

# ETF Securities Weekly ETF Market Monitor



For the week ending Friday, 16 October 2020

ETFs Management (AUS) Limited

## PERFORMANCE MONITOR

| Top/Bottom ETFs by 1 Week Total Return (%) <sup>1</sup>        |       |
|--|-------|
| BetaShares Strong US Dollar Hedge Fund (YANK)                  | 4.8%  |
| VanEck Vectors ChinaAMC A-Share ETF (CETF)                     | 4.8%  |
| iShares China Large-Cap ETF (IZZ)                              | 4.1%  |
| VanEck Vectors China New Economy ETF (CNEW)                    | 3.7%  |
| BetaShares S&P/ASX Australian Technology ETF (ATEC)            | 3.7%  |
| BetaShares Global Cybersecurity ETF (HACK)                     | 3.4%  |
| BetaShares NASDAQ 100 (NDQ)                                    | 3.2%  |
| ETFs FANG+ ETF (FANG)  | 3.1%  |
| VanEck Vectors Australian Banks ETF (MVB)                      | 3.1%  |
| Montgomery Global Equities Fund (Managed Fund) (MOGL)          | 2.5%  |
| VanEck Vectors Australian Property ETF (MVA)                   | -1.1% |
| BetaShares Australian Equities Bear (BEAR)                     | -1.1% |
| BetaShares Global Banks ETF (Hedged) (BNKS)                    | -1.4% |
| BetaShares Japan ETF (Hedged) (HJPN)                           | -1.5% |
| ETFs Ultra Short Nasdaq 100 Hedge Fund (SNAS)                  | -2.2% |
| BetaShares Global Energy Companies ETF (Hedged) (FUEL)         | -2.4% |
| VanEck Vectors FTSE International Property (Hedged) ETF (REIT) | -2.8% |
| ETFs Physical Palladium (ETPMPD)                               | -2.9% |
| BetaShares Australian Equities Strong Bear (BBOZ)              | -3.2% |
| BetaShares Strong Australian Dollar Hedge Fund (AUDS)          | -4.8% |

| Top/Bottom ETFs by YTD Total Return (%) <sup>1</sup>              |        |
|---|--------|
| BetaShares Asia Technology Tigers ETF (ASIA)                      | 49.9%  |
| VanEck Vectors China New Economy ETF (CNEW)                       | 43.2%  |
| BetaShares Global Gold Miners ETF (Hedged) (MNRS)                 | 41.2%  |
| BetaShares NASDAQ 100 (NDQ)                                       | 35.0%  |
| VanEck Vectors Gold Miners ETF (GDx)                              | 35.0%  |
| ETFs Physical Silver (ETPMAG)                                     | 33.5%  |
| BetaShares Global Robotics and Artificial Intelligence ETF (RBTZ) | 30.7%  |
| ETFs Battery Tech & Lithium ETF (ACDC)                            | 27.1%  |
| ETFs Morningstar Global Technology ETF (TECH)                     | 26.0%  |
| ETFs S&P Biotech ETF (CURE)                                       | 24.8%  |
| SPDR Dow Jones Global Real Estate Fund (DJRE)                     | -21.6% |
| BetaShares FTSE 100 ETF (F100)                                    | -21.8% |
| ETFs Global Core Infrastructure ETF (CORE)                        | -21.8% |
| BetaShares Australian Equities Strong Bear (BBOZ)                 | -22.4% |
| BetaShares Global Income Leaders ETF (INCM)                       | -22.5% |
| BetaShares Geared Australian Equity Fund (GEAR)                   | -24.3% |
| BetaShares Global Banks ETF (Hedged) (BNKS)                       | -33.8% |
| BetaShares US Equities Strong Bear HF - Hedged (BBUS)             | -36.8% |
| BetaShares Global Energy Companies ETF (Hedged) (FUEL)            | -45.5% |
| BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)                 | -73.8% |

