

ETF Securities Weekly ETF Market Monitor



ETF Securities (Australia) Limited

HIGHLIGHTS OF THE WEEK

for the week ending Friday, 16 June 2017

- The S&P/ASX 200 rebounded last week, posting a 1.7% gain despite declining commodity prices. Healthcare, real estate and financials were the leading sectors. The three top performing ETFs for the week were all domestic property funds (SLF, VAP and MVA). Globally, the S&P 500 posted a modest gain despite further declines in the technology sector. The Fed Reserve raised rates for the second time this year.
- The Australian dollar ended the week 1.3% higher, pushing back above US 76c for the first time since early April.
- Commodity markets were mostly weaker last week with precious metals declining in the wake of higher US interest rates. WTI crude fell to a new year-to-date low on higher OPEC output in May.
- The Australian ETF market saw inflows of A\$79m and outflows of A\$28m from domestically domiciled ETFs. The largest inflows were into broad-based domestic equity funds (QOZ and STW) and the largest outflows were from BetaShares Australian High Interest Cash ETF (AAA).

Index Name	Price/Yield	Price Return/Change in Yield (%) ¹				12M	Chart of the Week
		Current	1W	1M	YTD		
S&P/ASX 200 Index	5,774	1.69%	-1.31%	1.91%	12.20%		
Australian dollar/US dollar	0.7621	1.25%	2.63%	5.73%	3.50%		
Australian dollar/euro	0.6806	1.36%	1.57%	-0.54%	3.77%		
Australian dollar/Japanese yen	84.48	1.67%	0.56%	0.31%	10.04%		
Aus 10 Year Govt Bond Yield	2.41%	0.01%	-0.17%	-0.36%	0.40%		
S&P 500 Index	2,433	0.06%	1.35%	8.68%	17.09%		
EURO STOXX 50 Index	3,544	-1.18%	-2.69%	7.70%	25.70%		
Nikkei 225 Index	19,943	-0.35%	0.12%	4.34%	29.22%		
Euro/US dollar	1.12	0.03%	1.04%	6.48%	-0.24%		
US dollar/Japanese yen	110.88	0.51%	-1.98%	-5.20%	6.35%		
US 10 Year Treasury Yield	2.15%	-0.05%	-0.17%	-0.29%	0.57%		
Gold (US\$/troy ounce)	1,255	-0.88%	1.72%	9.56%	-4.22%		
Silver (US\$/troy ounce)	16.76	-3.40%	0.24%	3.20%	-5.36%		
Platinum (US\$/ounce)	923	-1.70%	-1.70%	2.78%	-6.29%		
Palladium (US\$/ounce)	869	-3.01%	8.08%	29.70%	60.93%		
WTI Crude (US\$/bbl)	44.74	-2.38%	-8.06%	-16.72%	-3.18%		
Iron Ore (US\$/metric tonne)	55.75	2.46%	-8.86%	-29.31%	9.96%		

EXCHANGE TRADED FUNDS PERFORMANCE MONITOR

Top 5 ETFs by 1 Week Total Return (%) ²	
SPDR S&P/ASX 200 Listed Property Fund (SLF)	4.29%
Vanguard Australian Property Securities Index ETF (VAP)	4.23%
VanEck Vectors Australian Property ETF (MVA)	4.15%
BetaShares Geared Australian Equity Fund (GEAR)	3.69%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	2.87%
Top 5 ETFs by Year-To-Date Total Return (%) ²	
ETFS Physical Palladium (ETPMPD)	21.85%
iShares MSCI South Korea Capped ETF (IKO)	19.42%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	18.48%
UBS IQ MSCI Asia APREX 50 Ethical ETF (UBF)	18.00%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	14.83%
Top 5 ETFs by 12 Month Total Return (%) ²	
ETFS Physical Palladium (ETPMPD)	53.52%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	41.08%
BetaShares WisdomTree Japan ETF (HJPN)	34.16%
BetaShares Geared Australian Equity Fund (GEAR)	33.95%
BetaShares WisdomTree Europe ETF (Hedged) (HEUR)	33.63%

Bottom 5 ETFs by 1 Week Total Return (%) ²	
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	-5.17%
VanEck Vectors Gold Miners ETF (GDX)	-5.07%
ETFS Physical Silver (ETPMAG)	-4.58%
ETFS Physical Palladium (ETPMPD)	-4.20%
BetaShares Australian Equities Strong Bear (BBOZ)	-4.03%
Bottom 5 ETFs by Year-To-Date Total Return (%) ²	
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-21.06%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-19.26%
BetaShares Strong US Dollar Hedge Fund (YANK)	-12.83%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-8.21%
BetaShares Australian Equities Strong Bear (BBOZ)	-6.76%
Bottom 5 ETFs by 12 Month Total Return (%) ²	
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-36.86%
BetaShares Australian Equities Strong Bear (BBOZ)	-32.36%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-17.52%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-17.39%
VanEck Vectors Gold Miners ETF (GDX)	-17.10%

