

ETF Securities Weekly ETF Market Monitor



For the week ending Friday, 10 April 2020

ETFs Management (AUS) Limited

PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	27.5%
VanEck Vectors FTSE International Property (Hedged) ETF (REIT)	18.8%
SPDR S&P/ASX 200 Listed Property Fund (SLF)	16.0%
VanEck Vectors Australian Property ETF (MVA)	15.5%
Vanguard Australian Property Securities Index ETF (VAP)	15.4%
iShares Core S&P SmallCap ETF (IJR)	14.0%
BetaShares Global Banks ETF (Hedged) (BNKS)	13.8%
SPDR Dow Jones Global Real Estate Fund (DJRE)	13.3%
BetaShares Geared Australian Equity Fund (GEAR)	13.3%
iShares Core S&P MidCap ETF (IJH)	13.1%
XTB UNITS LL1 (YTMLL1)	-3.3%
BetaShares Euro ETF (EEU)	-3.5%
ETFS Physical Palladium (ETPMPD)	-3.6%
BetaShares U.S. Dollar ETF (USD)	-4.7%
ETFS Enhanced USD Cash ETF (ZUSD)	-4.7%
BetaShares Australian Equities Bear (BEAR)	-6.8%
BetaShares Strong US Dollar Hedge Fund (YANK)	-11.4%
BetaShares Australian Equities Strong Bear (BBOZ)	-15.1%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-17.7%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-24.1%

