management expense ratio of the fund.

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