

ETF Securities Weekly ETF Market Monitor



For the week ending Friday, 11 October 2019

ETFs Management (AUS) Limited

PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
BetaShares FTSE 100 ETF (F100)	4.0%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	3.7%
ETFs EURO STOXX 50 ETF (ESTX)	3.6%
BetaShares Europe ETF (Hedged) (HEUR)	3.1%
BetaShares Geared Australian Equity Fund (GEAR)	3.1%
UBS IQ MSCI Europe Ethical ETF (UBE)	3.0%
VanEck Vectors China New Economy ETF (CNEW)	2.9%
BetaShares British Pound ETF (POU)	2.6%
iShares MSCI South Korea Capped ETF (IKO)	2.5%
BetaShares Global Banks ETF (Hedged) (BNKS)	2.5%
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND)	-1.0%
Vanguard International Credit Securities Index (Hedged) ETF (VCF)	-1.0%
Vanguard International Fixed Interest Index (Hedged) ETF (VIF)	-1.0%
iShares Government Inflation ETF (ILB)	-1.3%
BetaShares Australian Equities Bear (BEAR)	-1.4%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-1.5%
ETFs Physical Gold (GOLD)	-1.8%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	-2.9%
BetaShares Australian Equities Strong Bear (BBOZ)	-3.0%
VanEck Vectors Gold Miners ETF (GDx)	-3.3%

