

# ETF Securities Weekly ETF Market Monitor



For the week ending Friday, 15 May 2020

ETFs Management (AUS) Limited

## PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) <sup>1</sup>	
ETFS Physical Silver (ETPMAG)	10.6%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	7.5%
VanEck Vectors Gold Miners ETF (GDX)	6.7%
ETFS S&P Biotech ETF (CURE)	5.1%
ETFS Physical Precious Metal Basket (ETPMPM)	4.7%
ETFS Physical Gold (GOLD)	3.8%
ETFS Physical Palladium (ETPMPD)	3.7%
ETFS Physical Platinum (ETPMPT)	3.3%
BetaShares Strong US Dollar Hedge Fund (YANK) <sup>2</sup>	3.2%
BetaShares Asia Technology Tigers ETF (ASJA) <sup>3</sup>	2.8%
BetaShares Global Income Leaders ETF (INCM) <sup>3</sup>	-4.1%
AMP Capital Global Property Securities Fund (RENT)	-4.6%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	-4.9%
BetaShares Europe ETF (Hedged) (HEUR) <sup>3</sup>	-4.9%
Vanguard Global Value Equity Active ETF (VVLV)	-4.9%
BetaShares Global Banks ETF (Hedged) (BNKS) <sup>3</sup>	-5.6%
BetaShares Global Energy Companies ETF (Hedged) (FUEL) <sup>3</sup>	-5.7%
iShares Core S&P SmallCap ETF (IJR)	-5.7%
SPDR Dow Jones Global Real Estate Fund (DJRE)	-6.3%
VanEck Vectors FTSE International Property (Hedged) ETF (REIT)	-8.3%

Top/Bottom ETFs by YTD Total Return (%) <sup>1</sup>	
VanEck Vectors Gold Miners ETF (GDX)	36.2%
ETFS Physical Gold (GOLD)	24.7%
BetaShares Global Gold Miners ETF (Hedged) (MNRS) <sup>3</sup>	24.6%
Perth Mint Gold (PMGOLD) <sup>3</sup>	23.2%
VanEck Vectors China New Economy ETF (CNEW)	20.0%
ETFS S&P Biotech ETF (CURE)	17.3%
BetaShares Australian Equities Strong Bear (BBOZ)	16.2%
BetaShares NASDAQ 100 (NDQ) <sup>3</sup>	14.1%
BetaShares Strong US Dollar Hedge Fund (YANK) <sup>3</sup>	13.2%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	12.2%
Vanguard Global Value Equity Active ETF (VVLV)	-29.5%
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	-29.6%
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	-29.6%
VanEck Vectors FTSE International Property (Hedged) ETF (REIT)	-31.4%
VanEck Vectors Australian Banks ETF (MVB)	-32.3%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	-33.0%
BetaShares Global Banks ETF (Hedged) (BNKS) <sup>3</sup>	-39.3%
BetaShares Global Energy Companies ETF (Hedged) (FUEL) <sup>3</sup>	-39.9%
BetaShares Geared Australian Equity Fund (GEAR)	-44.4%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-79.7%

Top/Bottom ETFs by 12 Month Total Return (%) <sup>1</sup>	
VanEck Vectors Gold Miners ETF (GDX)	90.4%
BetaShares Global Gold Miners ETF (Hedged) (MNRS) <sup>3</sup>	89.6%
ETFS Physical Palladium (ETPMPD)	50.9%
ETFS Physical Gold (GOLD)	43.8%
Perth Mint Gold (PMGOLD) <sup>3</sup>	43.7%
ETFS Physical Precious Metal Basket (ETPMPM)	37.5%
ETFS S&P Biotech ETF (CURE)	33.6%
BetaShares NASDAQ 100 (NDQ) <sup>3</sup>	31.3%
VanEck Vectors China New Economy ETF (CNEW)	29.7%
BetaShares Gold Bullion ETF - Ccy Hedged (QAU)	29.5%
BetaShares Strong Australian Dollar Hedge Fund (AUDS) <sup>3</sup>	-25.4%
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	-26.2%
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	-26.2%
VanEck Vectors FTSE International Property (Hedged) ETF (REIT)	-27.0%
BetaShares Commodities Basket ETF - Ccy Hedged (OCB)	-28.2%
VanEck Vectors Australian Banks ETF (MVB)	-29.1%
BetaShares Global Banks ETF (Hedged) (BNKS) <sup>3</sup>	-32.9%
BetaShares Geared Australian Equity Fund (GEAR)	-34.1%
BetaShares Global Energy Companies ETF (Hedged) (FUEL) <sup>3</sup>	-40.2%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-80.2%

## FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) <sup>2</sup>	
iShares S&P/ASX 200 ETF (IOZ)	126.0
iShares CORE Composite Bond ETF (IAF)	43.3
SPDR S&P/ASX 200 Fund (STW)	37.7
iShares Treasury ETF (IGB)	14.9
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	13.9
iShares Edge MSCI Australia Minimum Volatility ETF (MVOL)	13.6
BetaShares Australian Equities Strong Bear (BBOZ)	12.5
iShares Edge MSCI World Minimum Volatility ETF (WVOL)	10.3
BetaShares NASDAQ 100 (NDQ) <sup>3</sup>	9.5
BetaShares Australia 200 ETF (A200)	8.0
BetaShares Geared Australian Equity Fund (GEAR)	(2.9)
iShares Core Cash ETF (BILL)	(4.0)
VanEck Vectors China New Economy ETF (CNEW)	(5.8)
iShares MSCI Japan ETF (JJP)	(7.1)
iShares S&P 500 AUD Hedged (IHVV)	(9.5)
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	(10.3)
iShares Core MSCI World All Cap ETF (Hedged) (IHWL)	(12.2)
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	(14.9)
iShares Enhanced Cash ETF (ISEC)	(19.1)
iShares Global Corporate Bond (AUD Hedged) ETF (HCB)	(19.4)

Top/Bottom ETFs by YTD Flows (A\$m) <sup>2</sup>	
Vanguard Australian Shares Index ETF (VAS)	1,018.8
iShares S&P/ASX 200 ETF (IOZ)	493.9
SPDR S&P/ASX 200 Fund (STW)	391.7
ETFS Physical Gold (GOLD)	331.6
BetaShares Australian Equities Strong Bear (BBOZ)	261.1
iShares S&P 500 AUD Hedged (IHVV)	237.8
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	232.1
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	230.9
Vanguard MSCI Index International Series (Hedged) (VGAD)	206.9
VanEck Vectors MSCI World Ex-Australia Quality ETF (QUAL)	168.5
iShares Global High Yield Bond (AUD Hedged) ETF (IHYY)	(41.2)
BetaShares Australian Investment Grade Corporate Bond ETF (CREI)	(41.6)
VanEck Vectors Australian Corporate Bond Plus ETF (PLUS)	(42.7)
VanEck Vectors Australian Floating Rate ETF (FLOT)	(42.9)
iShares Global Consumer Staples ETF (IXI)	(46.3)
Vanguard FTSE Europe Shares ETF (VEQ)	(52.1)
Vanguard Australian Corporate Fixed Interest Index ETF (VACF)	(64.6)
iShares J.P. Morgan USD Emerging Markets Bond (AUD Hedged) ET	(90.7)
iShares Core Cash ETF (BILL)	(155.6)
iShares Core S&P 500 (IVV)	(181.5)

Top/Bottom ETFs by 12 Month Flows (A\$m) <sup>2</sup>	
Vanguard Australian Shares Index ETF (VAS)	1,848.6
iShares S&P/ASX 200 ETF (IOZ)	1,107.5
ETFS Physical Gold (GOLD)	707.6
Vanguard Australian Property Securities Index ETF (VAP)	563.7
Vanguard MSCI Index International Series (VGS)	437.6
Vanguard Australian Fixed Interest Index (VAF)	427.2
BetaShares Active Australian Hybrids Fund (HBRD)	395.2
iShares CORE Composite Bond ETF (IAF)	390.8
VanEck Vectors MSCI World Ex-Australia Quality ETF (QUAL)	367.9
BetaShares Australian High Interest Cash ETF (AAA)	350.8
UBS IQ MSCI Australia Ethical (UBA) <sup>3</sup>	(24.5)
ETFS ROBO Global Robotics and Automation ETF (ROBO)	(26.4)
SPDR S&P/ASX Australian Bond Fund (BOND)	(27.5)
BetaShares Global Banks ETF (Hedged) (BNKS) <sup>3</sup>	(29.5)
Vanguard FTSE Europe Shares ETF (VEQ)	(40.0)
iShares Global Consumer Staples ETF (IXI)	(47.2)
iShares Treasury ETF (IGB)	(65.2)
VanEck Vectors Australian Corporate Bond Plus ETF (PLUS)	(80.5)
iShares Europe ETF (IEU)	(123.0)
iShares Core S&P 500 (IVV)	(151.9)

## TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
iShares S&P/ASX 200 ETF (IOZ)	35.3
BetaShares Australian Equities Strong Bear (BBOZ)	30.8
iShares Core Cash ETF (BILL)	26.9
Vanguard Australian Shares Index ETF (VAS)	26.8
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	21.4
SPDR S&P/ASX 200 Fund (STW)	18.7
iShares Global Healthcare ETF (IXJ)	16.6
iShares CORE Composite Bond ETF (IAF)	12.8
iShares S&P 500 AUD Hedged (IHVV)	11.7
ETFS Physical Gold (GOLD)	11.3

