

ETF Securities

Weekly ETF Market Monitor



For the week ending Friday, 26 July 2019

ETFS Management (AUS) Limited

PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
ETFS Morningstar Global Technology ETF (TECH)	5.0%
Magellan Global Equities Fund (MGE)	4.6%
BetaShares Strong US Dollar Hedge Fund (YANK)	4.5%
iShares Core S&P MidCap ETF (IJH)	4.5%
iShares Core S&P SmallCap ETF (IJR)	4.4%
VanEck Vectors Morningstar Wide Moat ETF (MOAT)	4.4%
BetaShares NASDAQ 100 (NDQ)	4.3%
BetaShares Global Cybersecurity ETF (HACK)	4.3%
Vanguard US Total Market Shares Index (VTS)	3.9%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	3.8%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	-0.3%
VanEck Vectors Gold Miners ETF (GDXX)	-0.3%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-0.5%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-0.7%
BetaShares Gold Bullion ETF - Ccy Hedged (QAU)	-1.3%
BetaShares Australian Equities Bear (BEAR)	-1.3%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-1.4%
BetaShares Australian Equities Strong Bear (BBOZ)	-3.6%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-3.8%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-4.5%

Top/Bottom ETFs by YTD Total Return (%) ¹	
BetaShares Geared Australian Equity Fund (GEAR)	56.6%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	49.8%
BetaShares Global Cybersecurity ETF (HACK)	33.3%
VanEck Vectors Gold Miners ETF (GDXX)	32.0%
VanEck Vectors ChinaAMC A-Share ETF (CETF)	31.7%
VanEck Vectors China New Economy ETF (CNEW)	30.1%
UBS IQ Morningstar Australia Dividend Yield ETF (DIV)	30.1%
ETFS Morningstar Global Technology ETF (TECH)	29.9%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	29.7%
BetaShares NASDAQ 100 (NDQ)	29.2%
BetaShares British Pound ETF (POU)	-0.8%
BetaShares Euro ETF (EEU)	-1.1%
iShares MSCI South Korea Capped ETF (IKO)	-1.1%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-3.0%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-5.6%
BetaShares Australian Equities Bear (BEAR)	-19.2%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-38.2%
BetaShares Australian Equities Strong Bear (BBOZ)	-40.3%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	75.0%
VanEck Vectors Gold Miners ETF (GDXX)	37.5%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	31.3%
VanEck Vectors Australian Property ETF (MVA)	30.8%
ETFS Physical Precious Metal Basket (ETPMPM)	30.1%
Perth Mint Gold (PMGOLD) ²	23.2%
ETFS Physical Gold (GOLD)	23.1%
Vanguard Australian Property Securities Index ETF (VAP)	23.1%
SPDR S&P/ASX 200 Listed Property Fund (SLF)	22.7%
BetaShares Legg Mason Real Income Fund (Managed Fund) (RINC)	22.6%
K2 Global Equities Fund (KII)	-6.5%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-7.1%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-8.6%
BetaShares WisdomTree Japan ETF (Hedged) (HJPN)	-10.8%
BetaShares Australian Equities Bear (BEAR)	-11.3%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-12.1%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-16.1%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-20.9%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-21.6%
BetaShares Australian Equities Strong Bear (BBOZ)	-27.0%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
BetaShares Australia 200 ETF (A200)	57.3
VanEck Vectors Australian Floating Rate ETF (FLOT)	38.3
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	33.2