Top/Bottom ETFs by YTD Total Return (%) ¹	
BetaShares Geared Australian Equity Fund (GEAR)	50.1%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	43.0%
ETFs Physical Palladium (ETPMPD)	38.9%
VanEck Vectors China New Economy ETF (CNEW)	36.7%
AMP Capital Global Infrastructure Securities Fund (GLIN)	33.9%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	33.2%
VanEck Vectors Gold Miners ETF (GDx)	32.9%
UBS IQ Morningstar Australia Dividend Yield ETF (DIV)	30.3%
ETFs Morningstar Global Technology ETF (TECH)	29.9%
BetaShares NASDAQ 100 (NDQ)	28.8%
BetaShares Euro ETF (EEU)	-0.4%
K2 Global Equities Fund (KII)	-2.4%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-5.0%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-10.2%
BetaShares Australian Equities Bear (BEAR)	-17.6%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-36.2%
BetaShares Australian Equities Strong Bear (BBOZ)	-38.8%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
ETFs Physical Palladium (ETPMPD)	63.4%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	45.8%
VanEck Vectors Gold Miners ETF (GDx)	43.6%
ETFs Physical Precious Metal Basket (ETPMPM)	34.4%
BetaShares Geared Australian Equity Fund (GEAR)	33.8%
Perth Mint Gold (PMGOLD) ²	31.9%
BetaShares Legg Mason Real Income Fund (Managed Fund) (RINC)	27.9%
VanEck Vectors Australian Property ETF (MVA)	27.8%
ETFs Physical Gold (GOLD)	27.8%
ETFs Morningstar Global Technology ETF (TECH)	27.3%
BetaShares Japan ETF (Hedged) (HJPN)	-6.3%
K2 Global Equities Fund (KII)	-8.3%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-10.5%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-12.1%
Aurora Dividend Income Trust (AOD) ²	-12.3%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-12.9%
BetaShares Australian Equities Bear (BEAR)	-14.7%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-24.3%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-25.3%
BetaShares Australian Equities Strong Bear (BBOZ)	-34.5%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
iShares S&P/ASX 200 ETF (IOZ)	105.3
iShares CORE Composite Bond ETF (IAF)	14.5
BetaShares Australian Sustainability Leaders ETF (FAIR)	10.6
ETFs Physical Gold (GOLD)	10.3
BetaShares Active Australian Hybrids Fund (HBRD)	9.8
VanEck Vectors MSCI World Ex-Australia Quality ETF (QUAL)	7.8
VanEck Vectors Australian Equal Weight ETF (MVW)	7.7
BetaShares Australian Investment Grade Corporate Bond ETF (CRED)	6.8
BetaShares Australian High Interest Cash ETF (AAA)	6.2
BetaShares Global Sustainability Leaders ETF (ETH)	5.3
AMP Capital Dynamic Markets Fund (Hedge Fund) (DMKT)	(0.0)
BetaShares Legg Mason Emerging Markets Fund (Managed Fund) (E)	(0.1)
iShares MSCI South Korea Capped ETF (IKO)	(0.3)
iShares Global 100 ETF (IOO)	(0.6)
iShares Core S&P SmallCap ETF (IUR)	(0.6)
ETFs ROBO Global Robotics and Automation ETF (ROBO)	(1.2)
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	(2.1)
BetaShares U.S. Dollar ETF (USD)	(2.2)
iShares Europe ETF (IEU)	(11.0)
SPDR S&P/ASX 200 Fund (STW)	(25.2)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
BetaShares Australian High Interest Cash ETF (AAA)	576.6
Vanguard Australian Shares Index ETF (VAS)	574.8
iShares S&P/ASX 200 ETF (IOZ)	447.0
Vanguard Australian Fixed Interest Index (VAF)	417.6
Vanguard MSCI Index International Series (VGS)	354.9
BetaShares Active Australian Hybrids Fund (HBRD)	325.7
iShares CORE Composite Bond ETF (IAF)	311.7
VanEck Vectors Australian Equal Weight ETF (MVW)	276.8
Vanguard Australian Property Securities Index ETF (VAP)	272.9
iShares Core Cash ETF (BILL)	269.9
VanEck Vectors Australian Corporate Bond Plus ETF (PLUS)	(14.2)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(16.4)
UBS IQ MSCI Australia Ethical (UBA)	(17.4)
BetaShares Global Banks ETF (Hedged) (BNKS)	(17.8)
iShares MSCI Emerging Markets ETF (IEM)	(24.5)
iShares Core S&P 500 (IVV)	(40.4)
BetaShares Geared Australian Equity Fund (GEAR)	(49.4)
BetaShares U.S. Dollar ETF (USD)	(86.2)
SPDR S&P/ASX 200 Fund (STW)	(93.1)
iShares Europe ETF (IEU)	(140.9)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	857.9
BetaShares Australian High Interest Cash ETF (AAA)	569.8
BetaShares Australia 200 ETF (A200)	492.0
Vanguard MSCI Index International Series (VGS)	488.0
Vanguard Australian Fixed Interest Index (VAF)	457.5
BetaShares Active Australian Hybrids Fund (HBRD)	364.7
iShares CORE Composite Bond ETF (IAF)	332.5
iShares S&P/ASX 200 ETF (IOZ)	317.7
VanEck Vectors Australian Equal Weight ETF (MVW)	314.0
Vanguard Australian Property Securities Index ETF (VAP)	307.8
BetaShares Europe ETF (Hedged) (HEUR)	(13.5)
UBS IQ MSCI Australia Ethical (UBA)	(19.5)
BetaShares Global Banks ETF (Hedged) (BNKS)	(22.8)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(30.6)
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	(31.2)
iShares MSCI Taiwan ETF (ITW)	(33.1)
iShares Core S&P 500 (IVV)	(64.1)
SPDR S&P/ASX 200 Fund (STW)	(114.8)
BetaShares U.S. Dollar ETF (USD)	(164.5)
iShares Europe ETF (IEU)	(165.9)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
iShares S&P/ASX 200 ETF (IOZ)	25.9
Vanguard Australian Shares Index ETF (VAS)	20.9
SPDR S&P/ASX 200 Fund (STW)	14.1
BetaShares Australian High Interest Cash ETF (AAA)	10.0
Vanguard Australian Property Securities Index ETF (VAP)	7.6
Vanguard US Total Market Shares Index (VTS)	6.5
iShares Core S&P 500 (IVV)	6.1
BetaShares Australia 200 ETF (A200)	6.0
Vanguard Australian Shares High Yield ETF (VHY)	4.9
Vanguard MSCI Index International Series (VGS)	4.8

