

ETF Securities Weekly ETF Market Monitor



For the week ending Friday, 24 May 2019

ETFs Management (AUS) Limited

PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
VanEck Vectors Australian Banks ETF (MVB)	6.9%
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	6.1%
SPDR S&P/ASX 200 Financials ex A-REITs Fund (OZF)	6.0%
Russell High Dividend Australian Shares ETF (RDV)	3.9%
SPDR MSCI Australia Select High Dividend Yield Fund (SYI)	3.5%
VanEck Vectors Australian Property ETF (MVA)	3.5%
Russell Australian Responsible Investment ETF (RARI)	3.3%
BetaShares Geared Australian Equity Fund (GEAR)	3.2%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	3.2%
BetaShares Australian Dividend Harvester Fund (HVST)	2.9%
BetaShares NASDAQ 100 (NDQ)	-3.2%
VanEck Vectors China New Economy ETF (CNEW)	-3.3%
ETFs Physical Platinum (ETPMPD)	-3.3%
ETFs Morningstar Global Technology ETF (TECH)	-3.4%
ETFs Battery Tech & Lithium ETF (ACDC)	-4.0%
ETFs ROBO Global Robotics and Automation ETF (ROBO)	-4.1%
BetaShares Australian Equities Strong Bear (BBOZ)	-4.1%
BetaShares Global Robotics and Artificial Intelligence ETF (RBTZ)	-4.5%
BetaShares Asia Technology Tigers ETF (ASIA)	-5.1%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-6.8%

