

ETF Securities Weekly ETF Market Monitor



ETFs Management (AUS) Limited

HIGHLIGHTS OF THE WEEK

for the week ending Friday, 4 August 2017

- The S&P/ASX 200 added 0.4% last week. VanEck Vectors Australian Resources ETF (MVR) and ETFS S&P/ASX High Yield Plus ETF (ZYAU) were the top performing domestic equity funds for the week. Following Friday's better than expected US employment figures, the S&P 500 gained 0.2%, while the Dow Jones Industrial Average gained 1.2%, topping 22,000 for the first time. The EURO STOXX 50 gained 1.1% for the week on strong GDP and inflation readings. ETFS EURO STOXX 50 ETF (ESTX) returned 2.4% in local currency terms.
- The Australian dollar lost ground last week dropping 0.8% against the US dollar, 0.9% against the euro and 0.7% against the yen.
- Gold declined 0.6%, while platinum rallied 4.1%. ETFS Physical Platinum (ETPMPT) was the top performing fund for the week. Iron ore jumped 7.8%, while WTI crude was down 0.3%, consolidating last week's big gain.
- The Australian ETF market saw inflows of A\$433m and outflows of A\$270m from domestically domiciled ETFs last week. Inflows were across a range of asset classes, while outflows were mainly from SPDR S&P/ASX 200 Fund (STW).

Index Name	Price/ Yield	Price Return/ Change in Yield (%) ¹					Chart of the Week
		Current	1W	1M	YTD	12M	
S&P/ASX 200 Index	5,721	0.31%	-1.09%	0.97%	4.47%		
Australian dollar/US dollar	0.7922	-0.81%	4.15%	9.91%	3.85%		
Australian dollar/euro	0.6733	-0.91%	0.43%	-1.61%	-1.77%		
Australian dollar/Japanese yen	87.75	-0.74%	1.87%	4.20%	13.67%		
Aus 10 Year Govt Bond Yield	2.62%	-0.06%	0.00%	-0.15%	0.68%		
S&P 500 Index	2,477	0.19%	1.97%	10.63%	14.44%		
EURO STOXX 50 Index	3,507	1.14%	0.80%	6.59%	19.61%		
Nikkei 225 Index	19,952	-0.04%	-0.40%	4.38%	22.75%		
Euro/US dollar	1.18	0.19%	3.76%	13.94%	5.78%		
US dollar/Japanese yen	110.69	0.01%	-2.29%	-5.36%	9.36%		
US 10 Year Treasury Yield	2.26%	-0.03%	-0.09%	-0.18%	0.76%		
Gold (US\$/troy ounce)	1,258	-0.57%	2.77%	9.76%	-7.71%		
Silver (US\$/troy ounce)	16.70	0.85%	3.41%	2.83%	-17.16%		
Platinum (US\$/ounce)	966	4.21%	6.39%	7.57%	-16.51%		
Palladium (US\$/ounce)	884	1.03%	3.63%	31.94%	24.33%		
WTI Crude (US\$/bbl)	49.58	-0.26%	5.33%	-7.71%	18.24%		
Iron Ore (US\$/metric tonne)	74.12	7.84%	17.22%	-6.02%	24.57%		

EXCHANGE TRADED FUNDS PERFORMANCE MONITOR

Top 5 ETFs by 1 Week Total Return (%) ²	
ETFS Physical Platinum (ETPMPT)	5.39%
iShares MSCI Hong Kong ETF (IHK)	2.75%
VanEck Vectors Australian Resources ETF (MVR)	2.52%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	2.52%
ETFS EURO STOXX 50 ETF (ESTX)	2.43%
Top 5 ETFs by Year-To-Date Total Return (%) ²	
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	24.57%
UBS IQ MSCI Asia APREX 50 Ethical ETF (UBP)	23.56%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	22.81%
ETFS Physical Palladium (ETPMPT)	19.31%
iShares MSCI South Korea Capped ETF (IKO)	18.15%
Top 5 ETFs by 12 Month Total Return (%) ²	
BetaShares Global Banks ETF (Hedged) (BNKS)	43.69%
BetaShares WisdomTree Japan ETF (Hedged) (HJPN)	34.32%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	33.08%
UBS IQ MSCI Asia APREX 50 Ethical ETF (UBP)	32.55%
iShares Asia 50 ETF (IAA)	27.43%

