

ETF Securities Weekly ETF Market Monitor



For the week ending Friday, 29 November 2019

ETFs Management (AUS) Limited

PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
ETFS S&P Biotech ETF (CURE)	6.5%
BetaShares Geared Australian Equity Fund (GEAR)	4.4%
ETFS Physical Palladium (ETPMPD)	4.1%
VanEck Vectors Australian Resources ETF (MVR)	3.3%
SPDR S&P/ASX 200 Resources Fund (OZR)	2.7%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	2.7%
SPDR S&P/ASX 200 Listed Property Fund (SLF)	2.6%
VanEck Vectors MSCI Australian Sustainable Equity ETF (GRNV)	2.6%
iShares Core S&P SmallCap ETF (IJR)	2.5%
Vanguard Australian Property Securities Index ETF (VAP)	2.5%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-0.8%
ETFS Physical Silver (ETPMAG)	-0.9%
BetaShares Gold Bullion ETF - Ccy Hedged (QAU)	-1.1%
VanEck Vectors MSCI Multifactor Emerging Markets ETF (EMKT)	-1.2%
VanEck Vectors China New Economy ETF (CNEW)	-1.5%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-1.9%
BetaShares Australian Equities Bear (BEAR)	-2.1%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-2.4%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-4.5%
BetaShares Australian Equities Strong Bear (BBOZ)	-4.7%

