

ETF Securities Weekly ETF Market Monitor



For the week ending Friday, 12 June 2020

ETFs Management (AUS) Limited

PERFORMANCE MONITOR

| Top/Bottom ETFs by 1 Week Total Return (%) ¹ | |
|---|--------|
| BetaShares US Equities Strong Bear HF - Hedged (BBUS) | 10.3% |
| ETFs Physical Gold (GOLD) | 5.1% |
| BetaShares Australian Equities Strong Bear (BBOZ) | 5.1% |
| BetaShares Strong US Dollar Hedge Fund (YANK) | 4.7% |
| ETFs Physical Precious Metal Basket (ETPMPM) | 3.8% |
| VanEck Vectors China New Economy ETF (CNEW) | 3.3% |
| ETFs Physical Palladium (ETPMPD) | 2.6% |
| BetaShares Australian Equities Bear (BEAR) | 2.6% |
| ETFs FANG+ ETF (FANG) | 2.4% |
| VanEck Vectors Gold Miners ETF (GDXX) | 2.3% |
| BetaShares Geared Australian Equity Fund (GEAR) | -5.4% |
| BetaShares Global Income Leaders ETF (INCM) | -5.4% |
| iShares Core S&P MidCap ETF (IJH) | -5.9% |
| BetaShares Europe ETF (Hedged) (HEUR) | -6.0% |
| Vanguard Global Value Equity Active ETF (VVLU) | -6.9% |
| iShares Core S&P SmallCap ETF (IJR) | -7.7% |
| BetaShares Global Banks ETF (Hedged) (BNKS) | -7.8% |
| BetaShares Crude Oil Index ETF - Ccy Hedged (OOO) | -7.8% |
| BetaShares Global Energy Companies ETF (Hedged) (FUEL) | -9.1% |
| BetaShares Geared US Equity Fund - Ccy Hedged (GGUS) | -10.9% |

| Top/Bottom ETFs by YTD Total Return (%) ¹ | |
|--|--------|
| VanEck Vectors China New Economy ETF (CNEW) | 19.0% |
| ETFs Physical Gold (GOLD) | 16.8% |
| Perth Mint Gold (PMGLD) ² | 15.3% |
| BetaShares Asia Technology Tigers ETF (ASIA) | 15.1% |
| VanEck Vectors Gold Miners ETF (GDXX) | 14.4% |
| BetaShares Global Gold Miners ETF (Hedged) (MNRS) | 14.2% |
| BetaShares NASDAQ 100 (NDQ) | 13.9% |
| BetaShares Gold Bullion ETF - Ccy Hedged (QAU) | 11.7% |
| BetaShares Global Cybersecurity ETF (HACK) | 10.5% |
| BetaShares Global Sustainability Leaders ETF (ETHI) | 8.9% |
| K2 Australian Small Cap Fund (KSM) | -20.6% |
| SPDR S&P Global Dividend Fund (WDIV) | -21.5% |
| Vanguard Global Value Equity Active ETF (VVLU) | -22.4% |
| BetaShares Global Income Leaders ETF (INCM) | -24.1% |
| BetaShares Geared US Equity Fund - Ccy Hedged (GGUS) | -24.5% |
| BetaShares Commodities Basket ETF - Ccy Hedged (QCB) | -25.7% |
| BetaShares Global Banks ETF (Hedged) (BNKS) | -30.4% |
| BetaShares Geared Australian Equity Fund (GEAR) | -33.6% |
| BetaShares Global Energy Companies ETF (Hedged) (FUEL) | -34.3% |
| BetaShares Crude Oil Index ETF - Ccy Hedged (OOO) | -75.9% |

