

ETF Securities Weekly ETF Market Monitor



For the week ending Friday, 15 February 2019

ETFs Management (AUS) Limited

PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	5.8%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	5.4%
VanEck Vectors China New Economy ETF (CNEW)	5.2%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	4.8%
BetaShares WisdomTree Japan ETF (Hedged) (HJPN)	4.5%
BetaShares Global Robotics and Artificial Intelligence ETF (RBTZ)	4.4%
ETFS S&P Biotech ETF (CURE)	4.2%
VanEck Vectors Australian Resources ETF (MVR)	4.0%
iShares Core S&P SmallCap ETF (IJR)	3.9%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	3.9%
BetaShares Euro ETF (EUU)	-1.0%
SPDR S&P Emerging Markets Fund (WEMG)	-1.1%
ETFS Physical Silver (ETPMAG)	-1.1%
BetaShares British Pound ETF (POU)	-1.2%
VanEck Vectors Australian Banks ETF (MVB)	-1.4%
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	-1.5%
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	-1.5%
ETFS Physical Platinum (ETPMPT)	-1.8%
BetaShares Strong US Dollar Hedge Fund (YANK)	-1.8%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-6.1%

Top/Bottom ETFs by YTD Total Return (%) ¹	
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	26.3%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	21.6%
ETFS S&P Biotech ETF (CURE)	18.6%
BetaShares Geared Australian Equity Fund (GEAR)	17.6%
BetaShares Global Cybersecurity ETF (HACK)	16.7%
VanEck Vectors Australian Resources ETF (MVR)	16.4%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	15.7%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	15.4%
iShares Core S&P SmallCap ETF (IJR)	14.3%
SPDR S&P/ASX 200 Resources Fund (OZR)	14.1%
BetaShares British Pound ETF (POU)	-0.2%
BetaShares U.S. Dollar ETF (USD)	-0.9%
ETFS Physical US Dollar ETF (ZUSD)	-0.9%
K2 Global Equities Fund (KII)	-1.2%
ETFS Physical Platinum (ETPMPT)	-1.9%
BetaShares Euro ETF (EUU)	-2.6%
BetaShares Strong US Dollar Hedge Fund (YANK)	-3.5%
BetaShares Australian Equities Bear (BEAR)	-7.8%
BetaShares Australian Equities Strong Bear (BBOZ)	-17.9%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-22.8%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	56.0%
VanEck Vectors Australian Property ETF (MVA)	28.5%
BetaShares Global Cybersecurity ETF (HACK)	25.0%
BetaShares Strong US Dollar Hedge Fund (YANK)	24.3%
ETFS Morningstar Global Technology ETF (TECH)	22.7%
Vanguard Australian Property Securities Index ETF (VAP)	22.7%
SPDR Dow Jones Global Real Estate Fund (DJRE)	22.0%
SPDR S&P/ASX 200 Listed Property Fund (SLF)	22.0%
AMP Capital Global Property Securities Fund (RENT)	21.6%
VanEck Vectors Morningstar Wide Moat ETF (MOAT)	21.1%
BetaShares WisdomTree Japan ETF (Hedged) (HJPN)	-8.8%
K2 Global Equities Fund (KII)	-10.2%
BetaShares Agricultural ETF - Ccy Hedged (OAG)	-10.6%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-10.6%
K2 Australian Small Cap Fund (KSM)	-11.5%
BetaShares Global Banks ETF (Hedged) (BNKS)	-11.8%
ETFS Physical Platinum (ETPMPT)	-12.9%
VanEck Vectors ChinaAMC A-Share ETF (CETF)	-12.9%
BetaShares Australian Equities Strong Bear (BBOZ)	-15.0%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-23.7%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
VanEck Vectors China New Economy ETF (CNEW)	4.9
BetaShares Australian Equities Strong Bear (BBOZ)	4.7
BetaShares Active Australian Hybrids Fund (HBRD)	4.3
BetaShares Australian Sustainability Leaders ETF (FAIR)	3.2
BetaShares Australia 200 ETF (A200)	3.0
BetaShares Australian High Interest Cash ETF (AAA)	3.0
iShares Global 100 AUD Hedged (HOO)	2.4
iShares Edge MSCI World Minimum Volatility ETF (WVOL)	2.4
SPDR Dow Jones Global Real Estate Fund (DJRE)	2.2
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	2.1
BetaShares WisdomTree Europe ETF (Hedged) (HEUR)	(1.2)
