

ETF Securities Weekly ETF Market Monitor



For the week ending Friday, 28 June 2019

ETFS Management (AUS) Limited

PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	3.1%
SPDR S&P/ASX 200 Resources Fund (OZR)	2.0%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	1.8%
BetaShares Gold Bullion ETF - Ccy Hedged (QAU)	1.7%
BetaShares Global Gold Miners ETF (Hedged) (MNR5)	1.2%
BetaShares Australian Equities Strong Bear (BBOZ)	1.1%
BetaShares Global Banks ETF (Hedged) (BNKS)	1.0%
K2 Australian Small Cap Fund (KSM)	0.9%
BetaShares WisdomTree Japan ETF (Hedged) (HJPN)	0.9%
SPDR MSCI Australia Select High Dividend Yield Fund (SYI)	0.8%
BetaShares NASDAQ 100 (NDQ)	-2.2%
Montgomery Global Equities Fund (Managed Fund) (MOGL) ³	-2.2%
SPDR Dow Jones Global Real Estate Fund (DJRE)	-2.4%
Vanguard Global Infrastructure Index ETF (VBLD)	-2.7%
AMP Capital Global Property Securities Fund (RENT)	-2.7%
UBS IQ MSCI USA Ethical ETF (UBU)	-2.8%
BetaShares Strong US Dollar Hedge Fund (YANK)	-3.0%
Magellan Infrastructure Fund (Hedged) (MICH)	-3.1%
Magellan Global Equities Fund Ccy Hedged (MHG)	-3.2%
Magellan Global Equities Fund (MGE)	-4.4%