Bottom 5 ETFs by 1 Week Total Return (%) ²	
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-3.31%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-1.88%
VanEck Vectors Gold Miners ETF (GDXX)	-1.50%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	-1.42%
BetaShares Australian Dividend Harvester Fund (HVST)	-1.12%
Bottom 5 ETFs by Year-To-Date Total Return (%) ²	
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-22.60%
BetaShares Strong US Dollar Hedge Fund (YANK)	-21.59%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-13.41%
BetaShares U.S. Dollar ETF (USD)	-8.54%
ETFS Physical US Dollar ETF (ZUSD)	-8.40%
Bottom 5 ETFs by 12 Month Total Return (%) ²	
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-31.74%
VanEck Vectors Gold Miners ETF (GDXX)	-31.03%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	-30.53%
ETFS Physical Silver (ETPMAG)	-20.59%
ETFS Physical Platinum (ETPMPT)	-19.97%

EXCHANGE TRADED FUNDS FLOW MONITOR

Top 5 ETFs by 1 Week In-Flows (A\$m) ⁴	
Vanguard Australian Shares Index ETF (VAS)	86.1
Vanguard Australian Property Securities Index ETF (VAP)	56.1
Vanguard MSCI Index International Series (VGS)	50.5
Vanguard Australian Shares High Yield ETF (VHY)	40.2
Vanguard International Fixed Interest Index (Hedged) ETF (VIF)	24.4

Top 5 ETFs by 1 Week Out-Flows (A\$m) ⁴	
SPDR S&P/ASX 200 Fund (STW)	-258.2
BetaShares Australian Dividend Harvester Fund (HVST)	-7.2
BetaShares Australian Equities Strong Bear (BBOZ)	-3.5
K2 Global Equities Fund (KII)	-0.5
AMP Capital Global Property Securities Fund (RENT)	-0.1

ETF SECURITIES PRODUCT MONITOR

ETF Name (ASX Code)	NAV	Total Return (%) ²								MER ³ (%)
		Current	1W	1M	YTD	6M	12M	24M	36M	
ETFS EURO STOXX 50 ETF (ESTX)	61.34	2.43%	0.45%	11.21%	15.77%	n/a	n/a	n/a	n/a	0.35
ETFS Morningstar Global Technology ETF (TECH)	53.38	0.88%	1.23%	n/a	n/a	n/a	n/a	n/a	n/a	0.45
ETFS S&P/ASX 100 ETF (ZOZI)	10.49	0.31%	-1.13%	3.11%	3.77%	9.42%	4.19%	n/a	n/a	0.24
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	10.98	2.52%	0.91%	6.88%	8.61%	19.45%	10.12%	n/a	n/a	0.35
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	11.91	1.60%	-3.40%	-3.70%	0.30%	2.66%	11.20%	n/a	n/a	0.35
ETFS Physical US Dollar ETF (ZUSD)	9.65	-1.15%	-3.82%	-8.40%	-2.73%	-3.68%	-3.38%	n/a	n/a	0.30
ETFS Physical Renminbi ETF (ZCNH)	8.87	-1.15%	-2.86%	-5.52%	-2.15%	-5.21%	-7.34%	n/a	n/a	0.30
ETFS Physical Gold (GOLD)	150.67	0.56%	-1.23%	-0.95%	0.33%	-11.46%	3.55%	4.31%	n/a	0.40
ETFS Physical Singapore Gold (ZGOL)	15.90	1.91%	-0.36%	-0.04%	1.43%	-9.87%	3.94%	n/a	n/a	0.40
ETFS Physical Palladium (ETPMPT)	107.09	2.17%	-0.41%	19.31%	14.66%	19.18%	17.14%	5.80%	n/a	0.49
ETFS Physical Platinum (ETPMPT)	117.03	5.39%	2.24%	-2.83%	-5.65%	-19.97%	-3.10%	-8.51%	n/a	0.49
ETFS Physical Precious Metal Basket (ETPMPT)	118.82	1.60%	-0.63%	0.79%	0.50%	-10.35%	4.83%	1.71%	n/a	0.44
ETFS Physical Silver (ETPMAG)	20.23	1.99%	-0.63%	-6.18%	-6.36%	-20.59%	3.26%	-1.58%	n/a	0.49