| Top/Bottom ETFs by 12 Month Total Return (%) <sup>1</sup>         |        |
|---|--------|
| BetaShares Asia Technology Tigers ETF (ASIA)                      | 64.4%  |
| BetaShares Global Gold Miners ETF (Hedged) (MNRS)                 | 61.7%  |
| VanEck Vectors China New Economy ETF (CNEW)                       | 46.3%  |
| ETFs S&P Biotech ETF (CURE)                                       | 45.2%  |
| VanEck Vectors Gold Miners ETF (GDx)                              | 43.4%  |
| BetaShares NASDAQ 100 (NDQ)                                       | 43.0%  |
| BetaShares Global Robotics and Artificial Intelligence ETF (RBTZ) | 37.4%  |
| ETFs Battery Tech & Lithium ETF (ACDC)                            | 36.5%  |
| ETFs Physical Silver (ETPMAG)                                     | 33.8%  |
| ETFs Morningstar Global Technology ETF (TECH)                     | 32.8%  |
| VanEck Vectors FTSE International Property (Hedged) ETF (REIT)    | -21.4% |
| BetaShares S&P/ASX 200 Financials Sector ETF (QFN)                | -21.4% |
| VanEck Vectors Australian Banks ETF (MVB)                         | -22.0% |
| ETFs Global Core Infrastructure ETF (CORE)                        | -22.8% |
| SPDR Dow Jones Global Real Estate Fund (DJRE)                     | -24.8% |
| BetaShares Geared Australian Equity Fund (GEAR)                   | -25.0% |
| BetaShares Global Banks ETF (Hedged) (BNKS)                       | -29.2% |
| BetaShares Global Energy Companies ETF (Hedged) (FUEL)            | -41.9% |
| BetaShares US Equities Strong Bear HF - Hedged (BBUS)             | -47.7% |
| BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)                 | -70.1% |

## FLOWS MONITOR

| Top/Bottom ETFs by 1 Week Flows (A\$m) <sup>2</sup>       |       |
|---|-------|
| iShares S&P/ASX 200 ETF (IOZ)                             | 187.1 |
| BetaShares Australian Equities Strong Bear (BBOZ)         | 24.0  |
| iShares CORE Composite Bond ETF (IAF)                     | 21.9  |
| BetaShares Australian High Interest Cash ETF (AAA)        | 11.0  |
| VanEck Vectors MSCI World Ex-Australia Quality ETF (QUAL) | 9.4   |
| BetaShares Active Australian Hybrids Fund (HBRD)          | 9.1   |
| VanEck Vectors Video Gaming and eSports ETF (ESPO)        | 8.4   |
| BetaShares Asia Technology Tigers ETF (ASIA)              | 8.4   |
| BetaShares Japan ETF (Hedged) (HJPN)                      | 7.8   |
| iShares S&P 500 AUD Hedged (IHVV)                         | 7.6   |
| iShares Government Inflation ETF (ILB)                    | (0.0) |
| InvestSMART Australian Equity Income Fund (INIF)          | (0.1) |
| iShares S&P/ASX 20 ETF (ILC)                              | (0.1) |
| AMP Capital Dynamic Markets Fund (Hedge Fund) (DMKT)      | (0.1) |
| Schroder Real Return Fund (GROW)                          | (0.1) |
| BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)      | (2.2) |
| iShares MSCI South Korea Capped ETF (IKO)                 | (2.4) |
| BetaShares US Equities Strong Bear HF - Hedged (BBUS)     | (2.7) |
| ETFs Ultra Short Nasdaq 100 Hedge Fund (SNAS)             | (3.4) |
| ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU)               | (3.7) |

| Top/Bottom ETFs by YTD Flows (A\$m) <sup>2</sup>              |         |
|---|---------|
| Vanguard Australian Shares Index ETF (VAS)                    | 1,648.4 |
| iShares S&P/ASX 200 ETF (IOZ)                                 | 1,599.7 |
| ETFs Physical Gold (GOLD)                                     | 779.1   |
| BetaShares Australian Equities Strong Bear (BBOZ)             | 489.2   |
| VanEck Vectors MSCI World Ex-Australia Quality ETF (QUAL)     | 381.8   |
| BetaShares NASDAQ 100 (NDQ)                                   | 366.3   |
| iShares CORE Composite Bond ETF (IAF)                         | 362.9   |
| BetaShares Global Sustainability Leaders ETF (ETHI)           | 352.0   |
| Vanguard MSCI Index International Series (Hedged) (VGAD)      | 332.8   |
| BetaShares US Equities Strong Bear HF - Hedged (BBUS)         | 332.8   |
| iShares Global High Yield Bond (AUD Hedged) ETF (IHBY)        | (30.9)  |
| VanEck Vectors Australian Corporate Bond Plus ETF (PLUS)      | (32.6)  |
| iShares Core Cash ETF (BILL)                                  | (36.8)  |
| BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)  | (41.2)  |
| Vanguard FTSE Europe Shares ETF (VEQ)                         | (45.2)  |
| iShares Edge MSCI World Multifactor ETF (WDMF)                | (46.8)  |
| iShares Europe ETF (IEU)                                      | (51.7)  |
| iShares Global Consumer Staples ETF (IXI)                     | (60.1)  |
| iShares J.P. Morgan USD Emerging Markets Bond (AUD Hedged) ET | (88.6)  |
| iShares Core S&P 500 (IVV)                                    | (152.9) |