EXCHANGE TRADED FUNDS FLOW MONITOR

Top 5 ETFs by 1 Week In-Flows (A\$m) ⁴	
BetaShares FTSE RAFI Australia 200 ETF (QOZ)	15.6
SPDR S&P/ASX 200 Fund (STW)	11.0
BetaShares NASDAQ 100 (NDQ)	10.5
BetaShares British Pound ETF (POU)	7.5
ETFS Physical Gold (GOLD)	6.3

Top 5 ETFs by 1 Week Out-Flows (A\$m) ⁴	
BetaShares Australian High Interest Cash ETF (AAA)	-20.0
SPDR S&P/ASX 50 Fund (SFY)	-5.4
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	-1.8
K2 Global Equities Fund (KII)	-0.7
AMP Capital Global Property Securities Fund (RENT)	0.0

ETF SECURITIES PRODUCT MONITOR

ETF Name (ASX Code)	NAV	Total Return (%) ²					MER ³ (%)
		Current	1W	1M	YTD	6M	
ETFS EURO STOXX 50 ETF (ESTX)	61.81	-2.16%	-3.64%	10.97%	14.18%	n/a	0.35
ETFS Morningstar Global Technology ETF (TECH)	53.12	-1.41%	-2.21%	n/a	n/a	n/a	0.45
ETFS S&P/ASX 100 ETF (ZOZI)	10.79	1.64%	-1.16%	3.92%	6.49%	17.45%	0.24
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	11.47	1.99%	-0.10%	4.01%	6.31%	24.93%	0.35
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	12.92	-0.13%	0.87%	0.57%	0.46%	8.00%	0.35
ETFS Physical US Dollar ETF (ZUSD)	10.01	-1.21%	-2.45%	-4.96%	-4.47%	-4.25%	0.30
ETFS Physical Renminbi ETF (ZCNH)	9.10	-1.61%	-1.56%	-3.02%	-2.60%	-7.37%	0.30
ETFS Physical Gold (GOLD)	156.22	-2.09%	-0.83%	2.70%	5.74%	-8.57%	0.40
ETFS Physical Singapore Gold (ZGOL)	16.35	-2.60%	-0.73%	2.80%	5.53%	-8.20%	0.40
ETFS Physical Palladium (ETPMPD)	109.37	-4.20%	5.37%	21.85%	20.33%	53.52%	0.49
ETFS Physical Platinum (ETPMPPT)	116.17	-2.91%	-4.18%	-3.54%	-2.73%	-10.61%	0.49
ETFS Physical Precious Metal Basket (ETPMPM)	122.49	-3.07%	-0.42%	3.91%	5.78%	-1.95%	0.44
ETFS Physical Silver (ETPMAG)	21.09	-4.58%	-2.28%	-2.18%	-0.51%	-9.72%	0.49

Source: Bloomberg. Data as at 16 June 2017.



ETF Securities (Australia) Limited
Level 8, 242 Pitt Street, Sydney NSW 2000, Australia
t +61 (2) 8937 7245
e infoAU@etfsecurities.com
w etfsecurities.com

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¹ For Price series, return is calculated as Price(period end)/Price(period start)-1. For Yield series, return is calculated as Yield(period end) - Yield(period start).

² Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAVs or have not published NAVs on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

³ Indicates an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

⁴ Excludes cross-listed ETFs that report flow data monthly to the ASX.

⁵ MER is the quoted management expense ratio of the fund.

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CONTACT ETF Securities

Sales and Trading
Phone: +61 2 8937 7245
Email: infoAU@etfsecurities.com

Ganesh Balendran
Associate Director - Business Development Manager
Phone: +61 3 8655 7992
Mobile: +61 4 2378 3284
Email: ganesh.balendran@etfsecurities.com

Chad Hitzeman
Business Development Associate
Phone: +61 2 8937 8788
Mobile: +61 4 6639 5271
Email: chad.hitzeman@etfsecurities.com

Kanish Chugh
Associate Director – Business Development Manager
Phone: +61 2 8937 9485
Mobile: +61 4 6653 4188
Email: kanish.chugh@etfsecurities.com

Gemma Weeks
Business Development Associate
Phone: +61 2 8037 1179
Mobile: +61 4 6636 2055
Email: gemma.weeks@etfsecurities.com

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ETF Securities (Australia) Limited
Level 8, 242 Pitt Street, Sydney NSW 2000, Australia
t +61 (2) 8937 7245
e infoAU@etfsecurities.com
w etfsecurities.com