

ETF Securities Weekly ETF Market Monitor



ETFS Management (AUS) Limited

HIGHLIGHTS OF THE WEEK

for the week ending Friday, 16 March 2018

- Global stocks were mixed last week, with the S&P/ASX 200 falling 0.2% and the S&P 500 declining 1.2% as financials and technology stocks weakened and U.S. political uncertainty continued. Financial sector ETFs, QFN, OZF and MVB all declined by more than 1.7%. In Europe the EURO STOXX 50 added 0.5%. Asian markets had a strong week with the Nikkei 225 gaining 1.0%, the Hang Seng up 1.6% and the S&P Asia 50 Index gaining 2.3%. Four of the five best performing ETFs last week were Asian equity-focused, with UBS IQ MSCI Asia APREX 50 Ethical (UBP) returning 4.0% for the week.
- The Australian dollar retreated 1.7% against the USD to end the week just above US 77c. U.S. rate-hike expectations firmed, with movement from the Fed considered to be likely this week. The Japanese yen gained 0.8% against the U.S. dollar and 2.4% against the Australian dollar.
- WTI crude oil added 0.5% to end the week at US\$62.34/bbl. Precious metals declined, with gold falling 0.7% to US\$1,314 and silver declining 1.5%. The broad Bloomberg Commodity Index lost 0.7% for the week.
- The Australian ETF market saw inflows of \$74m into and outflows of \$62m from domestically domiciled funds last week. The largest inflows were into BetaShares S&P/ASX 200 Resources Sector ETF (QRE), while the biggest outflows were from BetaShares FTSE RAFI Australia 200 ETF (QOZ).

Name	Price/ Yield	Price Return/ Change in Yield (%) ¹				Chart of the Week
		1W	1M	YTD	12M	
S&P/ASX 200 Index	5,949	-0.23%	0.77%	-1.91%	2.83%	
Australian dollar/US dollar	0.7713	-1.67%	-2.43%	-1.23%	0.46%	
Australian dollar/euro	0.6277	-1.57%	-1.49%	-3.52%	-11.98%	
Australian dollar/Japanese yen	81.78	-2.43%	-2.59%	-7.10%	-5.99%	
Aus 10 Year Govt Bond Yield	2.69%	-0.09%	-0.23%	0.06%	-0.12%	
S&P 500 Index	2,752	-1.24%	0.72%	-2.93%	15.56%	
EURO STOXX 50 Index	3,437	0.49%	0.31%	-1.90%	-0.07%	
Nikkei 225 Index	21,677	0.97%	-0.20%	-4.78%	10.65%	
Euro/US dollar	1.23	-0.14%	-0.94%	-2.37%	14.16%	
US dollar/Japanese yen	106.01	-0.76%	-0.19%	-5.93%	-6.44%	
US 10 Year Treasury Yield	2.84%	-0.05%	-0.03%	0.44%	0.30%	
Gold (US\$/troy ounce)	1,314	-0.73%	-2.43%	0.88%	7.14%	
Silver (US\$/troy ounce)	16.34	-1.51%	-1.84%	-3.54%	-5.66%	
Platinum (US\$/ounce)	950	-1.60%	-5.50%	-2.35%	-0.82%	
Palladium (US\$/ounce)	995	-0.34%	-5.04%	-6.46%	-29.73%	
WTI Crude (US\$/bbl)	62.34	0.48%	1.07%	3.18%	27.88%	
Bloomberg Commodity Index	87.36	-0.67%	-0.95%	-0.91%	2.93%	

EXCHANGE TRADED FUNDS PERFORMANCE MONITOR

Top 5 ETFs by 1 Week Total Return (%) ²	
UBS IQ MSCI Asia APREX 50 Ethical ETF (UBP)	4.03%
iShares MSCI Taiwan ETF (ITW)	4.00%
iShares Asia 50 ETF (IAA)	3.93%
BetaShares Strong US Dollar Hedge Fund (YANK)	3.83%
iShares MSCI Japan ETF (IJP)	3.66%
Top 5 ETFs by 1 Month Total Return (%) ²	
iShares MSCI Taiwan ETF (ITW)	9.68%
ETFS Morningstar Global Technology ETF (TECH)	8.36%
iShares MSCI South Korea Capped ETF (IKO)	7.39%
BetaShares Global Cybersecurity ETF (HACK)	7.04%
UBS IQ MSCI Asia APREX 50 Ethical ETF (UBP)	6.59%
Top 5 ETFs by 12 Month Total Return (%) ²	
UBS IQ MSCI Asia APREX 50 Ethical ETF (UBP)	38.72%
iShares Asia 50 ETF (IAA)	35.31%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	33.52%
iShares MSCI BRIC ETF (IBK)	33.44%
BetaShares NASDAQ 100 (NDQ)	29.25%

