

ETF Securities Weekly ETF Market Monitor



For the week ending Friday, 19 April 2019

ETFs Management (AUS) Limited

PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	2.6%
VanEck Vectors Australian Banks ETF (MVB)	2.5%
VanEck Vectors ChinaAMC A-Share ETF (CETF)	2.5%
BetaShares Global Robotics and Artificial Intelligence ETF (RBTZ)	2.2%
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	2.2%
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	2.2%
iShares MSCI Taiwan ETF (ITW)	2.1%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	1.9%
ETFS Battery Tech & Lithium ETF (ACDC)	1.9%
BetaShares Global Banks ETF (Hedged) (BNKS)	1.7%
BetaShares Global Cybersecurity ETF (HACK)	-2.0%
SPDR S&P/ASX 200 Resources Fund (OZR)	-2.0%
Perth Mint Gold (PMGOLD) ³	-2.0%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	-2.1%
AMP Capital Global Property Securities Fund (RENT)	-2.2%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	-3.2%
iShares Global Healthcare ETF (IXJ)	-3.6%
VanEck Vectors Gold Miners ETF (GDx)	-3.9%
BetaShares Global Healthcare ETF (Hedged) (DRUG)	-4.0%
ETFS S&P Biotech ETF (CURE)	-5.6%

Top/Bottom ETFs by YTD Total Return (%) ¹	
VanEck Vectors China New Economy ETF (CNEW)	39.1%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	38.6%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	38.3%
VanEck Vectors ChinaAMC A-Share ETF (CETF)	36.2%
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	27.3%
BetaShares Geared Australian Equity Fund (GEAR)	27.3%
BetaShares Global Robotics and Artificial Intelligence ETF (RBTZ)	26.0%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	24.9%
ETFS Morningstar Global Technology ETF (TECH)	22.3%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	19.9%
BetaShares NASDAQ 100 (NDO)	19.7%
ETFS Enhanced USD Cash ETF (ZUSD)	-1.0%
Perth Mint Gold (PMGOLD) ³	-1.3%
ETFS Physical Gold (GOLD)	-2.1%
BetaShares Euro ETF (EEU)	-3.3%
BetaShares Strong US Dollar Hedge Fund (YANK)	-3.3%
ETFS Physical Silver (ETPMAG)	-4.9%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-5.6%
BetaShares Australian Equities Bear (BEAR)	-11.5%
BetaShares Australian Equities Strong Bear (BBOZ)	-25.7%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-31.0%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	45.6%
VanEck Vectors China New Economy ETF (CNEW)	38.6%
VanEck Vectors Australian Property ETF (MVVA)	29.3%
ETFS Morningstar Global Technology ETF (TECH)	26.7%
VanEck Vectors Morningstar Wide Moat ETF (MOAT)	26.1%
BetaShares NASDAQ 100 (NDO)	23.9%
AMP Capital Global Infrastructure Securities Fund (GLIN)	22.5%
Vanguard Australian Property Securities Index ETF (VAP)	21.7%
SPDR S&P/ASX 200 Listed Property Fund (SLF)	21.0%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	20.7%
BetaShares WisdomTree Japan ETF (Hedged) (HJPN)	-6.4%
K2 Global Equities Fund (KII)	-8.5%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-8.8%
BetaShares Australian Equities Bear (BEAR)	-9.4%
K2 Australian Small Cap Fund (KSM)	-9.9%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-16.1%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-19.0%
Aurora Dividend Income Trust (AOD) ³	-19.5%
BetaShares Australian Equities Strong Bear (BBOZ)	-23.0%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-23.2%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
SPDR S&P/ASX 200 Fund (STW)	17.5
