

# ETF Securities

## Weekly ETF Market Monitor



For the week ending Friday, 15 November 2019

ETFS Management (AUS) Limited

### PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) <sup>1</sup>	
BetaShares Geared Australian Equity Fund (GEAR)	3.3%
VanEck Vectors Gold Miners ETF (GDXX)	2.9%
SPDR S&P/ASX 200 Listed Property Fund (SLF)	2.6%
iShares Global Healthcare ETF (IHX)	2.5%
VanEck Vectors Australian Property ETF (MVA)	2.3%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	2.3%
BetaShares Australian Sustainability Leaders ETF (FAIR)	2.2%
BetaShares Global Sustainability Leaders ETF (ETHI)	2.2%
AMP Capital Global Infrastructure Securities Fund (GLIN)	2.1%
UBS IQ Morningstar Australia Quality ETF (ETF)	2.1%
UBS IQ MSCI Asia APREX 50 Ethical ETF (UBP)	-1.3%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-1.3%
Vanguard FTSE Asia Ex-Japan Shares ETF (VAE)	-1.4%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-1.4%
BetaShares Australian Equities Bear (BEAR)	-1.5%
ETFS Physical Palladium (ETPMPD)	-1.8%
VanEck Vectors ChinaAMC A-Share ETF (CETF)	-2.0%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-2.4%
iShares China Large-Cap ETF (IZZ)	-3.1%
BetaShares Australian Equities Strong Bear (BBOZ)	-3.4%

Top/Bottom ETFs by YTD Total Return (%) <sup>1</sup>	
BetaShares Geared Australian Equity Fund (GEAR)	60.7%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	58.4%
ETFS Physical Palladium (ETPMPD)	40.5%
ETFS Morningstar Global Technology ETF (TECH)	38.1%
VanEck Vectors China New Economy ETF (CNEW)	37.9%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	37.0%
UBS IQ Morningstar Australia Dividend Yield ETF (DIV)	36.6%
BetaShares NASDAQ 100 (NDQ)	36.2%
VanEck Vectors Morningstar Wide Moat ETF (MOAT)	35.6%
AMP Capital Global Infrastructure Securities Fund (GLIN)	34.9%
BetaShares Euro ETF (EEU)	-0.6%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-8.0%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-10.1%
BetaShares Australian Equities Bear (BEAR)	-20.2%
BetaShares Australian Equities Strong Bear (BBOZ)	-43.2%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-43.5%

Top/Bottom ETFs by 12 Month Total Return (%) <sup>1</sup>	
ETFS Physical Palladium (ETPMPD)	61.8%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	57.2%
BetaShares Geared Australian Equity Fund (GEAR)	51.8%
VanEck Vectors Gold Miners ETF (GDXX)	50.4%
ETFS Morningstar Global Technology ETF (TECH)	37.0%
ETFS Physical Precious Metal Basket (ETPMPM)	34.5%
AMP Capital Global Infrastructure Securities Fund (GLIN)	33.4%
UBS IQ Morningstar Australia Dividend Yield ETF (DIV)	30.4%
VanEck Vectors Australian Property ETF (MVA)	29.9%
Perth Mint Gold (PMGOLD) <sup>2</sup>	29.4%
K2 Global Equities Fund (KIL)	-0.4%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-1.5%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-2.7%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-4.6%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-9.5%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-16.8%
BetaShares Australian Equities Bear (BEAR)	-18.6%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-33.7%
BetaShares Australian Equities Strong Bear (BBOZ)	-41.0%

### FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) <sup>2</sup>	
SelfWealth SMSF Leaders ETF (SELF)	101.0
iShares Global Corporate Bond (AUD Hedged) ETF (HCB)	44.8
iShares MSCI Emerging Markets ETF (IEM)	21.3
BetaShares FTSE RAFI Australia 200 ETF (QOZ)	21.1
iShares S&P/ASX 200 ETF (IOZ)	16.7
BetaShares Australia 200 ETF (A200)	13.6
SPDR S&P/ASX 200 Resources Fund (OZR)	13.4
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	12.3
VanEck Vectors MSCI World Ex-Australia Quality ETF (QUAL)	10.0
BetaShares Global Sustainability Leaders ETF (ETHI)	9.3
iShares Global Consumer Staples ETF (IXI)	(0.6)
K2 Australian Small Cap Fund (KSM)	(0.7)
iShares China Large-Cap ETF (IZZ)	(1.0)
ETFS ROBO Global Robotics and Automation ETF (ROBO)	(1.2)
iShares Core Cash ETF (BILL)	(3.2)
ActiveX Ardea Real Outcome Bond Fund (Managed Fund) (XARO)	(5.0)
iShares S&P 500 AUD Hedged (IHVV)	(7.0)
iShares J.P. Morgan USD Emerging Markets Bond (AUD Hedged) ETF	(7.4)
BetaShares Australian High Interest Cash ETF (AAA)	(9.0)
iShares Treasury ETF (IGB)	(14.6)