| Top/Bottom ETFs by 12 Month Total Return (%) ¹ | |
|---|--------|
| BetaShares Global Gold Miners ETF (Hedged) (MNRS) | 55.9% |
| VanEck Vectors Gold Miners ETF (GDXX) | 45.2% |
| BetaShares Asia Technology Tigers ETF (ASIA) | 44.1% |
| ETFs Physical Palladium (ETPMPD) | 39.4% |
| VanEck Vectors China New Economy ETF (CNEW) | 36.9% |
| BetaShares NASDAQ 100 (NDQ) | 31.9% |
| ETFs Physical Gold (GOLD) | 31.6% |
| Perth Mint Gold (PMGLD) ² | 30.6% |
| ETFs Physical Precious Metal Basket (ETPMPM) | 29.6% |
| BetaShares Gold Bullion ETF - Ccy Hedged (QAU) | 26.9% |
| SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF) | -21.3% |
| BetaShares S&P/ASX 200 Financials Sector ETF (QFN) | -21.3% |
| ETFs Reliance India Nifty 50 ETF (NDIA) | -21.6% |
| BetaShares Global Banks ETF (Hedged) (BNKS) | -22.6% |
| BetaShares Commodities Basket ETF - Ccy Hedged (QCB) | -22.7% |
| VanEck Vectors Australian Banks ETF (MVB) | -23.0% |
| BetaShares Geared Australian Equity Fund (GEAR) | -28.4% |
| BetaShares US Equities Strong Bear HF - Hedged (BBUS) | -30.9% |
| BetaShares Global Energy Companies ETF (Hedged) (FUEL) | -32.5% |
| BetaShares Crude Oil Index ETF - Ccy Hedged (OOO) | -71.5% |

FLOWS MONITOR

| Top/Bottom ETFs by 1 Week Flows (A\$m) ² | |
|--|-------|
| BetaShares Australian High Interest Cash ETF (AAA) | 108.2 |
| iShares S&P/ASX 200 ETF (IOZ) | 24.5 |
| BetaShares NASDAQ 100 (NDQ) | 9.4 |
| iShares Core MSCI World All Cap ETF (Hedged) (HWWL) | 9.4 |
| BetaShares Australia 200 ETF (A200) | 9.3 |
| BetaShares Geared Australian Equity Fund (GEAR) | 9.1 |
| BetaShares S&P/ASX 200 Financials Sector ETF (QFN) | 8.8 |
| BetaShares Australian Equities Strong Bear (BBOZ) | 6.2 |
| BetaShares Active Australian Hybrids Fund (HBRD) | 5.8 |
| VanEck Vectors Australian Property ETF (MVA) | 5.7 |
| BetaShares Legg Mason Real Income Fund (Managed Fund) (RINC) | (0.1) |
| AMP Capital Dynamic Markets Fund (Hedge Fund) (DMKT) | (0.1) |
| K2 Australian Small Cap Fund (KSM) | (0.1) |
| AMP Capital Global Infrastructure Securities Fund (GLIN) | (0.1) |
| Montgomery Global Equities Fund (Managed Fund) (MOGL) | (0.2) |
| AMP Capital Global Property Securities Fund (RENT) | (0.3) |
| InvestSMART Australian Equity Income Fund (INIF) | (1.9) |
| ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU) | (1.9) |
| VanEck Vectors Australian Corporate Bond Plus ETF (PLUS) | (2.2) |
| iShares Global Consumer Staples ETF (IXI) | (6.5) |

| Top/Bottom ETFs by YTD Flows (A\$m) ² | |
|---|---------|
| Vanguard Australian Shares Index ETF (VAS) | 1,283.8 |
| iShares S&P/ASX 200 ETF (IOZ) | 539.4 |
| SPDR S&P/ASX 200 Fund (STW) | 422.7 |
| ETFs Physical Gold (GOLD) | 383.3 |
| BetaShares Australian Equities Strong Bear (BBOZ) | 373.3 |
| Vanguard MSCI Index International Series (Hedged) (VGAD) | 271.6 |
| BetaShares US Equities Strong Bear HF - Hedged (BBUS) | 258.2 |
| BetaShares Crude Oil Index ETF - Ccy Hedged (OOO) | 240.7 |
| VanEck Vectors MSCI World Ex-Australia Quality ETF (QUAL) | 203.6 |
| iShares S&P 500 AUD Hedged (IHVV) | 203.5 |
| iShares Global High Yield Bond (AUD Hedged) ETF (HHY) | (41.9) |
| BetaShares Australian Bank Sfr Floating Rate Bond ETF (QPON) | (45.4) |
| VanEck Vectors Australian Floating Rate ETF (FLOT) | (45.9) |
| VanEck Vectors Australian Corporate Bond Plus ETF (PLUS) | (46.0) |
| iShares Core Cash ETF (BILL) | (46.3) |
| Vanguard FTSE Europe Shares ETF (VEQ) | (52.1) |
| Vanguard Australian Corporate Fixed Interest Index ETF (VACF) | (61.4) |
| iShares Global Consumer Staples ETF (IXI) | (63.2) |
| iShares J.P. Morgan USD Emerging Markets Bond (AUD Hedged) ET | (90.7) |
| iShares Core S&P 500 (IVV) | (163.6) |

