

ETF Securities Weekly ETF Market Monitor



For the week ending Friday, 28 February 2020

ETFs Management (AUS) Limited

PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	31.3%
BetaShares Australian Equities Strong Bear (BBOZ)	25.8%
BetaShares Australian Equities Bear (BEAR)	10.7%
BetaShares Euro ETF (EEU)	4.1%
ETFS Physical Palladium (ETPMPD)	4.0%
Perth Mint Gold (PMGOLD) ²	3.9%
BetaShares Strong US Dollar Hedge Fund (YANK)	3.7%
ETFS Enhanced USD Cash ETF (ZUSD)	2.9%
BetaShares U.S. Dollar ETF (USD)	2.9%
BetaShares British Pound ETF (POU)	1.4%
Vanguard MSCI Index International Series (Hedged) (VGAD)	-11.4%
BetaShares Global Banks ETF (Hedged) (BNKS)	-11.6%
VanEck Vectors FTSE International Property (Hedged) ETF (REIT)	-11.9%
BetaShares Europe ETF (Hedged) (HEUR)	-12.0%
iShares S&P 500 AUD Hedged (IHVV)	-12.2%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-13.4%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	-14.0%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-16.2%
BetaShares Geared Australian Equity Fund (GEAR)	-20.0%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	-27.9%