| Top/Bottom ETFs by 12 Month Flows (A\$m) <sup>2</sup>     |         |
|---|---------|
| Vanguard Australian Shares Index ETF (VAS)                | 2,019.7 |
| iShares S&P/ASX 200 ETF (IOZ)                             | 1,881.0 |
| ETFs Physical Gold (GOLD)                                 | 868.2   |
| BetaShares Australian Equities Strong Bear (BBOZ)         | 480.8   |
| VanEck Vectors MSCI World Ex-Australia Quality ETF (QUAL) | 469.1   |
| iShares CORE Composite Bond ETF (IAF)                     | 459.2   |
| BetaShares NASDAQ 100 (NDQ)                               | 420.3   |
| BetaShares Global Sustainability Leaders ETF (ETHI)       | 408.6   |
| Vanguard MSCI Index International Series (Hedged) (VGAD)  | 375.9   |
| Vanguard MSCI Index International Series (VGS)            | 363.0   |
| AMP Capital Dynamic Markets Fund (Hedge Fund) (DMKT)      | (16.4)  |
| iShares Core S&P MidCap ETF (IJH)                         | (17.5)  |
| UBS IQ MSCI Australia Ethical (UBA) <sup>3</sup>          | (18.5)  |
| iShares MSCI South Korea Capped ETF (IKO)                 | (27.5)  |
| iShares Edge MSCI World Multifactor ETF (WDMF)            | (35.8)  |
| Vanguard FTSE Europe Shares ETF (VEQ)                     | (41.5)  |
| BetaShares U.S. Dollar ETF (USD)                          | (54.3)  |
| iShares Europe ETF (IEU)                                  | (55.4)  |
| iShares Core S&P 500 (IVV)                                | (62.0)  |
| iShares Global Consumer Staples ETF (IXI)                 | (70.4)  |

## TRADING VOLUME MONITOR

| Top ETFs by 1 Week Avg Daily Turnover (A\$m)          |      |
|---|------|
| iShares S&P/ASX 200 ETF (IOZ)                         | 41.5 |
| BetaShares Australian Equities Strong Bear (BBOZ)     | 26.2 |
| BetaShares Australian High Interest Cash ETF (AAA)    | 14.7 |
| Vanguard Australian Shares Index ETF (VAS)            | 14.7 |
| BetaShares US Equities Strong Bear HF - Hedged (BBUS) | 13.0 |
| ETFs Physical Gold (GOLD)                             | 8.6  |
| SPDR S&P/ASX 200 Fund (STW)                           | 8.6  |
| BetaShares NASDAQ 100 (NDQ)                           | 7.3  |
| Vanguard Australian Fixed Interest Index (VAF)        | 6.0  |
| Vanguard MSCI Index International Series (VGS)        | 5.9  |

| Top ETFs by YTD Avg Daily Turnover (A\$m)             |      |
|---|------|
| BetaShares Australian Equities Strong Bear (BBOZ)     | 39.0 |
| Vanguard Australian Shares Index ETF (VAS)            | 28.4 |
| iShares S&P/ASX 200 ETF (IOZ)                         | 24.0 |
| SPDR S&P/ASX 200 Fund (STW)                           | 21.3 |
| BetaShares Australian High Interest Cash ETF (AAA)    | 20.3 |
| BetaShares US Equities Strong Bear HF - Hedged (BBUS) | 15.2 |
| ETFs Physical Gold (GOLD)                             | 13.0 |
| BetaShares Geared Australian Equity Fund (GEAR)       | 11.2 |
| iShares Core S&P 500 (IVV)                            | 9.3  |
| BetaShares Australia 200 ETF (A200)                   | 8.4  |

| Top ETFs by 12 Month Avg Daily Turnover (A\$m)        |      |
|---|------|
| BetaShares Australian Equities Strong Bear (BBOZ)     | 31.8 |
| Vanguard Australian Shares Index ETF (VAS)            | 26.6 |
| iShares S&P/ASX 200 ETF (IOZ)                         | 21.4 |
| SPDR S&P/ASX 200 Fund (STW)                           | 19.7 |
| BetaShares Australian High Interest Cash ETF (AAA)    | 18.9 |
| BetaShares US Equities Strong Bear HF - Hedged (BBUS) | 12.4 |
| ETFs Physical Gold (GOLD)                             | 11.1 |
| BetaShares Geared Australian Equity Fund (GEAR)       | 9.2  |
| iShares Core S&P 500 (IVV)                            | 8.7  |
| BetaShares Australia 200 ETF (A200)                   | 8.2  |