BetaShares Australian High Interest Cash ETF (AAA)	24.6
ETFS Physical Gold (GOLD)	16.4
iShares S&P/ASX 200 ETF (IOZ)	14.6
VanEck Vectors Australian Equal Weight ETF (MVW)	13.9
ActiveX Ardea Real Outcome Bond Fund (Managed Fund) (XARO)	10.9
BetaShares Active Australian Hybrids Fund (HBRD)	10.5
iShares CORE Composite Bond ETF (IAF)	8.6
iShares Core S&P SmallCap ETF (IJR)	(1.9)
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	(2.3)
iShares Core S&P MidCap ETF (IJH)	(3.1)
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	(3.7)
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	(4.6)
BetaShares Geared Australian Equity Fund (GEAR)	(5.2)
BetaShares U.S. Dollar ETF (USD)	(5.5)
VanEck Vectors Australian Property ETF (MVA)	(10.9)
SPDR S&P/ASX 200 Fund (STW)	(58.9)
VanEck Vectors Australian Corporate Bond Plus ETF (PLUS)	(72.0)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
BetaShares Australian High Interest Cash ETF (AAA)	342.7
Vanguard Australian Shares Index ETF (VAS)	252.6
Vanguard MSCI Index International Series (VGS)	231.5
Vanguard Australian Fixed Interest Index (VAF)	208.3
iShares CORE Composite Bond ETF (IAF)	203.5
BetaShares Active Australian Hybrids Fund (HBRD)	197.8
VanEck Vectors Australian Equal Weight ETF (MVW)	183.8
iShares Core Cash ETF (BILL)	173.1
iShares S&P/ASX 200 ETF (IOZ)	170.4
BetaShares Australian Investment Grade Corporate Bond ETF (CRE)	146.4
iShares MSCI Emerging Markets ETF (IEM)	(11.2)
BetaShares Global Banks ETF (Hedged) (BNKS)	(11.5)
BetaShares WisdomTree Europe ETF (Hedged) (HEUR)	(12.4)
iShares S&P/ASX 20 ETF (ILC)	(12.5)
UBS IQ MSCI Australia Ethical (UBA)	(19.7)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(26.4)
BetaShares Geared Australian Equity Fund (GEAR)	(54.5)
iShares Europe ETF (IEU)	(55.0)
SPDR S&P/ASX 200 Fund (STW)	(72.0)
BetaShares U.S. Dollar ETF (USD)	(74.1)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	806.3
BetaShares Australia 200 ETF (A200)	505.0
Vanguard MSCI Index International Series (VGS)	484.6
BetaShares Australian High Interest Cash ETF (AAA)	411.4
VanEck Vectors Australian Equal Weight ETF (MVW)	304.0
BetaShares Active Australian Hybrids Fund (HBRD)	290.7
iShares MSCI South Korea Capped ETF (IKO)	269.3
Vanguard Australian Fixed Interest Index (VAF)	263.7
iShares Core Cash ETF (BILL)	259.3
iShares CORE Composite Bond ETF (IAF)	256.4
BetaShares WisdomTree Europe ETF (Hedged) (HEUR)	(14.8)
UBS IQ MSCI Australia Ethical (UBA)	(23.8)
iShares S&P/ASX 20 ETF (ILC)	(24.9)
BetaShares FTSE RAFI Australia 200 ETF (QOZ)	(25.0)
BetaShares Australian Dividend Harvester Fund (HVST)	(27.4)
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	(31.3)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(45.2)
iShares Europe ETF (IEU)	(83.0)
BetaShares U.S. Dollar ETF (USD)	(188.6)
SPDR S&P/ASX 200 Fund (STW)	(263.1)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
BetaShares Australian High Interest Cash ETF (AAA)	25.9
VanEck Vectors Australian Corporate Bond Plus ETF (PLUS)	16.5
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	12.1
VanEck Vectors Australian Floating Rate ETF (FLOT)	10.3
Vanguard Australian Shares Index ETF (VAS)	10.1
SPDR S&P/ASX 200 Fund (STW)	10.0
BetaShares Australia 200 ETF (A200)	9.4
Vanguard Australian Property Securities Index ETF (VAP)	7.9
VanEck Vectors Australian Equal Weight ETF (MVW)	5.2
Vanguard MSCI Index International Series (VGS)	4.6