Top ETFs by YTD Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	16.5
BetaShares Australian High Interest Cash ETF (AAA)	14.5
Vanguard Australian Shares Index ETF (VAS)	13.3
iShares Core S&P 500 (IVV)	7.3
BetaShares Australia 200 ETF (A200)	7.3
iShares S&P/ASX 200 ETF (IOZ)	6.6
Vanguard MSCI Index International Series (VGS)	4.9
Vanguard Australian Property Securities Index ETF (VAP)	4.4
BetaShares Australian Equities Strong Bear (BBOZ)	4.3
Vanguard Australian Fixed Interest Index (VAF)	3.5

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	16.2
BetaShares Australian High Interest Cash ETF (AAA)	13.8
Vanguard Australian Shares Index ETF (VAS)	13.7
BetaShares Australia 200 ETF (A200)	7.4
iShares S&P/ASX 200 ETF (IOZ)	7.3
iShares Core S&P 500 (IVV)	7.0
Vanguard MSCI Index International Series (VGS)	4.7
BetaShares Australian Equities Strong Bear (BBOZ)	4.0
Vanguard Australian Property Securities Index ETF (VAP)	4.0
Vanguard US Total Market Shares Index (VTS)	3.3

ETF SECURITIES FUND MONITOR

1 Week Total Return (%) ¹	
ETFs EURO STOXX 50 ETF (ESTX)	3.6%
ETFs Physical Palladium (ETPMPD)	1.8%
ETFs Physical Platinum (ETPMP)	1.2%
ETFs Battery Tech & Lithium ETF (ACDC)	1.0%
ETFs Morningstar Global Technology ETF (TECH)	0.6%
ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU)	0.5%
ETFs Reliance India Nifty 50 ETF (NDIA)	0.4%
ETFs ROBO Global Robotics and Automation ETF (ROBO)	0.3%
ETFs S&P Biotech ETF (CURE)	-0.2%
ETFs Physical Precious Metal Basket (ETPMPM)	-0.4%
ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)	-0.4%
ETFs Enhanced USD Cash ETF (ZUSD)	-0.5%
ETFs Physical Silver (ETPMAG)	-0.6%
ETFs Global Core Infrastructure ETF (CORE)	-0.7%
ETFs Physical Gold (GOLD)	-1.8%

YTD Total Return (%) ¹	
ETFs Physical Palladium (ETPMPD)	38.9%
ETFs Morningstar Global Technology ETF (TECH)	29.9%
ETFs Physical Precious Metal Basket (ETPMPM)	23.4%
ETFs EURO STOXX 50 ETF (ESTX)	22.0%
ETFs ROBO Global Robotics and Automation ETF (ROBO)	19.7%
ETFs Physical Gold (GOLD)	19.2%
ETFs Global Core Infrastructure ETF (CORE)	18.3%
ETFs Physical Silver (ETPMAG)	17.5%
ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU)	17.1%
ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)	16.6%
ETFs Physical Platinum (ETPMP)	15.4%
ETFs S&P Biotech ETF (CURE)	10.4%
ETFs Battery Tech & Lithium ETF (ACDC)	7.3%
ETFs Enhanced USD Cash ETF (ZUSD)	5.2%
ETFs Reliance India Nifty 50 ETF (NDIA)	n/a

12 Month Total Return (%) ¹	
ETFs Physical Palladium (ETPMPD)	63.4%
ETFs Physical Precious Metal Basket (ETPMPM)	34.4%
ETFs Physical Gold (GOLD)	27.8%
ETFs Morningstar Global Technology ETF (TECH)	27.3%
ETFs Physical Silver (ETPMAG)	27.2%
ETFs Global Core Infrastructure ETF (CORE)	20.5%
ETFs EURO STOXX 50 ETF (ESTX)	14.1%
ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU)	13.7%
ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)	13.4%
ETFs Physical Platinum (ETPMP)	12.2%
ETFs ROBO Global Robotics and Automation ETF (ROBO)	7.7%
ETFs Enhanced USD Cash ETF (ZUSD)	6.6%
ETFs Battery Tech & Lithium ETF (ACDC)	0.4%
ETFs S&P Biotech ETF (CURE)	n/a
ETFs Reliance India Nifty 50 ETF (NDIA)	n/a

Source: Bloomberg. Data as at 11 October 2019.



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ETF Securities

Weekly ETF Market Monitor



¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAV's or have not published NAV's on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

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