

# ETF Securities Weekly ETF Market Monitor



For the week ending Friday, 1 February 2019

ETFs Management (AUS) Limited

## PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) <sup>1</sup>	
VanEck Vectors Gold Miners ETF (GDX)	5.1%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	5.0%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	4.5%
SPDR S&P/ASX 200 Resources Fund (OZR)	4.5%
VanEck Vectors Australian Resources ETF (MVR)	4.0%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	3.4%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	2.9%
BetaShares Global Cybersecurity ETF (HACK)	2.9%
BetaShares Gold Bullion ETF - Ccy Hedged (QAU)	2.9%
ETFs Physical Silver (ETPMAG)	2.8%
BetaShares Legg Mason Equity Income Fund (Managed Fund) (EIN)	-1.5%
BetaShares Geared Australian Equity Fund (GEAR)	-1.7%
BetaShares British Pound ETF (POU)	-1.8%
InvestSMART Australian Equity Income Fund (NFI)	-1.9%
VanEck Vectors China New Economy ETF (CNEW)	-1.9%
BetaShares Strong US Dollar Hedge Fund (YANK)	-2.4%
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	-3.5%
SPDR S&P/ASX 200 Financials ex A-REITs Fund (OZF)	-3.5%
VanEck Vectors Australian Banks ETF (MVB)	-3.8%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-3.9%

Top/Bottom ETFs by YTD Total Return (%) <sup>1</sup>	
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	20.9%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	19.1%
ETFs S&P Biotech ETF (CURE)	13.0%
VanEck Vectors Australian Resources ETF (MVR)	10.7%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	10.6%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	10.0%
AMP Capital Global Infrastructure Securities Fund (GLIN)	9.4%
BetaShares Global Cybersecurity ETF (HACK)	9.2%
SPDR S&P/ASX 200 Resources Fund (OZR)	9.0%
BetaShares Geared Australian Equity Fund (GEAR)	8.7%
SPDR S&P/ASX 200 Financials ex A-REITs Fund (OZF)	-0.4%
K2 Australian Small Cap Fund (KSM)	-0.9%
BetaShares Euro ETF (EEU)	-2.7%
BetaShares U.S. Dollar ETF (USD)	-2.8%
ETFs Physical US Dollar ETF (ZUSD)	-2.8%
K2 Global Equities Fund (KII)	-3.2%
BetaShares Australian Equities Bear (BEAR)	-4.3%
BetaShares Strong US Dollar Hedge Fund (YANK)	-7.2%
BetaShares Australian Equities Strong Bear (BBOZ)	-10.0%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-17.5%

Top/Bottom ETFs by 12 Month Total Return (%) <sup>1</sup>	
ETFs Physical Palladium (ETPMPD)	44.9%
BetaShares Strong US Dollar Hedge Fund (YANK)	22.9%
BetaShares Global Cybersecurity ETF (HACK)	20.2%
VanEck Vectors Australian Property ETF (MVA)	17.7%
ETFs Morningstar Global Technology ETF (TECH)	16.3%
SPDR Dow Jones Global Real Estate Fund (DJRE)	15.7%
AMP Capital Global Property Securities Fund (RENT)	14.3%
AMP Capital Global Infrastructure Securities Fund (GLIN)	13.9%
VanEck Vectors Morningstar Wide Moat ETF (MOAT)	13.4%
ETFs Global Core Infrastructure ETF (CORE)	13.2%
Platinum Asia Fund (QMHF) (PAXX)	-11.2%
ETFs ROBO Global Robotics and Automation ETF (ROBO)	-11.4%
K2 Global Equities Fund (KII)	-13.6%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-13.7%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	-13.8%
BetaShares Global Banks ETF (Hedged) (BNKS)	-16.1%
K2 Australian Small Cap Fund (KSM)	-16.9%
BetaShares WisdomTree Japan ETF (Hedged) (HJPN)	-17.3%
VanEck Vectors ChinaAMC A-Share ETF (CETF)	-20.7%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-23.1%

## FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) <sup>2</sup>	
iShares S&P/ASX 200 ETF (IOZ)	39.8
iShares Core Cash ETF (BILL)	36.1
iShares Global Consumer Staples ETF (IXI)	35.2
iShares Treasury ETF (IGB)	12.7
VanEck Vectors Australian Corporate Bond Plus ETF (PLUS)	8.8
SPDR S&P/ASX 200 Listed Property Fund (SLF)	7.9
BetaShares NASDAQ 100 (NDQ)	6.6
iShares Core MSCI World All Cap ETF (IWLD)	5.1
VanEck Vectors MSCI World Ex-Australia ETF (QUAL)	3.3
iShares S&P 500 AUD Hedged (IHVV)	3.1
AMP Capital Global Property Securities Fund (RENT)	(0.0)
Montgomery Global Equities Fund (Managed Fund) (MOGL)	(0.1)
K2 Global Equities Fund (KII)	(0.1)
BetaShares Agricultural ETF - Ccy Hedged (QAG)	(0.2)
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	(0.3)
iShares MSCI Taiwan ETF (ITW)	(0.6)
iShares Europe ETF (IEU)	(0.9)
BetaShares Managed Risk Global Share Fund (WRLD)	(1.2)
SPDR S&P/ASX 200 Fund (STW)	(1.2)
iShares Global Healthcare ETF (IXJ)	(4.9)

Top/Bottom ETFs by YTD Flows (A\$m) <sup>2</sup>	
iShares S&P/ASX 200 ETF (IOZ)	40.5
SPDR S&P/ASX 200 Fund (STW)	39.3
iShares Core Cash ETF (BILL)	39.1
BetaShares Australian High Interest Cash ETF (AAA)	34.7
iShares Global Consumer Staples ETF (IXI)	34.4
BetaShares Active Australian Hybrids Fund (HBRD)	14.2
iShares Treasury ETF (IGB)	13.8
BetaShares Australian Equities Strong Bear (BBOZ)	13.6
BetaShares NASDAQ 100 (NDQ)	13.2
VanEck Vectors Australian Corporate Bond Plus ETF (PLUS)	13.0
Schroder Real Return Fund (GROW)	(3.1)
BetaShares U.S. Dollar ETF (USD)	(3.5)
iShares Global Healthcare ETF (IXJ)	(3.5)
SPDR S&P/ASX 200 Financials ex A-REITs Fund (OZF)	(6.8)
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	(8.2)
iShares Core S&P 500 (IVV)	(8.5)
BetaShares Geared Australian Equity Fund (GEAR)	(9.3)
iShares Europe ETF (IEU)	(9.8)
SPDR S&P/ASX 200 Resources Fund (OZR)	(10.7)
BetaShares Australia 200 ETF (A200)	(26.9)

Top/Bottom ETFs by 12 Month Flows (A\$m) <sup>2</sup>	
Vanguard Australian Shares Index ETF (VAS)	593.0
iShares MSCI Emerging Markets ETF (IEM)	498.3
Vanguard MSCI Index International Series (VGS)	407.0
BetaShares Australia 200 ETF (A200)	338.1
iShares MSCI South Korea Capped ETF (IKO)	260.0
VanEck Vectors Australian Equal Weight ETF (MVW)	227.8
BetaShares Active Australian Hybrids Fund (HBRD)	179.2
iShares Core Cash ETF (BILL)	174.5
iShares Edge MSCI World Multifactor ETF (WDMF)	169.6
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	167.6
iShares Europe ETF (IEU)	(37.8)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(44.9)
SPDR S&P/ASX 200 Fund (STW)	(45.8)
iShares Core S&P 500 (IVV)	(52.7)
BetaShares Australian Dividend Harvester Fund (HVST)	(70.2)
BetaShares FTSE RAFI Australia 200 ETF (QOZ)	(95.5)
BetaShares U.S. Dollar ETF (USD)	(167.0)
iShares S&P/ASX 200 ETF (IOZ)	(190.4)
iShares MSCI Japan ETF (JUP)	(783.2)
iShares MSCI EAFE ETF (IVE)	(1,495.8)

## TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	23.7
iShares S&P/ASX 200 ETF (IOZ)	10.3
iShares Global Consumer Staples ETF (IXI)	9.2
Vanguard Australian Shares Index ETF (VAS)	8.8
iShares CORE Composite Bond ETF (IAF)	8.5
BetaShares Australian High Interest Cash ETF (AAA)	7.7
iShares Core Cash ETF (BILL)	7.1
iShares Core S&P 500 (IVV)	5.8
Vanguard MSCI Index International Series (VGS)	4.3
iShares Global Healthcare ETF (IXJ)	4.2

Top ETFs by YTD Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	12.6
Vanguard Australian Shares Index ETF (VAS)	7.8
BetaShares Australian High Interest Cash ETF (AAA)	7.3
iShares S&P/ASX 200 ETF (IOZ)	4.4
iShares Core S&P 500 (IVV)	4.3
Vanguard MSCI Index International Series (VGS)	3.2
BetaShares Australia 200 ETF (A200)	2.9
iShares CORE Composite Bond ETF (IAF)	2.6
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	2.5
BetaShares Australian Equities Strong Bear (BBOZ)	2.3

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	14.3
Vanguard Australian Shares Index ETF (VAS)	10.0
BetaShares Australian High Interest Cash ETF (AAA)	9.8
iShares S&P/ASX 200 ETF (IOZ)	5.6
iShares Core S&P 500 (IVV)	5.3
BetaShares Australia 200 ETF (A200)	4.0
Vanguard MSCI Index International Series (VGS)	3.9
Vanguard US Total Market Shares Index (VTS)	2.7
Vanguard Australian Shares High Yield ETF (VHY)	2.6
Vanguard All-World EX US Shares Index (VEU)	2.6

## ETF SECURITIES FUND MONITOR

1 Week Total Return (%) <sup>1</sup>	
ETFs Physical Silver (ETPMAG)	2.8%
ETFs Morningstar Global Technology ETF (TECH)	1.6%
ETFs Physical Palladium (ETPMPD)	1.5%
ETFs Physical Precious Metal Basket (ETPMPM)	1.2%
ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)	1.0%
ETFs Physical Gold (GOLD)	0.6%
ETFs S&P Biotech ETF (CURE)	0.6%
ETFs Physical Platinum (ETPMPT)	0.3%
ETFs Battery Tech & Lithium ETF (ACDC)	0.2%
ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU)	-0.1%
ETFs EURO STOXX 50 ETF (ESTX)	-0.2%
ETFs Global Core Infrastructure ETF (CORE)	-0.3%
ETFs ROBO Global Robotics and Automation ETF (ROBO)	-0.5%
ETFs Physical US Dollar ETF (ZUSD)	-1.2%

YTD Total Return (%) <sup>1</sup>	
ETFs S&P Biotech ETF (CURE)	13.0%
ETFs ROBO Global Robotics and Automation ETF (ROBO)	7.9%
ETFs Morningstar Global Technology ETF (TECH)	7.3%
ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)	5.4%
ETFs Physical Palladium (ETPMPD)	5.0%
ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU)	4.4%
ETFs Battery Tech & Lithium ETF (ACDC)	3.6%
ETFs EURO STOXX 50 ETF (ESTX)	3.0%
ETFs Physical Precious Metal Basket (ETPMPM)	1.2%
ETFs Global Core Infrastructure ETF (CORE)	1.1%
ETFs Physical Platinum (ETPMPT)	0.7%
ETFs Physical Silver (ETPMAG)	0.4%
ETFs Physical Gold (GOLD)	-0.2%
ETFs Physical US Dollar ETF (ZUSD)	-2.8%

12 Month Total Return (%) <sup>1</sup>	
ETFs Physical Palladium (ETPMPD)	44.9%
ETFs Morningstar Global Technology ETF (TECH)	16.3%
ETFs Global Core Infrastructure ETF (CORE)	13.2%
ETFs Physical Precious Metal Basket (ETPMPM)	12.7%
ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)	12.6%
ETFs Physical US Dollar ETF (ZUSD)	11.9%
ETFs Physical Gold (GOLD)	8.3%
ETFs Physical Silver (ETPMAG)	2.5%
ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU)	-2.4%
ETFs EURO STOXX 50 ETF (ESTX)	-7.2%
ETFs Physical Platinum (ETPMPT)	-8.9%
ETFs ROBO Global Robotics and Automation ETF (ROBO)	-11.4%
ETFs Battery Tech & Lithium ETF (ACDC)	n/a
ETFs S&P Biotech ETF (CURE)	n/a

Source: Bloomberg. Data as at 1 February 2019.



