

ETF Securities Weekly ETF Market Monitor



For the week ending Friday, 8 November 2019

ETFS Management (AUS) Limited

PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
UBS IQ MSCI Asia APREX 50 Ethical ETF (UBP)	4.0%
ETFS Battery Tech & Lithium ETF (ACDC)	3.9%
BetaShares Asia Technology Tigers ETF (ASIA)	3.7%
Vanguard Global Value Equity Active ETF (VVLU)	3.2%
iShares MSCI Taiwan ETF (ITW)	3.0%
BetaShares Global Cybersecurity ETF (HACK)	3.0%
Vanguard FTSE Asia Ex-Japan Shares ETF (VAE)	2.9%
VanEck Vectors China New Economy ETF (CNEW)	2.9%
ETFS Morningstar Global Technology ETF (TECH)	2.8%
BetaShares Global Robotics and Artificial Intelligence ETF (RBTZ)	2.6%
ETFS Physical Gold (GOLD)	-2.2%
VanEck Vectors Australian Property ETF (MVA)	-2.3%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-2.3%
VanEck Vectors FTSE International Property (Hedged) ETF (REIT)	-2.7%
ETFS Physical Precious Metal Basket (ETPMPM)	-2.8%
BetaShares Gold Bullion ETF - Ccy Hedged (QAU)	-2.8%
ETFS Physical Platinum (ETPMPT)	-4.3%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	-5.0%
VanEck Vectors Gold Miners ETF (GDx)	-5.3%
ETFS Physical Silver (ETPMAG)	-6.5%

