

ETF Securities Weekly ETF Market Monitor



ETFS Management (AUS) Limited

HIGHLIGHTS OF THE WEEK

for the week ending Friday, 15 June 2018

- Global equity markets were mixed last week with North Korea talks dominating the news flow, though with limited market reaction. The U.S. announced tariffs on \$50bn of Chinese imports late in the week, sending index futures lower after market close on Friday. The S&P/ASX 200 added 0.8%, with Utilities and Telcos being the top performing sectors. The S&P 500 ended marginally higher, while the EURO STOXX 50 added 1.7% as the euro weakened. ETFS Morningstar Global Technology ETF (TECH) and iShares Global Consumer Staples ETF (IXI) were the top sector plays for the week.
- The Federal Reserve raised its target rate by 25 basis points, in line with market expectation. The Australian dollar fell by 2.1% to US\$74.42c. The euro declined by 1.4% against the U.S. dollar as the ECB said it would end QE by year-end.
- Commodities mostly declined last week. WTI Crude was down by 1.0% to US\$65.06/bbl as speculation mounted that this week's Opec meeting will see an agreement on increased supply. Precious metals declined across the board following the tariff announcement, with gold down 1.5%. ETFS Physical Silver (ETPMAG), which fixed its NAV before the announcement, was the top performing ETF for the week.
- The Australian ETF market saw inflows of \$64m into and outflows of \$25m from domestically domiciled funds last week. The largest inflows were into iShares S&P/ASX 200 ETF (IOZ) and domestic and global sustainability funds (FAIR and ETHI). The largest outflows were from USD and YMAX.

Name	Price/Yield	Price Return/Change in Yield (%) ¹				Chart of the Week	
		Current	1W	1M	YTD	12M	YTD Performance of top four global sectors in 2018 (in AUD)
S&P/ASX 200 Index	6,094	0.81%	-0.06%	0.48%	5.74%		
Australian dollar/US dollar	0.7442	-2.09%	-0.40%	-4.70%	-1.81%		
Australian dollar/euro	0.6410	-0.73%	-1.55%	-1.48%	-5.74%		
Australian dollar/Japanese yen	82.35	-1.09%	-0.13%	-6.45%	-2.05%		
Aus 10 Year Govt Bond Yield	2.69%	-0.08%	-0.14%	0.06%	0.34%		
S&P 500 Index	2,780	0.02%	-2.52%	3.97%	14.27%		
EURO STOXX 50 Index	3,505	1.67%	-1.66%	0.03%	-0.58%		
Nikkei 225 Index	22,852	0.69%	0.15%	0.38%	15.23%		
Euro/US dollar	1.16	-1.35%	-1.93%	-3.29%	4.17%		
US dollar/Japanese yen	110.66	1.01%	0.28%	-1.80%	-0.24%		
US 10 Year Treasury Yield	2.92%	-0.03%	-0.15%	0.52%	0.76%		
Gold (US\$/troy ounce)	1,279	-1.48%	-0.90%	-1.83%	1.99%		
Silver (US\$/troy ounce)	16.57	-1.32%	1.84%	-2.19%	-1.10%		
Platinum (US\$/ounce)	888	-2.11%	-0.99%	-4.32%	-3.92%		
Palladium (US\$/ounce)	991	-2.25%	0.89%	-6.82%	13.78%		
WTI Crude (US\$/bbl)	65.06	-1.03%	-8.76%	7.68%	46.33%		
Bloomberg Commodity Index	87.70	-2.53%	-2.69%	-0.53%	8.39%		

EXCHANGE TRADED FUNDS PERFORMANCE MONITOR

Top 5 ETFs by 1 Week Total Return (%) ²	
ETFS Physical Silver (ETPMAG)	4.96%
BetaShares Strong US Dollar Hedge Fund (YANK)	4.33%
Magellan Infrastructure Fund (Hedged) (MICH) ³	3.72%
ETFS Morningstar Global Technology ETF (TECH)	3.63%
iShares Global Consumer Staples ETF (IXI)	3.52%
Top 5 ETFs by 1 Month Total Return (%) ²	
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	6.49%
iShares Core S&P SmallCap 600 (LJR)	6.35%
iShares Russell 2000 ETF (IRU)	5.76%
BetaShares NASDAQ 100 (NDQ)	5.62%
ETFS Morningstar Global Technology ETF (TECH)	5.49%
Top 5 ETFs by 12 Month Total Return (%) ²	
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	42.02%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	40.99%
SPDR S&P/ASX 200 Resources Fund (OZR)	40.71%
ETFS Morningstar Global Technology ETF (TECH)	37.05%
VanEck Vectors Australian Resources ETF (MVR)	36.93%