Top/Bottom ETFs by YTD Total Return (%) ¹	
BetaShares Geared Australian Equity Fund (GEAR)	37.1%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	30.2%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	26.3%
VanEck Vectors China New Economy ETF (CNEW)	23.1%
iShares S&P/ASX Dividend Opportunities Fund ETF (IHD)	23.1%
AMP Capital Global Infrastructure Securities Fund (GLIN)	22.2%
UBS IQ Morningstar Australia Dividend Yield ETF (DIV)	21.6%
BetaShares Global Cybersecurity ETF (HACK)	21.0%
VanEck Vectors Australian Property ETF (MVA)	20.4%
VanEck Vectors S&P/ASX Franked Dividend ETF (FDIV)	20.2%
BetaShares Gold Bullion ETF - Ccy Hedged (QAU)	-0.7%
VanEck Vectors Gold Miners ETF (GDX)	-0.7%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	-2.6%
iShares MSCI South Korea Capped ETF (IKO)	-4.2%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-4.4%
ETFs Physical Silver (ETPMPG)	-4.4%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-4.8%
BetaShares Australian Equities Bear (BEAR)	-14.7%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-27.6%
BetaShares Australian Equities Strong Bear (BBOZ)	-32.0%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
ETFs Physical Palladium (ETPMPD)	48.8%
VanEck Vectors Australian Property ETF (MVA)	28.1%
AMP Capital Global Infrastructure Securities Fund (GLIN)	25.8%
AMP Capital Global Property Securities Fund (RENT)	21.8%
BetaShares Strong US Dollar Hedge Fund (YANK)	21.7%
VanEck Vectors Morningstar Wide Moat ETF (MOAT)	21.1%
Vanguard Australian Property Securities Index ETF (VAP)	20.4%
SPDR S&P/ASX 200 Listed Property Fund (SLF)	19.6%
ETFs Global Core Infrastructure ETF (CORE)	19.4%
SPDR Dow Jones Global Real Estate Fund (DJRE)	19.3%
BetaShares Australian Equities Bear (BEAR)	-9.8%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-11.6%
VanEck Vectors MSCI Multifactor Emerging Markets ETF (EMKT)	-12.2%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-14.0%
BetaShares WisdomTree Japan ETF (Hedged) (HJPN)	-14.6%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-16.5%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-16.7%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-17.5%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-21.3%
BetaShares Australian Equities Strong Bear (BBOZ)	-24.0%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
BetaShares Australian High Interest Cash ETF (AAA)	89.7
SPDR S&P/ASX 200 Fund (STW)	74.3
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	48.8
BetaShares Australia 200 ETF (A200)	26.3
SPDR S&P/ASX 200 Listed Property Fund (SLF)	11.6
BetaShares Australian Investment Grade Corporate Bond ETF (CRED)	10.7
BetaShares Australian Equities Strong Bear (BBOZ)	10.5
BetaShares Active Australian Hybrids Fund (HBRD)	9.9
iShares CORE Composite Bond ETF (IAF)	5.1
iShares Core Cash ETF (BILL)	5.0
InvestSMART Australian Equity Income Fund (INFI)	(0.2)
iShares MSCI EAFE ETF (IVE)	(0.5)
iShares Europe ETF (IEU)	(1.0)
BetaShares WisdomTree Europe ETF (Hedged) (HEUR)	(1.2)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(1.7)
BetaShares U.S. Dollar ETF (USD)	(2.1)
iShares Global 100 ETF (IOO)	(2.2)
iShares Global Consumer Staples ETF (IXI)	(2.5)
SPDR S&P/ASX 50 Fund (SFY)	(3.0)
ETFs Physical Gold (GOLD)	(3.5)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
BetaShares Australian High Interest Cash ETF (AAA)	280.8
Vanguard MSCI Index International Series (VGS)	133.0
BetaShares Australia 200 ETF (A200)	127.0
Vanguard Australian Shares Index ETF (VAS)	116.3
Vanguard Australian Fixed Interest Index (VAF)	116.2
iShares Core Cash ETF (BILL)	115.9
iShares S&P/ASX 200 ETF (IOZ)	114.9
BetaShares Australian Equities Strong Bear (BBOZ)	103.1
VanEck Vectors Australian Equal Weight ETF (MVW)	102.8
BetaShares Active Australian Hybrids Fund (HBRD)	86.4
SPDR S&P/ASX 200 Financials ex A-REITs Fund (OZF)	↓ (8.6)
BetaShares Australian Dividend Harvester Fund (HVST)	↓ (8.6)
BetaShares WisdomTree Europe ETF (Hedged) (HEUR)	↓ (9.8)
UBS IQ MSCI Australia Ethical (UBA)	↓ (11.4)
iShares Global 100 ETF (IOO)	↓ (15.7)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	↓ (27.7)
BetaShares Geared Australian Equity Fund (GEAR)	↓ (34.1)
ETFs Physical Gold (GOLD)	↓ (42.4)
BetaShares U.S. Dollar ETF (USD)	↓ (45.2)
iShares Europe ETF (IEU)	↓ (50.5)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	740.4
BetaShares Australia 200 ETF (A200)	492.0
Vanguard MSCI Index International Series (VGS)	453.0
BetaShares Australian High Interest Cash ETF (AAA)	325.8
VanEck Vectors Australian Equal Weight ETF (MVW)	262.8
iShares MSCI South Korea Capped ETF (IKO)	259.8
iShares Core Cash ETF (BILL)	228.2
BetaShares Active Australian Hybrids Fund (HBRD)	204.2
BetaShares Australian Investment Grade Corporate Bond ETF (CRE)	189.6
Vanguard MSCI Index International Series (Hedged) (VGAD)	173.9
iShares S&P/ASX Dividend Opportunities Fund ETF (IHD)	(26.2)
BetaShares FTSE RAFI Australia 200 ETF (OOZ)	(31.4)
SPDR MSCI Australia Select High Dividend Yield Fund (SYI)	(33.2)
VanEck Vectors Australian Resources ETF (MVR)	(38.3)
BetaShares Australian Dividend Harvester Fund (HVST)	(45.1)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(56.7)
iShares Europe ETF (IEU)	(78.6)
SPDR S&P/ASX 200 Fund (STW)	(87.4)
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	(110.1)
BetaShares U.S. Dollar ETF (USD)	(180.4)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	35.3
BetaShares Australian High Interest Cash ETF (AAA)	33.3
Vanguard Australian Shares Index ETF (VAS)	14.2
BetaShares Australia 200 ETF (A200)	10.8
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	9.5
iShares Core S&P 500 (IVV)	6.6
iShares S&P/ASX 200 ETF (IOZ)	6.4
BetaShares Australian Equities Strong Bear (BBOZ)	5.4
SPDR S&P/ASX 200 Listed Property Fund (SLF)	3.8
Vanguard MSCI Index International Series (VGS)	3.7