iShares Core S&P 500 (IVV)	14.3
iShares Government Inflation ETF (ILB)	8.5
iShares CORE Composite Bond ETF (IAF)	8.3
BetaShares Australian Investment Grade Corporate Bond ETF (CRED)	6.3
BetaShares Australian Equities Strong Bear (BBOZ)	6.1
BetaShares Australian High Interest Cash ETF (AAA)	5.0
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	4.3
BetaShares Legg Mason Australian Bond Fund (BNDS)	3.9
VanEck Vectors MSCI World Ex-Australia ETF (QUAL)	3.7
BetaShares Legg Mason Equity Income Fund (Managed Fund) (EINC)	(0.1)
Montgomery Global Equities Fund (Managed Fund) (MOGL)	(0.1)
Schroder Real Return Fund (GROW)	(0.3)
K2 Australian Small Cap Fund (KSM)	(0.4)
AMP Capital Dynamic Markets Fund (Hedge Fund) (DMKT)	(0.7)
iShares MSCI EAFE ETF (IVE)	(1.5)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(1.7)
iShares Europe ETF (IEU)	(3.1)
BetaShares Geared Australian Equity Fund (GEAR)	(6.9)
iShares Enhanced Cash ETF (ISEC)	(12.1)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
BetaShares Australian High Interest Cash ETF (AAA)	125.2
BetaShares Australia 200 ETF (A200)	119.6
iShares Core Cash ETF (BILL)	110.8
Vanguard MSCI Index International Series (VGS)	101.1
iShares S&P/ASX 200 ETF (IOZ)	91.4
Vanguard Australian Fixed Interest Index (VAF)	87.5
BetaShares Australian Equities Strong Bear (BBOZ)	74.8
Vanguard Australian Shares Index ETF (VAS)	67.2
VanEck Vectors Australian Equal Weight ETF (MVW)	62.9
iShares CORE Composite Bond ETF (IAF)	61.1
BetaShares WisdomTree Japan ETF (Hedged) (HJPN)	(7.2)
iShares S&P 500 AUD Hedged (IHVV)	(7.2)
BetaShares WisdomTree Europe ETF (Hedged) (HEUR)	(8.6)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(10.5)
iShares Global 100 ETF (IOO)	(12.4)
ETFS Physical Gold (GOLD)	(14.2)
BetaShares U.S. Dollar ETF (USD)	(14.6)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(26.0)
BetaShares Geared Australian Equity Fund (GEAR)	(26.9)
iShares Europe ETF (IEU)	(39.2)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	731.2
BetaShares Australia 200 ETF (A200)	484.6
Vanguard MSCI Index International Series (VGS)	450.0
iShares MSCI South Korea Capped ETF (IKO)	260.5
VanEck Vectors Australian Equal Weight ETF (MVW)	242.5
iShares Core Cash ETF (BILL)	238.2
BetaShares Australian High Interest Cash ETF (AAA)	228.5
BetaShares Active Australian Hybrids Fund (HBRD)	193.0
iShares CORE Composite Bond ETF (IAF)	179.1
iShares Edge MSCI World Multifactor ETF (WDMF)	169.7
BetaShares FTSE RAFI Australia 200 ETF (QOZ)	(31.4)
SPDR MSCI Australia Select High Dividend Yield Fund (SYI)	(31.8)
iShares S&P/ASX 200 ETF (ILC)	(34.3)
VanEck Vectors Australian Resources ETF (MVR)	(36.9)
BetaShares Australian Dividend Harvester Fund (HVST)	(45.0)
iShares Europe ETF (IEU)	(67.2)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(69.9)
SPDR S&P/ASX 200 Fund (STW)	(124.5)
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	(170.0)
BetaShares U.S. Dollar ETF (USD)	(178.6)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	14.7
BetaShares Australian High Interest Cash ETF (AAA)	10.1
Vanguard Australian Shares Index ETF (VAS)	8.0
iShares Core S&P 500 (IVV)	6.8
BetaShares Australia 200 ETF (A200)	5.9
Vanguard MSCI Index International Series (VGS)	4.1
BetaShares U.S. Dollar ETF (USD)	3.2
iShares S&P/ASX 200 ETF (IOZ)	2.5
Vanguard US Total Market Shares Index (VTS)	2.5
Vanguard Australian Fixed Interest Index (VAF)	2.5