Bottom 5 ETFs by 1 Week Total Return (%) ²	
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-5.13%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-3.94%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-2.81%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-2.31%
BetaShares Australian Equities Strong Bear (BBOZ)	-2.11%
Bottom 5 ETFs by 1 Month Total Return (%) ²	
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-9.03%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-6.28%
iShares MSCI Singapore ETF (ISG)	-6.11%
BetaShares Global Banks ETF (Hedged) (BNKS)	-5.88%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-4.88%
Bottom 5 ETFs by 12 Month Total Return (%) ²	
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-31.12%
BetaShares Australian Equities Strong Bear (BBOZ)	-18.03%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-10.00%
BetaShares Australian Dividend Harvester Fund (HVST)	-9.02%
BetaShares Australian Equities Bear (BEAR)	-7.60%

EXCHANGE TRADED FUNDS FLOW MONITOR

Top 5 ETFs by 1 Week In-Flows (A\$m) ⁴	
iShares S&P/ASX 200 ETF (IOZ)	15.1
BetaShares NASDAQ 100 (NDQ)	6.6
BetaShares Australian Sustainability Leaders ETF (FAIR)	6.3
BetaShares Global Sustainability Leaders ETF (ETHI)	6.2
iShares Edge MSCI World Multifactor ETF (WDMF)	5.2

Top 5 ETFs by 1 Week Out-Flows (A\$m) ⁴	
BetaShares U.S. Dollar ETF (USD)	-7.8
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	-7.0
SPDR MSCI Australia Select High Dividend Yield Fund (SVI)	-2.8
BetaShares WisdomTree Japan ETF (Hedged) (HJPN)	-2.8
BetaShares S&P500 Yield Maximiser Fund (UMAX)	-1.9

ETF SECURITIES PRODUCT MONITOR

ETF Name (ASX Code)	NAV	Total Return (%) ²					MER ⁵ (%)		
		Current	1W	1M	YTD	6M		1Y	2Y
ETFS Global Core Infrastructure ETF (CORE)	52.70	2.01%	-0.55%	2.52%	-0.99%	n/a	n/a	n/a	0.45
ETFS EURO STOXX 50 ETF (ESTX)	65.81	2.86%	-2.06%	3.57%	2.79%	7.30%	n/a	n/a	0.35
ETFS ROBO Global Robotics and Automation ETF (ROBO)	58.91	0.23%	0.14%	5.72%	5.80%	n/a	n/a	n/a	0.69
ETFS Morningstar Global Technology ETF (TECH)	72.52	3.63%	5.49%	22.52%	19.05%	37.05%	n/a	n/a	0.45
ETFS S&P/ASX 100 ETF (ZOZI)	10.86	-0.37%	-1.65%	0.84%	1.94%	4.90%	9.03%	n/a	0.24
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	11.49	0.79%	0.52%	1.98%	3.01%	10.36%	17.07%	n/a	0.35
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	12.72	2.42%	2.83%	1.54%	0.00%	5.10%	6.43%	n/a	0.35
ETFS Physical US Dollar ETF (ZUSD)	10.30	1.98%	0.78%	4.88%	3.20%	3.00%	-0.39%	n/a	0.30
ETFS Physical Renminbi ETF (ZCNH)	9.90	1.54%	-0.70%	5.89%	5.89%	7.85%	1.18%	n/a	0.30
ETFS Physical Gold (GOLD)	162.78	0.86%	-0.57%	3.76%	4.86%	3.74%	-0.62%	3.88%	0.40
ETFS Physical Singapore Gold ETF (ZGOL)	17.22	3.44%	-1.66%	3.88%	5.93%	4.00%	-0.81%	n/a	0.40
ETFS Physical Palladium (ETPMPD)	127.34	-0.13%	2.76%	-1.42%	-0.97%	16.92%	34.20%	11.62%	0.49
ETFS Physical Platinum (ETPMPPT)	114.93	1.54%	-0.15%	1.35%	4.17%	-1.36%	-5.06%	-5.07%	0.49
ETFS Physical Precious Metal Basket (ETPMPM)	129.78	1.53%	1.24%	3.09%	4.63%	5.51%	3.47%	4.15%	0.44
ETFS Physical Silver (ETPMAG)	22.05	4.96%	5.15%	6.86%	10.25%	3.36%	-1.30%	3.52%	0.49

Source: Bloomberg. Data as at 15 June 2018.



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ETF Securities

Weekly ETF Market Monitor



¹ For Price series, return is calculated as $\text{Price}(\text{period end})/\text{Price}(\text{period start})-1$. For Yield series, return is calculated as $\text{Yield}(\text{period end}) - \text{Yield}(\text{period start})$.

² Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAVs or have not published NAVs on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

³ Indicates an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

⁴ Excludes cross-listed ETFs that report flow data monthly to the ASX.

⁵ MER is the quoted management expense ratio of the fund.

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