Top ETFs by YTD Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	13.5
Vanguard Australian Shares Index ETF (VAS)	11.3
BetaShares Australian High Interest Cash ETF (AAA)	11.1
iShares Core S&P 500 (IVV)	6.8
BetaShares Australia 200 ETF (A200)	4.6
Vanguard MSCI Index International Series (VGS)	4.4
iShares S&P/ASX 200 ETF (IOZ)	4.4
BetaShares Australian Equities Strong Bear (BBOZ)	4.2
Vanguard US Total Market Shares Index (VTS)	2.8
Vanguard Australian Fixed Interest Index (VAF)	2.5

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	13.7
Vanguard Australian Shares Index ETF (VAS)	11.6
BetaShares Australian High Interest Cash ETF (AAA)	10.9
iShares Core S&P 500 (IVV)	6.0
iShares S&P/ASX 200 ETF (IOZ)	5.1
BetaShares Australia 200 ETF (A200)	4.4
Vanguard MSCI Index International Series (VGS)	4.1
BetaShares Australian Equities Strong Bear (BBOZ)	2.9
Vanguard US Total Market Shares Index (VTS)	2.8
Vanguard Australian Shares High Yield ETF (VHY)	2.5

ETF SECURITIES FUND MONITOR

1 Week Total Return (%) ¹	
ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU)	2.5%
ETFs Physical Palladium (ETPMPD)	0.4%
ETFs Global Core Infrastructure ETF (CORE)	0.4%
ETFs S&P Biotech ETF (CURE)	0.0%
ETFs Physical Silver (ETPMAG)	-0.1%
ETFs Physical Precious Metal Basket (ETPMPM)	-0.4%
ETFs Physical Gold (GOLD)	-0.4%
ETFs Enhanced USD Cash ETF (ZUSD)	-0.5%
ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)	-1.3%
ETFs EURO STOXX 50 ETF (ESTX)	-1.9%
ETFs Physical Platinum (ETPMPD)	-3.3%
ETFs Morningstar Global Technology ETF (TECH)	-3.4%
ETFs Battery Tech & Lithium ETF (ACDC)	-4.0%
ETFs ROBO Global Robotics and Automation ETF (ROBO)	-4.1%

YTD Total Return (%) ¹	
ETFs S&P Biotech ETF (CURE)	16.8%
ETFs Morningstar Global Technology ETF (TECH)	16.6%
ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU)	16.3%
ETFs ROBO Global Robotics and Automation ETF (ROBO)	13.8%
ETFs EURO STOXX 50 ETF (ESTX)	13.6%
ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)	12.4%
ETFs Global Core Infrastructure ETF (CORE)	12.0%
ETFs Physical Palladium (ETPMPD)	6.9%
ETFs Battery Tech & Lithium ETF (ACDC)	2.7%
ETFs Enhanced USD Cash ETF (ZUSD)	2.6%
ETFs Physical Platinum (ETPMPD)	2.4%
ETFs Physical Precious Metal Basket (ETPMPM)	1.9%
ETFs Physical Gold (GOLD)	1.7%
ETFs Physical Silver (ETPMAG)	-4.4%

12 Month Total Return (%) ¹	
ETFs Physical Palladium (ETPMPD)	48.8%
ETFs Global Core Infrastructure ETF (CORE)	19.4%
ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)	17.0%
ETFs Morningstar Global Technology ETF (TECH)	14.8%
ETFs Physical Precious Metal Basket (ETPMPM)	11.9%
ETFs Enhanced USD Cash ETF (ZUSD)	11.1%
ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU)	9.1%
ETFs Physical Gold (GOLD)	7.1%
ETFs EURO STOXX 50 ETF (ESTX)	2.5%
ETFs Physical Silver (ETPMAG)	-4.1%
ETFs Physical Platinum (ETPMPD)	-4.2%
ETFs ROBO Global Robotics and Automation ETF (ROBO)	-4.5%
ETFs Battery Tech & Lithium ETF (ACDC)	n/a
ETFs S&P Biotech ETF (CURE)	n/a

Source: Bloomberg. Data as at 24 May 2019.



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ETF Securities

Weekly ETF Market Monitor



¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAVs or have not published NAVs on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

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