

ETF Securities Weekly ETF Market Monitor



For the week ending Friday, 13 September 2019

ETFS Management (AUS) Limited

PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
Vanguard Global Value Equity Active ETF (VVLV)	5.8%
BetaShares Global Banks ETF (Hedged) (BNKS)	5.7%
BetaShares Global Robotics and Artificial Intelligence ETF (RBTZ)	4.9%
BetaShares WisdomTree Japan ETF (Hedged) (HJPN)	4.8%
iShares Core S&P SmallCap ETF (IUR)	4.6%
iShares MSCI South Korea Capped ETF (IKO)	4.3%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	4.1%
BetaShares Global Income Leaders ETF (INCM)	3.8%
ETFS Battery Tech & Lithium ETF (ACDC)	3.6%
VanEck Vectors Australian Banks ETF (MVB)	3.5%
AMP Capital Global Property Securities Fund (RENT)	-1.7%
ETFS Physical Gold (GOLD)	-1.8%
Magellan Global Equities Fund (MGE)	-1.8%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-2.0%
BetaShares Australian Sustainability Leaders ETF (FAIR)	-2.1%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-2.9%
BetaShares Global Cybersecurity ETF (HACK)	-3.1%
Perth Mint Gold (PMGOLD) ³	-3.8%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	-5.6%
VanEck Vectors Gold Miners ETF (GDx)	-6.7%