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)	11.8
SPDR S&P/ASX 200 Fund (STW)	11.4
BetaShares Australian High Interest Cash ETF (AAA)	10.0
iShares Core S&P 500 (IVV)	7.1
BetaShares Australia 200 ETF (A200)	4.6
Vanguard MSCI Index International Series (VGS)	4.4
BetaShares Australian Equities Strong Bear (BBOZ)	4.1
iShares S&P/ASX 200 ETF (IOZ)	4.0
Vanguard US Total Market Shares Index (VTS)	2.6
BetaShares Australian Bank Sfr Floating Rate Bond ETF (QPON)	2.6

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	12.7
Vanguard Australian Shares Index ETF (VAS)	11.2
BetaShares Australian High Interest Cash ETF (AAA)	10.1
iShares Core S&P 500 (IVV)	5.8
iShares S&P/ASX 200 ETF (IOZ)	4.8
BetaShares Australia 200 ETF (A200)	4.3
Vanguard MSCI Index International Series (VGS)	4.0
Vanguard US Total Market Shares Index (VTS)	2.7
BetaShares Australian Equities Strong Bear (BBOZ)	2.6
Vanguard All-World EX US Shares Index (VEU)	2.5

ETF SECURITIES FUND MONITOR

1 Week Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	2.6%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	1.9%
ETFS Battery Tech & Lithium ETF (ACDC)	1.9%
ETFS Morningstar Global Technology ETF (TECH)	1.3%
ETFS EURO STOXX 50 ETF (ESTX)	1.3%
ETFS Enhanced USD Cash ETF (ZUSD)	0.4%
ETFS Physical Precious Metal Basket (ETPMPM)	0.0%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	-0.2%
ETFS Physical Silver (ETPMAG)	-0.4%
ETFS Global Core Infrastructure ETF (CORE)	-0.4%
ETFS Physical Platinum (ETPMPT)	-0.6%
ETFS Physical Gold (GOLD)	-1.1%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	-1.2%
ETFS S&P Biotech ETF (CURE)	-5.6%

YTD Total Return (%) ¹	
ETFS ROBO Global Robotics and Automation ETF (ROBO)	24.9%
ETFS Morningstar Global Technology ETF (TECH)	22.3%
ETFS S&P Biotech ETF (CURE)	15.2%
ETFS EURO STOXX 50 ETF (ESTX)	13.3%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	12.6%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	10.7%
ETFS Physical Platinum (ETPMPT)	10.2%
ETFS Battery Tech & Lithium ETF (ACDC)	9.1%
ETFS Physical Palladium (ETPMPD)	8.6%
ETFS Global Core Infrastructure ETF (CORE)	6.4%
ETFS Physical Precious Metal Basket (ETPMPM)	0.9%
ETFS Enhanced USD Cash ETF (ZUSD)	-1.0%
ETFS Physical Gold (GOLD)	-2.1%
ETFS Physical Silver (ETPMAG)	-4.9%

12 Month Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	45.6%
ETFS Morningstar Global Technology ETF (TECH)	26.7%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	20.7%
ETFS Global Core Infrastructure ETF (CORE)	17.3%
ETFS Enhanced USD Cash ETF (ZUSD)	10.3%
ETFS Physical Precious Metal Basket (ETPMPM)	9.3%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	8.0%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	6.2%
ETFS Physical Gold (GOLD)	2.4%
ETFS Physical Platinum (ETPMPT)	2.1%
ETFS EURO STOXX 50 ETF (ESTX)	2.0%
ETFS Physical Silver (ETPMAG)	-5.9%
ETFS Battery Tech & Lithium ETF (ACDC)	n/a
ETFS S&P Biotech ETF (CURE)	n/a

Source: Bloomberg. Data as at 18 April 2019.



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ETF Securities

Weekly ETF Market Monitor



¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAVs or have not published NAVs on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

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