T  
E  
W  
+61 2 8311 3488  
infoAU@etfsecurities.com.au  
www.etfsecurities.com.au

# ETF Securities Weekly ETF Market Monitor



<sup>1</sup> Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAVs or have not published NAVs on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

<sup>2</sup> Excludes cross-listed ETFs that do not report flows daily.

<sup>3</sup> Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

## GET MORE INFORMATION

To sign up for future ETF Securities Weekly ETF Market Monitors, email [infoAU@etfsecurities.com.au](mailto:infoAU@etfsecurities.com.au)

To find out more about ETF Securities products, visit [www.etfsecurities.com.au](http://www.etfsecurities.com.au)

## CONTACT ETF Securities

**Sales**  
Phone: +61 2 8311 3488  
Email: [infoAU@etfsecurities.com.au](mailto:infoAU@etfsecurities.com.au)

**Trading**  
Phone: +61 2 8311 3483  
Email: [primarymarkets@etfsecurities.com.au](mailto:primarymarkets@etfsecurities.com.au)

Ganesh Balendran  
Co-Head of Sales  
Phone: +61 3 8518 4824  
Mobile: +61 4 2378 3284  
Email: [ganesh.balendran@etfsecurities.com.au](mailto:ganesh.balendran@etfsecurities.com.au)

Larry Achike  
Business Development Manager  
Phone: +61 2 8311 3484  
Mobile: +61 4 8800 8245  
Email: [larry.achike@etfsecurities.com.au](mailto:larry.achike@etfsecurities.com.au)

Gemma Weeks  
Business Development Manager  
Phone: +61 2 8311 3475  
Mobile: +61 4 6636 2055  
Email: [gemma.weeks@etfsecurities.com.au](mailto:gemma.weeks@etfsecurities.com.au)

Kanish Chugh  
Co-Head of Sales  
Phone: +61 2 8311 3476  
Mobile: +61 4 1209 1154  
Email: [kanish.chugh@etfsecurities.com.au](mailto:kanish.chugh@etfsecurities.com.au)

Chad Hitzeman  
Business Development Manager  
Phone: +61 2 8311 3472  
Mobile: +61 4 6896 7837  
Email: [chad.hitzeman@etfsecurities.com.au](mailto:chad.hitzeman@etfsecurities.com.au)

Nicola Culey  
Business Development Associate  
Phone: +61 2 8311 3481  
Mobile: +61 4 4718 3111  
Email: [nicola.culey@etfsecurities.com.au](mailto:nicola.culey@etfsecurities.com.au)

## DISCLAIMER

This document is communicated by ETFS Management (AUS) Limited ("ETFS") (Australian Financial Services Licence Number 466778). This document may not be reproduced, distributed or published by any recipient for any purpose. Under no circumstances is this document to be used or considered as an offer to sell, or a solicitation of an offer to buy, any securities, investments or other financial instruments and any investments should only be made on the basis of the relevant product disclosure statement which should be considered by any potential investor including any risks identified therein.

This document does not take into account your personal needs and financial circumstances. You should seek independent financial, legal, tax and other relevant advice having regard to your particular circumstances. Although we use reasonable efforts to obtain reliable, comprehensive information, we make no representation and give no warranty that it is accurate or complete.

Investments in any product issued by ETFS are subject to investment risk, including possible delays in repayment and loss of income and principal invested. Neither ETFS, ETFS Capital Limited nor any other member of the ETFS Capital Group guarantees the performance of any products issued by ETFS or the repayment of capital or any particular rate of return therefrom.

The value or return of an investment will fluctuate and investor may lose some or all of their investment. Past performance is not an indication of future performance.



**T** +61 2 8311 3488  
**E** [infoAU@etfsecurities.com.au](mailto:infoAU@etfsecurities.com.au)  
**W** [www.etfsecurities.com.au](http://www.etfsecurities.com.au)