

ETF Securities Weekly ETF Market Monitor



For the week ending Friday, 21 February 2020

ETFS Management (AUS) Limited

PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	10.8%
VanEck Vectors Gold Miners ETF (GDx)	9.8%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	8.4%
VanEck Vectors China New Economy ETF (CNEW)	7.3%
ETFS Physical Precious Metal Basket (ETPMPM)	7.1%
ETFS Physical Silver (ETPMAG)	6.2%
ETFS Physical Gold (GOLD)	5.3%
Perth Mint Gold (PMGOLD) ³	5.2%
VanEck Vectors ChinaAMC A-Share ETF (CETF)	4.6%
BetaShares Gold Bullion ETF - Ccy Hedged (QAU)	3.7%
iShares Global 100 AUD Hedged (IHO0)	-1.7%
BetaShares Asia Technology Tigers ETF (ASIA)	-1.7%
UBS IQ MSCI Japan Ethical ETF (UBJ)	-1.8%
iShares Asia 50 ETF (IAA)	-1.8%
iShares MSCI Japan ETF (JUP)	-1.9%
UBS IQ MSCI Asia APREX 50 Ethical ETF (UBP)	-1.9%
ETFS Morningstar Global Technology ETF (TECH)	-1.9%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	-2.9%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-3.0%
iShares MSCI South Korea Capped ETF (IKO)	-4.8%