| Top/Bottom ETFs by 12 Month Flows (A\$m) ² | |
|---|---------|
| Vanguard Australian Shares Index ETF (VAS) | 2,050.0 |
| iShares S&P/ASX 200 ETF (IOZ) | 1,153.1 |
| ETFs Physical Gold (GOLD) | 759.1 |
| Vanguard Australian Property Securities Index ETF (VAP) | 546.3 |
| iShares CORE Composite Bond ETF (IAF) | 420.4 |
| Vanguard MSCI Index International Series (VGS) | 414.5 |
| Vanguard Australian Fixed Interest Index (VAF) | 390.4 |
| VanEck Vectors MSCI World Ex-Australia Quality ETF (QUAL) | 388.2 |
| BetaShares Active Australian Hybrids Fund (HBRD) | 383.6 |
| Vanguard MSCI Index International Series (Hedged) (VGAD) | 371.3 |
| UBS IQ MSCI Australia Ethical (UBA) ² | (24.5) |
| SPDR S&P/ASX Australian Bond Fund (BOND) | (24.8) |
| BetaShares Global Banks ETF (Hedged) (BNKS) | (25.6) |
| BetaShares S&P/ASX 200 Financials Sector ETF (QFN) | (42.6) |
| Vanguard FTSE Europe Shares ETF (VEQ) | (42.7) |
| iShares Treasury ETF (IGB) | (54.9) |
| iShares Global Consumer Staples ETF (IXI) | (65.2) |
| VanEck Vectors Australian Corporate Bond Plus ETF (PLUS) | (94.7) |
| iShares Europe ETF (IEU) | (125.2) |
| iShares Core S&P 500 (IVV) | (139.6) |

TRADING VOLUME MONITOR

| Top ETFs by 1 Week Avg Daily Turnover (A\$m) | |
|---|------|
| BetaShares Australian Equities Strong Bear (BBOZ) | 57.3 |
| Vanguard Australian Shares Index ETF (VAS) | 36.5 |
| SPDR S&P/ASX 200 Fund (STW) | 26.2 |
| BetaShares Australian High Interest Cash ETF (AAA) | 24.4 |
| BetaShares US Equities Strong Bear HF - Hedged (BBUS) | 24.1 |
| ETFs Physical Gold (GOLD) | 20.7 |
| BetaShares Geared Australian Equity Fund (GEAR) | 19.2 |
| iShares S&P/ASX 200 ETF (IOZ) | 15.9 |
| BetaShares Crude Oil Index ETF - Ccy Hedged (OOO) | 12.4 |
| BetaShares NASDAQ 100 (NDQ) | 10.9 |

| Top ETFs by YTD Avg Daily Turnover (A\$m) | |
|---|------|
| BetaShares Australian Equities Strong Bear (BBOZ) | 44.7 |
| Vanguard Australian Shares Index ETF (VAS) | 36.6 |
| SPDR S&P/ASX 200 Fund (STW) | 27.8 |
| iShares S&P/ASX 200 ETF (IOZ) | 24.2 |
| BetaShares Australian High Interest Cash ETF (AAA) | 19.5 |
| BetaShares US Equities Strong Bear HF - Hedged (BBUS) | 16.6 |
| ETFs Physical Gold (GOLD) | 14.6 |
| iShares Core S&P 500 (IVV) | 12.4 |
| BetaShares Geared Australian Equity Fund (GEAR) | 11.9 |
| BetaShares Australia 200 ETF (A200) | 11.0 |

| Top ETFs by 12 Month Avg Daily Turnover (A\$m) | |
|---|------|
| Vanguard Australian Shares Index ETF (VAS) | 25.8 |
| SPDR S&P/ASX 200 Fund (STW) | 22.3 |
| BetaShares Australian Equities Strong Bear (BBOZ) | 22.2 |
| BetaShares Australian High Interest Cash ETF (AAA) | 17.2 |
| iShares S&P/ASX 200 ETF (IOZ) | 16.3 |
| BetaShares Australia 200 ETF (A200) | 9.7 |
| iShares Core S&P 500 (IVV) | 9.6 |
| ETFs Physical Gold (GOLD) | 9.0 |
| BetaShares US Equities Strong Bear HF - Hedged (BBUS) | 8.6 |
| Vanguard Australian Property Securities Index ETF (VAP) | 7.6 |