Top/Bottom ETFs by YTD Total Return (%) ¹	
BetaShares Geared Australian Equity Fund (GEAR)	53.5%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	47.5%
VanEck Vectors China New Economy ETF (CNEW)	36.2%
VanEck Vectors ChinaAAMC A-Share ETF (CETF)	33.5%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	31.6%
VanEck Vectors Gold Miners ETF (GDx)	30.3%
UBS IQ Morningstar Australia Dividend Yield ETF (DIV)	29.2%
ETFS Physical Palladium (ETPMPD)	29.1%
AMP Capital Global Infrastructure Securities Fund (GLIN)	28.9%
ETFS Morningstar Global Technology ETF (TECH)	28.8%
BetaShares Euro ETF (EEU)	-1.2%
K2 Global Equities Fund (KII)	-1.2%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-7.6%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-9.2%
BetaShares Australian Equities Bear (BEAR)	-18.5%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-38.0%
BetaShares Australian Equities Strong Bear (BBOZ)	-40.2%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	69.2%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	58.4%
VanEck Vectors Gold Miners ETF (GDx)	56.2%
ETFS Physical Precious Metal Basket (ETPMPM)	37.6%
ETFS Physical Silver (ETPMAG)	32.5%
Perth Mint Gold (PMGOLD) ³	30.5%
ETFS Physical Gold (GOLD)	29.2%
VanEck Vectors ChinaAAMC A-Share ETF (CETF)	26.6%
BetaShares Geared Australian Equity Fund (GEAR)	23.1%
BetaShares Gold Bullion ETF - Ccy Hedged (QAU)	23.1%
BetaShares WisdomTree Japan ETF (Hedged) (HJPN)	-6.4%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-8.1%
K2 Global Equities Fund (KII)	-9.2%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-9.7%
BetaShares Australian Equities Bear (BEAR)	-11.6%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-11.8%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-12.7%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-16.6%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-22.5%
BetaShares Australian Equities Strong Bear (BBOZ)	-28.6%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
BetaShares Australian High Interest Cash ETF (AAA)	61.2
SPDR S&P/ASX 200 Fund (STW)	51.4
iShares S&P/ASX 200 ETF (IOZ)	41.1
ETFS Physical Gold (GOLD)	20.7
BetaShares Active Australian Hybrids Fund (HBRD)	10.9
ActiveX Ardea Real Outcome Bond Fund (Managed Fund) (XARO)	10.0
VanEck Vectors MSCI World Ex-Australia Quality ETF (QUAL)	7.8
VanEck Vectors Australian Equal Weight ETF (MVW)	7.7
iShares Core Cash ETF (BILL)	7.3
BetaShares Australia 200 ETF (A200)	6.7
InvestSmart Ethical Share Fund (Managed Fund) (INES)	(0.0)
K2 Australian Small Cap Fund (KSM)	(0.0)
BetaShares Legg Mason Emerging Markets Fund (Managed Fund) (E)	(0.0)
AMP Capital Dynamic Markets Fund (Hedge Fund) (DMKT)	(0.1)
InvestSMART Australian Equity Income Fund (INF)	(0.2)
iShares Global Consumer Staples ETF (IXI)	(1.0)
iShares China Large-Cap ETF (IZZ)	(1.0)
BetaShares Australian Equities Strong Bear (BBOZ)	(13.0)
iShares Treasury ETF (IGB)	(57.9)
iShares Core S&P 500 (IVV)	(61.2)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
BetaShares Australian High Interest Cash ETF (AAA)	545.3
Vanguard Australian Shares Index ETF (VAS)	416.8
Vanguard Australian Fixed Interest Index (VAFI) ³	346.6
Vanguard MSCI Index International Series (VGS)	306.7
BetaShares Active Australian Hybrids Fund (HBRD)	287.3
iShares S&P/ASX 200 ETF (IOZ)	285.6
iShares CORE Composite Bond ETF (IAF)	269.4
iShares Core Cash ETF (BILL)	264.8
VanEck Vectors Australian Equal Weight ETF (MVW)	249.1
Vanguard Australian Property Securities Index ETF (VAP)	229.3
VanEck Vectors Australian Corporate Bond Plus ETF (PLUS)	(16.4)
BetaShares Global Banks ETF (Hedged) (BNKS)	(16.5)
UBS IQ MSCI Australia Ethical (UBA)	(18.5)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(22.1)
iShares MSCI Emerging Markets ETF (IEM)	(29.0)
iShares Core S&P 500 (IVV)	(42.0)
BetaShares Geared Australian Equity Fund (GEAR)	(49.5)
SPDR S&P/ASX 200 Fund (STW)	(60.6)
BetaShares U.S. Dollar ETF (USD)	(80.5)
iShares Europe ETF (IEU)	(126.2)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	883.7
BetaShares Australian High Interest Cash ETF (AAA)	579.8
Vanguard MSCI Index International Series (VGS)	478.8
Vanguard Australian Fixed Interest Index (VAFI) ³	394.3
BetaShares Australia 200 ETF (A200)	389.6
BetaShares Active Australian Hybrids Fund (HBRD)	340.8
VanEck Vectors Australian Equal Weight ETF (MVW)	316.9
iShares CORE Composite Bond ETF (IAF)	293.5
iShares Core Cash ETF (BILL)	285.9
Vanguard Australian Property Securities Index ETF (VAP)	283.7
BetaShares Australian Dividend Harvester Fund (HVST)	(16.3)
UBS IQ MSCI Australia Ethical (UBA)	(20.6)
BetaShares Global Banks ETF (Hedged) (BNKS)	(21.5)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(32.9)
iShares MSCI Taiwan ETF (ITW)	(33.1)
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	(33.7)
SPDR S&P/ASX 200 Fund (STW)	(64.7)
iShares Core S&P 500 (IVV)	(86.2)
iShares Europe ETF (IEU)	(154.3)
BetaShares U.S. Dollar ETF (USD)	(162.5)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
BetaShares Australian High Interest Cash ETF (AAA)	29.2
iShares Core S&P 500 (IVV)	27.9
iShares S&P 500 AUD Hedged (IHVV)	23.3
SPDR S&P/ASX 200 Fund (STW)	14.4
iShares Treasury ETF (IGB)	13.1
Vanguard Australian Shares Index ETF (VAS)	8.6
iShares S&P/ASX 200 ETF (IOZ)	7.1
ETFS Physical Gold (GOLD)	6.1
Vanguard MSCI Index International Series (VGS)	5.5
Vanguard Australian Fixed Interest Index (VAFI) ³	5.0

