

# ETF Securities Weekly ETF Market Monitor



ETFS Management (AUS) Limited

## HIGHLIGHTS OF THE WEEK

for the week ending Friday, 6 July 2018

- Global equity markets were mixed last week with global trade-war concerns being offset by up-beat economic data. The S&P 500 added 1.5% as technology and defensive sector stocks outperformed. U.S. employment grew more than expected in June. The EURO STOXX 50 added 1.6%, while stocks weakened across Asia with the Nikkei 225 down 2.3% and China's Shanghai Composite down 3.5%. Domestically the S&P/ASX 200 gained 1.5%. Telecoms and utilities were the top performing sectors, while a rebound in financials made the biggest contribution. Gold mining (GDX), U.S. small cap (IJR and IRU) and technology (TECH) ETFs were amongst the top performers for the week while Asian equities (CETF, IZZ and ISG) were amongst the biggest decliners.
- The U.S. dollar declined against most major currencies as Treasury yields fell. The Australian dollar ended the week higher at US\$74.30c and the euro advanced to US\$1.17. The Chinese yuan declined for the fourth straight week.
- Gold advanced 0.2% last week and gold miners rallied. WTI Crude declined 0.5%. The broad Bloomberg Commodity Index dropped 1.4%.
- The Australian ETF market saw inflows of \$83m into and outflows of \$42m from domestically domiciled funds last week. The largest inflows were into equity ETFs including ETFS ROBO Global Robotics and Automation ETF (ROBO). The bulk of outflows were from BetaShares Australian High Interest Cash ETF (AAA).

Name	Price/ Yield	Price Return/ Change in Yield (%) <sup>1</sup>				Chart of the Week	
		Current	1W	1M	YTD	12M	YTD performance of global defensive sector equities (in AUD)
S&P/ASX 200 Index	6,272	1.25%	4.10%	3.42%	8.92%	15.0%	
Australian dollar/US dollar	0.7430	0.34%	-3.09%	-4.85%	-2.06%	-2.06%	
Australian dollar/euro	0.6326	-0.17%	-2.86%	-2.77%	-4.73%	-4.73%	
Australian dollar/Japanese yen	82.07	0.08%	-2.85%	-6.77%	-4.44%	-4.44%	
Aus 10 Year Govt Bond Yield	2.62%	-0.01%	-0.14%	-0.01%	-0.02%	-0.02%	
S&P 500 Index	2,760	1.52%	-0.45%	3.22%	14.53%	14.53%	
EURO STOXX 50 Index	3,448	1.56%	-0.36%	-1.58%	-0.39%	-0.39%	
Nikkei 225 Index	21,788	-2.32%	-3.70%	-4.29%	-8.97%	-8.97%	
Euro/US dollar	1.17	0.53%	-0.24%	-2.16%	2.83%	2.83%	
US dollar/Japanese yen	110.47	-0.26%	0.26%	-1.97%	-2.43%	-2.43%	
US 10 Year Treasury Yield	2.82%	-0.04%	-0.15%	0.42%	0.46%	0.46%	
Gold (US\$/troy ounce)	1,255	0.23%	-3.16%	-3.63%	2.47%	2.47%	
Silver (US\$/troy ounce)	16.05	-0.44%	-3.79%	-5.26%	0.01%	0.01%	
Platinum (US\$/ounce)	844	-1.04%	-6.74%	-9.03%	-7.34%	-7.34%	
Palladium (US\$/ounce)	953	-0.29%	-6.54%	-10.42%	14.00%	14.00%	
WTI Crude (US\$/bbl)	73.80	-0.47%	14.01%	22.14%	62.13%	62.13%	
Bloomberg Commodity Index	86.21	-1.37%	-3.96%	-2.22%	4.60%	4.60%	

## EXCHANGE TRADED FUNDS PERFORMANCE MONITOR

Top 5 ETFs by 1 Week Total Return (%) <sup>2</sup>	
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	3.83%
VanEck Vectors Gold Miners ETF (GDX)	2.88%
iShares Core S&P SmallCap 600 (IJR)	2.79%
ETFS Morningstar Global Technology ETF (TECH)	2.75%
iShares Russell 2000 ETF (IRU)	2.68%
Top 5 ETFs by 1 Month Total Return (%) <sup>2</sup>	
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	14.17%
AMP Capital Global Infrastructure Securities Fund (GLIN)	9.88%
BetaShares Geared Australian Equity Fund (GEAR)	8.70%
VanEck Vectors Australian Banks ETF (MVB)	8.28%
iShares Global Consumer Staples ETF (IXI)	7.58%
Top 5 ETFs by 12 Month Total Return (%) <sup>2</sup>	
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	58.72%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	36.05%
ETFS Morningstar Global Technology ETF (TECH)	35.80%
SPDR S&P/ASX 200 Resources Fund (OZR)	35.78%
VanEck Vectors Australian Resources ETF (MVR)	35.18%