Top/Bottom ETFs by YTD Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	25.5%
ETFS Physical Gold (GOLD)	22.8%
Perth Mint Gold (PMGOLD) ²	22.2%
BetaShares Australian Equities Strong Bear (BBOZ)	22.1%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	21.0%
BetaShares Strong US Dollar Hedge Fund (YANK)	19.5%
VanEck Vectors China New Economy ETF (CNEW)	17.5%
ETFS Physical Precious Metal Basket (ETPMPM)	15.9%
BetaShares Australian Equities Bear (BEAR)	13.3%
ETFS Enhanced USD Cash ETF (ZUSD)	11.8%
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	-27.5%
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	-27.7%
Russell High Dividend Australian Shares ETF (RDV)	-27.9%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-28.2%
VanEck Vectors Australian Banks ETF (MVB)	-30.5%
BetaShares Global Banks ETF (Hedged) (BNKS)	-32.2%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	-36.3%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-39.0%
BetaShares Geared Australian Equity Fund (GEAR)	-44.4%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-62.8%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	76.1%
Perth Mint Gold (PMGOLD) ²	45.9%
ETFS Physical Gold (GOLD)	45.2%
VanEck Vectors Gold Miners ETF (GDGX)	45.0%
ETFS Physical Precious Metal Basket (ETPMPM)	43.2%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	41.8%
BetaShares Strong US Dollar Hedge Fund (YANK)	26.8%
BetaShares Gold Bullion ETF - Ccy Hedged (QAU)	23.9%
BetaShares NASDAQ 100 (NDQ)	23.1%
iShares Global Healthcare ETF (IJX)	21.0%
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	-22.2%
VanEck Vectors Small Cap Dividend Payers ETF (MVS)	-22.2%
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	-22.5%
VanEck Vectors Australian Banks ETF (MVB)	-26.0%
BetaShares Global Banks ETF (Hedged) (BNKS)	-26.5%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-29.1%
BetaShares Geared Australian Equity Fund (GEAR)	-32.8%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-33.7%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-42.1%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-65.1%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
iShares S&P/ASX 200 ETF (IOZ)	127.7
BetaShares Australian Equities Strong Bear (BBOZ)	37.0
BetaShares Australian High Interest Cash ETF (AAA)	31.1
iShares S&P 500 AUD Hedged (IHVV)	30.1
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	21.9
VanEck Vectors MSCI World Ex-Australia Quality (Hedged) ETF (QHALL)	19.9
SPDR S&P/ASX 200 Fund (STW)	14.5
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	8.5
VanEck Vectors MSCI World Ex-Australia Quality ETF (QUAL)	8.4
iShares CORE Composite Bond ETF (IAF)	7.4
iShares Global 100 ETF (IOO)	(4.8)
BetaShares Australian Bank Snn Floating Rate Bond ETF (QPON)	(6.1)
VanEck Vectors Australian Corporate Bond Plus ETF (PLUS)	(6.5)
iShares Europe ETF (IEU)	(8.1)
SPDR Dow Jones Global Real Estate Fund (DJRE)	(9.5)
BetaShares Gold Bullion ETF - Ccy Hedged (QAU)	(11.4)
BetaShares Australia 200 ETF (A200)	(20.3)
iShares Core S&P 500 (IVV)	(36.6)
iShares Core MSCI World All Cap ETF (Hedged) (HWL)	(52.6)
iShares Global High Yield Bond (AUD Hedged) ETF (HHY)	(56.0)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	748.0
iShares S&P/ASX 200 ETF (IOZ)	327.2
SPDR S&P/ASX 200 Fund (STW)	303.4
ETFS Physical Gold (GOLD)	289.3
iShares S&P 500 AUD Hedged (IHVV)	218.9
BetaShares Australian Equities Strong Bear (BBOZ)	193.8
Vanguard MSCI Index International Series (Hedged) (VGAD)	167.1
Vanguard Australian Property Securities Index ETF (VAP)	116.3
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	111.4
BetaShares Global Sustainability Leaders ETF (ETHI)	111.2
iShares Europe ETF (IEU)	(28.2)
iShares Global 100 ETF (IOO)	(28.4)
iShares Asia 50 ETF (IAA)	(33.5)
iShares Global High Yield Bond (AUD Hedged) ETF (HHY)	(45.0)
BetaShares Australian Investment Grade Corporate Bond ETF (CREI)	(45.9)
Vanguard Australian Corporate Fixed Interest Index ETF (VACF)	(61.5)
BetaShares Australian High Interest Cash ETF (AAA)	(74.1)
iShares J.P. Morgan USD Emerging Markets Bond (AUD Hedged) ET	(89.7)
iShares Core Cash ETF (BILL)	(104.0)
iShares Core S&P 500 (IVV)	(151.4)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	1,626.8
iShares S&P/ASX 200 ETF (IOZ)	964.4
ETFS Physical Gold (GOLD)	640.5
Vanguard Australian Property Securities Index ETF (VAP)	547.4
Vanguard MSCI Index International Series (VGS)	528.0
Vanguard Australian Fixed Interest Index (VAF)	478.5
BetaShares Australian High Interest Cash ETF (AAA)	394.0
BetaShares Active Australian Hybrids Fund (HBRD)	389.8
VanEck Vectors Australian Equal Weight ETF (MVW)	376.0
iShares CORE Composite Bond ETF (IAF)	339.8
AMP Capital Dynamic Markets Fund (Hedge Fund) (DMKT) ³	(17.6)
UBS IQ MSCI Australia Ethical (UBA)	(23.7)
iShares Core S&P MidCap ETF (IJH)	(27.4)
ETFS ROBO Global Robotics and Automation ETF (ROBO)	(28.8)
BetaShares Global Banks ETF (Hedged) (BNKS)	(33.1)
VanEck Vectors Australian Corporate Bond Plus ETF (PLUS)	(36.1)
BetaShares U.S. Dollar ETF (USD)	(52.5)
iShares Treasury ETF (IGB)	(73.4)
iShares Core S&P 500 (IVV)	(103.3)
iShares Europe ETF (IEU)	(137.8)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
BetaShares Australian Equities Strong Bear (BBOZ)	99.3
Vanguard Australian Shares Index ETF (VAS)	54.0
SPDR S&P/ASX 200 Fund (STW)	38.6
BetaShares Geared Australian Equity Fund (GEAR)	28.8
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	28.6
iShares S&P/ASX 200 ETF (IOZ)	19.0
BetaShares Australian High Interest Cash ETF (AAA)	16.7
iShares Core S&P 500 (IVV)	13.8
ETFS Physical Gold (GOLD)	13.6
Vanguard MSCI Index International Series (VGS)	9.0