Top/Bottom ETFs by YTD Flows (A\$m) <sup>2</sup>	
Vanguard Australian Shares Index ETF (VAS)	667.0
BetaShares Australian High Interest Cash ETF (AAA)	577.7
iShares S&P/ASX 200 ETF (IOZ)	521.0
Vanguard Australian Fixed Interest Index (VAF)	449.2
Vanguard MSCI Index International Series (VGS)	422.9
BetaShares Active Australian Hybrids Fund (HBRD)	367.5
iShares CORE Composite Bond ETF (IAF)	347.4
Vanguard Australian Property Securities Index ETF (VAP)	310.2
VanEck Vectors Australian Equal Weight ETF (MVW)	306.5
iShares Core Cash ETF (BILL)	292.2
iShares Core S&P 500 (IVV)	(15.4)
BetaShares Europe ETF (Hedged) (HEUR)	(16.5)
BetaShares Japan ETF (Hedged) (HJPN)	(16.6)
ETFS ROBO Global Robotics and Automation ETF (ROBO)	(16.7)
UBS IQ MSCI Australia Ethical (UBA)	(20.8)
BetaShares Global Banks ETF (Hedged) (BNKS)	(25.6)
BetaShares Geared Australian Equity Fund (GEAR)	(49.3)
BetaShares U.S. Dollar ETF (USD)	(94.0)
iShares Europe ETF (IEU)	(140.4)
SPDR S&P/ASX 200 Fund (STW)	(141.2)

Top/Bottom ETFs by 12 Month Flows (A\$m) <sup>2</sup>	
Vanguard Australian Shares Index ETF (VAS)	808.5
iShares S&P/ASX 200 ETF (IOZ)	580.9
BetaShares Australian High Interest Cash ETF (AAA)	541.8
Vanguard MSCI Index International Series (VGS)	512.1
Vanguard Australian Fixed Interest Index (VAF)	473.8
BetaShares Australia 200 ETF (A200)	433.4
BetaShares Active Australian Hybrids Fund (HBRD)	381.9
iShares CORE Composite Bond ETF (IAF)	344.1
Vanguard Australian Property Securities Index ETF (VAP)	335.4
VanEck Vectors Australian Equal Weight ETF (MVW)	311.8
BetaShares Europe ETF (Hedged) (HEUR)	(17.6)
iShares Core S&P 500 (IVV)	(17.6)
BetaShares Japan ETF (Hedged) (HJPN)	(19.0)
UBS IQ MSCI Australia Ethical (UBA)	(21.8)
BetaShares Global Banks ETF (Hedged) (BNKS)	(28.1)
BetaShares Geared Australian Equity Fund (GEAR)	(28.1)
iShares MSCI Taiwan ETF (ITW)	(33.1)
BetaShares U.S. Dollar ETF (USD)	(150.4)
iShares Europe ETF (IEU)	(150.5)
SPDR S&P/ASX 200 Fund (STW)	(195.0)

### TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)	23.1
BetaShares Australian High Interest Cash ETF (AAA)	11.3
iShares S&P/ASX 200 ETF (IOZ)	11.1
SPDR S&P/ASX 200 Fund (STW)	9.4
Vanguard MSCI Index International Series (VGS)	5.9
Vanguard MSCI Australian Small Companies Index (VSO)	5.3
Vanguard Australian Property Securities Index ETF (VAP)	5.2
iShares Core S&P 500 (IVV)	5.2
ETFS Physical Gold (GOLD)	4.9
BetaShares Australia 200 ETF (A200)	4.8

