

ETF Securities

Weekly ETF Market Monitor



For the week ending Friday, 1 November 2019

ETFs Management (AUS) Limited

PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	3.0%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	2.8%
BetaShares Global Healthcare ETF (Hedged) (DRUG)	2.6%
BetaShares Australian Equities Strong Bear (BBOZ)	2.4%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	2.2%
BetaShares Japan ETF (Hedged) (HJPN)	1.9%
BetaShares Global Cybersecurity ETF (HACK)	1.8%
ETFS S&P Biotech ETF (CURE)	1.6%
iShares S&P 500 AUD Hedged (IHVV)	1.5%
iShares Global Healthcare ETF (IXJ)	1.5%
Vanguard MSCI Australian Large Companies Index (VLC)	-1.5%
BetaShares Australian Dividend Harvester Fund (HVST)	-1.6%
iShares S&P/ASX 20 ETF (ILC)	-1.7%
SPDR MSCI Australia Select High Dividend Yield Fund (SYI)	-2.1%
BetaShares Geared Australian Equity Fund (GEAR)	-2.4%
BetaShares Strong US Dollar Hedge Fund (YANK)	-2.7%
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	-3.1%
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	-3.1%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-3.4%
VanEck Vectors Australian Banks ETF (MVB)	-3.4%

Top/Bottom ETFs by YTD Total Return (%) ¹	
BetaShares Geared Australian Equity Fund (GEAR)	52.9%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	52.8%
ETFS Physical Palladium (ETPMPD)	44.6%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	40.9%
VanEck Vectors Gold Miners ETF (GDx)	35.0%
VanEck Vectors China New Economy ETF (CNEW)	34.9%
UBS IQ Morningstar Australia Dividend Yield ETF (DIV)	33.6%
AMP Capital Global Infrastructure Securities Fund (GLIN)	33.4%
ETFS Morningstar Global Technology ETF (TECH)	32.3%
VanEck Vectors ChinaAMC A-Share ETF (CETF)	32.0%
BetaShares Euro ETF (EEU)	-0.9%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-5.6%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-7.2%
BetaShares Australian Equities Bear (BEAR)	-18.4%
BetaShares Australian Equities Strong Bear (BBOZ)	-40.2%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-40.7%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	70.8%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	56.8%
VanEck Vectors Gold Miners ETF (GDx)	49.1%
BetaShares Geared Australian Equity Fund (GEAR)	39.5%
ETFS Physical Precious Metal Basket (ETPMPM)	36.1%
VanEck Vectors Australian Property ETF (MVA)	32.6%
ETFS Physical Silver (ETPMAG)	29.7%
BetaShares Legg Mason Real Income Fund (Managed Fund) (RINC)	28.8%
VanEck Vectors ChinaAMC A-Share ETF (CETF)	27.8%
Perth Mint Gold (PMGOLD) ²	27.5%
K2 Australian Small Cap Fund (KSM)	-1.5%
K2 Global Equities Fund (KII)	-3.5%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-6.2%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-6.5%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-8.0%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-11.9%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-14.9%
BetaShares Australian Equities Bear (BEAR)	-15.9%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-30.2%
BetaShares Australian Equities Strong Bear (BBOZ)	-36.4%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	51.5
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	40.1
BetaShares Active Australian Hybrids Fund (HBRD)	14.6
iShares S&P/ASX 200 ETF (IOZ)	12.3
ActiveX Ardea Real Outcome Bond Fund (Managed Fund) (XARO)	10.0
VanEck Vectors Morningstar Wide Moat ETF (MOAT)	9.3
iShares Core S&P 500 (IVV)	8.7
VanEck Vectors Gold Miners ETF (GDx)	8.3
SPDR S&P/ASX 50 Fund (SFY)	7.7
iShares Enhanced Cash ETF (ISEC)	6.7
iShares S&P/ASX 20 ETF (ILC)	(2.0)
SPDR Dow Jones Global Real Estate Fund (DJRE)	(2.5)
InvestSMART Australian Equity Income Fund (INF1)	(2.9)
iShares MSCI EAFE ETF (IVE)	(3.2)