Top/Bottom ETFs by YTD Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	48.4%
ETFS Physical Precious Metal Basket (ETPMPM)	22.8%
VanEck Vectors China New Economy ETF (CNEW)	17.4%
BetaShares Geared Australian Equity Fund (GEAR)	17.4%
BetaShares NASDAQ 100 (NDQ)	14.7%
ETFS Physical Gold (GOLD)	14.3%
Perth Mint Gold (PMGOLD) ³	13.8%
BetaShares Strong US Dollar Hedge Fund (YANK)	13.5%
BetaShares Global Sustainability Leaders ETF (ETHI)	13.1%
BetaShares Global Cybersecurity ETF (HACK)	12.4%
AMP Capital Dynamic Markets Fund (Hedge Fund) (DMKT)	-2.7%
BetaShares Global Banks ETF (Hedged) (BNKS)	-3.6%
BetaShares Global Agriculture Companies ETF (Hedged) (FOOD)	-4.3%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-6.0%
BetaShares Australian Equities Bear (BEAR)	-7.2%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-7.5%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-8.2%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-12.8%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-13.0%
BetaShares Australian Equities Strong Bear (BBOZ)	-16.0%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	93.2%
BetaShares Geared Australian Equity Fund (GEAR)	50.8%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	47.0%
ETFS Physical Precious Metal Basket (ETPMPM)	46.3%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	44.3%
BetaShares NASDAQ 100 (NDQ)	44.1%
VanEck Vectors China New Economy ETF (CNEW)	43.5%
VanEck Vectors Gold Miners ETF (GDx)	42.8%
BetaShares Global Sustainability Leaders ETF (ETHI)	38.6%
VanEck Vectors MSCI World Ex-Australia Quality ETF (QUAL)	34.8%
iShares MSCI South Korea Capped ETF (IKO)	-0.5%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-6.6%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-7.2%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-8.0%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-9.6%
BetaShares Australian Equities Bear (BEAR)	-16.9%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-17.3%
BetaShares Australian Equities Strong Bear (BBOZ)	-37.2%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-38.5%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
Russell Australian Responsible Investment ETF (RARI)	91.6
BetaShares Global Sustainability Leaders ETF (ETHI)	26.3
iShares MSCI Emerging Markets ETF (IEM)	19.9
iShares S&P/ASX 200 ETF (IOZ)	19.6
VanEck Vectors MSCI World Ex-Australia Quality ETF (QUAL)	18.6
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	14.5
iShares CORE Composite Bond ETF (IAF)	13.8
ETFS Physical Gold (GOLD)	13.7
BetaShares Australian High Interest Cash ETF (AAA)	12.0
BetaShares NASDAQ 100 (NDQ)	9.9
iShares Asia 50 ETF (IAA)	(0.6)
BetaShares British Pound ETF (POU)	(1.0)
iShares China Large-Cap ETF (IZZ)	(1.1)
iShares MSCI Japan ETF (JUP)	(1.1)
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	(2.3)
BetaShares Global Banks ETF (Hedged) (BNKS)	(2.7)
BetaShares U.S. Dollar ETF (USD)	(3.3)
Schroder Real Return Fund (GROW)	(3.3)
SPDR S&P/ASX 50 Fund (SFY)	(4.9)
BetaShares FTSE RAFI Australia 200 ETF (QOZ)	(21.5)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
iShares S&P/ASX 200 ETF (IOZ)	230.3
Vanguard Australian Shares Index ETF (VAS)	130.7
iShares Core MSCI World All Cap ETF (Hedged) (IHWL)	109.0
Russell Australian Responsible Investment ETF (RARI)	107.2
iShares J.P. Morgan USD Emerging Markets Bond (AUD Hedged) E	93.2
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	90.8
BetaShares Global Sustainability Leaders ETF (ETHI)	88.7
ETFS Physical Gold (GOLD)	86.1
iShares MSCI Emerging Markets ETF (IEM)	85.3
Vanguard MSCI Index International Series (VGS)	75.8
iShares China Large-Cap ETF (IZZ)	(6.7)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(10.6)
SPDR S&P/ASX 200 Resources Fund (OZR)	(10.8)
AMP Capital Dynamic Markets Fund (Hedge Fund) (DMKT)	(10.8)
iShares MSCI Japan ETF (JUP)	(13.0)
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	(15.3)
BetaShares FTSE RAFI Australia 200 ETF (QOZ)	(16.9)
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	(17.6)
SPDR S&P/ASX 200 Fund (STW)	(29.0)
BetaShares Australia 200 ETF (A200)	(67.5)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	1,033.8
iShares S&P/ASX 200 ETF (IOZ)	918.4
Vanguard MSCI Index International Series (VGS)	623.2
BetaShares Australian High Interest Cash ETF (AAA)	554.8
Vanguard Australian Fixed Interest Index (VAF)	538.5
Vanguard Australian Property Securities Index ETF (VAP)	498.3
BetaShares Active Australian Hybrids Fund (HBRD)	470.2
iShares CORE Composite Bond ETF (IAF)	441.0
ETFS Physical Gold (GOLD)	421.4
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	400.1
UBS IQ MSCI Australia Ethical (UBA)	(16.1)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(18.3)
AMP Capital Dynamic Markets Fund (Hedge Fund) (DMKT)	(18.5)
ETFS ROBO Global Robotics and Automation ETF (ROBO)	(18.7)
BetaShares Europe ETF (Hedged) (HEUR)	(19.4)
BetaShares Geared Australian Equity Fund (GEAR)	(24.1)
BetaShares Global Banks ETF (Hedged) (BNKS)	(32.4)
BetaShares U.S. Dollar ETF (USD)	(110.7)
iShares Europe ETF (IEU)	(120.5)
SPDR S&P/ASX 200 Fund (STW)	(264.2)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Russell Australian Responsible Investment ETF (RARI)	18.5
Vanguard Australian Shares Index ETF (VAS)	12.9
BetaShares Australian High Interest Cash ETF (AAA)	11.5
SPDR S&P/ASX 200 Fund (STW)	10.3
ETFS Physical Gold (GOLD)	9.4
iShares S&P/ASX 200 ETF (IOZ)	7.6
iShares MSCI Emerging Markets ETF (IEM)	7.5
Vanguard MSCI Index International Series (VGS)	7.0
iShares Core S&P 500 (IVV)	6.3
BetaShares NASDAQ 100 (NDQ)	5.8