Top/Bottom ETFs by YTD Total Return (%) ¹	
BetaShares Geared Australian Equity Fund (GEAR)	63.3%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	60.7%
ETFS Physical Palladium (ETPMPD)	50.3%
ETFS Morningstar Global Technology ETF (TECH)	39.7%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	38.9%
BetaShares NASDAQ 100 (NDQ)	38.7%
UBS IQ Morningstar Australia Dividend Yield ETF (DIV)	38.5%
VanEck Vectors Morningstar Wide Moat ETF (MOAT)	37.6%
VanEck Vectors MSCI World Ex-Australia Quality ETF (QUAL)	36.1%
BetaShares Global Sustainability Leaders ETF (ETHI)	35.6%
BetaShares Euro ETF (EEU)	-0.1%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-8.1%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-11.7%
BetaShares Australian Equities Strong Bear (BEAR)	-21.0%
BetaShares Australian Equities Strong Bear (BBOZ)	-44.5%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-44.6%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	67.9%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	57.5%
VanEck Vectors Gold Miners ETF (GDXX)	53.2%
BetaShares Geared Australian Equity Fund (GEAR)	52.9%
ETFS Physical Precious Metal Basket (ETPMPM)	36.7%
VanEck Vectors China New Economy ETF (CNEW)	35.9%
ETFS Morningstar Global Technology ETF (TECH)	35.6%
BetaShares Global Sustainability Leaders ETF (ETHI)	32.4%
AMP Capital Global Infrastructure Securities Fund (GLIN)	32.4%
BetaShares NASDAQ 100 (NDQ)	32.4%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-3.6%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-4.3%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-8.7%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-18.8%
BetaShares Australian Equities Strong Bear (BEAR)	-19.4%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-33.8%
BetaShares Australian Equities Strong Bear (BBOZ)	-42.0%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
iShares S&P/ASX 200 ETF (IOZ)	16.8
ETFS Physical Gold (GOLD)	14.1
BetaShares Active Australian Hybrids Fund (HBRD)	11.2
VanEck Vectors Australian Equal Weight ETF (MVW)	9.7
VanEck Vectors MSCI World Ex-Australia Quality ETF (QUAL)	8.5
BetaShares NASDAQ 100 (NDQ)	8.4
VanEck Vectors Australian Corporate Bond Plus ETF (PLUS)	7.8
BetaShares Australian Investment Grade Corporate Bond ETF (CRED)	6.7
iShares CORE Composite Bond ETF (IAF)	5.2
iShares Core S&P 500 (IVV)	4.9
K2 Australian Small Cap Fund (KSM)	(0.2)
iShares MSCI South Korea Capped ETF (IKO)	(0.2)
AMP Capital Dynamic Markets Fund (Hedge Fund) (DMKT)	(0.2)
InvestSMART Australian Equity Income Fund (INIF)	(0.9)
iShares Europe ETF (IEU)	(1.1)
iShares Core S&P MidCap ETF (IJH)	(2.3)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(2.6)
BetaShares U.S. Dollar ETF (USD)	(3.6)
BetaShares Australian High Interest Cash ETF (AAA)	(40.1)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	667.0
iShares S&P/ASX 200 ETF (IOZ)	595.8
BetaShares Australian High Interest Cash ETF (AAA)	524.5
Vanguard Australian Fixed Interest Index (VAF)	449.2
Vanguard MSCI Index International Series (VGS)	422.9
BetaShares Active Australian Hybrids Fund (HBRD)	382.9
iShares CORE Composite Bond ETF (IAF)	363.0
VanEck Vectors Australian Equal Weight ETF (MVW)	331.9
Vanguard Australian Property Securities Index ETF (VAP)	310.2
ETFS Physical Gold (GOLD)	309.8
BetaShares Europe ETF (Hedged) (HEUR)	(16.5)
BetaShares Japan ETF (Hedged) (HJPN)	(16.6)
ETFS ROBO Global Robotics and Automation ETF (ROBO)	(16.7)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(17.3)
UBS IQ MSCI Australia Ethical (UBA)	(20.8)
BetaShares Global Banks ETF (Hedged) (BNKS)	(25.6)
BetaShares Geared Australian Equity Fund (GEAR)	(49.2)
SPDR S&P/ASX 200 Fund (STW)	(85.0)
BetaShares U.S. Dollar ETF (USD)	(104.7)
iShares Europe ETF (IEU)	(143.1)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	808.5
iShares S&P/ASX 200 ETF (IOZ)	622.0
BetaShares Australian High Interest Cash ETF (AAA)	530.7
Vanguard MSCI Index International Series (VGS)	512.1
Vanguard Australian Fixed Interest Index (VAF)	473.8
BetaShares Active Australian Hybrids Fund (HBRD)	392.1
BetaShares Australia 200 ETF (A200)	376.2
iShares CORE Composite Bond ETF (IAF)	353.3
Vanguard Australian Property Securities Index ETF (VAP)	335.4
VanEck Vectors Australian Equal Weight ETF (MVW)	331.9
ETFS ROBO Global Robotics and Automation ETF (ROBO)	(15.7)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(16.5)
BetaShares Europe ETF (Hedged) (HEUR)	(17.6)
BetaShares Japan ETF (Hedged) (HJPN)	(19.0)
UBS IQ MSCI Australia Ethical (UBA)	(21.8)
BetaShares Global Banks ETF (Hedged) (BNKS)	(28.1)
BetaShares Geared Australian Equity Fund (GEAR)	(33.9)
SPDR S&P/ASX 200 Fund (STW)	(138.9)
iShares Europe ETF (IEU)	(148.6)
BetaShares U.S. Dollar ETF (USD)	(157.1)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
BetaShares Australian High Interest Cash ETF (AAA)	20.3
Vanguard Australian Shares Index ETF (VAS)	14.5
SPDR S&P/ASX 200 Fund (STW)	13.8
iShares S&P/ASX 200 ETF (IOZ)	10.7
Vanguard Australian Property Securities Index ETF (VAP)	8.2
Vanguard MSCI Index International Series (VGS)	6.6
iShares Core S&P 500 (IVV)	5.9
Vanguard MSCI Australian Small Companies Index (VSO)	4.2
Vanguard Australian Shares High Yield ETF (VHY)	4.1
ETFS Physical Gold (GOLD)	3.9

