

ETF Securities Weekly ETF Market Monitor



For the week ending Friday, 8 May 2020

ETFs Management (AUS) Limited

PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	14.7%
BetaShares S&P/ASX Australian Technology ETF (ATEC)	10.8%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	8.1%
ETFs S&P Biotech ETF (CURE)	8.0%
ETFs Morningstar Global Technology ETF (TECH)	7.9%
BetaShares Geared Australian Equity Fund (GEAR)	6.9%
BetaShares Global Cybersecurity ETF (HACK)	6.8%
Vanguard MSCI Australian Small Companies Index (VSO)	5.7%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	5.5%
ETFs FANG+ ETF (FANG)	5.3%
ETFs Physical Precious Metal Basket (ETPMPM)	-2.7%
BetaShares Legg Mason Emerging Markets Fund (Managed Fund) (EA)	-2.7%
BetaShares Australian Equities Bear (BEAR)	-2.9%
ETFs EURO STOXX 50 ETF (ESTX)	-2.9%
BetaShares Strong US Dollar Hedge Fund (YANK)	-3.8%
BetaShares India Quality ETF (IIND)	-6.9%
BetaShares Australian Equities Strong Bear (BBOZ)	-7.3%
ETFs Physical Palladium (ETPMPD)	-7.7%
ETFs Reliance India Nifty 50 ETF (NDIA)	-8.0%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-8.9%