Top/Bottom ETFs by YTD Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	54.3%
ETFS Physical Precious Metal Basket (ETPMPM)	23.4%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	20.5%
BetaShares Strong US Dollar Hedge Fund (YANK)	17.7%
Perth Mint Gold (PMGOLD) ²	16.0%
ETFS Physical Gold (GOLD)	15.2%
VanEck Vectors China New Economy ETF (CNEW)	13.2%
ETFS Enhanced USD Cash ETF (ZUSD)	9.3%
BetaShares U.S. Dollar ETF (USD)	9.2%
BetaShares Gold Bullion ETF - Ccy Hedged (QAU)	6.6%
BetaShares Japan ETF (Hedged) (HJPN)	-11.1%
SPDR S&P/ASX 200 Resources Fund (OZR)	-12.6%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	-12.6%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-12.8%
BetaShares Global Agriculture Companies ETF (Hedged) (FOOD)	-14.1%
BetaShares Global Banks ETF (Hedged) (BNKS)	-14.7%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-16.3%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-20.0%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	-22.3%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-27.1%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	93.4%
ETFS Physical Precious Metal Basket (ETPMPM)	46.1%
Perth Mint Gold (PMGOLD) ²	36.1%
ETFS Physical Gold (GOLD)	34.1%
VanEck Vectors Gold Miners ETF (GDx)	32.2%
BetaShares NASDAQ 100 (NDQ)	32.0%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	31.2%
VanEck Vectors China New Economy ETF (CNEW)	30.2%
BetaShares Asia Technology Tigers ETF (ASIA)	28.1%
BetaShares Global Sustainability Leaders ETF (ETHI)	27.7%
BetaShares Global Agriculture Companies ETF (Hedged) (FOOD)	-6.4%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-7.0%
BetaShares Australian Equities Bear (BEAR)	-7.3%
BetaShares Global Banks ETF (Hedged) (BNKS)	-7.6%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-12.7%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-18.4%
BetaShares Australian Equities Strong Bear (BBOZ)	-19.4%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-21.0%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-21.0%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-23.3%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
BetaShares Australian High Interest Cash ETF (AAA)	76.2
ETFS Physical Gold (GOLD)	54.1
iShares S&P/ASX 200 ETF (IOZ)	42.3
BetaShares Global Sustainability Leaders ETF (ETHI)	20.6
iShares Global High Yield Bond (AUD Hedged) ETF (HHY)	20.0
iShares MSCI Emerging Markets ETF (IEM)	15.3
BetaShares Australian Equities Bear (BEAR)	13.9
Russell Australian Responsible Investment ETF (RARI)	13.3
iShares S&P 500 AUD Hedged (IHVV)	10.7
BetaShares NASDAQ 100 (NDQ)	9.3
iShares China Large-Cap ETF (IZZ)	(2.1)
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	(2.1)
VanEck Vectors China New Economy ETF (CNEW)	(2.4)
iShares MSCI Japan ETF (IJP)	(2.6)
BetaShares Australian Equities Strong Bear (BBOZ)	(2.6)
iShares Core S&P MidCap ETF (IJC)	(3.2)
BetaShares Asia Technology Tigers ETF (ASIA)	(4.5)
BetaShares Active Australian Hybrids Fund (HBRD)	(9.9)
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	(16.9)
iShares Global 100 ETF (IOO)	(33.6)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
iShares S&P/ASX 200 ETF (IOZ)	272.6
BetaShares Australian High Interest Cash ETF (AAA)	147.6
ETFS Physical Gold (GOLD)	140.2
Vanguard Australian Shares Index ETF (VAS)	130.7
Russell Australian Responsible Investment ETF (RARI)	120.5
iShares Core MSCI World All Cap ETF (Hedged) (IHWL)	110.5
BetaShares Global Sustainability Leaders ETF (ETHI)	109.2
iShares MSCI Emerging Markets ETF (IEM)	100.6
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	97.0
iShares J.P. Morgan USD Emerging Markets Bond (AUD Hedged) E	93.2
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(10.6)
SPDR S&P/ASX 200 Resources Fund (OZR)	(10.8)
AMP Capital Dynamic Markets Fund (Hedge Fund) (DMKT)	(11.1)
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	(15.3)
iShares MSCI Japan ETF (IJP)	(15.6)
iShares Global 100 ETF (IOO)	(16.0)
BetaShares FTSE RAFI Australia 200 ETF (QOZ)	(16.9)
SPDR S&P/ASX 200 Fund (STW)	(29.0)
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	(34.5)
BetaShares Australia 200 ETF (A200)	(67.5)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	1,110.9
iShares S&P/ASX 200 ETF (IOZ)	960.7
BetaShares Australian High Interest Cash ETF (AAA)	618.5
Vanguard MSCI Index International Series (VGS)	610.4
Vanguard Australian Fixed Interest Index (VAF)	506.5
ETFS Physical Gold (GOLD)	486.3
Vanguard Australian Property Securities Index ETF (VAP)	483.2
BetaShares Active Australian Hybrids Fund (HBRD)	455.6
iShares CORE Composite Bond ETF (IAF)	431.1
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	398.1
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(16.6)
AMP Capital Dynamic Markets Fund (Hedge Fund) (DMKT)	(18.7)
ETFS ROBO Global Robotics and Automation ETF (ROBO)	(18.7)
BetaShares Geared Australian Equity Fund (GEAR)	(18.9)
BetaShares Europe ETF (Hedged) (HEUR)	(19.4)
BetaShares Global Banks ETF (Hedged) (BNKS)	(31.1)
iShares Treasury ETF (IGB)	(46.5)
BetaShares U.S. Dollar ETF (USD)	(110.7)
iShares Europe ETF (IEU)	(112.2)
SPDR S&P/ASX 200 Fund (STW)	(246.9)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)	48.4
BetaShares Australian High Interest Cash ETF (AAA)	35.2
iShares S&P/ASX 200 ETF (IOZ)	33.9
SPDR S&P/ASX 200 Fund (STW)	31.8
ETFS Physical Gold (GOLD)	30.7
BetaShares Australian Equities Strong Bear (BBOZ)	30.0
iShares Core S&P 500 (IVV)	23.6
iShares Global 100 ETF (IOO)	18.3
BetaShares NASDAQ 100 (NDQ)	16.5
Vanguard MSCI Index International Series (VGS)	16.0

Top ETFs by YTD Avg Daily Turnover (A\$m)	
iShares S&P/ASX 200 ETF (IOZ)	21.6
Vanguard Australian Shares Index ETF (VAS)	21.2
SPDR S&P/ASX 200 Fund (STW)	17.1
BetaShares Australian High Interest Cash ETF (AAA)	13.4
BetaShares Australia 200 ETF (A200)	10.1
BetaShares Australian Equities Strong Bear (BBOZ)	9.3
ETFS Physical Gold (GOLD)	9.2
iShares Core S&P 500 (IVV)	9.1
Vanguard Australian Property Securities Index ETF (VAP)	7.9
Vanguard MSCI Index International Series (VGS)	7.9

