

ETF Securities Weekly ETF Market Monitor



For the week ending Friday, 12 April 2019

ETFs Management (AUS) Limited

PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
SPDR S&P/ASX 200 Listed Property Fund (SLF)	2.3%
BetaShares Geared Australian Equity Fund (GEAR)	2.2%
Vanguard Australian Property Securities Index ETF (VAP)	2.2%
VanEck Vectors Australian Property ETF (MVA)	2.2%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	2.2%
UBS IQ Morningstar Australia Dividend Yield ETF (DIV)	2.0%
BetaShares Global Cybersecurity ETF (HACK)	1.9%
VanEck Vectors Small Cap Dividend Payers ETF (MVS)	1.7%
BetaShares Legg Mason Real Income Fund (Managed Fund) (RINC)	1.6%
iShares S&P/ASX Small Ordinaries ETF (ISO)	1.5%
iShares China Large-Cap ETF (IZZ)	-1.9%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	-2.3%
UBS IQ MSCI Japan Ethical ETF (UBJ)	-2.3%
BetaShares Strong US Dollar Hedge Fund (YANK)	-2.4%
BetaShares Global Healthcare ETF (Hedged) (DRUG)	-2.5%
BetaShares Australian Equities Strong Bear (BBOZ)	-2.7%
VanEck Vectors China New Economy ETF (CNEW)	-3.2%
VanEck Vectors ChinaAAMC A-Share ETF (CETF)	-3.3%
iShares Global Healthcare ETF (IXJ)	-3.4%
ETFs S&P Biotech ETF (CURE)	-5.2%