Top ETFs by YTD Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	16.1
Vanguard Australian Shares Index ETF (VAS)	14.7
BetaShares Australian High Interest Cash ETF (AAA)	14.3
SelfWealth SMSF Leaders ETF (SELF)	7.3
iShares Core S&P 500 (IVV)	7.2
iShares S&P/ASX 200 ETF (IOZ)	7.1
BetaShares Australia 200 ETF (A200)	6.9
Vanguard MSCI Index International Series (VGS)	5.0
Vanguard Australian Property Securities Index ETF (VAP)	4.9
BetaShares Australian Equities Strong Bear (BBOZ)	4.2

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	16.4
Vanguard Australian Shares Index ETF (VAS)	14.8
BetaShares Australian High Interest Cash ETF (AAA)	14.1
SelfWealth SMSF Leaders ETF (SELF)	7.3
iShares S&P/ASX 200 ETF (IOZ)	7.2
iShares Core S&P 500 (IVV)	7.0
BetaShares Australia 200 ETF (A200)	6.9
Vanguard MSCI Index International Series (VGS)	4.9
Vanguard Australian Property Securities Index ETF (VAP)	4.6
BetaShares Australian Equities Strong Bear (BBOZ)	4.1

ETF SECURITIES FUND MONITOR

1 Week Total Return (%) ¹	
ETFS S&P Biotech ETF (CURE)	6.5%
ETFS Physical Palladium (ETPMPD)	4.1%
SelfWealth SMSF Leaders ETF (SELF)	2.0%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	1.6%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	1.4%
ETFS Reliance India Nifty 50 ETF (NDIA)	1.2%
ETFS Morningstar Global Technology ETF (TECH)	1.2%
ETFS Battery Tech & Lithium ETF (ACDC)	1.1%
ETFS Physical Precious Metal Basket (ETPMPM)	1.0%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	0.7%
ETFS EURO STOXX 50 ETF (ESTX)	0.7%
ETFS Enhanced USD Cash ETF (ZUSD)	0.3%
ETFS Global Core Infrastructure ETF (CORE)	0.3%
ETFS Physical Gold (GOLD)	0.0%
ETFS Physical Platinum (ETPMPPT)	-0.5%
ETFS Physical Silver (ETPMAG)	-0.9%

YTD Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	50.3%
ETFS Morningstar Global Technology ETF (TECH)	39.7%
ETFS S&P Biotech ETF (CURE)	34.3%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	31.0%
ETFS EURO STOXX 50 ETF (ESTX)	27.1%
ETFS Physical Precious Metal Basket (ETPMPM)	25.1%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	21.2%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	20.1%
ETFS Global Core Infrastructure ETF (CORE)	19.4%
ETFS Physical Gold (GOLD)	18.1%
ETFS Physical Platinum (ETPMPPT)	16.7%
ETFS Battery Tech & Lithium ETF (ACDC)	16.4%
ETFS Physical Silver (ETPMAG)	13.7%
ETFS Enhanced USD Cash ETF (ZUSD)	5.9%
SelfWealth SMSF Leaders ETF (SELF)	n/a
ETFS Reliance India Nifty 50 ETF (NDIA)	n/a

12 Month Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	67.9%
ETFS Morningstar Global Technology ETF (TECH)	35.6%
ETFS Physical Precious Metal Basket (ETPMPM)	36.7%
ETFS Physical Gold (GOLD)	28.2%
ETFS Physical Silver (ETPMAG)	27.9%
ETFS EURO STOXX 50 ETF (ESTX)	25.5%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	20.9%
ETFS S&P Biotech ETF (CURE)	25.0%
ETFS Global Core Infrastructure ETF (CORE)	20.4%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	18.2%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	17.3%
ETFS Physical Platinum (ETPMPPT)	17.3%
ETFS Battery Tech & Lithium ETF (ACDC)	10.1%
ETFS Enhanced USD Cash ETF (ZUSD)	10.2%
ETFS Reliance India Nifty 50 ETF (NDIA)	n/a
SelfWealth SMSF Leaders ETF (SELF)	n/a

Source: Bloomberg. Data as at 29 November 2019.



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ETF Securities

Weekly ETF Market Monitor



¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAV's or have not published NAV's on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

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