## ETF SECURITIES FUND MONITOR

| 1 Week Total Return (%) <sup>1</sup>                |       |
|---|-------|
| ETFs FANG+ ETF (FANG)                               | 3.1%  |
| ETFs ROBO Global Robotics and Automation ETF (ROBO) | 2.4%  |
| ETFs S&P Biotech ETF (CURE)                         | 2.3%  |
| ETFs Physical Silver (ETPMAG)                       | 2.2%  |
| ETFs Enhanced USD Cash ETF (ZUSD)                   | 2.1%  |
| ETFs Morningstar Global Technology ETF (TECH)       | 2.0%  |
| SelfWealth SMSF Leaders ETF (SELF)                  | 1.8%  |
| ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)   | 1.4%  |
| ETFs Physical Gold (GOLD)                           | 1.1%  |
| ETFs Ultra Long Nasdaq 100 Hedge Fund (LNAS)        | 1.1%  |
| ETFs Global Core Infrastructure ETF (CORE)          | 0.9%  |
| ETFs Battery Tech & Lithium ETF (ACDC)              | 0.8%  |
| ETFs Reliance India Nifty 50 ETF (NDIA)             | 0.6%  |
| ETFs EURO STOXX 50 ETF (ESTX)                       | 0.4%  |
| ETFs Physical Precious Metal Basket (ETPMPM)        | 0.0%  |
| ETFs Physical Platinum (ETPMPPT)                    | -0.5% |
| ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU)         | -1.0% |
| ETFs Ultra Short Nasdaq 100 Hedge Fund (SNAS)       | -2.2% |
| ETFs Physical Palladium (ETPMPD)                    | -2.9% |

| YTD Total Return (%) <sup>1</sup>                   |        |
|---|--------|
| ETFs Physical Silver (ETPMAG)                       | 33.5%  |
| ETFs Battery Tech & Lithium ETF (ACDC)              | 27.1%  |
| ETFs Morningstar Global Technology ETF (TECH)       | 26.0%  |
| ETFs S&P Biotech ETF (CURE)                         | 24.8%  |
| ETFs Physical Gold (GOLD)                           | 23.8%  |
| ETFs Physical Precious Metal Basket (ETPMPM)        | 21.7%  |
| ETFs Physical Palladium (ETPMPD)                    | 20.0%  |
| ETFs ROBO Global Robotics and Automation ETF (ROBO) | 19.3%  |
| ETFs Enhanced USD Cash ETF (ZUSD)                   | -0.4%  |
| ETFs Reliance India Nifty 50 ETF (NDIA)             | -6.0%  |
| ETFs EURO STOXX 50 ETF (ESTX)                       | -8.3%  |
| SelfWealth SMSF Leaders ETF (SELF)                  | -10.6% |
| ETFs Physical Platinum (ETPMPPT)                    | -11.4% |
| ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU)         | -14.5% |
| ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)   | -19.6% |
| ETFs Global Core Infrastructure ETF (CORE)          | -21.8% |
| ETFs FANG+ ETF (FANG)                               | n/a    |
| ETFs Ultra Long Nasdaq 100 Hedge Fund (LNAS)        | n/a    |
| ETFs Ultra Short Nasdaq 100 Hedge Fund (SNAS)       | n/a    |

| 12 Month Total Return (%) <sup>1</sup>              |        |
|---|--------|
| ETFs S&P Biotech ETF (CURE)                         | 45.2%  |
| ETFs Battery Tech & Lithium ETF (ACDC)              | 36.5%  |
| ETFs Physical Silver (ETPMAG)                       | 33.8%  |
| ETFs Morningstar Global Technology ETF (TECH)       | 32.8%  |
| ETFs ROBO Global Robotics and Automation ETF (ROBO) | 25.8%  |
| ETFs Physical Palladium (ETPMPD)                    | 25.3%  |
| ETFs Physical Precious Metal Basket (ETPMPM)        | 22.7%  |
| ETFs Physical Gold (GOLD)                           | 21.7%  |
| ETFs Enhanced USD Cash ETF (ZUSD)                   | 4.2%   |
| ETFs Reliance India Nifty 50 ETF (NDIA)             | -5.4%  |
| ETFs EURO STOXX 50 ETF (ESTX)                       | -6.9%  |
| ETFs Physical Platinum (ETPMPPT)                    | -7.1%  |
| ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU)         | -15.2% |
| ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)   | -18.4% |
| ETFs Global Core Infrastructure ETF (CORE)          | -22.8% |
| ETFs FANG+ ETF (FANG)                               | n/a    |
| ETFs Ultra Long Nasdaq 100 Hedge Fund (LNAS)        | n/a    |
| ETFs Ultra Short Nasdaq 100 Hedge Fund (SNAS)       | n/a    |
| SelfWealth SMSF Leaders ETF (SELF)                  | n/a    |

Source: Bloomberg. Data as at 16 October 2020.



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# ETF Securities Weekly ETF Market Monitor



<sup>1</sup> Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAVs or have not published NAVs on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

<sup>2</sup> Excludes cross-listed ETFs that do not report flows daily.

<sup>3</sup> Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

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