Top ETFs by YTD Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	16.0
Vanguard Australian Shares Index ETF (VAS)	14.4
BetaShares Australian High Interest Cash ETF (AAA)	14.2
iShares Core S&P 500 (IVV)	7.3
BetaShares Australia 200 ETF (A200)	7.0
iShares S&P/ASX 200 ETF (IOZ)	6.8
Vanguard MSCI Index International Series (VGS)	5.0
Vanguard Australian Property Securities Index ETF (VAP)	4.7
BetaShares Australian Equities Strong Bear (BBOZ)	4.2
Vanguard US Total Market Shares Index (VTS)	3.6

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	16.0
Vanguard Australian Shares Index ETF (VAS)	14.4
BetaShares Australian High Interest Cash ETF (AAA)	14.0
BetaShares Australia 200 ETF (A200)	7.5
iShares Core S&P 500 (IVV)	7.0
iShares S&P/ASX 200 ETF (IOZ)	6.8
Vanguard MSCI Index International Series (VGS)	4.8
Vanguard Australian Property Securities Index ETF (VAP)	4.4
BetaShares Australian Equities Strong Bear (BBOZ)	4.0
Vanguard US Total Market Shares Index (VTS)	3.5

### ETF SECURITIES FUND MONITOR

1 Week Total Return (%) <sup>1</sup>	
ETFS Global Core Infrastructure ETF (CORE)	1.6%
ETFS S&P Biotech ETF (CURE)	1.5%
ETFS Morningstar Global Technology ETF (TECH)	1.5%
ETFS EURO STOXX 50 ETF (ESTX)	1.3%
ETFS Physical Silver (ETPMAG)	1.0%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	0.9%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	0.9%
ETFS Physical Gold (GOLD)	0.9%
ETFS Enhanced USD Cash ETF (ZUSD)	0.7%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	0.7%
ETFS Physical Platinum (ETPMP)	0.1%
ETFS Physical Precious Metal Basket (ETPMPM)	0.1%
ETFS Reliance India Nifty 50 ETF (NDIA)	0.0%
ETFS Battery Tech & Lithium ETF (ACDC)	-0.2%
ETFS Physical Palladium (ETPMPD)	-1.8%

YTD Total Return (%) <sup>1</sup>	
ETFS Physical Palladium (ETPMPD)	40.5%
ETFS Morningstar Global Technology ETF (TECH)	38.1%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	29.4%
ETFS EURO STOXX 50 ETF (ESTX)	26.7%
ETFS Physical Precious Metal Basket (ETPMPM)	22.1%
ETFS S&P Biotech ETF (CURE)	21.0%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	20.5%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	19.6%
ETFS Global Core Infrastructure ETF (CORE)	18.9%
ETFS Physical Gold (GOLD)	17.8%
ETFS Battery Tech & Lithium ETF (ACDC)	16.7%
ETFS Physical Platinum (ETPMP)	14.4%
ETFS Physical Silver (ETPMAG)	12.2%
ETFS Enhanced USD Cash ETF (ZUSD)	5.1%
ETFS Reliance India Nifty 50 ETF (NDIA)	n/a

12 Month Total Return (%) <sup>1</sup>	
ETFS Physical Palladium (ETPMPD)	61.8%
ETFS Morningstar Global Technology ETF (TECH)	37.0%
ETFS Physical Precious Metal Basket (ETPMPM)	34.5%
ETFS Physical Gold (GOLD)	28.4%
ETFS Physical Silver (ETPMAG)	26.6%
ETFS EURO STOXX 50 ETF (ESTX)	24.3%
ETFS Global Core Infrastructure ETF (CORE)	20.0%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	19.3%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	18.0%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	16.9%
ETFS Physical Platinum (ETPMP)	12.4%
ETFS Battery Tech & Lithium ETF (ACDC)	9.7%
ETFS Enhanced USD Cash ETF (ZUSD)	8.6%
ETFS S&P Biotech ETF (CURE)	n/a
ETFS Reliance India Nifty 50 ETF (NDIA)	n/a

Source: Bloomberg. Data as at 15 November 2019.



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# ETF Securities

## Weekly ETF Market Monitor



<sup>1</sup> Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAV's or have not published NAV's on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

<sup>2</sup> Excludes cross-listed ETFs that do not report flows daily.

<sup>3</sup> Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

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