

ETF Securities Weekly ETF Market Monitor



For the week ending Friday, 10 May 2019

ETFS Management (AUS) Limited

PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	4.7%
ETFS Physical Silver (ETPMAG)	1.3%
BetaShares Gold Bullion ETF - Ccy Hedged (QAU)	1.2%
VanEck Vectors Australian Resources ETF (MVR)	1.1%
ETFS Physical Gold (GOLD)	1.0%
Perth Mint Gold (PMGOLD) ³	0.9%
BetaShares Legg Mason Real Income Fund (Managed Fund) (RINC)	0.9%
BetaShares Australian Equities Strong Bear (BBOZ)	0.9%
VanEck Vectors Australian Property ETF (MVA)	0.9%
BetaShares Euro ETF (EEU)	0.8%
VanEck Vectors China New Economy ETF (CNEW)	-4.5%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	-4.6%
BetaShares Asia Technology Tigers ETF (ASIA)	-4.6%
iShares Asia 50 ETF (IAA)	-4.7%
iShares MSCI Emerging Markets ETF (IEM)	-4.7%
UBS IQ MSCI Asia APREX 50 Ethical ETF (UBP) ³	-5.0%
BetaShares WisdomTree Japan ETF (Hedged) (HJPN)	-5.4%
iShares MSCI South Korea Capped ETF (IKO)	-5.7%
VanEck Vectors ChinaAMC A-Share ETF (CETF)	-6.0%
iShares China Large-Cap ETF (IZZ)	-6.2%