Top/Bottom ETFs by YTD Total Return (%) ¹	
VanEck Vectors Gold Miners ETF (GDX)	27.7%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	24.3%
Perth Mint Gold (PMGOLD) ²	20.6%
ETFs Physical Gold (GOLD)	20.1%
VanEck Vectors China New Economy ETF (CNEW)	17.3%
BetaShares Australian Equities Strong Bear (BBOZ)	16.8%
BetaShares NASDAQ 100 (NDO)	13.6%
BetaShares Australian Equities Bear (BEAR)	12.2%
ETFs S&P Biotech ETF (CURE)	11.6%
BetaShares Gold Bullion ETF - Ccy Hedged (QAU)	10.9%
VanEck Vectors Australian Property ETF (MVA)	-28.1%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-28.7%
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	-28.7%
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	-28.9%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	-29.5%
VanEck Vectors Australian Banks ETF (MVB)	-31.2%
BetaShares Global Banks ETF (Hedged) (BNKS)	-35.7%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-36.3%
BetaShares Geared Australian Equity Fund (GEAR)	-44.8%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-80.1%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	89.0%
VanEck Vectors Gold Miners ETF (GDX)	83.4%
ETFs Physical Palladium (ETPMPD)	46.0%
Perth Mint Gold (PMGOLD) ²	43.0%
ETFs Physical Gold (GOLD)	41.5%
ETFs Physical Precious Metal Basket (ETPMPM)	32.7%
VanEck Vectors China New Economy ETF (CNEW)	30.7%
BetaShares NASDAQ 100 (NDO)	30.3%
BetaShares Gold Bullion ETF - Ccy Hedged (QAU)	29.6%
ETFs S&P Biotech ETF (CURE)	25.5%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-22.2%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-24.7%
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	-26.6%
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	-26.6%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-27.4%
VanEck Vectors Australian Banks ETF (MVB)	-29.4%
BetaShares Global Banks ETF (Hedged) (BNKS)	-31.1%
BetaShares Geared Australian Equity Fund (GEAR)	-33.6%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-36.2%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-80.6%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
iShares CORE Composite Bond ETF (IAF)	21.9
VanEck Vectors MSCI World Ex-Australia Quality ETF (QUAL)	21.8
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	20.5
ETFs Physical Gold (GOLD)	19.8
SPDR S&P/ASX 200 Fund (STW)	15.0
BetaShares Australian Equities Strong Bear (BBOZ)	14.6
BetaShares Geared Australian Equity Fund (GEAR)	14.1
BetaShares Australian High Interest Cash ETF (AAA)	10.1
BetaShares Australian Equities Bear (BEAR)	8.9
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	8.8
iShares Europe ETF (IEU)	(3.7)
VanEck Vectors ChinaAMC A-Share ETF (CETF)	(4.0)
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	(4.1)
iShares Core S&P 500 (IVV)	(4.6)
iShares S&P/ASX 200 ETF (IOZ)	(6.8)
iShares Global Healthcare ETF (IXJ)	(8.4)
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	(12.3)
VanEck Vectors Australian Corporate Bond Plus ETF (PLUS)	(18.5)
iShares Global Consumer Staples ETF (IXI)	(36.8)
iShares Core Cash ETF (BILL)	(62.2)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	1,018.8
iShares S&P/ASX 200 ETF (IOZ)	367.8
SPDR S&P/ASX 200 Fund (STW)	354.1
ETFs Physical Gold (GOLD)	324.0
BetaShares Australian Equities Strong Bear (BBOZ)	248.6
iShares S&P 500 AUD Hedged (IHVV)	247.3
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	225.6
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	218.2
Vanguard MSCI Index International Series (Hedged) (VGAD)	206.9
VanEck Vectors MSCI World Ex-Australia Quality ETF (QUAL)	168.4
VanEck Vectors Australian Corporate Bond Plus ETF (PLUS)	(41.1)
iShares Global High Yield Bond (AUD Hedged) ETF (HHY)	(42.2)
BetaShares Australian Investment Grade Corporate Bond ETF (CRET)	(43.7)
VanEck Vectors Australian Floating Rate ETF (FLOT)	(43.9)
iShares Global Consumer Staples ETF (IXI)	(46.3)
Vanguard FTSE Europe Shares ETF (VEO)	(52.1)
Vanguard Australian Corporate Fixed Interest Index ETF (VACF)	(64.6)
iShares J.P. Morgan USD Emerging Markets Bond (AUD Hedged) ET	(90.7)
iShares Core Cash ETF (BILL)	(151.6)
iShares Core S&P 500 (IVV)	(183.8)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	1,848.6
iShares S&P/ASX 200 ETF (IOZ)	981.5
ETFs Physical Gold (GOLD)	700.0
Vanguard Australian Property Securities Index ETF (VAP)	563.7
Vanguard MSCI Index International Series (VGS)	437.6
Vanguard Australian Fixed Interest Index (VAF)	427.2
BetaShares Active Australian Hybrids Fund (HBRD)	393.5
VanEck Vectors MSCI World Ex-Australia Quality ETF (QUAL)	371.5
BetaShares Australian High Interest Cash ETF (AAA)	357.3
iShares CORE Composite Bond ETF (IAF)	355.8
iShares S&P/ASX 200 ETF (IOZ)	(22.7)
SPDR S&P/ASX Australian Bond (BOND)	(27.5)
ETFs ROBO Global Robotics and Automation ETF (ROBO)	(27.5)
BetaShares Global Banks ETF (Hedged) (BNKS)	(30.4)
Vanguard FTSE Europe Shares ETF (VEO)	(40.0)
iShares Global Consumer Staples ETF (IXI)	(47.2)
VanEck Vectors Australian Corporate Bond Plus ETF (PLUS)	(75.6)
iShares Treasury ETF (IGB)	(79.0)
iShares Europe ETF (IEU)	(132.3)
iShares Core S&P 500 (IVV)	(158.0)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
BetaShares Australian Equities Strong Bear (BBOZ)	37.5
Morningstar International Shares Active ETF (MSTR) ³	27.1
Vanguard Australian Shares Index ETF (VAS)	25.7
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	18.9
iShares Core Cash ETF (BILL)	18.2
iShares Global Healthcare ETF (IXJ)	17.1
iShares S&P/ASX 200 ETF (IOZ)	15.7
SPDR S&P/ASX 200 Fund (STW)	15.1
BetaShares Australian High Interest Cash ETF (AAA)	9.8
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	8.9

Top ETFs by YTD Avg Daily Turnover (A\$m)	
BetaShares Australian Equities Strong Bear (BBOZ)	45.3
Vanguard Australian Shares Index ETF (VAS)	38.7
SPDR S&P/ASX 200 Fund (STW)	30.7
iShares S&P/ASX 200 ETF (IOZ)	26.2
BetaShares Australian High Interest Cash ETF (AAA)	20.1
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	15.5
ETFs Physical Gold (GOLD)	14.7
iShares Core S&P 500 (IVV)	13.3
BetaShares Australia 200 ETF (A200)	12.5
BetaShares Geared Australian Equity Fund (GEAR)	11.8