Top/Bottom ETFs by YTD Total Return (%) ¹	
BetaShares Geared Australian Equity Fund (GEAR)	55.7%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	55.4%
ETFS Physical Palladium (ETPMPD)	43.1%
VanEck Vectors China New Economy ETF (CNEW)	38.8%
ETFS Morningstar Global Technology ETF (TECH)	36.0%
VanEck Vectors ChinaAMC A-Share ETF (CETF)	34.5%
UBS IQ Morningstar Australia Dividend Yield ETF (DIV)	34.3%
BetaShares NASDAQ 100 (NDQ)	34.3%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	33.9%
VanEck Vectors Morningstar Wide Moat ETF (MOAT)	33.8%
BetaShares Euro ETF (EEU)	-1.5%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-6.8%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-8.8%
BetaShares Australian Equities Bear (BEAR)	-19.0%
BetaShares Australian Equities Strong Bear (BBOZ)	-41.3%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-42.1%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	67.2%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	51.1%
VanEck Vectors Gold Miners ETF (GDx)	45.4%
BetaShares Geared Australian Equity Fund (GEAR)	36.1%
ETFS Physical Precious Metal Basket (ETPMPM)	33.6%
VanEck Vectors ChinaAMC A-Share ETF (CETF)	32.6%
ETFS Morningstar Global Technology ETF (TECH)	30.7%
iShares MSCI Taiwan ETF (ITW)	29.7%
VanEck Vectors Australian Property ETF (MVA)	26.9%
ETFS Physical Gold (GOLD)	26.6%
K2 Global Equities Fund (KIL)	-2.3%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-4.7%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-5.8%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-9.1%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-9.3%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-14.5%
BetaShares Australian Equities Bear (BEAR)	-15.1%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-27.8%
BetaShares Australian Equities Strong Bear (BBOZ)	-35.0%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
iShares S&P/ASX 200 ETF (IOZ)	28.5
BetaShares Gold Bullion ETF - Ccy Hedged (QAU)	21.9
iShares Core Cash ETF (BILL)	17.5
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	16.5
BetaShares NASDAQ 100 (NDQ)	12.1
iShares CORE Composite Bond ETF (IAF)	12.0
VanEck Vectors MSCI World Ex-Australia Quality ETF (QUAL)	9.8
iShares S&P/ASX Dividend Opportunities Fund ETF (IHD)	9.8
VanEck Vectors Australian Equal Weight ETF (MVW)	7.8
Russell Australian Responsible Investment ETF (RARL)	7.8
iShares Global Consumer Staples ETF (IXI)	(1.2)
iShares China Large-Cap ETF (IZZ)	(1.6)
ETFS ROBO Global Robotics and Automation ETF (ROBO)	(2.5)
BetaShares Global Healthcare ETF (Hedged) (DRUG)	(2.5)
BetaShares Europe ETF (Hedged) (HEUR)	(4.0)
BetaShares U.S. Dollar ETF (USD)	(4.2)
VanEck Vectors FTSE Global Infrastructure (Hedged) ETF (IFRA)	(5.1)
VanEck Vectors MSCI International Sustainable Equity ETF (ESGI)	(7.1)
SPDR Dow Jones Global Real Estate Fund (DJRE)	(8.6)
BetaShares Australian High Interest Cash ETF (AAA)	(10.9)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	667.0
BetaShares Australian High Interest Cash ETF (AAA)	586.7
iShares S&P/ASX 200 ETF (IOZ)	504.4
Vanguard Australian Fixed Interest Index (VAF)	449.2
Vanguard MSCI Index International Series (VGS)	422.9
BetaShares Active Australian Hybrids Fund (HBRD)	362.6
iShares CORE Composite Bond ETF (IAF)	347.4
Vanguard Australian Property Securities Index ETF (VAP)	310.2
VanEck Vectors Australian Equal Weight ETF (MVW)	298.6
iShares Core Cash ETF (BILL)	295.4
BetaShares Europe ETF (Hedged) (HEUR)	(16.5)
BetaShares Japan ETF (Hedged) (HJPN)	(16.6)
iShares Core S&P 500 (IVV)	(18.4)
UBS IQ MSCI Australia Ethical (UBA)	(20.8)
iShares MSCI Emerging Markets ETF (IEM)	(22.8)
BetaShares Global Banks ETF (Hedged) (BNKS)	(25.6)
BetaShares Geared Australian Equity Fund (GEAR)	(49.3)
BetaShares U.S. Dollar ETF (USD)	(94.0)
iShares Europe ETF (IEU)	(140.9)
SPDR S&P/ASX 200 Fund (STW)	(141.2)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	808.5
iShares S&P/ASX 200 ETF (IOZ)	564.2
BetaShares Australian High Interest Cash ETF (AAA)	550.8
Vanguard MSCI Index International Series (VGS)	512.1
Vanguard Australian Fixed Interest Index (VAF)	473.8
BetaShares Australia 200 ETF (A200)	419.8
BetaShares Active Australian Hybrids Fund (HBRD)	383.0
iShares CORE Composite Bond ETF (IAF)	350.5
Vanguard Australian Property Securities Index ETF (VAP)	335.4
VanEck Vectors Australian Equal Weight ETF (MVW)	317.8
BetaShares Europe ETF (Hedged) (HEUR)	(17.6)
iShares Core S&P 500 (IVV)	(18.1)
BetaShares Japan ETF (Hedged) (HJPN)	(19.0)
UBS IQ MSCI Australia Ethical (UBA)	(20.8)
BetaShares Global Banks ETF (Hedged) (BNKS)	(28.1)
BetaShares Geared Australian Equity Fund (GEAR)	(28.1)
iShares MSCI Taiwan ETF (ITW)	(33.1)
BetaShares U.S. Dollar ETF (USD)	(150.4)
iShares Europe ETF (IEU)	(154.8)
SPDR S&P/ASX 200 Fund (STW)	(195.0)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)	28.0
SPDR S&P/ASX 200 Fund (STW)	16.6
BetaShares Australian High Interest Cash ETF (AAA)	16.5
iShares S&P/ASX 200 ETF (IOZ)	11.6
iShares Core S&P 500 (IVV)	8.8
iShares Global Corporate Bond (AUD Hedged) ETF (HCB)	8.7
iShares MSCI Emerging Markets ETF (IEM)	7.1
iShares CORE Composite Bond ETF (IAF)	7.0
Vanguard Australian Property Securities Index ETF (VAP)	6.4
BetaShares Australia 200 ETF (A200)	6.4