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	(1.3)
iShares S&P/ASX Dividend Opportunities Fund ETF (IHD)	(1.3)
SPDR S&P/ASX 50 Fund (SFY)	(1.4)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(1.7)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(1.9)
BetaShares S&P500 Yield Maximiser Fund (UMAX)	(1.9)
iShares Core S&P MidCap ETF (IJH)	(2.6)
iShares Europe ETF (IEU)	(2.9)
BetaShares Geared Australian Equity Fund (GEAR)	(4.3)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Vanguard MSCI Index International Series (VGS)	43.1
Vanguard Australian Shares Index ETF (VAS)	42.9
iShares S&P/ASX 200 ETF (IOZ)	40.5
SPDR S&P/ASX 200 Fund (STW)	39.3
iShares Core Cash ETF (BILL)	39.1
BetaShares Australian High Interest Cash ETF (AAA)	37.7
iShares Global Consumer Staples ETF (IXI)	34.9
VanEck Vectors Australian Property ETF (MVA)	29.6
BetaShares Australian Equities Strong Bear (BBOZ)	25.8
Vanguard Australian Fixed Interest Index (VAF)	23.1
iShares Core S&P 500 (IVV)	(2.9)
Schroder Real Return Fund (GROW)	(3.0)
iShares Global Healthcare ETF (IXJ)	(3.6)
SPDR S&P/ASX 200 Resources Fund (OZR)	(6.8)
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	(8.2)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(10.5)
BetaShares Geared Australian Equity Fund (GEAR)	(13.6)
iShares Europe ETF (IEU)	(13.6)
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	(28.5)
BetaShares Australia 200 ETF (A200)	(38.8)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	635.9
iShares MSCI Emerging Markets ETF (IEM)	499.3
Vanguard MSCI Index International Series (VGS)	450.1
BetaShares Australia 200 ETF (A200)	326.2
iShares MSCI South Korea Capped ETF (IKO)	260.1
VanEck Vectors Australian Equal Weight ETF (MVW)	232.1
BetaShares Active Australian Hybrids Fund (HBRD)	180.8
iShares Core Cash ETF (BILL)	173.5
iShares Edge MSCI World Multifactor ETF (WDMF)	169.6
BetaShares NASDAQ 100 (NDQ)	143.3
iShares Europe ETF (IEU)	(41.7)
iShares Core S&P 500 (IVV)	(47.2)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(47.3)
BetaShares Australian Dividend Harvester Fund (HVST)	(59.2)
SPDR S&P/ASX 200 Fund (STW)	(84.4)
BetaShares FTSE RAFI Australia 200 ETF (QOZ)	(95.5)
BetaShares U.S. Dollar ETF (USD)	(170.1)
iShares S&P/ASX 200 ETF (IOZ)	(190.4)
iShares MSCI Japan ETF (JUP)	(782.3)
iShares MSCI EAFE ETF (IVE)	(1,495.8)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	10.6
Vanguard Australian Shares Index ETF (VAS)	8.2
iShares Core S&P 500 (IVV)	7.3
BetaShares Australian High Interest Cash ETF (AAA)	7.2
Vanguard MSCI Index International Series (VGS)	4.9
BetaShares NASDAQ 100 (NDQ)	3.7
BetaShares Australian Equities Strong Bear (BBOZ)	3.7
BetaShares FTSE RAFI Australia 200 ETF (QOZ)	3.5
Vanguard MSCI Index International Series (Hedged) (VGAD)	3.3
Vanguard US Total Market Shares Index (VTS)	2.5

Top ETFs by YTD Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	11.9
Vanguard Australian Shares Index ETF (VAS)	11.4
BetaShares Australian High Interest Cash ETF (AAA)	8.4
iShares Core S&P 500 (IVV)	4.9
iShares S&P/ASX 200 ETF (IOZ)	4.0
BetaShares Australia 200 ETF (A200)	3.8
Vanguard MSCI Index International Series (VGS)	3.7
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	3.4
BetaShares Australian Equities Strong Bear (BBOZ)	3.0
iShares CORE Composite Bond ETF (IAF)	2.7

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	13.4
Vanguard Australian Shares Index ETF (VAS)	10.3
BetaShares Australian High Interest Cash ETF (AAA)	9.7
iShares S&P/ASX 200 ETF (IOZ)	5.6
iShares Core S&P 500 (IVV)	5.2
BetaShares Australia 200 ETF (A200)	4.1
Vanguard MSCI Index International Series (VGS)	3.8
Vanguard Australian Shares High Yield ETF (VHY)	2.6
Vanguard US Total Market Shares Index (VTS)	2.6
Vanguard All-World EX US Shares Index (VEU)	2.6