Top/Bottom ETFs by YTD Total Return (%) ¹	
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	36.1%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	33.2%
BetaShares Geared Australian Equity Fund (GEAR)	28.6%
VanEck Vectors China New Economy ETF (CNEW)	28.6%
VanEck Vectors ChinaAMC A-Share ETF (CETF)	24.8%
BetaShares Global Cybersecurity ETF (HACK)	22.7%
BetaShares Global Robotics and Artificial Intelligence ETF (RBTZ)	22.4%
ETFS Morningstar Global Technology ETF (TECH)	21.6%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	21.4%
BetaShares NASDAQ 100 (NDO)	20.8%
iShares MSCI South Korea Capped ETF (IKO)	-1.3%
K2 Australian Small Cap Fund (KSM)	-1.4%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-2.0%
BetaShares Australian Gold Miners ETF (Hedged) (MNRS)	-2.6%
VanEck Vectors Gold Miners ETF (GDX)	-3.0%
ETFS Physical Silver (ETPMAG)	-3.9%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-10.4%
BetaShares Australian Equities Bear (BEAR)	-12.4%
BetaShares Australian Equities Strong Bear (BBOZ)	-27.2%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-30.3%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	41.2%
VanEck Vectors Morningstar Wide Moat ETF (MOAT)	22.9%
VanEck Vectors Australian Property ETF (MVA)	22.4%
AMP Capital Global Infrastructure Securities Fund (GLIN)	19.8%
ETFS Morningstar Global Technology ETF (TECH)	18.2%
Magellan Global Equities Fund (MGE)	17.9%
BetaShares NASDAQ 100 (NDO)	17.4%
BetaShares Strong US Dollar Hedge Fund (YANK)	16.9%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	16.4%
AMP Capital Global Property Securities Fund (RENT)	16.0%
VanEck Vectors MSCI Multifactor Emerging Markets ETF (EMKT)	-9.9%
K2 Global Equities Fund (KIL)	-11.5%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-12.7%
BetaShares WisdomTree Japan ETF (Hedged) (HJPN)	-13.1%
K2 Australian Small Cap Fund (KSM)	-13.5%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-13.8%
BetaShares Australian Equities Strong Bear (BBOZ)	-16.7%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-17.8%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-20.5%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-20.9%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
VanEck Vectors Australian Equal Weight ETF (MVW)	10.3
BetaShares Australian High Interest Cash ETF (AAA)	8.7
BetaShares Australian Investment Grade Corporate Bond ETF (CRED)	8.5
BetaShares Global Sustainability Leaders ETF (ETHI)	6.9
BetaShares Australian Sustainability Leaders ETF (FAIR)	6.9
BetaShares Active Australian Hybrids Fund (HBRD)	5.1
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	4.1
VanEck Vectors MSCI Multifactor Emerging Markets ETF (EMKT)	3.8
BetaShares Australian Ex-20 Portfolio Diversifier ETF (EX20)	3.6
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	3.0
K2 Australian Small Cap Fund (KSM)	(0.3)
BetaShares Legg Mason Equity Income Fund (Managed Fund) (EINC)	(0.4)
iShares Core S&P SmallCap ETF (IUR)	(1.0)
iShares Core S&P 500 (IVV)	(1.1)
BetaShares Global Banks ETF (Hedged) (BNKS)	(1.3)
BetaShares Strong US Dollar Hedge Fund (YANK)	(1.6)
Fidelity Global Emerging Markets ETF (FEMX)	(1.8)
iShares Core S&P MidCap ETF (IJH)	(2.6)
iShares Europe ETF (IEU)	(4.6)
BetaShares Australia 200 ETF (A200)	(9.5)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
BetaShares Australian High Interest Cash ETF (AAA)	158.0
Vanguard MSCI Index International Series (VGS)	133.0
Vanguard Australian Shares Index ETF (VAS)	116.3
Vanguard Australian Fixed Interest Index (VAFI)	116.2
iShares S&P/ASX 200 ETF (IOZ)	114.9
iShares Core Cash ETF (BILL)	110.8
VanEck Vectors Australian Equal Weight ETF (MVW)	102.8
BetaShares Australia 200 ETF (A200)	91.1
BetaShares Australian Equities Strong Bear (BBOZ)	87.1
BetaShares Australian Investment Grade Corporate Bond ETF (CRED)	74.9
BetaShares WisdomTree Europe ETF (Hedged) (HEUR)	(8.6)
BetaShares Australian Dividend Harvester Fund (HVST)	(8.6)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(10.5)
UBS IQ MSCI Australia Ethical (UBA)	(11.4)
iShares Global 100 ETF (IOO)	(13.5)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(26.0)
BetaShares Geared Australian Equity Fund (GEAR)	(34.2)
ETFS Physical Gold (GOLD)	(38.9)
iShares Europe ETF (IEU)	(47.5)
BetaShares U.S. Dollar ETF (USD)	(49.5)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	740.4
BetaShares Australia 200 ETF (A200)	456.1
Vanguard MSCI Index International Series (VGS)	453.0
VanEck Vectors Australian Equal Weight ETF (MVW)	274.0
iShares MSCI South Korea Capped ETF (IKO)	259.7
BetaShares Australian High Interest Cash ETF (AAA)	236.2
iShares Core Cash ETF (BILL)	226.1
BetaShares Active Australian Hybrids Fund (HBRD)	195.6
BetaShares Australian Investment Grade Corporate Bond ETF (CRED)	178.9
Vanguard MSCI Index International Series (Hedged) (VGAD)	173.9
UBS IQ MSCI Australia Ethical (UBA)	(29.6)
BetaShares FTSE RAFI Australia 200 ETF (QOZ)	(31.4)
SPDR MSCI Australia Select High Dividend Yield Fund (SYI)	(33.2)
VanEck Vectors Australian Resources ETF (MVR)	(36.9)
BetaShares Australian Dividend Harvester Fund (HVST)	(46.5)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(67.3)
iShares Europe ETF (IEU)	(75.5)
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	(108.2)
SPDR S&P/ASX 200 Fund (STW)	(183.7)
BetaShares U.S. Dollar ETF (USD)	(193.5)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	10.9
BetaShares Australian High Interest Cash ETF (AAA)	9.6
iShares Core S&P 500 (IVV)	9.1
Vanguard Australian Shares Index ETF (VAS)	8.0
iShares S&P/ASX 200 ETF (IOZ)	5.6
Vanguard MSCI Index International Series (VGS)	4.7
BetaShares Australian Equities Strong Bear (BBOZ)	4.2
BetaShares Australia 200 ETF (A200)	4.2
Vanguard US Total Market Shares Index (VTS)	3.8
Magellan Global Equities Fund (MGE)	3.4