Top/Bottom ETFs by YTD Total Return (%) ¹	
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	38.9%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	38.2%
VanEck Vectors China New Economy ETF (CNEW)	37.7%
VanEck Vectors ChinaAAMC A-Share ETF (CETF)	32.9%
BetaShares Geared Australian Equity Fund (GEAR)	27.1%
BetaShares Global Robotics and Artificial Intelligence ETF (RBTZ)	23.3%
ETFs ROBO Global Robotics and Automation ETF (ROBO)	22.5%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	22.5%
ETFs S&P Biotech ETF (CURE)	22.0%
BetaShares Global Cybersecurity ETF (HACK)	21.1%
K2 Global Equities Fund (KII)	-1.2%
BetaShares U.S. Dollar ETF (USD)	-1.4%
ETFs Physical US Dollar ETF (ZUSD)	-1.4%
BetaShares Euro ETF (EEO)	-3.1%
BetaShares Agricultural ETF - Ccy Hedged (OAG)	-4.1%
BetaShares Strong US Dollar Hedge Fund (YANK)	-4.6%
ETFs Physical Silver (ETPMAG)	-4.6%
BetaShares Australian Equities Bear (BEAR)	-11.4%
BetaShares Australian Equities Strong Bear (BBOZ)	-25.5%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-31.1%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
ETFs Physical Palladium (ETPMPD)	53.7%
VanEck Vectors Australian Property ETF (MVA)	32.1%
VanEck Vectors Morningstar Wide Moat ETF (MOAT)	26.9%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	25.9%
ETFs Morningstar Global Technology ETF (TECH)	25.6%
SPDR S&P/ASX 200 Resources Fund (OZR)	25.0%
AMP Capital Global Infrastructure Securities Fund (GLIN)	24.8%
BetaShares NASDAQ 100 (INDQ)	24.4%
Vanguard Australian Property Securities Index ETF (VAP)	24.3%
SPDR S&P/ASX 200 Listed Property Fund (SLF)	23.9%
BetaShares Gold Bullion ETF - Ccy Hedged (OAU)	-5.1%
BetaShares WisdomTree Japan ETF (Hedged) (HJPN)	-6.2%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-7.1%
K2 Global Equities Fund (KII)	-7.8%
BetaShares Australian Equities Bear (BEAR)	-10.1%
K2 Australian Small Cap Fund (KSM)	-11.0%
BetaShares Agricultural ETF - Ccy Hedged (OAG)	-16.2%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-18.9%
BetaShares Australian Equities Strong Bear (BBOZ)	-24.5%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-25.3%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
BetaShares Australian High Interest Cash ETF (AAA)	49.2
SPDR S&P/ASX 200 Fund (STW)	32.9
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	28.7
BetaShares Australia 200 ETF (A200)	12.1
VanEck Vectors China New Economy ETF (CNEW)	10.2
iShares Core S&P 500 (IVV)	10.0
iShares Core Cash ETF (BILL)	8.9
VanEck Vectors Australian Equal Weight ETF (MVW)	8.7
iShares CORE Composite Bond ETF (IAF)	7.9
iShares S&P/ASX 200 ETF (IOZ)	5.6
iShares Global Consumer Staples ETF (IXI)	(0.2)
iShares Europe ETF (IEU)	(0.5)
XTB UNITS MG2	(0.5)
XTB UNITS NA1 (YTMNA1)	(0.5)
iShares Global 100 ETF (IOO)	(0.5)
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	(0.9)
BetaShares WisdomTree Europe ETF (Hedged) (HEUR)	(1.3)
BetaShares Australian Dividend Harvester Fund (HVST)	(1.4)
VanEck Vectors Small Cap Dividend Payers ETF (MVS)	(2.4)
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	(4.4)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
BetaShares Australian High Interest Cash ETF (AAA)	120.2
BetaShares Australia 200 ETF (A200)	119.6
iShares Core Cash ETF (BILL)	109.8
Vanguard MSCI Index International Series (VGS)	101.1
iShares S&P/ASX 200 ETF (IOZ)	91.4
Vanguard Australian Fixed Interest Index (VAF)	87.5
BetaShares Australian Equities Strong Bear (BBOZ)	68.7
Vanguard Australian Shares Index ETF (VAS)	67.2
VanEck Vectors Australian Equal Weight ETF (MVW)	62.9
iShares Global Consumer Staples ETF (IXI)	58.1
iShares S&P 500 AUD Hedged (IHVV)	(7.2)
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	(8.2)
BetaShares WisdomTree Europe ETF (Hedged) (HEUR)	(8.6)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(10.5)
iShares Global 100 ETF (IOO)	(12.4)
ETFs Physical Gold (GOLD)	(14.2)
BetaShares U.S. Dollar ETF (USD)	(14.6)
BetaShares Geared Australian Equity Fund (GEAR)	(20.0)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(24.3)
iShares Europe ETF (IEU)	(36.1)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	731.2
BetaShares Australia 200 ETF (A200)	484.6
Vanguard MSCI Index International Series (VGS)	450.0
iShares MSCI South Korea Capped ETF (IKO)	260.5
VanEck Vectors Australian Equal Weight ETF (MVW)	242.5
iShares Core Cash ETF (BILL)	239.2
BetaShares Australian High Interest Cash ETF (AAA)	223.6
BetaShares Active Australian Hybrids Fund (HBRD)	191.0
iShares CORE Composite Bond ETF (IAF)	170.9
iShares Edge MSCI World Multifactor ETF (WDMF)	169.7
BetaShares FTSE RAFI Australia 200 ETF (QOZ)	(31.4)
SPDR MSCI Australia Select High Dividend Yield Fund (SYI)	(31.8)
VanEck Vectors Australian Resources ETF (MVR)	(36.9)
iShares Core S&P 500 (IVV)	(41.9)
BetaShares Australian Dividend Harvester Fund (HVST)	(44.8)
iShares Europe ETF (IEU)	(64.2)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(67.9)
SPDR S&P/ASX 200 Fund (STW)	(142.0)
BetaShares U.S. Dollar ETF (USD)	(165.9)
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	(170.7)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
BetaShares Australian High Interest Cash ETF (AAA)	15.7
SPDR S&P/ASX 200 Fund (STW)	9.6
iShares Core S&P 500 (IVV)	6.8
Vanguard MSCI Index International Series (VGS)	6.8
Vanguard Australian Shares Index ETF (VAS)	6.7
iShares S&P/ASX 200 ETF (IOZ)	4.3
BetaShares Australian Equities Strong Bear (BBOZ)	4.1
Vanguard FTSE Asia Ex-Japan Shares ETF (VAE)	2.9
iShares Core Cash ETF (BILL)	2.7
Vanguard Australian Fixed Interest Index (VAF)	2.6