ETF SECURITIES FUND MONITOR

| 1 Week Total Return (%) ¹ | |
|---|-------|
| ETFs Physical Gold (GOLD) | 5.1% |
| ETFs Physical Precious Metal Basket (ETPMPM) | 3.8% |
| ETFs Physical Palladium (ETPMPD) | 2.6% |
| ETFs FANG+ ETF (FANG) | 2.4% |
| ETFs Physical Silver (ETPMAG) | 2.3% |
| ETFs Enhanced USD Cash ETF (ZUSD) | 2.1% |
| ETFs Physical Platinum (ETPMPT) | 1.9% |
| ETFs Global Core Infrastructure ETF (CORE) | 1.3% |
| ETFs Reliance India Nifty 50 ETF (NDIA) | 0.0% |
| ETFs S&P Biotech ETF (CURE) | -0.6% |
| ETFs Morningstar Global Technology ETF (TECH) | -1.8% |
| ETFs Battery Tech & Lithium ETF (ACDC) | -2.5% |
| SelfWealth SMSF Leaders ETF (SELF) | -2.8% |
| ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU) | -2.9% |
| ETFs ROBO Global Robotics and Automation ETF (ROBO) | -4.3% |
| ETFs S&P 500 High Yield Low Volatility ETF (ZYUS) | -5.3% |
| ETFs EURO STOXX 50 ETF (ESTX) | -5.3% |

| YTD Total Return (%) ¹ | |
|---|--------|
| ETFs Physical Gold (GOLD) | 16.8% |
| ETFs Physical Precious Metal Basket (ETPMPM) | 7.9% |
| ETFs S&P Biotech ETF (CURE) | 7.5% |
| ETFs Battery Tech & Lithium ETF (ACDC) | 6.3% |
| ETFs Morningstar Global Technology ETF (TECH) | 5.7% |
| ETFs Physical Palladium (ETPMPD) | 3.3% |
| ETFs Enhanced USD Cash ETF (ZUSD) | 3.1% |
| ETFs ROBO Global Robotics and Automation ETF (ROBO) | 2.7% |
| ETFs Physical Silver (ETPMAG) | 0.2% |
| ETFs EURO STOXX 50 ETF (ESTX) | -12.1% |
| ETFs Physical Platinum (ETPMPT) | -13.2% |
| SelfWealth SMSF Leaders ETF (SELF) | -15.7% |
| ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU) | -17.0% |
| ETFs Global Core Infrastructure ETF (CORE) | -17.7% |
| ETFs S&P 500 High Yield Low Volatility ETF (ZYUS) | -19.2% |
| ETFs Reliance India Nifty 50 ETF (NDIA) | -20.1% |
| ETFs FANG+ ETF (FANG) | n/a |

| 12 Month Total Return (%) ¹ | |
|---|--------|
| ETFs Physical Palladium (ETPMPD) | 39.4% |
| ETFs Physical Gold (GOLD) | 31.6% |
| ETFs Physical Precious Metal Basket (ETPMPM) | 29.6% |
| ETFs S&P Biotech ETF (CURE) | 24.9% |
| ETFs Morningstar Global Technology ETF (TECH) | 22.8% |
| ETFs Physical Silver (ETPMAG) | 20.5% |
| ETFs Battery Tech & Lithium ETF (ACDC) | 16.8% |
| ETFs ROBO Global Robotics and Automation ETF (ROBO) | 12.0% |
| ETFs Enhanced USD Cash ETF (ZUSD) | 2.9% |
| ETFs Physical Platinum (ETPMPT) | 2.3% |
| ETFs EURO STOXX 50 ETF (ESTX) | -4.7% |
| ETFs S&P 500 High Yield Low Volatility ETF (ZYUS) | -13.4% |
| ETFs Global Core Infrastructure ETF (CORE) | -14.4% |
| ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU) | -16.2% |
| ETFs Reliance India Nifty 50 ETF (NDIA) | n/a |
| SelfWealth SMSF Leaders ETF (SELF) | n/a |
| ETFs FANG+ ETF (FANG) | n/a |

Source: Bloomberg. Data as at 12 June 2020.



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ETF Securities

Weekly ETF Market Monitor



¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAV's or have not published NAV's on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

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