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	16.8
Vanguard Australian Shares Index ETF (VAS)	16.3
BetaShares Australian High Interest Cash ETF (AAA)	14.9
iShares S&P/ASX 200 ETF (IOZ)	10.4
BetaShares Australia 200 ETF (A200)	8.3
iShares Core S&P 500 (IVV)	7.7
Vanguard Australian Property Securities Index ETF (VAP)	6.1
Vanguard MSCI Index International Series (VGS)	6.0
BetaShares Australian Equities Strong Bear (BBOZ)	5.1
ETFS Physical Gold (GOLD)	4.7

ETF SECURITIES FUND MONITOR

1 Week Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	4.0%
ETFS Enhanced USD Cash ETF (ZUSD)	2.9%
ETFS Physical Gold (GOLD)	0.8%
ETFS Physical Precious Metal Basket (ETPMPM)	0.5%
ETFS Reliance India Nifty 50 ETF (NDIA)	-4.8%
ETFS Physical Silver (ETPMAG)	-4.8%
ETFS S&P Biotech ETF (CURE)	-5.5%
ETFS Global Core Infrastructure ETF (CORE)	-6.3%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	-7.2%
ETFS Physical Platinum (ETPMPPT)	-8.2%
ETFS EURO STOXX 50 ETF (ESTX)	-8.7%
ETFS Morningstar Global Technology ETF (TECH)	-8.8%
ETFS Battery Tech & Lithium ETF (ACDC)	-8.9%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	-9.4%
SelfWealth SMSF Leaders ETF (SELF)	-10.2%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	-10.3%
ETFS FANG+ ETF (FANG)	n/a

YTD Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	54.3%
ETFS Physical Precious Metal Basket (ETPMPM)	23.4%
ETFS Physical Gold (GOLD)	15.2%
ETFS Enhanced USD Cash ETF (ZUSD)	9.3%
ETFS Physical Silver (ETPMAG)	3.7%
ETFS Global Core Infrastructure ETF (CORE)	2.8%
ETFS Battery Tech & Lithium ETF (ACDC)	2.4%
ETFS S&P Biotech ETF (CURE)	1.7%
ETFS Morningstar Global Technology ETF (TECH)	1.3%
ETFS Reliance India Nifty 50 ETF (NDIA)	0.0%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	-0.3%
ETFS Physical Platinum (ETPMPPT)	-2.3%
ETFS EURO STOXX 50 ETF (ESTX)	-4.8%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	-5.3%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	-6.7%
SelfWealth SMSF Leaders ETF (SELF)	-7.4%
ETFS FANG+ ETF (FANG)	n/a

12 Month Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	93.4%
ETFS Physical Precious Metal Basket (ETPMPM)	46.1%
ETFS Physical Gold (GOLD)	34.1%
ETFS Morningstar Global Technology ETF (TECH)	20.8%
ETFS Physical Silver (ETPMAG)	19.3%
ETFS Global Core Infrastructure ETF (CORE)	14.6%
ETFS Enhanced USD Cash ETF (ZUSD)	12.4%
ETFS Battery Tech & Lithium ETF (ACDC)	11.9%
ETFS EURO STOXX 50 ETF (ESTX)	10.4%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	10.4%
ETFS S&P Biotech ETF (CURE)	9.9%
ETFS Physical Platinum (ETPMPPT)	9.8%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	3.6%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	-0.1%
ETFS Reliance India Nifty 50 ETF (NDIA)	n/a
SelfWealth SMSF Leaders ETF (SELF)	n/a
ETFS FANG+ ETF (FANG)	n/a

Source: Bloomberg. Data as at 28 February 2020.



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ETF Securities

Weekly ETF Market Monitor



¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAV's or have not published NAV's on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

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