Schroder Real Return Fund (GROW)	(3.4)
iShares Core S&P SmallCap ETF (IJR)	(4.5)
iShares Global Consumer Staples ETF (IXI)	(7.2)
iShares Global Healthcare ETF (IXJ)	(8.7)
iShares Government Inflation ETF (ILB)	(8.9)
iShares Global Corporate Bond (AUD Hedged) ETF (HCB)	(15.5)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
BetaShares Australian High Interest Cash ETF (AAA)	597.6
Vanguard Australian Shares Index ETF (VAS)	574.8
iShares S&P/ASX 200 ETF (IOZ)	475.8
Vanguard Australian Fixed Interest Index (VAF)	417.6
BetaShares Active Australian Hybrids Fund (HBRD)	358.2
Vanguard MSCI Index International Series (VGS)	354.9
iShares CORE Composite Bond ETF (IAF)	335.5
VanEck Vectors Australian Equal Weight ETF (MVW)	290.8
iShares Core Cash ETF (BILL)	277.9
Vanguard Australian Property Securities Index ETF (VAP)	272.9
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(16.4)
BetaShares Japan ETF (Hedged) (HJPN)	(16.6)
UBS IQ MSCI Australia Ethical (UBA)	(20.8)
iShares MSCI Emerging Markets ETF (IEM)	(25.0)
BetaShares Global Banks ETF (Hedged) (BNKS)	(25.6)
iShares Core S&P 500 (IVV)	(26.0)
BetaShares Geared Australian Equity Fund (GEAR)	(49.3)
BetaShares U.S. Dollar ETF (USD)	(89.8)
iShares Europe ETF (IEU)	(140.9)
SPDR S&P/ASX 200 Fund (STW)	(141.2)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	716.4
BetaShares Australian High Interest Cash ETF (AAA)	585.8
Vanguard MSCI Index International Series (VGS)	444.1
Vanguard Australian Fixed Interest Index (VAF)	442.1
BetaShares Australia 200 ETF (A200)	419.8
BetaShares Active Australian Hybrids Fund (HBRD)	382.6
iShares CORE Composite Bond ETF (IAF)	348.3
iShares S&P/ASX 200 ETF (IOZ)	333.9
VanEck Vectors Australian Equal Weight ETF (MVW)	309.9
Vanguard Australian Property Securities Index ETF (VAP)	298.0
ETFS EURO STOXX 50 ETF (ESTX)	(15.1)
BetaShares Japan ETF (Hedged) (HJPN)	(16.4)
UBS IQ MSCI Australia Ethical (UBA)	(22.8)
iShares Core S&P 500 (IVV)	(24.2)
BetaShares Global Banks ETF (Hedged) (BNKS)	(28.1)
BetaShares Geared Australian Equity Fund (GEAR)	(28.1)
iShares MSCI Taiwan ETF (ITW)	(33.1)
BetaShares U.S. Dollar ETF (USD)	(146.2)
iShares Europe ETF (IEU)	(155.8)
SPDR S&P/ASX 200 Fund (STW)	(195.0)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)	29.7
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	14.6
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	13.7
BetaShares Australian High Interest Cash ETF (AAA)	10.0
SPDR S&P/ASX 200 Fund (STW)	9.6
BetaShares Australia 200 ETF (A200)	7.7
Vanguard Australian Property Securities Index ETF (VAP)	7.0
SPDR Dow Jones Global Real Estate Fund (DJRE)	6.6
Vanguard Australian Corporate Fixed Interest Index ETF (VACF)	5.8
iShares Core S&P 500 (IVV)	5.6

Top ETFs by YTD Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	16.2
BetaShares Australian High Interest Cash ETF (AAA)	14.2
Vanguard Australian Shares Index ETF (VAS)	13.9
iShares Core S&P 500 (IVV)	7.3
BetaShares Australia 200 ETF (A200)	7.1
iShares S&P/ASX 200 ETF (IOZ)	6.6
Vanguard MSCI Index International Series (VGS)	5.0
Vanguard Australian Property Securities Index ETF (VAP)	4.7
BetaShares Australian Equities Strong Bear (BBOZ)	4.2
Vanguard US Total Market Shares Index (VTS)	3.6

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	16.1
Vanguard Australian Shares Index ETF (VAS)	13.9
BetaShares Australian High Interest Cash ETF (AAA)	13.8
iShares S&P/ASX 200 ETF (IOZ)	7.5
BetaShares Australia 200 ETF (A200)	7.3
iShares Core S&P 500 (IVV)	6.9
Vanguard MSCI Index International Series (VGS)	4.7
Vanguard Australian Property Securities Index ETF (VAP)	4.2
BetaShares Australian Equities Strong Bear (BBOZ)	3.9
Vanguard US Total Market Shares Index (VTS)	3.4