Top ETFs by YTD Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	16.2
BetaShares Australian High Interest Cash ETF (AAA)	14.3
Vanguard Australian Shares Index ETF (VAS)	14.2
iShares Core S&P 500 (IVV)	7.3
BetaShares Australia 200 ETF (A200)	7.1
iShares S&P/ASX 200 ETF (IOZ)	6.7
Vanguard MSCI Index International Series (VGS)	4.9
Vanguard Australian Property Securities Index ETF (VAP)	4.7
BetaShares Australian Equities Strong Bear (BBOZ)	4.2
Vanguard US Total Market Shares Index (VTS)	3.6

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	16.1
Vanguard Australian Shares Index ETF (VAS)	14.2
BetaShares Australian High Interest Cash ETF (AAA)	13.9
BetaShares Australia 200 ETF (A200)	7.4
iShares Core S&P 500 (IVV)	7.0
iShares S&P/ASX 200 ETF (IOZ)	6.7
Vanguard MSCI Index International Series (VGS)	4.8
Vanguard Australian Property Securities Index ETF (VAP)	4.3
BetaShares Australian Equities Strong Bear (BBOZ)	4.0
Vanguard US Total Market Shares Index (VTS)	3.4

ETF SECURITIES FUND MONITOR

1 Week Total Return (%) ¹	
ETFS Battery Tech & Lithium ETF (ACDC)	3.9%
ETFS Morningstar Global Technology ETF (TECH)	2.8%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	2.6%
ETFS EURO STOXX 50 ETF (ESTX)	1.5%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	1.4%
ETFS S&P Biotech ETF (CURE)	1.2%
ETFS Enhanced USD Cash ETF (ZUSD)	0.8%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	0.7%
ETFS Reliance India Nifty 50 ETF (NDIA)	0.1%
ETFS Global Core Infrastructure ETF (CORE)	-0.2%
ETFS Physical Palladium (ETPMPD)	-1.1%
ETFS Physical Gold (GOLD)	-2.2%
ETFS Physical Precious Metal Basket (ETPMPM)	-2.8%
ETFS Physical Platinum (ETPMPT)	-4.3%
ETFS Physical Silver (ETPMAG)	-6.5%

YTD Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	43.1%
ETFS Morningstar Global Technology ETF (TECH)	36.0%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	28.3%
ETFS EURO STOXX 50 ETF (ESTX)	25.1%
ETFS Physical Precious Metal Basket (ETPMPM)	22.0%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	19.7%
ETFS S&P Biotech ETF (CURE)	19.1%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	18.5%
ETFS Global Core Infrastructure ETF (CORE)	17.0%
ETFS Battery Tech & Lithium ETF (ACDC)	16.9%
ETFS Physical Gold (GOLD)	16.8%
ETFS Physical Platinum (ETPMPT)	14.3%
ETFS Physical Silver (ETPMAG)	11.1%
ETFS Enhanced USD Cash ETF (ZUSD)	4.4%
ETFS Reliance India Nifty 50 ETF (NDIA)	n/a

12 Month Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	67.2%
ETFS Physical Precious Metal Basket (ETPMPM)	33.6%
ETFS Morningstar Global Technology ETF (TECH)	30.7%
ETFS Physical Gold (GOLD)	26.6%
ETFS Physical Silver (ETPMAG)	22.7%
ETFS EURO STOXX 50 ETF (ESTX)	20.4%
ETFS Global Core Infrastructure ETF (CORE)	20.0%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	14.9%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	14.9%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	13.8%
ETFS Battery Tech & Lithium ETF (ACDC)	8.7%
ETFS Physical Platinum (ETPMPT)	8.4%
ETFS Enhanced USD Cash ETF (ZUSD)	8.3%
ETFS S&P Biotech ETF (CURE)	n/a
ETFS Reliance India Nifty 50 ETF (NDIA)	n/a

Source: Bloomberg. Data as at 8 November 2019.



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ETF Securities

Weekly ETF Market Monitor



¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAV's or have not published NAV's on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

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