Top ETFs by YTD Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	12.4
Vanguard Australian Shares Index ETF (VAS)	11.4
BetaShares Australian High Interest Cash ETF (AAA)	9.7
iShares Core S&P 500 (IVV)	6.9
Vanguard MSCI Index International Series (VGS)	4.5
BetaShares Australia 200 ETF (A200)	4.3
iShares S&P/ASX 200 ETF (IOZ)	4.2
BetaShares Australian Equities Strong Bear (BBOZ)	4.1
Vanguard US Total Market Shares Index (VTS)	2.8
iShares CORE Composite Bond ETF (IAF)	2.5

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	13.1
Vanguard Australian Shares Index ETF (VAS)	11.4
BetaShares Australian High Interest Cash ETF (AAA)	10.3
iShares Core S&P 500 (IVV)	5.9
iShares S&P/ASX 200 ETF (IOZ)	5.0
BetaShares Australia 200 ETF (A200)	4.3
Vanguard MSCI Index International Series (VGS)	4.1
Vanguard US Total Market Shares Index (VTS)	2.8
BetaShares Australian Equities Strong Bear (BBOZ)	2.7
Vanguard Australian Shares High Yield ETF (VHY)	2.5

ETF SECURITIES FUND MONITOR

1 Week Total Return (%) ¹	
ETFS Physical Silver (ETPMAG)	1.3%
ETFS Physical Gold (GOLD)	1.0%
ETFS Physical Platinum (ETPMPD)	0.6%
ETFS Enhanced USD Cash ETF (ZUSD)	0.4%
ETFS Global Core Infrastructure ETF (CORE)	0.0%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	0.0%
ETFS Physical Precious Metal Basket (ETPMPM)	-0.1%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	-1.0%
ETFS S&P Biotech ETF (CURE)	-2.5%
ETFS EURO STOXX 50 ETF (ESTX)	-2.7%
ETFS Battery Tech & Lithium ETF (ACDC)	-3.1%
ETFS Physical Palladium (ETPMPD)	-3.2%
ETFS Morningstar Global Technology ETF (TECH)	-3.5%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	-4.6%

YTD Total Return (%) ¹	
ETFS Morningstar Global Technology ETF (TECH)	21.6%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	21.4%
ETFS S&P Biotech ETF (CURE)	16.8%
ETFS EURO STOXX 50 ETF (ESTX)	12.5%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	12.2%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	12.2%
ETFS Global Core Infrastructure ETF (CORE)	8.8%
ETFS Physical Platinum (ETPMPD)	8.4%
ETFS Battery Tech & Lithium ETF (ACDC)	7.6%
ETFS Physical Palladium (ETPMPD)	4.4%
ETFS Physical Precious Metal Basket (ETPMPM)	1.5%
ETFS Enhanced USD Cash ETF (ZUSD)	1.4%
ETFS Physical Gold (GOLD)	0.9%
ETFS Physical Silver (ETPMAG)	-3.9%

12 Month Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	41.2%
ETFS Morningstar Global Technology ETF (TECH)	18.2%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	16.4%
ETFS Global Core Infrastructure ETF (CORE)	15.3%
ETFS Physical Precious Metal Basket (ETPMPM)	9.1%
ETFS Enhanced USD Cash ETF (ZUSD)	8.8%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	5.1%
ETFS Physical Gold (GOLD)	4.2%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	1.6%
ETFS Physical Platinum (ETPMPD)	-1.0%
ETFS EURO STOXX 50 ETF (ESTX)	-1.6%
ETFS Physical Silver (ETPMAG)	-4.9%
ETFS Battery Tech & Lithium ETF (ACDC)	n/a
ETFS S&P Biotech ETF (CURE)	n/a

Source: Bloomberg. Data as at 10 May 2019.



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ETF Securities

Weekly ETF Market Monitor



¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAV's or have not published NAV's on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

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