ETF SECURITIES FUND MONITOR

1 Week Total Return (%) ¹	
ETFS ROBO Global Robotics and Automation ETF (ROBO)	4.8%
ETFS S&P Biotech ETF (CURE)	4.2%
ETFS Physical Palladium (ETPMPD)	2.6%
ETFS EURO STOXX 50 ETF (ESTX)	2.3%
ETFS Morningstar Global Technology ETF (TECH)	2.2%
ETFS Battery Tech & Lithium ETF (ACDC)	1.4%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	1.4%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	0.2%
ETFS Physical Precious Metal Basket (ETPMPM)	0.2%
ETFS Global Core Infrastructure ETF (CORE)	-0.1%
ETFS Physical Gold (GOLD)	-0.3%
ETFS Physical US Dollar ETF (ZUSD)	-0.4%
ETFS Physical Silver (ETPMAG)	-1.1%
ETFS Physical Platinum (ETPMPT)	-1.8%

YTD Total Return (%) ¹	
ETFS S&P Biotech ETF (CURE)	18.6%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	15.4%
ETFS Morningstar Global Technology ETF (TECH)	13.8%
ETFS Physical Palladium (ETPMPD)	12.4%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	8.9%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	8.9%
ETFS EURO STOXX 50 ETF (ESTX)	5.4%
ETFS Battery Tech & Lithium ETF (ACDC)	4.9%
ETFS Physical Precious Metal Basket (ETPMPM)	3.7%
ETFS Global Core Infrastructure ETF (CORE)	3.4%
ETFS Physical Gold (GOLD)	1.5%
ETFS Physical Silver (ETPMAG)	0.2%
ETFS Physical US Dollar ETF (ZUSD)	-0.9%
ETFS Physical Platinum (ETPMPT)	-1.9%

12 Month Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	56.0%
ETFS Morningstar Global Technology ETF (TECH)	22.7%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	18.7%
ETFS Global Core Infrastructure ETF (CORE)	17.1%
ETFS Physical Precious Metal Basket (ETPMPM)	14.1%
ETFS Physical US Dollar ETF (ZUSD)	12.4%
ETFS Physical Gold (GOLD)	7.6%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	5.4%
ETFS Physical Silver (ETPMAG)	2.9%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	-0.2%
ETFS EURO STOXX 50 ETF (ESTX)	-1.5%
ETFS Physical Platinum (ETPMPT)	-12.9%
ETFS Battery Tech & Lithium ETF (ACDC)	n/a
ETFS S&P Biotech ETF (CURE)	n/a

Source: Bloomberg. Data as at 15 February 2019.



T +61 2 8311 3488
E infoAU@etfsecurities.com.au
W www.etfsecurities.com.au

ETF Securities

Weekly ETF Market Monitor



¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAVs or have not published NAVs on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

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CONTACT ETF Securities

Sales
Phone: +61 2 8311 3488
Email: infoAU@etfsecurities.com.au

Trading
Phone: +61 2 8311 3483
Email: primarymarkets@etfsecurities.com.au

Ganesh Balendran
Co-Head of Sales
Phone: +61 3 8518 4824
Mobile: +61 4 2378 3284
Email: ganesh.balendran@etfsecurities.com.au

Larry Achike
Business Development Manager
Phone: +61 2 8311 3484
Mobile: +61 4 8800 8245
Email: larry.achike@etfsecurities.com.au

Gemma Weeks
Business Development Manager
Phone: +61 2 8311 3475
Mobile: +61 4 6636 2055
Email: gemma.weeks@etfsecurities.com.au

Kanish Chugh
Co-Head of Sales
Phone: +61 2 8311 3476
Mobile: +61 4 1209 1154
Email: kanish.chugh@etfsecurities.com.au

Chad Hitzeman
Business Development Manager
Phone: +61 2 8311 3472
Mobile: +61 4 6896 7837
Email: chad.hitzeman@etfsecurities.com.au

Nicola Culey
Business Development Associate
Phone: +61 2 8311 3481
Mobile: +61 4 4718 3111
Email: nicola.culey@etfsecurities.com.au

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T +61 2 8311 3488
E infoAU@etfsecurities.com.au
W www.etfsecurities.com.au