Top ETFs by YTD Avg Daily Turnover (A\$m)	
iShares S&P/ASX 200 ETF (IOZ)	19.9
Vanguard Australian Shares Index ETF (VAS)	17.5
SPDR S&P/ASX 200 Fund (STW)	15.1
BetaShares Australian High Interest Cash ETF (AAA)	10.4
BetaShares Australia 200 ETF (A200)	9.4
Vanguard Australian Property Securities Index ETF (VAP)	7.8
iShares Core S&P 500 (IVV)	7.1
Vanguard MSCI Index International Series (VGS)	6.8
BetaShares Australian Equities Strong Bear (BBOZ)	6.4
ETFS Physical Gold (GOLD)	6.2

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	16.3
Vanguard Australian Shares Index ETF (VAS)	15.5
BetaShares Australian High Interest Cash ETF (AAA)	14.4
iShares S&P/ASX 200 ETF (IOZ)	9.8
BetaShares Australia 200 ETF (A200)	8.1
iShares Core S&P 500 (IVV)	7.4
Vanguard Australian Property Securities Index ETF (VAP)	6.0
Vanguard MSCI Index International Series (VGS)	5.7
BetaShares Australian Equities Strong Bear (BBOZ)	4.7
ETFS Physical Gold (GOLD)	4.2

ETF SECURITIES FUND MONITOR

1 Week Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	10.8%
ETFS Physical Precious Metal Basket (ETPMPM)	7.1%
ETFS Physical Silver (ETPMAG)	6.2%
ETFS Physical Gold (GOLD)	5.3%
ETFS Physical Platinum (ETPMPT)	1.7%
ETFS S&P Biotech ETF (CURE)	1.5%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	1.3%
ETFS Enhanced USD Cash ETF (ZUSD)	1.3%
ETFS Global Core Infrastructure ETF (CORE)	0.9%
ETFS Reliance India Nifty 50 ETF (NDIA)	0.8%
ETFS Battery Tech & Lithium ETF (ACDC)	0.6%
ETFS EURO STOXX 50 ETF (ESTX)	0.3%
SelfWealth SMSF Leaders ETF (SELF)	0.2%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	0.1%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	-0.9%
ETFS Morningstar Global Technology ETF (TECH)	-1.9%

YTD Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	48.4%
ETFS Physical Precious Metal Basket (ETPMPM)	22.8%
ETFS Physical Gold (GOLD)	14.3%
ETFS Battery Tech & Lithium ETF (ACDC)	12.4%
ETFS Morningstar Global Technology ETF (TECH)	11.1%
ETFS Global Core Infrastructure ETF (CORE)	9.8%
ETFS Physical Silver (ETPMAG)	9.0%
ETFS S&P Biotech ETF (CURE)	7.6%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	7.5%
ETFS Physical Platinum (ETPMPT)	6.5%
ETFS Enhanced USD Cash ETF (ZUSD)	6.2%
ETFS Reliance India Nifty 50 ETF (NDIA)	5.0%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	4.5%
ETFS EURO STOXX 50 ETF (ESTX)	4.2%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	4.0%
SelfWealth SMSF Leaders ETF (SELF)	3.2%

12 Month Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	93.2%
ETFS Physical Precious Metal Basket (ETPMPM)	46.3%
ETFS Morningstar Global Technology ETF (TECH)	33.9%
ETFS Physical Gold (GOLD)	31.4%
ETFS Physical Platinum (ETPMPT)	25.7%
ETFS Physical Silver (ETPMAG)	24.1%
ETFS Battery Tech & Lithium ETF (ACDC)	22.8%
ETFS S&P Biotech ETF (CURE)	22.7%
ETFS Global Core Infrastructure ETF (CORE)	22.6%
ETFS EURO STOXX 50 ETF (ESTX)	22.2%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	18.7%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	13.0%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	11.9%
ETFS Enhanced USD Cash ETF (ZUSD)	8.9%
ETFS Reliance India Nifty 50 ETF (NDIA)	n/a
SelfWealth SMSF Leaders ETF (SELF)	n/a

Source: Bloomberg. Data as at 21 February 2020.



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ETF Securities

Weekly ETF Market Monitor



¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAV's or have not published NAV's on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

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