Top ETFs by YTD Avg Daily Turnover (A\$m)	
BetaShares Australian Equities Strong Bear (BBOZ)	43.4
Vanguard Australian Shares Index ETF (VAS)	40.6
SPDR S&P/ASX 200 Fund (STW)	33.7
iShares S&P/ASX 200 ETF (IOZ)	28.6
BetaShares Australian High Interest Cash ETF (AAA)	22.2
ETFS Physical Gold (GOLD)	15.6
iShares Core S&P 500 (IVV)	14.6
BetaShares Australia 200 ETF (A200)	14.3
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	13.8
BetaShares Geared Australian Equity Fund (GEAR)	11.4

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)	22.5
SPDR S&P/ASX 200 Fund (STW)	22.0
BetaShares Australian High Interest Cash ETF (AAA)	17.5
BetaShares Australian Equities Strong Bear (BBOZ)	15.0
iShares S&P/ASX 200 ETF (IOZ)	14.3
BetaShares Australia 200 ETF (A200)	10.0
iShares Core S&P 500 (IVV)	9.2
ETFS Physical Gold (GOLD)	7.3
Vanguard Australian Property Securities Index ETF (VAP)	7.0
Vanguard MSCI Index International Series (VGS)	7.0

ETF SECURITIES FUND MONITOR

1 Week Total Return (%) ¹	
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	11.8%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	8.9%
ETFS Reliance India Nifty 50 ETF (NDIA)	7.1%
ETFS Morningstar Global Technology ETF (TECH)	6.6%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	6.6%
SelfWealth SMSF Leaders ETF (SELF)	6.5%
ETFS S&P Biotech ETF (CURE)	5.9%
ETFS Battery Tech & Lithium ETF (ACDC)	5.2%
ETFS EURO STOXX 50 ETF (ESTX)	4.8%
ETFS FANG+ ETF (FANG)	4.6%
ETFS Physical Silver (ETPMAG)	0.5%
ETFS Global Core Infrastructure ETF (CORE)	0.4%
ETFS Physical Gold (GOLD)	-0.7%
ETFS Physical Precious Metal Basket (ETPMPM)	-1.5%
ETFS Physical Platinum (ETPMPPT)	-1.9%
ETFS Physical Palladium (ETPMPD)	-3.6%
ETFS Enhanced USD Cash ETF (ZUSD)	-4.7%

YTD Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	25.5%
ETFS Physical Gold (GOLD)	22.8%
ETFS Physical Precious Metal Basket (ETPMPM)	15.9%
ETFS Enhanced USD Cash ETF (ZUSD)	11.8%
ETFS S&P Biotech ETF (CURE)	-2.8%
ETFS Morningstar Global Technology ETF (TECH)	-5.4%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	-6.1%
ETFS Physical Silver (ETPMAG)	-6.4%
ETFS Battery Tech & Lithium ETF (ACDC)	-8.1%
ETFS Global Core Infrastructure ETF (CORE)	-13.2%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	-14.9%
ETFS EURO STOXX 50 ETF (ESTX)	-15.6%
ETFS Physical Platinum (ETPMPPT)	-15.8%
ETFS Reliance India Nifty 50 ETF (NDIA)	-21.2%
SelfWealth SMSF Leaders ETF (SELF)	-23.3%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	-25.4%
ETFS FANG+ ETF (FANG)	n/a

12 Month Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	76.1%
ETFS Physical Gold (GOLD)	45.2%
ETFS Physical Precious Metal Basket (ETPMPM)	43.2%
ETFS Enhanced USD Cash ETF (ZUSD)	15.1%
ETFS Physical Silver (ETPMAG)	12.2%
ETFS Morningstar Global Technology ETF (TECH)	8.3%
ETFS S&P Biotech ETF (CURE)	1.2%
ETFS Battery Tech & Lithium ETF (ACDC)	0.1%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	-0.8%
ETFS EURO STOXX 50 ETF (ESTX)	-4.3%
ETFS Global Core Infrastructure ETF (CORE)	-4.6%
ETFS Physical Platinum (ETPMPPT)	-7.0%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	-9.0%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	-21.8%
ETFS Reliance India Nifty 50 ETF (NDIA)	n/a
SelfWealth SMSF Leaders ETF (SELF)	n/a
ETFS FANG+ ETF (FANG)	n/a

Source: Bloomberg. Data as at 10 April 2020.



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ETF Securities

Weekly ETF Market Monitor



¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAV's or have not published NAV's on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

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