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)	12.0
SPDR S&P/ASX 200 Fund (STW)	11.3
BetaShares Australian High Interest Cash ETF (AAA)	10.0
iShares Core S&P 500 (IVV)	7.1
BetaShares Australia 200 ETF (A200)	4.5
Vanguard MSCI Index International Series (VGS)	4.5
BetaShares Australian Equities Strong Bear (BBOZ)	4.2
iShares S&P/ASX 200 ETF (IOZ)	4.1
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	2.7
Vanguard US Total Market Shares Index (VTS)	2.6

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	12.6
Vanguard Australian Shares Index ETF (VAS)	11.2
BetaShares Australian High Interest Cash ETF (AAA)	10.0
iShares Core S&P 500 (IVV)	5.7
iShares S&P/ASX 200 ETF (IOZ)	4.8
BetaShares Australia 200 ETF (A200)	4.3
Vanguard MSCI Index International Series (VGS)	4.0
Vanguard US Total Market Shares Index (VTS)	2.7
BetaShares Australian Equities Strong Bear (BBOZ)	2.6
Vanguard All-World Ex US Shares Index (VEU)	2.5

ETF SECURITIES FUND MONITOR

1 Week Total Return (%) ¹	
ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU)	0.3%
ETFs Morningstar Global Technology ETF (TECH)	0.3%
ETFs Physical Palladium (ETPMPD)	-0.1%
ETFs EURO STOXX 50 ETF (ESTX)	-0.2%
ETFs ROBO Global Robotics and Automation ETF (ROBO)	-0.6%
ETFs Physical Gold (GOLD)	-0.6%
ETFs Global Core Infrastructure ETF (CORE)	-0.8%
ETFs Physical Precious Metal Basket (ETPMPM)	-0.8%
ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)	-0.8%
ETFs Physical US Dollar ETF (ZUSD)	-1.0%
ETFs Battery Tech & Lithium ETF (ACDC)	-1.2%
ETFs Physical Platinum (ETPMPT)	-1.5%
ETFs Physical Silver (ETPMAG)	-1.9%
ETFs S&P Biotech ETF (CURE)	-5.2%

YTD Total Return (%) ¹	
ETFs ROBO Global Robotics and Automation ETF (ROBO)	22.5%
ETFs S&P Biotech ETF (CURE)	22.0%
ETFs Morningstar Global Technology ETF (TECH)	20.7%
ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU)	12.8%
ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)	12.0%
ETFs EURO STOXX 50 ETF (ESTX)	11.9%
ETFs Physical Platinum (ETPMPT)	10.9%
ETFs Battery Tech & Lithium ETF (ACDC)	7.1%
ETFs Global Core Infrastructure ETF (CORE)	6.8%
ETFs Physical Palladium (ETPMPD)	5.9%
ETFs Physical Precious Metal Basket (ETPMPM)	0.9%
ETFs Physical Gold (GOLD)	-1.1%
ETFs Physical US Dollar ETF (ZUSD)	-1.4%
ETFs Physical Silver (ETPMAG)	-4.6%

12 Month Total Return (%) ¹	
ETFs Physical Palladium (ETPMPD)	53.7%
ETFs Morningstar Global Technology ETF (TECH)	25.6%
ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)	22.7%
ETFs Global Core Infrastructure ETF (CORE)	19.2%
ETFs Physical Precious Metal Basket (ETPMPM)	11.9%
ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU)	10.1%
ETFs Physical US Dollar ETF (ZUSD)	9.6%
ETFs ROBO Global Robotics and Automation ETF (ROBO)	6.1%
ETFs Physical Platinum (ETPMPT)	4.2%
ETFs Physical Gold (GOLD)	3.9%
ETFs EURO STOXX 50 ETF (ESTX)	2.3%
ETFs Physical Silver (ETPMAG)	-2.7%
ETFs Battery Tech & Lithium ETF (ACDC)	n/a
ETFs S&P Biotech ETF (CURE)	n/a

Source: Bloomberg. Data as at 12 April 2019.



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¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAV's or have not published NAV's on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

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