Top ETFs by YTD Avg Daily Turnover (A\$m)	
BetaShares Australian Equities Strong Bear (BBOZ)	44.5
Vanguard Australian Shares Index ETF (VAS)	38.1
SPDR S&P/ASX 200 Fund (STW)	30.1
iShares S&P/ASX 200 ETF (IOZ)	26.7
BetaShares Australian High Interest Cash ETF (AAA)	19.5
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	15.8
ETFS Physical Gold (GOLD)	14.5
iShares Core S&P 500 (IVV)	13.1
BetaShares Australia 200 ETF (A200)	12.1
BetaShares Geared Australian Equity Fund (GEAR)	11.6

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)	24.5
SPDR S&P/ASX 200 Fund (STW)	22.3
BetaShares Australian Equities Strong Bear (BBOZ)	19.1
BetaShares Australian High Interest Cash ETF (AAA)	17.7
iShares S&P/ASX 200 ETF (IOZ)	15.8
BetaShares Australia 200 ETF (A200)	10.1
iShares Core S&P 500 (IVV)	9.4
ETFS Physical Gold (GOLD)	8.0
Vanguard Australian Property Securities Index ETF (VAP)	7.4
Vanguard MSCI Index International Series (VGS)	7.2

## ETF SECURITIES FUND MONITOR

1 Week Total Return (%) <sup>1</sup>	
ETFS Physical Silver (ETPMAG)	10.6%
ETFS S&P Biotech ETF (CURE)	5.1%
ETFS Physical Precious Metal Basket (ETPMPM)	4.7%
ETFS Physical Gold (GOLD)	3.8%
ETFS Physical Palladium (ETPMPD)	3.7%
ETFS Physical Platinum (ETPMPT)	3.3%
ETFS FANG+ ETF (FANG)	2.7%
ETFS Enhanced USD Cash ETF (ZUSD)	2.0%
ETFS Reliance India Nifty 50 ETF (NDIA)	0.7%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	0.3%
SelfWealth SMSF Leaders ETF (SELF)	0.2%
ETFS Battery Tech & Lithium ETF (ACDC)	0.0%
ETFS Global Core Infrastructure ETF (CORE)	0.0%
ETFS Morningstar Global Technology ETF (TECH)	-0.3%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	-1.1%
ETFS EURO STOXX 50 ETF (ESTX)	-3.1%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	-3.5%

YTD Total Return (%) <sup>1</sup>	
ETFS Physical Gold (GOLD)	24.7%
ETFS S&P Biotech ETF (CURE)	17.3%
ETFS Physical Precious Metal Basket (ETPMPM)	11.8%
ETFS Enhanced USD Cash ETF (ZUSD)	10.0%
ETFS Physical Palladium (ETPMPD)	4.8%
ETFS Morningstar Global Technology ETF (TECH)	4.3%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	0.3%
ETFS Physical Silver (ETPMAG)	-1.5%
ETFS Battery Tech & Lithium ETF (ACDC)	-5.7%
ETFS Physical Platinum (ETPMPT)	-13.5%
ETFS Global Core Infrastructure ETF (CORE)	-14.5%
ETFS EURO STOXX 50 ETF (ESTX)	-20.7%
ETFS Reliance India Nifty 50 ETF (NDIA)	-21.7%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	-22.6%
SelfWealth SMSF Leaders ETF (SELF)	-22.8%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	-25.5%
ETFS FANG+ ETF (FANG)	n/a

12 Month Total Return (%) <sup>1</sup>	
ETFS Physical Palladium (ETPMPD)	50.9%
ETFS Physical Gold (GOLD)	43.8%
ETFS Physical Precious Metal Basket (ETPMPM)	37.5%
ETFS S&P Biotech ETF (CURE)	33.6%
ETFS Morningstar Global Technology ETF (TECH)	19.1%
ETFS Physical Silver (ETPMAG)	18.0%
ETFS Enhanced USD Cash ETF (ZUSD)	9.7%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	8.6%
ETFS Battery Tech & Lithium ETF (ACDC)	3.9%
ETFS Physical Platinum (ETPMPT)	-2.4%
ETFS Global Core Infrastructure ETF (CORE)	-8.5%
ETFS EURO STOXX 50 ETF (ESTX)	-12.4%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	-17.9%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	-22.1%
ETFS Reliance India Nifty 50 ETF (NDIA)	n/a
SelfWealth SMSF Leaders ETF (SELF)	n/a
ETFS FANG+ ETF (FANG)	n/a

Source: Bloomberg. Data as at 15 May 2020.



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# ETF Securities

## Weekly ETF Market Monitor



<sup>1</sup> Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAV's or have not published NAV's on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

<sup>2</sup> Excludes cross-listed ETFs that do not report flows daily.

<sup>3</sup> Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

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