Source: Bloomberg. Data as at 4 August 2017.



ETF Securities (Australia) Limited
Level 8, 242 Pitt Street, t +61 (2) 8937 7245
Sydney NSW 2000, e infoAU@etfsecurities.com
Australia w etfsecurities.com

ETF Securities Weekly ETF Market Monitor



ETFS Management (AUS) Limited

¹ For Price series, return is calculated as Price(period end)/Price(period start)-1. For Yield series, return is calculated as Yield(period end) - Yield(period start).

² Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAVs or have not published NAVs on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

³ Indicates an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

⁴ Excludes cross-listed ETFs that report flow data monthly to the ASX.

⁵ MER is the quoted management expense ratio of the fund.

GET MORE INFORMATION

To sign up for future ETF Securities Weekly ETF Market Monitors, email infoAU@etfsecurities.com

To find out more about ETF Securities products, visit www.etfsecurities.com.au

CONTACT ETF Securities

Sales and Trading
Phone: +61 2 8937 7245
Email: infoAU@etfsecurities.com

Ganesh Balendran
Associate Director - Business Development Manager
Phone: +61 3 8655 7992
Mobile: +61 4 2378 3284
Email: ganesh.balendran@etfsecurities.com

Chad Hitzeman
Business Development Associate
Phone: +61 2 8937 8788
Mobile: +61 4 6639 5271
Email: chad.hitzeman@etfsecurities.com

Kanish Chugh
Associate Director – Business Development Manager
Phone: +61 2 8937 9485
Mobile: +61 4 6653 4188
Email: kanish.chugh@etfsecurities.com

Gemma Weeks
Business Development Associate
Phone: +61 2 8037 1179
Mobile: +61 4 6636 2055
Email: gemma.weeks@etfsecurities.com

DISCLAIMER

This document is communicated by ETFS Management (AUS) Limited (“ETFS”) (Australian Financial Services Licence Number 466778). This document may not be reproduced, distributed or published by any recipient for any purpose. Under no circumstances is this document to be used or considered as an offer to sell, or a solicitation of an offer to buy, any securities, investments or other financial instruments and any investments should only be made on the basis of the relevant product disclosure statement which should be considered by any potential investor including any risks identified therein.

This document does not take into account your personal needs and financial circumstances. You should seek independent financial, legal, tax and other relevant advice having regard to your particular circumstances. Although we use reasonable efforts to obtain reliable, comprehensive information, we make no representation and give no warranty that it is accurate or complete.

Investments in any product issued by ETFS are subject to investment risk, including possible delays in repayment and loss of income and principal invested. Neither ETFS, ETF Securities Limited nor any other member of the ETF Securities Group guarantees the performance of any products issued by ETFS or the repayment of capital or any particular rate of return therefrom.

The value or return of an investment will fluctuate and investor may lose some or all of their investment. Past performance is not an indication of future performance.



ETF Securities (Australia) Limited
Level 8, 242 Pitt Street, Sydney NSW 2000, Australia
t +61 (2) 8937 7245
e infoAU@etfsecurities.com
w etfsecurities.com