Top/Bottom ETFs by YTD Total Return (%) ¹	
BetaShares Geared Australian Equity Fund (GEAR)	45.2%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	41.2%
VanEck Vectors China New Economy ETF (CNEW)	29.6%
VanEck Vectors ChinaAMC A-Share ETF (CETF)	28.2%
SPDR S&P/ASX 200 Resources Fund (OZR)	27.2%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	26.7%
AMP Capital Global Infrastructure Securities Fund (GLIN)	26.1%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	25.4%
VanEck Vectors Australian Resources ETF (MVR)	24.4%
BetaShares Global Robotics and Artificial Intelligence ETF (RBTZ)	23.8%
VanEck Vectors FTSE International Property (Hedged) ETF (REIT)	-0.2%
BetaShares Euro ETF (EEU)	-0.3%
ETFS Reliance India Nifty 50 ETF (NDIA)	-0.6%
ETFS Physical Silver (ETPMAG)	-1.5%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-1.7%
BetaShares Australian Equities Bear (BEAR)	-16.9%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-34.1%
BetaShares Australian Equities Strong Bear (BBOZ)	-36.0%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	68.0%
VanEck Vectors Australian Property ETF (MVA)	26.4%
AMP Capital Global Infrastructure Securities Fund (GLIN)	23.1%
ETFS Physical Precious Metal Basket (ETPMPM)	21.9%
VanEck Vectors Gold Miners ETF (GDx)	21.9%
SPDR S&P/ASX 200 Listed Property Fund (SLF)	20.1%
Vanguard Australian Property Securities Index ETF (VAP)	19.2%
Perth Mint Gold (PMGOLD) ³	18.6%
SPDR S&P/ASX 200 Resources Fund (OZR)	18.2%
BetaShares Global Gold Miners ETF (Hedged) (MNR5)	17.7%
AMP Capital Dynamic Markets Fund (Hedge Fund) (DMKT)	-4.3%
K2 Global Equities Fund (KIL)	-8.4%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-8.8%
BetaShares Australian Equities Bear (BEAR)	-9.2%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-9.4%
BetaShares WisdomTree Japan ETF (Hedged) (HJPN)	-9.8%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-11.9%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-20.3%
BetaShares Australian Equities Strong Bear (BBOZ)	-22.5%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-24.5%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
SPDR S&P/ASX 200 Fund (STW)	59.0
BetaShares Australian High Interest Cash ETF (AAA)	29.1
VanEck Vectors S&P/ASX Franked Dividend ETF (FDIV) ³	25.6
BetaShares Australia 200 ETF (A200)	20.1
iShares CORE Composite Bond ETF (IAF)	18.9
VanEck Vectors Australian Equal Weight ETF (MVW)	18.5
iShares S&P 500 AUD Hedged (IHVV)	16.7
iShares Core Cash ETF (BILL)	15.1
BetaShares Active Australian Hybrids Fund (HBRD)	11.5
ETFS Physical Gold (GOLD)	11.5
K2 Australian Small Cap Fund (KSM)	(0.2)
InvestSMART Australian Equity Income Fund (INFI) ³	(0.4)
SPDR S&P World Ex Australia Fund (WXOZ)	(0.5)
iShares MSCI EAFE ETF (IVE)	(0.5)
iShares Europe ETF (IEU)	(0.5)
XTB UNITS DOW2 (YTMDO1)	(0.5)
XTB UNITS QF3 (YTMQF3)	(0.6)
BetaShares Global Banks ETF (Hedged) (BNKS)	(1.3)
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	(4.6)
iShares Core S&P 500 (IVV)	(8.3)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
BetaShares Australian High Interest Cash ETF (AAA)	244.9
Vanguard Australian Shares Index ETF (VAS)	179.9
Vanguard MSCI Index International Series (VGS)	171.1
Vanguard Australian Fixed Interest Index (VAF)	165.1
VanEck Vectors Australian Equal Weight ETF (MVW)	160.0
iShares Core Cash ETF (BILL)	149.0
iShares CORE Composite Bond ETF (IAF)	148.8
BetaShares Active Australian Hybrids Fund (HBRD)	140.2
iShares S&P/ASX 200 ETF (IOZ)	129.4
BetaShares Australian Equities Strong Bear (BBOZ)	110.6
BetaShares WisdomTree Europe ETF (Hedged) (HEUR)	(9.8)
BetaShares Global Banks ETF (Hedged) (BNKS)	(10.2)
UBS IQ MSCI Australia Ethical (UBA)	(11.4)
BetaShares Australian Dividend Harvester Fund (HVST)	(11.8)
iShares MSCI Emerging Markets ETF (IEM)	(14.9)
ETFS Physical Gold (GOLD)	(17.9)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(27.7)
BetaShares Geared Australian Equity Fund (GEAR)	(50.0)
iShares Europe ETF (IEU)	(52.6)
BetaShares U.S. Dollar ETF (USD)	(56.2)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	760.7
Vanguard MSCI Index International Series (VGS)	453.3
BetaShares Australia 200 ETF (A200)	393.4
VanEck Vectors Australian Equal Weight ETF (MVW)	298.8
iShares MSCI South Korea Capped ETF (IKO)	268.4
iShares Core Cash ETF (BILL)	253.3
BetaShares Active Australian Hybrids Fund (HBRD)	247.2
BetaShares Australian High Interest Cash ETF (AAA)	242.6
Vanguard Australian Fixed Interest Index (VAF)	220.5
iShares CORE Composite Bond ETF (IAF)	212.9
iShares S&P/ASX 200 ETF (ILC)	(24.8)
UBS IQ MSCI Australia Ethical (UBA)	(25.4)
BetaShares FTSE RAFI Australia 200 ETF (QOZ)	(35.0)
BetaShares Australian Dividend Harvester Fund (HVST)	(35.7)
VanEck Vectors Australian Resources ETF (MVR)	(38.1)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(49.7)
iShares Europe ETF (IEU)	(80.7)
SPDR S&P/ASX 200 Fund (STW)	(92.3)
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	(112.0)
BetaShares U.S. Dollar ETF (USD)	(175.8)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	32.2
BetaShares Australian High Interest Cash ETF (AAA)	22.0
iShares S&P/ASX 200 ETF (IOZ)	11.1
Vanguard Australian Shares Index ETF (VAS)	10.5
iShares Core S&P 500 (IVV)	8.6
Vanguard Australian Property Securities Index ETF (VAP)	8.3
Vanguard MSCI Index International Series (VGS)	4.6
BetaShares Australia 200 ETF (A200)	4.6
Vanguard Australian Fixed Interest Index (VAF)	4.5
ETFS Physical Gold (GOLD)	4.3