Bottom 5 ETFs by 1 Week Total Return (%) ²	
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-3.94%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	-3.00%
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	-1.93%
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	-1.93%
VanEck Vectors Australian Banks ETF (MVB)	-1.76%
Bottom 5 ETFs by 1 Month Total Return (%) ²	
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-5.47%
BetaShares Australian Equities Strong Bear (BBOZ)	-3.89%
ETFS Physical Platinum (ETPMPPT)	-3.17%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	-3.14%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	-2.89%
Bottom 5 ETFs by 12 Month Total Return (%) ²	
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-33.19%
BetaShares Australian Dividend Harvester Fund (HVST)	-12.82%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	-12.08%
BetaShares Australian Equities Strong Bear (BBOZ)	-11.78%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-9.41%

EXCHANGE TRADED FUNDS FLOW MONITOR

Top 5 ETFs by 1 Week In-Flows (A\$m) ⁴	
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	40.6
BetaShares Australian Bank Senior Floating Rate Bond ETF (QPON)	14.3
SPDR S&P Global Dividend Fund (WDIV)	4.6
iShares UBS Government Inflation ETF (ILB)	4.0
ETFS EURO STOXX 50 ETF (ESTX)	1.9

Top 5 ETFs by 1 Week Out-Flows (A\$m) ⁴	
BetaShares FTSE RAFI Australia 200 ETF (QOZ)	-40.3
SPDR S&P/ASX 200 Fund (STW)	-11.3
BetaShares Australian Dividend Harvester Fund (HVST)	-6.2
UBS IQ MSCI Australia Ethical (UBA)	-3.0
K2 Global Equities Fund (KII)	-0.5

ETF SECURITIES PRODUCT MONITOR

ETF Name (ASX Code)	NAV	Total Return (%) ²							MER ³ (%)
		Current	1W	1M	YTD	6M	1Y	2Y	
ETFS Global Core Infrastructure ETF (CORE)	50.07	2.41%	1.56%	-2.97%	n/a	n/a	n/a	n/a	0.45
ETFS EURO STOXX 50 ETF (ESTX)	64.41	1.48%	1.39%	1.64%	4.33%	16.32%	n/a	n/a	0.35
ETFS ROBO Global Robotics and Automation ETF (ROBO)	59.37	1.64%	4.62%	6.55%	n/a	n/a	n/a	n/a	0.69
ETFS Morningstar Global Technology ETF (TECH)	67.71	0.35%	8.36%	14.39%	24.36%	n/a	n/a	n/a	0.45
ETFS S&P/ASX 100 ETF (ZOZI)	10.67	-0.27%	1.46%	-0.79%	5.94%	6.01%	11.86%	n/a	0.24
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	11.24	-0.04%	2.36%	-0.48%	3.05%	9.44%	16.82%	n/a	0.35
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	12.10	1.20%	1.48%	-3.58%	2.49%	0.63%	5.90%	n/a	0.35
ETFS Physical US Dollar ETF (ZUSD)	9.91	1.33%	2.53%	1.28%	3.81%	-0.27%	-1.83%	n/a	0.30
ETFS Physical Renminbi ETF (ZCNH)	9.68	1.24%	1.90%	4.32%	7.39%	7.78%	-0.57%	n/a	0.30
ETFS Physical Gold (GOLD)	160.20	0.51%	-0.74%	2.11%	2.29%	5.32%	0.86%	3.65%	0.40
ETFS Physical Singapore Gold ETF (ZGOL)	16.88	1.36%	-0.47%	2.89%	2.90%	6.44%	1.05%	n/a	0.40
ETFS Physical Palladium (ETPMPD)	121.99	1.62%	-2.51%	-5.57%	10.28%	26.73%	27.95%	6.86%	0.49
ETFS Physical Platinum (ETPMPPT)	117.41	1.42%	-3.17%	3.54%	0.49%	-1.88%	-3.08%	-5.92%	0.49
ETFS Physical Precious Metal Basket (ETPMPM)	125.88	0.95%	-1.13%	-0.01%	2.27%	5.38%	4.43%	2.64%	0.44
ETFS Physical Silver (ETPMAG)	20.36	1.25%	0.24%	-1.30%	-3.91%	-6.83%	1.29%	1.04%	0.49

Source: Bloomberg. Data as at 16 March 2018.



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¹ For Price series, return is calculated as Price(period end)/Price(period start)-1. For Yield series, return is calculated as Yield(period end) - Yield(period start).

² Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that

³ Indicates an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

⁴ Excludes cross-listed ETFs that report flow data monthly to the ASX.

⁵ MER is the quoted management expense ratio of the fund.

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