Bottom 5 ETFs by 1 Week Total Return (%) <sup>2</sup>	
VanEck Vectors ChinaAAMC A-Share ETF (CETF)	-5.66%
iShares China Large-Cap ETF (IZZ)	-3.39%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-3.27%
iShares MSCI Singapore ETF (ISG)	-3.04%
BetaShares Australian Equities Strong Bear (BBOZ)	-2.89%
Bottom 5 ETFs by 1 Month Total Return (%) <sup>2</sup>	
VanEck Vectors ChinaAAMC A-Share ETF (CETF)	-12.87%
BetaShares Australian Equities Strong Bear (BBOZ)	-10.15%
iShares China Large-Cap ETF (IZZ)	-9.25%
iShares MSCI Singapore ETF (ISG)	-8.39%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-8.24%
Bottom 5 ETFs by 12 Month Total Return (%) <sup>2</sup>	
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-31.57%
BetaShares Australian Equities Strong Bear (BBOZ)	-24.09%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-17.25%
BetaShares Australian Equities Bear (BEAR)	-10.60%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-8.04%

## EXCHANGE TRADED FUNDS FLOW MONITOR

Top 5 ETFs by 1 Week In-Flows (\$m) <sup>4</sup>	
VanEck Vectors Australian Equal Weight ETF (MVW)	11.3
BetaShares NASDAQ 100 (NDQ)	6.6
iShares S&P 500 AUD Hedged (IHVV)	6.3
ETFS ROBO Global Robotics and Automation ETF (ROBO)	5.6
BetaShares Australian Ex-20 Portfolio Diversifier ETF (EX20)	5.3

Top 5 ETFs by 1 Week Out-Flows (\$m) <sup>4</sup>	
BetaShares Australian High Interest Cash ETF (AAA)	-23.0
SPDR MSCI Australia Select High Dividend Yield Fund (SVI)	-2.9
BetaShares Geared Australian Equity Fund (GEAR)	-2.4
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	-2.3
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-2.0

## ETF SECURITIES PRODUCT MONITOR

ETF Name (ASX Code)	NAV	Total Return (%) <sup>2</sup>							MER <sup>3</sup> (%)
		Current	1W	1M	YTD	6M	1Y	2Y	
ETFS Global Core Infrastructure ETF (CORE)	53.19	1.01%	5.23%	4.76%	5.30%	n/a	n/a	n/a	0.45
ETFS EURO STOXX 50 ETF (ESTX)	63.61	1.75%	2.79%	3.91%	1.16%	7.64%	n/a	n/a	0.35
ETFS ROBO Global Robotics and Automation ETF (ROBO)	56.21	-0.11%	-1.85%	2.67%	-1.57%	n/a	n/a	n/a	0.69
ETFS Morningstar Global Technology ETF (TECH)	68.27	2.75%	2.69%	21.66%	17.90%	35.80%	n/a	n/a	0.45
ETFS S&P/ASX 100 ETF (ZOZI)	11.18	1.36%	4.58%	5.45%	4.49%	12.51%	14.23%	8.60%	0.24
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	11.41	1.23%	3.02%	3.80%	2.05%	11.23%	17.61%	11.69%	0.35
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	12.66	0.94%	6.48%	5.09%	5.29%	9.99%	7.94%	13.11%	0.35
ETFS Physical US Dollar ETF (ZUSD)	10.30	-0.54%	3.35%	5.81%	6.29%	2.81%	0.78%	0.53%	0.30
ETFS Physical Renminbi ETF (ZCNH)	9.62	-0.92%	-0.96%	3.68%	3.66%	4.88%	0.94%	-1.92%	0.30
ETFS Physical Gold (GOLD)	159.68	-0.12%	-0.33%	1.78%	0.66%	4.20%	-4.11%	2.55%	0.40
ETFS Physical Palladium (ETPMPD)	121.71	-1.13%	-3.03%	-5.78%	-8.70%	15.21%	26.01%	12.19%	0.49
ETFS Physical Platinum (ETPMPPT)	107.70	-2.03%	-4.00%	-5.02%	-8.42%	-5.94%	-11.53%	-7.19%	0.49
ETFS Physical Precious Metal Basket (ETPMPM)	124.88	-0.60%	-1.17%	-0.80%	-2.56%	4.62%	-2.51%	2.74%	0.44
ETFS Physical Silver (ETPMAG)	20.56	-0.72%	-0.21%	-0.35%	-1.57%	1.49%	-11.55%	0.82%	0.49

Source: Bloomberg. Data as at 6 July 2018.