Top ETFs by YTD Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	14.0
BetaShares Australian High Interest Cash ETF (AAA)	12.9
Vanguard Australian Shares Index ETF (VAS)	11.1
iShares Core S&P 500 (IVV)	6.8
BetaShares Australia 200 ETF (A200)	5.3
iShares S&P/ASX 200 ETF (IOZ)	4.6
Vanguard MSCI Index International Series (VGS)	4.5
BetaShares Australian Equities Strong Bear (BBOZ)	4.0
Vanguard US Total Market Shares Index (VTS)	3.0
Vanguard Australian Property Securities Index ETF (VAP)	3.0

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	14.1
BetaShares Australian High Interest Cash ETF (AAA)	11.8
Vanguard Australian Shares Index ETF (VAS)	11.7
iShares Core S&P 500 (IVV)	6.2
iShares S&P/ASX 200 ETF (IOZ)	5.4
BetaShares Australia 200 ETF (A200)	4.6
Vanguard MSCI Index International Series (VGS)	4.2
BetaShares Australian Equities Strong Bear (BBOZ)	3.0
Vanguard US Total Market Shares Index (VTS)	2.9
Vanguard Australian Property Securities Index ETF (VAP)	2.6

ETF SECURITIES FUND MONITOR

1 Week Total Return (%) ¹	
ETFS Physical Platinum (ETPMPD)	0.4%
ETFS Physical Palladium (ETPMPM)	0.1%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	0.0%
ETFS Battery Tech & Lithium ETF (ACDC)	-0.2%
ETFS Reliance India Nifty 50 ETF (NDIA)	-0.5%
ETFS Physical Precious Metal Basket (ETPMPM)	-0.6%
ETFS Physical Gold (GOLD)	-0.6%
ETFS EURO STOXX 50 ETF (ESTX)	-0.7%
ETFS S&P Biotech ETF (CURE)	-0.7%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	-1.0%
ETFS Morningstar Global Technology ETF (TECH)	-1.4%
ETFS Enhanced USD Cash ETF (ZUSD)	-1.4%
ETFS Physical Silver (ETPMAG)	-1.9%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	-2.0%
ETFS Global Core Infrastructure ETF (CORE)	-2.1%

YTD Total Return (%) ¹	
ETFS ROBO Global Robotics and Automation ETF (ROBO)	22.3%
ETFS S&P Biotech ETF (CURE)	21.8%
ETFS Physical Palladium (ETPMPD)	20.8%
ETFS Morningstar Global Technology ETF (TECH)	20.6%
ETFS EURO STOXX 50 ETF (ESTX)	18.3%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	16.8%
ETFS Global Core Infrastructure ETF (CORE)	13.3%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	12.4%
ETFS Physical Gold (GOLD)	10.1%
ETFS Physical Precious Metal Basket (ETPMPM)	10.1%
ETFS Battery Tech & Lithium ETF (ACDC)	7.6%
ETFS Physical Platinum (ETPMPD)	3.1%
ETFS Enhanced USD Cash ETF (ZUSD)	1.3%
ETFS Physical Silver (ETPMAG)	1.5%
ETFS Reliance India Nifty 50 ETF (NDIA)	n/a

12 Month Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	68.0%
ETFS Physical Precious Metal Basket (ETPMPM)	21.9%
ETFS Global Core Infrastructure ETF (CORE)	17.6%
ETFS Physical Gold (GOLD)	17.4%
ETFS Morningstar Global Technology ETF (TECH)	15.6%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	11.1%
ETFS EURO STOXX 50 ETF (ESTX)	9.2%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	7.7%
ETFS Enhanced USD Cash ETF (ZUSD)	6.4%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	4.9%
ETFS Physical Platinum (ETPMPD)	0.0%
ETFS Physical Silver (ETPMAG)	-1.6%
ETFS Battery Tech & Lithium ETF (ACDC)	n/a
ETFS S&P Biotech ETF (CURE)	n/a
ETFS Reliance India Nifty 50 ETF (NDIA)	n/a

Source: Bloomberg. Data as at 28 June 2019.



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ETF Securities

Weekly ETF Market Monitor



¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAVs or have not published NAVs on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

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