Top ETFs by YTD Avg Daily Turnover (A\$m)	
BetaShares Australian High Interest Cash ETF (AAA)	14.8
SPDR S&P/ASX 200 Fund (STW)	14.4
Vanguard Australian Shares Index ETF (VAS)	11.4
iShares Core S&P 500 (IVV)	7.5
BetaShares Australia 200 ETF (A200)	6.6
iShares S&P/ASX 200 ETF (IOZ)	5.2
Vanguard MSCI Index International Series (VGS)	4.8
BetaShares Australian Equities Strong Bear (BBOZ)	4.2
Vanguard Australian Property Securities Index ETF (VAP)	4.0
Vanguard Australian Fixed Interest Index (VAFI) ³	3.4

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	14.1
BetaShares Australian High Interest Cash ETF (AAA)	13.7
Vanguard Australian Shares Index ETF (VAS)	12.5
iShares Core S&P 500 (IVV)	6.9
BetaShares Australia 200 ETF (A200)	6.5
iShares S&P/ASX 200 ETF (IOZ)	6.1
Vanguard MSCI Index International Series (VGS)	4.5
BetaShares Australian Equities Strong Bear (BBOZ)	3.7
Vanguard Australian Property Securities Index ETF (VAP)	3.5
Vanguard US Total Market Shares Index (VTS)	3.1

ETF SECURITIES FUND MONITOR

1 Week Total Return (%) ¹	
ETFS ROBO Global Robotics and Automation ETF (ROBO)	4.1%
ETFS Battery Tech & Lithium ETF (ACDC)	3.6%
ETFS Physical Palladium (ETPMPD)	3.4%
ETFS S&P Biotech ETF (CURE)	3.1%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	2.7%
ETFS Reliance India Nifty 50 ETF (NDIA)	1.8%
ETFS EURO STOXX 50 ETF (ESTX)	1.5%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	0.9%
ETFS Morningstar Global Technology ETF (TECH)	0.7%
ETFS Physical Platinum (ETPMPM)	0.5%
ETFS Global Core Infrastructure ETF (CORE)	0.2%
ETFS Physical Precious Metal Basket (ETPMPM)	-0.1%
ETFS Enhanced USD Cash ETF (ZUSD)	-0.4%
ETFS Physical Silver (ETPMAG)	-0.4%
ETFS Physical Gold (GOLD)	-1.8%

YTD Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	29.1%
ETFS Morningstar Global Technology ETF (TECH)	28.8%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	23.0%
ETFS Physical Platinum (ETPMPM)	22.7%
ETFS Physical Precious Metal Basket (ETPMPM)	22.1%
ETFS EURO STOXX 50 ETF (ESTX)	20.1%
ETFS Physical Gold (GOLD)	19.6%
ETFS Physical Silver (ETPMAG)	19.6%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	19.1%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	17.3%
ETFS S&P Biotech ETF (CURE)	16.3%
ETFS Global Core Infrastructure ETF (CORE)	16.1%
ETFS Battery Tech & Lithium ETF (ACDC)	8.5%
ETFS Enhanced USD Cash ETF (ZUSD)	3.7%
ETFS Reliance India Nifty 50 ETF (NDIA)	n/a

12 Month Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	69.2%
ETFS Physical Precious Metal Basket (ETPMPM)	37.6%
ETFS Physical Silver (ETPMAG)	32.5%
ETFS Physical Gold (GOLD)	29.2%
ETFS Physical Platinum (ETPMPM)	22.6%
ETFS Global Core Infrastructure ETF (CORE)	16.1%
ETFS Morningstar Global Technology ETF (TECH)	12.8%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	11.0%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	10.1%
ETFS EURO STOXX 50 ETF (ESTX)	8.5%
ETFS Enhanced USD Cash ETF (ZUSD)	6.3%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	-0.2%
ETFS Battery Tech & Lithium ETF (ACDC)	-1.9%
ETFS S&P Biotech ETF (CURE)	n/a
ETFS Reliance India Nifty 50 ETF (NDIA)	n/a

Source: Bloomberg. Data as at 13 September 2019.



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ETF Securities

Weekly ETF Market Monitor



¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAV's or have not published NAV's on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

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