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)	24.1
SPDR S&P/ASX 200 Fund (STW)	22.1
BetaShares Australian Equities Strong Bear (BBOZ)	18.6
BetaShares Australian High Interest Cash ETF (AAA)	17.7
iShares S&P/ASX 200 ETF (IOZ)	15.2
BetaShares Australia 200 ETF (A200)	10.1
iShares Core S&P 500 (IVV)	9.3
ETFs Physical Gold (GOLD)	7.8
Vanguard Australian Property Securities Index ETF (VAP)	7.3
Vanguard MSCI Index International Series (VGS)	7.1

ETF SECURITIES FUND MONITOR

1 Week Total Return (%) ¹	
ETFs S&P Biotech ETF (CURE)	8.0%
ETFs Morningstar Global Technology ETF (TECH)	7.9%
ETFs FANG+ ETF (FANG)	5.3%
ETFs ROBO Global Robotics and Automation ETF (ROBO)	3.6%
ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU)	3.0%
SelfWealth SMSF Leaders ETF (SELF)	2.3%
ETFs Battery Tech & Lithium ETF (ACDC)	1.0%
ETFs Enhanced USD Cash ETF (ZUSD)	0.1%
ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)	0.1%
ETFs Physical Gold (GOLD)	-0.4%
ETFs Physical Silver (ETPMPAG)	-0.5%
ETFs Global Core Infrastructure ETF (CORE)	-0.9%
ETFs Physical Platinum (ETPMPPT)	-2.3%
ETFs Physical Precious Metal Basket (ETPMPM)	-2.7%
ETFs EURO STOXX 50 ETF (ESTX)	-2.9%
ETFs Physical Palladium (ETPMPD)	-7.7%
ETFs Reliance India Nifty 50 ETF (NDIA)	-8.0%

YTD Total Return (%) ¹	
ETFs Physical Gold (GOLD)	20.1%
ETFs S&P Biotech ETF (CURE)	11.6%
ETFs Enhanced USD Cash ETF (ZUSD)	7.8%
ETFs Physical Precious Metal Basket (ETPMPM)	6.7%
ETFs Morningstar Global Technology ETF (TECH)	4.6%
ETFs ROBO Global Robotics and Automation ETF (ROBO)	1.4%
ETFs Physical Palladium (ETPMPD)	1.1%
ETFs Battery Tech & Lithium ETF (ACDC)	-5.7%
ETFs Physical Silver (ETPMPAG)	-10.9%
ETFs Global Core Infrastructure ETF (CORE)	-14.5%
ETFs Physical Platinum (ETPMPPT)	-16.2%
ETFs EURO STOXX 50 ETF (ESTX)	-18.2%
ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)	-19.8%
ETFs Reliance India Nifty 50 ETF (NDIA)	-22.2%
SelfWealth SMSF Leaders ETF (SELF)	-22.9%
ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU)	-25.7%
ETFs FANG+ ETF (FANG)	n/a

12 Month Total Return (%) ¹	
ETFs Physical Palladium (ETPMPD)	46.0%
ETFs Physical Gold (GOLD)	41.5%
ETFs Physical Precious Metal Basket (ETPMPM)	32.7%
ETFs S&P Biotech ETF (CURE)	25.5%
ETFs Morningstar Global Technology ETF (TECH)	19.0%
ETFs Enhanced USD Cash ETF (ZUSD)	8.8%
ETFs ROBO Global Robotics and Automation ETF (ROBO)	7.5%
ETFs Physical Silver (ETPMPAG)	7.0%
ETFs Battery Tech & Lithium ETF (ACDC)	2.1%
ETFs Physical Platinum (ETPMPPT)	-6.9%
ETFs Global Core Infrastructure ETF (CORE)	-6.9%
ETFs EURO STOXX 50 ETF (ESTX)	-9.1%
ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)	-13.7%
ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU)	-21.4%
ETFs Reliance India Nifty 50 ETF (NDIA)	n/a
SelfWealth SMSF Leaders ETF (SELF)	n/a
ETFs FANG+ ETF (FANG)	n/a

Source: Bloomberg. Data as at 8 May 2020.



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ETF Securities

Weekly ETF Market Monitor



¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAV's or have not published NAV's on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

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