ETFS Management (AUS) Limited  
Level 11, 309 Kent Street  
Sydney NSW 2000  
Australia

T +61 2 8311 3488  
E infoAU@etfsecurities.com.au  
W www.etfsecurities.com.au

# ETF Securities

## Weekly ETF Market Monitor



<sup>1</sup> For Price series, return is calculated as  $\text{Price}(\text{period end})/\text{Price}(\text{period start})-1$ . For Yield series, return is calculated as  $\text{Yield}(\text{period end}) - \text{Yield}(\text{period start})$ .

<sup>2</sup> Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAVs or have not published NAVs on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

<sup>3</sup> Indicates an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

<sup>4</sup> Excludes cross-listed ETFs that report flow data monthly to the ASX.

<sup>5</sup> MER is the quoted management expense ratio of the fund.

### GET MORE INFORMATION

To sign up for future ETF Securities Weekly ETF Market Monitors, email [infoAU@etfsecurities.com.au](mailto:infoAU@etfsecurities.com.au)

To find out more about ETF Securities products, visit [www.etfsecurities.com.au](http://www.etfsecurities.com.au)

### CONTACT ETF Securities

#### Sales and Trading

Phone: +61 2 8311 3488

Email: [infoAU@etfsecurities.com.au](mailto:infoAU@etfsecurities.com.au)

Ganesh Balendran  
Co-Head of Sales  
Phone: +61 3 8518 4824  
Mobile: +61 4 2378 3284  
Email: [ganesh.balendran@etfsecurities.com.au](mailto:ganesh.balendran@etfsecurities.com.au)

Linda Cheng  
Business Development Manager  
Phone: +61 2 8311 3479  
Mobile: +61 4 8800 8245  
Email: [linda.cheng@etfsecurities.com.au](mailto:linda.cheng@etfsecurities.com.au)

Kanish Chugh  
Co-Head of Sales  
Phone: +61 2 8311 3476  
Mobile: +61 4 1209 1154  
Email: [kanish.chugh@etfsecurities.com.au](mailto:kanish.chugh@etfsecurities.com.au)

Nicola Culey  
Business Development Associate  
Phone: +61 2 8311 3481  
Mobile: +61 4 4718 3111  
Email: [nicola.culey@etfsecurities.com.au](mailto:nicola.culey@etfsecurities.com.au)

Chad Hitzeman  
Business Development Manager  
Phone: +61 2 8311 3472  
Mobile: +61 4 6896 7837  
Email: [chad.hitzeman@etfsecurities.com.au](mailto:chad.hitzeman@etfsecurities.com.au)

Gemma Weeks  
Business Development Manager  
Phone: +61 2 8311 3475  
Mobile: +61 4 6636 2055  
Email: [gemma.weeks@etfsecurities.com.au](mailto:gemma.weeks@etfsecurities.com.au)

### DISCLAIMER

This document is communicated by ETFS Management (AUS) Limited ("ETFS") (Australian Financial Services Licence Number 466778). This document may not be reproduced, distributed or published by any recipient for any purpose. Under no circumstances is this document to be used or considered as an offer to sell, or a solicitation of an offer to buy, any securities, investments or other financial instruments and any investments should only be made on the basis of the relevant product disclosure statement which should be considered by any potential investor including any risks identified therein.

This document does not take into account your personal needs and financial circumstances. You should seek independent financial, legal, tax and other relevant advice having regard to your particular circumstances. Although we use reasonable efforts to obtain reliable, comprehensive information, we make no representation and give no warranty that it is accurate or complete.

Investments in any product issued by ETFS are subject to investment risk, including possible delays in repayment and loss of income and principal invested. Neither ETFS, ETFS Capital Limited nor any other member of the ETFS Capital Group guarantees the performance of any products issued by ETFS or the repayment of capital or any particular rate of return therefrom.

The value or return of an investment will fluctuate and investor may lose some or all of their investment. Past performance is not an indication of future performance.



ETFS Management (AUS) Limited  
Level 11, 309 Kent Street  
Sydney NSW 2000  
Australia

**T** +61 2 8311 3488  
**E** [infoAU@etfsecurities.com.au](mailto:infoAU@etfsecurities.com.au)  
**W** [www.etfsecurities.com.au](http://www.etfsecurities.com.au)