Top ETFs by YTD Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	14.4
BetaShares Australian High Interest Cash ETF (AAA)	13.7
Vanguard Australian Shares Index ETF (VAS)	11.2
iShares Core S&P 500 (IVV)	6.6
BetaShares Australia 200 ETF (A200)	5.8
iShares S&P/ASX 200 ETF (IOZ)	4.8
Vanguard MSCI Index International Series (VGS)	4.6
Vanguard Australian Property Securities Index ETF (VAP)	3.9
BetaShares Australian Equities Strong Bear (BBOZ)	3.8
Vanguard Australian Fixed Interest Index (VAF)	3.0

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	14.3
BetaShares Australian High Interest Cash ETF (AAA)	12.2
Vanguard Australian Shares Index ETF (VAS)	12.1
iShares Core S&P 500 (IVV)	6.2
BetaShares Australia 200 ETF (A200)	5.8
iShares S&P/ASX 200 ETF (IOZ)	5.6
Vanguard MSCI Index International Series (VGS)	4.4
Vanguard Australian Property Securities Index ETF (VAP)	3.1
BetaShares Australian Equities Strong Bear (BBOZ)	3.1
Vanguard US Total Market Shares Index (VTS)	2.9

ETF SECURITIES FUND MONITOR

1 Week Total Return (%) ¹	
ETFS Morningstar Global Technology ETF (TECH)	5.0%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	3.8%
ETFS Physical Platinum (ETPMPD)	3.3%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	2.8%
ETFS Physical Silver (ETPMAG)	2.8%
ETFS EURO STOXX 50 ETF (ESTX)	2.4%
ETFS S&P Biotech ETF (CURE)	2.3%
ETFS Enhanced USD Cash ETF (ZUSD)	2.0%
ETFS Physical Palladium (ETPMPD)	1.8%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	1.7%
ETFS Battery Tech & Lithium ETF (ACDC)	1.6%
ETFS Physical Precious Metal Basket (ETPMPM)	1.5%
ETFS Global Core Infrastructure ETF (CORE)	0.9%
ETFS Reliance India Nifty 50 ETF (NDIA)	0.7%
ETFS Physical Gold (GOLD)	0.6%

YTD Total Return (%) ¹	
ETFS Morningstar Global Technology ETF (TECH)	29.9%
ETFS Physical Palladium (ETPMPD)	23.1%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	21.5%
ETFS S&P Biotech ETF (CURE)	20.7%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	19.6%
ETFS EURO STOXX 50 ETF (ESTX)	19.2%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	15.3%
ETFS Physical Precious Metal Basket (ETPMPM)	14.2%
ETFS Global Core Infrastructure ETF (CORE)	13.8%
ETFS Physical Gold (GOLD)	12.6%
ETFS Physical Platinum (ETPMPD)	10.7%
ETFS Battery Tech & Lithium ETF (ACDC)	8.5%
ETFS Physical Silver (ETPMAG)	8.0%
ETFS Enhanced USD Cash ETF (ZUSD)	3.1%
ETFS Reliance India Nifty 50 ETF (NDIA)	n/a

12 Month Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	75.0%
ETFS Physical Precious Metal Basket (ETPMPM)	30.1%
ETFS Physical Gold (GOLD)	23.1%
ETFS Morningstar Global Technology ETF (TECH)	17.4%
ETFS Global Core Infrastructure ETF (CORE)	16.4%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	13.3%
ETFS Physical Silver (ETPMAG)	12.6%
ETFS Physical Platinum (ETPMPD)	10.2%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	10.0%
ETFS Enhanced USD Cash ETF (ZUSD)	8.8%
ETFS EURO STOXX 50 ETF (ESTX)	5.4%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	0.9%
ETFS Battery Tech & Lithium ETF (ACDC)	n/a
ETFS S&P Biotech ETF (CURE)	n/a
ETFS Reliance India Nifty 50 ETF (NDIA)	n/a

Source: Bloomberg. Data as at 26 July 2019.



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ETF Securities

Weekly ETF Market Monitor



¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAV's or have not published NAV's on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

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