

# ETF Securities Weekly ETF Market Monitor



For the week ending Friday, 25 January 2019

ETFs Management (AUS) Limited

## PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) <sup>1</sup>	
VanEck Vectors Gold Miners ETF (GDX)	3.7%
iShares MSCI South Korea Capped ETF (IKO)	3.5%
VanEck Vectors Australian Property ETF (MVA)	3.3%
BetaShares British Pound ETF (POU) <sup>3</sup>	2.7%
BetaShares Strong US Dollar Hedge Fund (YANK) <sup>3</sup>	2.6%
iShares Asia 50 ETF (IAA)	2.6%
AMP Capital Global Property Securities Fund (RENT) <sup>3</sup>	2.4%
VanEck Vectors MSCI Multifactor Emerging Markets ETF (EMKT)	2.3%
BetaShares US Equities Strong Bear HF - Hedged (BBUS) <sup>3</sup>	2.3%
VanEck Vectors China New Economy ETF (CNEW)	2.2%
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	-0.7%
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	-0.7%
BetaShares Global Healthcare ETF (Hedged) (DRUG) <sup>3</sup>	-0.8%
ETFS S&P Biotech ETF (CURE)	-0.9%
iShares Global Healthcare ETF (IXJ)	-1.0%
Magellan Global Equities Fund Ccy Hedged (MHG) <sup>3</sup>	-1.0%
BetaShares Australian Equities Strong Bear (BBOZ)	-1.3%
BetaShares Global Energy Companies ETF (Hedged) (FUEL) <sup>3</sup>	-1.6%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS) <sup>3</sup>	-1.8%
ETFS Physical Palladium (ETPMPD)	-3.0%

Top/Bottom ETFs by YTD Total Return (%) <sup>1</sup>	
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO) <sup>3</sup>	17.9%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS) <sup>3</sup>	13.8%
ETFS S&P Biotech ETF (CURE)	12.3%
BetaShares Geared Australian Equity Fund (GEAR)	10.6%
BetaShares Global Banks ETF (Hedged) (BNKS) <sup>3</sup>	8.7%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	8.4%
Vanguard Global Value Equity Active ETF (VVLU)	8.3%
BetaShares WisdomTree Japan ETF (Hedged) (HJPN) <sup>3</sup>	7.8%
BetaShares Global Robotics and Artificial Intelligence ETF (RBTZ) <sup>3</sup>	7.5%
iShares Core S&P MidCap ETF (IJH)	7.5%
ETFS Physical Gold (GOLD)	-0.9%
VanEck Vectors Gold Miners ETF (GDX)	-1.4%
ETFS Physical US Dollar ETF (ZUSD)	-1.6%
BetaShares Euro ETF (EEU) <sup>3</sup>	-1.7%
K2 Global Equities Fund (KII)	-2.0%
BetaShares Strong US Dollar Hedge Fund (YANK) <sup>3</sup>	-2.1%
ETFS Physical Silver (ETPMAG)	-2.4%
BetaShares Australian Equities Bear (BEAR)	-5.1%
BetaShares Australian Equities Strong Bear (BBOZ)	-11.9%
BetaShares US Equities Strong Bear HF - Hedged (BBUS) <sup>3</sup>	-12.8%

Top/Bottom ETFs by 12 Month Total Return (%) <sup>1</sup>	
ETFS Physical Palladium (ETPMPD)	36.0%
BetaShares Strong US Dollar Hedge Fund (YANK) <sup>3</sup>	29.5%
VanEck Vectors Australian Property ETF (MVA)	18.2%
BetaShares Global Cybersecurity ETF (HACK) <sup>3</sup>	17.1%
ETFS Morningstar Global Technology ETF (TECH)	15.7%
BetaShares U.S. Dollar ETF (USD) <sup>3</sup>	15.3%
ETFS Physical US Dollar ETF (ZUSD)	14.3%
Vanguard Australian Property Securities Index ETF (VAP)	13.5%
SPDR Dow Jones Global Real Estate Fund (DJRE)	12.9%
SPDR S&P/ASX 200 Listed Property Fund (SLF)	12.8%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB) <sup>3</sup>	-11.2%
K2 Global Equities Fund (KII)	-12.4%
Platinum Asia Fund (QMHF) (PAXX) <sup>3</sup>	-12.6%
BetaShares Global Banks ETF (Hedged) (BNKS) <sup>3</sup>	-16.1%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO) <sup>3</sup>	-16.7%
K2 Australian Small Cap Fund (KSM)	-16.9%
BetaShares WisdomTree Japan ETF (Hedged) (HJPN) <sup>3</sup>	-18.6%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS) <sup>3</sup>	-19.4%
VanEck Vectors ChinaAMC A-Share ETF (CETF)	-22.6%
BetaShares Strong Australian Dollar Hedge Fund (AUDS) <sup>3</sup>	-26.5%

## FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) <sup>2</sup>	
BetaShares Australian Equities Strong Bear (BBOZ)	7.4
VanEck Vectors FTSE Global Infrastructure (Hedged) ETF (IFRA)	6.9
SPDR S&P/ASX 200 Fund (STW)	5.5
iShares Edge MSCI World Multifactor ETF (WDMF)	4.8
iShares Core S&P 500 (IVV)	3.9
VanEck Vectors MSCI Multifactor Emerging Markets ETF (EMKT)	3.6
BetaShares Australian Ex-20 Portfolio Diversifier ETF (EX20)	3.3
iShares Enhanced Cash ETF (ISEC)	3.0
VanEck Vectors Australian Floating Rate ETF (FLOT)	3.0
SPDR S&P/ASX Australian Bond Fund (BOND)	2.6
BetaShares Legg Mason Real Income Fund (Managed Fund) (RINC)	(0.0)
AMP Capital Global Infrastructure Securities Fund (GLIN) <sup>3</sup>	(0.0)
AMP Capital Dynamic Markets Fund (Hedge Fund) (DMKT) <sup>3</sup>	(0.2)
InvestSMART Australian Equity Income Fund (INFI)	(0.3)
BetaShares British Pound ETF (POU) <sup>3</sup>	(0.9)
UBS IQ MSCI Australia Ethical (UBA)	(1.0)
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS) <sup>3</sup>	(1.4)
iShares Europe ETF (IEU)	(5.2)
BetaShares Geared Australian Equity Fund (GEAR)	(6.0)
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	(8.2)

Top/Bottom ETFs by YTD Flows (A\$m) <sup>2</sup>	
SPDR S&P/ASX 200 Fund (STW)	40.6
BetaShares Australian High Interest Cash ETF (AAA)	33.7
BetaShares Australian Equities Strong Bear (BBOZ)	12.1
iShares CORE Composite Bond ETF (IAF)	11.4
BetaShares Active Australian Hybrids Fund (HBRD) <sup>3</sup>	11.1
BetaShares US Equities Strong Bear HF - Hedged (BBUS) <sup>3</sup>	10.7
VanEck Vectors Australian Property ETF (MVA)	10.6
VanEck Vectors Australian Equal Weight ETF (MVW)	8.6
BetaShares Australian Investment Grade Corporate Bond ETF (CRE)	8.1
iShares Edge MSCI World Multifactor ETF (WDMF)	7.2
Schroder Real Return Fund (GROW)	(3.3)
SPDR S&P/ASX 200 Listed Property Fund (SLF)	(4.9)
BetaShares U.S. Dollar ETF (USD) <sup>3</sup>	(6.5)
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	(8.2)
iShares Europe ETF (IEU)	(8.8)
BetaShares Geared Australian Equity Fund (GEAR)	(9.3)
iShares Core S&P 500 (IVV)	(9.4)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(9.4)
SPDR S&P/ASX 200 Resources Fund (OZR)	(10.7)
BetaShares Australia 200 ETF (A200)	(26.9)

Top/Bottom ETFs by 12 Month Flows (A\$m) <sup>2</sup>	
Vanguard Australian Shares Index ETF (VAS)	611.3
iShares MSCI Emerging Markets ETF (IEM)	495.8
Vanguard MSCI Index International Series (VGS)	442.4
BetaShares Australia 200 ETF (A200)	338.1
iShares MSCI South Korea Capped ETF (IKO)	260.0
VanEck Vectors Australian Equal Weight ETF (MVW)	236.1
BetaShares Active Australian Hybrids Fund (HBRD) <sup>3</sup>	180.6
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON) <sup>3</sup>	175.8
iShares Edge MSCI World Multifactor ETF (WDMF)	169.6
iShares Core Cash ETF (BILL)	139.4
iShares Europe ETF (IEU)	(36.9)
SPDR S&P/ASX 200 Fund (STW)	(44.5)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX) <sup>3</sup>	(44.9)
iShares Core S&P 500 (IVV)	(53.7)
BetaShares Australian Dividend Harvester Fund (HVST)	(70.2)
BetaShares FTSE RAFI Australia 200 ETF (QOZ)	(95.5)
BetaShares U.S. Dollar ETF (USD) <sup>3</sup>	(159.5)
iShares S&P/ASX 200 ETF (IOZ)	(219.0)
iShares MSCI Japan ETF (JUP)	(784.7)
iShares MSCI EAFE ETF (IVE)	(1,495.8)

## TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
BetaShares Australian High Interest Cash ETF (AAA)	8.9
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON) <sup>3</sup>	8.0
SPDR S&P/ASX 200 Fund (STW)	7.2
Vanguard Australian Shares Index ETF (VAS)	6.8
iShares Core S&P 500 (IVV)	3.5
BetaShares Australian Equities Strong Bear (BBOZ)	2.9
Vanguard MSCI Index International Series (VGS)	2.6
Vanguard US Total Market Shares Index (VTS)	2.3
iShares S&P/ASX 200 ETF (IOZ)	2.3
BetaShares U.S. Dollar ETF (USD) <sup>3</sup>	2.3

Top ETFs by YTD Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	10.2
Vanguard Australian Shares Index ETF (VAS)	7.6
BetaShares Australian High Interest Cash ETF (AAA)	7.2
iShares Core S&P 500 (IVV)	4.0
BetaShares Australia 200 ETF (A200)	3.4
iShares S&P/ASX 200 ETF (IOZ)	3.1
Vanguard MSCI Index International Series (VGS)	2.9
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON) <sup>3</sup>	2.9
BetaShares Australian Equities Strong Bear (BBOZ)	2.5
Vanguard US Total Market Shares Index (VTS)	2.2

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	14.1
Vanguard Australian Shares Index ETF (VAS)	10.4
BetaShares Australian High Interest Cash ETF (AAA)	9.9
iShares S&P/ASX 200 ETF (IOZ)	5.5
iShares Core S&P 500 (IVV)	5.3
BetaShares Australia 200 ETF (A200)	4.1
Vanguard MSCI Index International Series (VGS)	3.9
Vanguard US Total Market Shares Index (VTS)	2.7
Vanguard Australian Shares High Yield ETF (VHY)	2.7
Vanguard All-World EX US Shares Index (VEU)	2.6

## ETF SECURITIES FUND MONITOR

1 Week Total Return (%) <sup>1</sup>	
ETFS ROBO Global Robotics and Automation ETF (ROBO)	2.0%
ETFS Physical Platinum (ETPMPT)	1.6%
ETFS Morningstar Global Technology ETF (TECH)	1.5%
ETFS EURO STOXX 50 ETF (ESTX)	1.5%
ETFS Battery Tech & Lithium ETF (ACDC)	1.0%
ETFS Physical Gold (GOLD)	1.0%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	0.5%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	0.4%
ETFS Global Core Infrastructure ETF (CORE)	0.4%
ETFS Physical US Dollar ETF (ZUSD)	0.3%
ETFS Physical Precious Metal Basket (ETPMPM)	-0.2%
ETFS Physical Silver (ETPMAG)	-0.4%
ETFS S&P Biotech ETF (CURE)	-0.9%
ETFS Physical Palladium (ETPMPD)	-3.0%

YTD Total Return (%) <sup>1</sup>	
ETFS S&P Biotech ETF (CURE)	12.3%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	8.4%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	4.4%
ETFS Morningstar Global Technology ETF (TECH)	5.6%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	4.4%
ETFS Physical Palladium (ETPMPD)	3.5%
ETFS EURO STOXX 50 ETF (ESTX)	3.3%
ETFS Global Core Infrastructure ETF (CORE)	1.4%
ETFS Battery Tech & Lithium ETF (ACDC)	3.4%
ETFS Physical Platinum (ETPMPT)	0.4%
ETFS Physical Precious Metal Basket (ETPMPM)	0.0%
ETFS Physical US Dollar ETF (ZUSD)	-1.6%
ETFS Physical Gold (GOLD)	-0.9%
ETFS Physical Silver (ETPMAG)	-2.4%

12 Month Total Return (%) <sup>1</sup>	
ETFS Physical Palladium (ETPMPD)	36.0%
ETFS Morningstar Global Technology ETF (TECH)	15.7%
ETFS Physical US Dollar ETF (ZUSD)	14.3%
ETFS Global Core Infrastructure ETF (CORE)	12.7%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	10.7%
ETFS Physical Precious Metal Basket (ETPMPM)	9.8%
ETFS Physical Gold (GOLD)	7.4%
ETFS Physical Silver (ETPMAG)	-1.4%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	-1.7%
ETFS EURO STOXX 50 ETF (ESTX)	-7.7%
ETFS Physical Platinum (ETPMPT)	-10.5%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	-10.7%
ETFS Battery Tech & Lithium ETF (ACDC)	n/a
ETFS S&P Biotech ETF (CURE)	n/a

Source: Bloomberg. Data as at 25 January 2019.



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# ETF Securities

## Weekly ETF Market Monitor



<sup>1</sup> Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAVs or have not published NAVs on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

<sup>2</sup> Excludes cross-listed ETFs that do not report flows daily.

<sup>3</sup> Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

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