ETF SECURITIES FUND MONITOR

1 Week Total Return (%) ¹	
ETFS S&P Biotech ETF (CURE)	1.6%
ETFS Battery Tech & Lithium ETF (ACDC)	1.2%
ETFS Reliance India Nifty 50 ETF (NDIA)	1.0%
ETFS Morningstar Global Technology ETF (TECH)	1.0%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	0.8%
ETFS Physical Palladium (ETPMPD)	0.1%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	-0.4%
ETFS EURO STOXX 50 ETF (ESTX)	-0.5%
ETFS Global Core Infrastructure ETF (CORE)	-0.7%
ETFS Physical Platinum (ETPMPT)	-0.8%
ETFS Physical Precious Metal Basket (ETPMPM)	-1.0%
ETFS Enhanced USD Cash ETF (ZUSD)	-1.2%
ETFS Physical Silver (ETPMAG)	-1.3%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	-1.4%
ETFS Physical Gold (GOLD)	-1.5%

YTD Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	44.6%
ETFS Morningstar Global Technology ETF (TECH)	32.3%
ETFS Physical Precious Metal Basket (ETPMPM)	25.5%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	25.0%
ETFS EURO STOXX 50 ETF (ESTX)	23.2%
ETFS Physical Gold (GOLD)	19.5%
ETFS Physical Platinum (ETPMPT)	19.4%
ETFS Physical Silver (ETPMAG)	18.8%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	18.0%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	17.7%
ETFS S&P Biotech ETF (CURE)	17.7%
ETFS Global Core Infrastructure ETF (CORE)	17.3%
ETFS Battery Tech & Lithium ETF (ACDC)	12.6%
ETFS Enhanced USD Cash ETF (ZUSD)	3.5%
ETFS Reliance India Nifty 50 ETF (NDIA)	n/a

12 Month Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	70.8%
ETFS Physical Precious Metal Basket (ETPMPM)	36.1%
ETFS Physical Silver (ETPMAG)	29.7%
ETFS Morningstar Global Technology ETF (TECH)	27.4%
ETFS Physical Gold (GOLD)	26.9%
ETFS Global Core Infrastructure ETF (CORE)	20.8%
ETFS EURO STOXX 50 ETF (ESTX)	18.4%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	15.5%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	14.4%
ETFS Physical Platinum (ETPMPT)	13.5%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	12.9%
ETFS Battery Tech & Lithium ETF (ACDC)	6.0%
ETFS Enhanced USD Cash ETF (ZUSD)	6.0%
ETFS S&P Biotech ETF (CURE)	n/a
ETFS Reliance India Nifty 50 ETF (NDIA)	n/a

Source: Bloomberg. Data as at 1 November 2019.



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Sales
+61 2 8311 3488
infoAU@etfsecurities.com.au
www.etfsecurities.com.au

Trading
+61 2 8311 3483
capitalmarkets@etfsecurities.com.au

ETF Securities

Weekly ETF Market Monitor



¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAVs or have not published NAVs on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

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CONTACT ETF Securities

Sales

Phone: +61 2 8311 3488
Email: infoAU@etfsecurities.com.au

Trading

Phone: +61 2 8311 3483
Email: capitalmarkets@etfsecurities.com.au

Ganesh Balendran
Co-Head of Sales
Phone: +61 3 8518 4824
Mobile: +61 4 2378 3284
Email: ganesh.balendran@etfsecurities.com.au

Kanish Chugh
Co-Head of Sales
Phone: +61 2 8311 3476
Mobile: +61 4 1209 1154
Email: kanish.chugh@etfsecurities.com.au

Larry Achike
Business Development Manager
Phone: +61 2 8311 3484
Mobile: +61 4 8800 8245
Email: larry.achike@etfsecurities.com.au

Andrew Duncan
Business Development Manager
Phone: +61 2 8311 3478
Mobile: +61 4 2338 0320
Email: andrew.duncan@etfsecurities.com.au

Chad Hitzeman
Business Development Manager
Phone: +61 2 8311 3472
Mobile: +61 4 6896 7837
Email: chad.hitzeman@etfsecurities.com.au

Gemma Weeks
Business Development Manager
Phone: +61 2 8311 3475
Mobile: +61 4 6636 2055
Email: gemma.weeks@etfsecurities.com.au

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T
E
W

Sales
+61 2 8311 3488
infoAU@etfsecurities.com.au
www.etfsecurities.com.au

Trading
+61 2 8311 3483
capitalmarkets@etfsecurities.com.au